

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.6300	123.05
EUR	141.87	142.38
GBP	165.92	166.60

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.19
182 days T-Bill	9.32
364 days T-Bill	9.33
3 Years T-Bond	9.90

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	87.07	3.78%
Gold	USD/t.oz	4420.4	8.28%
Wheat	USD/bu	652.75	7.40%
Natural gas	USD/MMBtu	2.72	22.97%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5860	5884	(24)	↓ -0.41%
DSE BLUECHIP SHARE INDEX (DS30)	2184	2193	(9)	↓ -0.39%
Market Capitalization	7,082,499	7,076,155	6344	↑ 0.09%
Market Turnover (Tk. In MN)	11308	9257	2051	↑ 22.16%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1119	1124	(5.26)	↓ -0.47%
CASPI	15735	15803	(68.13)	↓ -0.43%
Trade Volume (MN)	16.13	14.86	1.27	↑ 8.55%
Market Turnover (MN)	751.56	458.53	293.02	↑ 63.90%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.24
CITYBANK	Bank	3.25
MPETROLEUM	Fuel & Power	3.27
UTTARABANK	Bank	3.55
NCCBANK	Bank	3.57
SOUTHEASTB	Bank	3.68
JAMUNAOIL	Fuel & Power	3.73
PRIMEBANK	Bank	3.86
JAMUNABANK	Bank	4.16
DUTCHBANGL	Bank	4.16

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	69	25	0	41	135
Issues Declined ↓	99	42	0	41	182
Issues Unchanged ↔	27	7	0	36	70
Total Issues Traded	195	74	0	118	387

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
PREMIERLEA	31-Dec-25	No Dividend	23-Aug-26	24-Sep-26
SANDHANINS	31-Dec-25	12% C	24-Aug-26	10-Sep-26
MARICO	31-Dec-25	500% C	27-Aug-26	29-Sep-26
MIDASFIN	31-Dec-25	No Dividend	2-Sep-26	24-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MALEKSPIN	50.30	51.10	48.50	48.50	50.30	↑ 0.04	313.88
BEXIMCO	27.40	28.40	27.30	27.30	27.40	↑ 0.00	289.92
SAMORITA	107.30	110.40	104.20	108.00	107.30	↓ -0.01	228.43
SIPLC	152.20	154.00	147.00	147.00	152.20	↑ 0.04	217.07
SAIHAMCOT	23.30	23.90	22.60	22.90	23.30	↑ 0.02	203.38
GLOBALINS	49.20	49.20	45.00	45.00	49.20	↑ 0.09	202.59
SAIHAMTEX	30.40	31.40	29.00	29.10	30.40	↑ 0.04	199.02
ASIATICLAB	122.00	123.20	117.20	117.40	122.00	↑ 0.04	194.22
SHARPIND	40.50	44.60	39.50	43.80	40.50	↓ -0.08	189.80
IPDC	33.10	34.20	32.80	33.30	33.10	↓ -0.01	187.56

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	174.80	179.60	174.00	178.20	-3.40	-1.91%
ARAMITCEM	13.20	13.40	12.60	12.70	0.50	ban
RENWICKJA	840.60	890.90	830.00	872.90	-32.30	-3.70%
PHARMAID	617.60	636.60	615.20	624.60	-7.00	-1.12%
ABLISTIMF	6.10	6.50	6.00	6.30	-0.20	-3.17%
JUTESPINN	225.90	227.80	210.80	223.80	2.10	0.94%
APOLLOISPAT	225.90	227.80	210.80	223.80	2.10	0.94%
SOUTHEASTB	3.40	3.50	3.30	3.40	0.00	0.00%
DGIC	11.40	11.50	11.30	11.50	-0.10	-0.87%
SAIFPOWER	34.50	35.50	34.20	34.80	-0.30	-0.86%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
GBBPOWER	16.20	11.70	4.50	38%
TUNGHAI	5.30	3.90	1.40	36%
NURANI	4.20	3.10	1.10	35%
BARKAPOWER	11.80	9.40	2.40	26%
SIPLC	152.20	126.30	25.90	21%

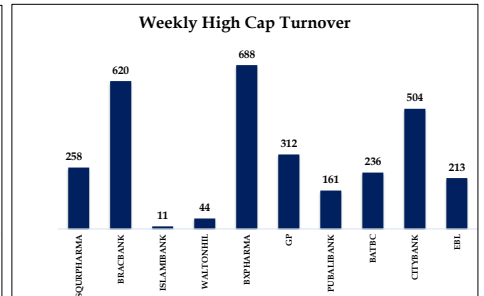
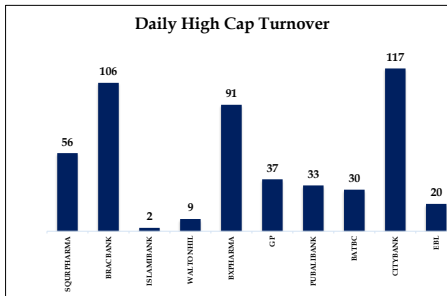
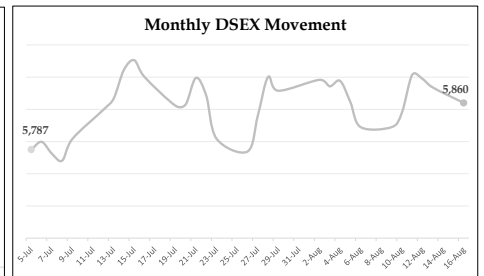
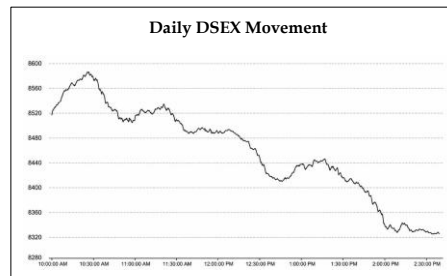
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
FARCHEM	20.50	23.70	-3.20	-14%
MLDYEING	15.80	18.10	-2.30	-13%
PREMIERLEA	2.40	2.70	-0.30	-11%
PLFSL	2.00	2.20	-0.20	-9%
CAPMBDBLMF	10.10	11.10	-1.00	-9%

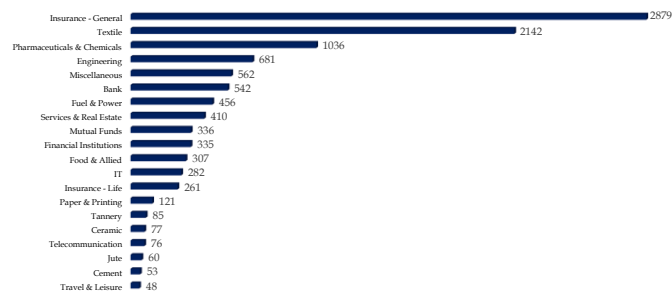
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,077	56	258
BRACBANK	78,755	106	620
ISLAMIBANK	47,409	2	11
WALTONHIL	42,769	9	44
BXPHERMA	45,976	91	688
GP	34,028	37	312
PUBALIBANK	42,876	33	161
BATBC	34,993	30	236
CITYBANK	38,005	117	504
EBL	27,271	20	213

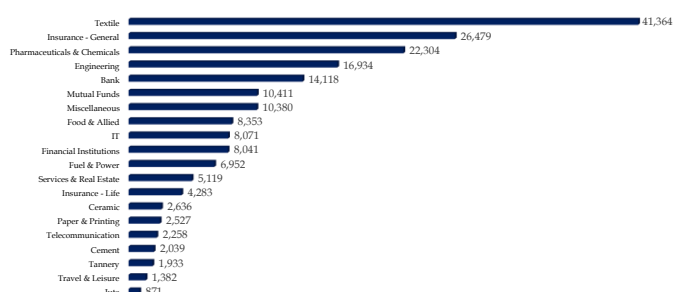
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,058.58	-2.09%	24.42	60.46	12.42%	1.98%
Travel & Leisure	36,261.81	-0.66%	60.40	47.58	11.19%	0.13%
Tannery	25,847.87	-0.71%	35.85	84.73	-34.39%	0.33%
Cement	101,588.79	-0.07%	19.89	52.52	6.73%	0.05%
Telecommunication	534,841.19	0.16%	11.40	76.27	-55.62%	0.01%
Paper & Printing	22,885.27	-1.69%	0.00	120.61	-11.52%	0.53%
Ceramic	22,453.97	-1.58%	0.00	76.92	-3.67%	0.34%
Insurance - Life	51,453.04	-2.40%	27.32	261.46	53.72%	0.51%
Services & Real Estate	29,473.89	-0.37%	29.06	410.16	128.21%	1.39%
Fuel & Power	307,178.36	-0.34%	11.07	456.14	15.09%	0.15%
Financial Institutions	112,393.51	-0.61%	17.48	335.02	10.99%	0.30%
IT	34,782.84	-0.81%	32.57	282.48	6.42%	0.81%
Food & Allied	243,350.33	-0.90%	0.00	306.93	-5.38%	0.13%
Miscellaneous	144,507.78	-0.01%	57.68	561.95	19.25%	0.39%
Mutual Funds	-		0.00	336.08	2.11%	
Bank	746,055.36	-0.18%	5.52	541.76	8.78%	0.07%
Engineering	306,097.11	-1.13%	34.55	680.51	-4.57%	0.22%
Pharmaceuticals & Chemicals	601,897.00	-0.36%	24.13	1036.20	9.02%	0.17%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAMORITA	17.63%	20.00%	107.30	54.50	77.21	-10.78	97.87	97.87
SAIHAMTEX	10.99%	130.00%	30.40	43.50	86.99	-5.45	25.94	25.94
DSHGARME	10.82%	320.00%	185.10	157.12	68.37	0.00	166.81	166.81
MEGHNAINS	9.45%	130.0%	41.30	14.19	56.01	-47.06	39.52	39.52
SAIHAMCOT	8.92%	50.00%	23.30	38.08	60.26	-45.00	22.62	22.62
SIPLC	8.91%	590.00%	152.20	28.58	73.17	-6.67	130.21	130.21
PHENIXINS	6.83%	50.00%	54.80	33.95	76.72	-9.24	49.09	49.09
FEKDIL	6.80%	-90.00%	24.80	19.26	60.93	-44.00	25.51	25.51
MLDYEING	6.54%	-120.00%	15.80	12.78	57.64	-79.31	17.68	17.68
MALEKSPIN	6.12%	90.00%	50.30	48.32	72.92	-5.71	45.93	45.93

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