

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.75	123.79
EUR	143.03	143.09
GBP	166.91	167.07

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.30
182 days T-Bill	9.53
364 days T-Bill	9.53
3 Years T-Bond	10.10

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	84.42	0.62%
Gold	USD/t.oz	4392.6	7.60%
Wheat	USD/bu	639.75	5.27%
Natural gas	USD/MMBtu	2.72	22.97%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5845	5822	23	0.39%
DSE BLUECHIP SHARE INDEX (DS30)	2186	2177	9	0.39%
Market Capitalization	7,054,954	7,031,022	23932	0.34%
Market Turnover (Tk. In MN)	9084	9646	(562)	-5.83%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1112	1112	0.44	0.04%
CASPI	15629	15618	10.61	0.07%
Trade Volume (MN)	5.52	3.98	1.54	38.63%
Market Turnover (MN)	355.69	313.51	42.19	13.46%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.25
PADMAOIL	Fuel & Power	3.28
MPETROLEUM	Fuel & Power	3.31
SOUTHEASTB	Bank	3.52
UTTARABANK	Bank	3.54
NCCBANK	Bank	3.59
JAMUNAOIL	Fuel & Power	3.76
PRIMEBANK	Bank	3.86
JAMUNABANK	Bank	4.14
DUTCHBANGL	Bank	4.18

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	0	0	0	0	0
Issues Declined 	120	48	0	31	199
Issues Unchanged 	51	17	0	61	129
Total Issues Traded	171	65	0	92	328

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
BEXIMCO	27.20	27.20	25.10	25.20	27.20	0.08	536.06
MILDYEING	18.60	19.30	18.10	18.20	18.60	0.02	290.64
BRACBANK	64.40	64.90	63.80	64.10	64.40	0.00	231.11
SAPORTL	59.20	59.50	57.80	58.00	59.20	0.02	220.34
SAIHAMTEX	27.30	27.40	26.40	26.50	27.30	0.03	217.74
SHARPIND	42.50	43.10	41.80	42.40	42.50	0.00	161.65
PRIMEINSUR	62.60	65.00	61.50	61.50	62.60	0.02	157.52
BXPHERMA	146.50	148.00	144.70	144.70	146.50	0.01	135.97
DOMINAGE	78.70	82.60	77.30	82.60	78.70	-0.05	133.25
CITYBANK	31.20	31.40	30.90	31.30	31.20	0.00	130.35

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
TUNGHAI	4.20	3.00	1.20	40%
GBBPOWER	12.80	10.00	2.80	28%
NTOLINS	47.60	37.30	10.30	28%
BEXIMCO	27.20	22.30	4.90	22%
DHAKAINS	52.70	45.00	7.70	17%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PREMIERLEA	2.50	3.00	-0.50	-17%
PLFSL	2.00	2.30	-0.30	-13%
FASFIN	2.50	2.80	-0.30	-11%
PRIMEFIN	3.40	3.80	-0.40	-11%
FBFF	3.80	4.20	-0.40	-10%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,869	31	230
BRACBANK	79,371	231	608
ISLAMIBANK	47,731	2	16
WALTONHIL	42,758	10	32
BXPHERMA	45,664	136	574
GP	34,919	38	173
PUBALIBANK	41,157	23	227
BATBC	34,222	32	290
CITYBANK	38,005	130	489
EBL	27,046	37	245

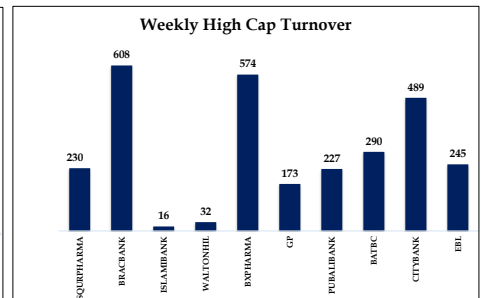
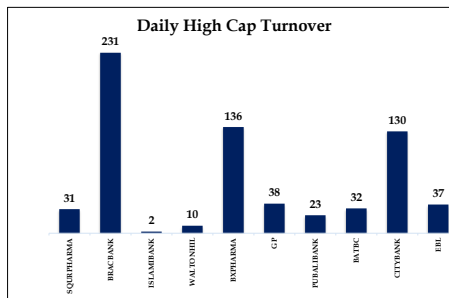
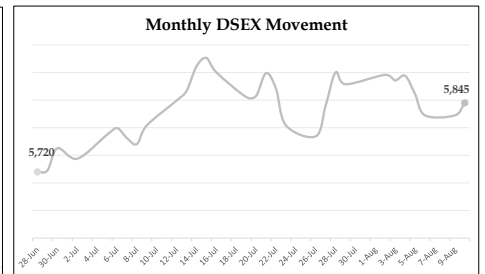
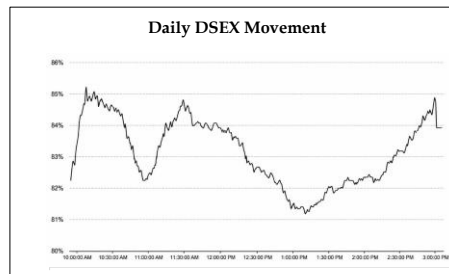
RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GP	31-Dec-25	105% C	12-Aug-26	21-Sep-26
AL-HAJTEX	31-Dec-25	3% C	16-Aug-26	24-Sep-26
PREMIERLEA	31-Dec-25	No Dividend	23-Aug-26	10-Sep-26
SANDHANINS	31-Dec-25	12% C	24-Aug-26	29-Sep-26

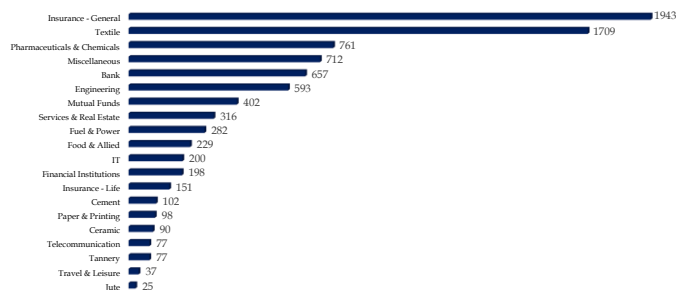
TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	171.20	173.00	168.00	171.00	0.20	0.12%
ARAMITCEM	13.40	13.70	12.70	12.50	0.90	7.20%
RENWICKJA	859.50	872.00	850.00	873.20	-13.70	-1.57%
PHARMAID	614.00	619.00	606.30	607.90	6.10	1.00%
AIBLISTIMF	6.50	6.60	6.20	6.40	0.10	1.56%
JUTESPINN	220.60	226.60	215.10	222.40	-1.80	-0.81%
APOLLOISPAT	220.60	226.60	215.10	222.40	-1.80	-0.81%
SOUTHEASTB	3.30	3.40	3.20	3.40	-0.10	-2.94%
DGIC	10.90	10.90	10.70	10.70	0.20	1.87%
SAIFPOWER	35.90	36.40	33.60	33.80	2.10	6.21%

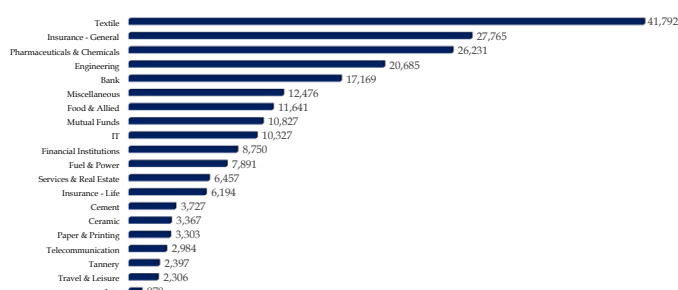
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,003.43	0.03%	24.00	24.92	-57.79%	0.83%
Travel & Leisure	36,469.70	-0.37%	60.80	37.07	-14.14%	0.10%
Tannery	25,949.54	0.59%	36.05	77.06	-28.32%	0.30%
Telecommunication	543,940.21	0.44%	11.70	77.35	-12.86%	0.01%
Paper & Printing	23,081.64	-0.29%	0.00	97.57	-52.44%	0.42%
Ceramic	22,668.47	0.80%	0.00	89.93	-14.15%	0.40%
Cement	100,233.15	-1.23%	19.89	101.69	65.10%	0.10%
Insurance - Life	54,359.01	0.84%	28.30	151.22	-38.12%	0.28%
Services & Real Estate	28,660.15	2.09%	27.92	316.14	55.89%	1.10%
Fuel & Power	308,945.89	0.34%	10.32	282.25	-26.69%	0.09%
Financial Institutions	111,161.62	-0.61%	17.20	197.90	-7.49%	0.18%
IT	34,630.07	0.44%	32.69	199.98	-39.17%	0.58%
Mutual Funds	-	0.00	0.00	402.47	-8.24%	-
Food & Allied	241,626.97	0.62%	0.00	228.54	-35.80%	0.09%
Miscellaneous	144,264.35	2.10%	56.38	711.89	45.60%	0.49%
Bank	740,911.17	0.27%	5.49	637.06	0.80%	0.09%
Engineering	308,972.43	-0.26%	35.52	593.21	-33.29%	0.19%
Pharmaceuticals & Chemicals	602,758.14	0.41%	23.81	761.09	-7.51%	0.13%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	13.38%	90.00%	27.30	43.50	87.55	-1.15	21.96	18.41
MEGHNAINS	10.25%	250.00%	41.10	14.19	60.62	-7.55	39.49	30.32
MLDYEING	9.68%	50.00%	18.60	12.78	72.54	-17.07	16.23	9.59
CAPITECGBF	7.40%	40.0%	10.90	11.06	78.64	-18.18	9.41	7.36
EXIMISTMF	6.88%	0.00%	7.00	11.66	87.94	-9.37	5.50	3.51
CAPMBDBLMF	6.46%	10.00%	11.20	10.96	59.32	-56.25	10.45	10.66
FEKDIL	6.06%	-10.00%	23.90	19.26	48.33	-80.00	25.73	16.54
MONNOFABR	5.62%	40.00%	24.00	25.41	59.87	-41.18	23.03	21.37
SAMORITA	5.50%	590.00%	100.90	54.50	69.94	-29.27	94.88	73.98
SIPLC	5.36%	490.00%	131.20	28.58	65.52	-10.96	117.60	71.29

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MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT

TANZILA ZAHAN, SENIOR ANALYST, RESEARCH