

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.55	122.63
EUR	141.78	141.90
GBP	165.81	166.03

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.03
182 days T-Bill	9.13
364 days T-Bill	9.17
3 Years T-Bond	9.90

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	88.69	5.71%
Gold	USD/t.oz	4425.7	8.41%
Wheat	USD/bu	689.5	13.45%
Natural gas	USD/MMBtu	2.67	20.71%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5814	5860	(46)	-0.78%
DSE BLUECHIP SHARE INDEX (DS30)	2176	2184	(9)	-0.39%
Market Capitalization	7,051,879	7,082,499	(30620)	-0.43%
Market Turnover (Tk. In MN)	9949	11308	(1359)	-12.02%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1114	1119	(4.67)	-0.42%
CASPI	15624	15735	(111.22)	-0.71%
Trade Volume (MN)	13.76	16.13	(2.37)	-14.67%
Market Turnover (MN)	1,052.70	751.56	301.14	40.07%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.24
CITYBANK	Bank	3.26
MPETROLEUM	Fuel & Power	3.26
UTTARABANK	Bank	3.55
NCCBANK	Bank	3.59
JAMUNAOIL	Fuel & Power	3.70
SOUTHEASTB	Bank	3.77
PRIMEBANK	Bank	3.87
DUTCHBANGL	Bank	4.15
JAMUNABANK	Bank	4.19

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	33	6	0	15	54
Issues Declined	158	67	0	93	318
Issues Unchanged	8	1	0	10	19
Total Issues Traded	199	74	0	118	391

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
PREMIERLEA	31-Dec-25	No Dividend	23-Aug-26	24-Sep-26
SANDHANINS	31-Dec-25	12% C	24-Aug-26	10-Sep-26
MARICO	31-Dec-25	500% C	27-Aug-26	29-Sep-26
MIDASFIN	31-Dec-25	No Dividend	2-Sep-26	24-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
IPDC	34.10	34.80	33.30	33.40	34.10	0.02	351.95
DOMINAGE	67.70	75.50	67.70	74.70	67.70	-0.09	334.68
BEXIMCO	25.40	27.70	24.70	27.40	25.40	-0.07	321.47
MALEKSPIN	49.80	50.80	48.80	50.70	49.80	-0.02	286.86
MILDYING	15.50	16.70	15.20	15.80	15.50	-0.02	234.35
SHARPIND	37.60	41.40	36.60	40.60	37.60	-0.07	224.17
SAIHAMTEX	30.10	30.80	29.80	30.60	30.10	-0.02	192.09
FINFOODS	430.00	435.00	395.70	430.00	428.80	0.00	180.58
BENGALWTL	27.00	27.50	26.00	26.00	27.00	0.04	142.99
SAPORTL	60.90	61.90	60.70	61.80	60.90	-0.01	129.79

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	170.30	176.40	169.30	174.80	-4.50	-2.57%
ARAMITCEM	12.90	13.50	12.60	13.20	-0.30	-2.30%
RENWICKJA	813.70	860.00	805.00	840.60	-26.90	-3.20%
PHARMAID	608.90	620.00	607.40	617.60	-8.70	-1.41%
AIBLISTIMF	5.90	6.20	5.80	6.10	-0.20	-3.28%
JUTESPINN	222.20	225.90	220.00	225.90	-3.70	-1.64%
APOLOISPAT	222.20	225.90	220.00	225.90	-3.70	-1.64%
SOUTHEASTB	3.30	3.50	3.20	3.40	-0.10	-2.94%
DGIC	11.70	11.80	11.40	11.40	0.30	2.63%
SAIFPOWER	33.30	34.80	33.20	34.50	-1.20	-3.48%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
NURANI	3.80	3.00	0.80	27%
GBBPOWER	16.10	12.80	3.30	26%
MITHUNKNIT	16.40	13.70	2.70	20%
TUNGHAI	5.00	4.20	0.80	19%
SIPLC	154.10	131.20	22.90	17%

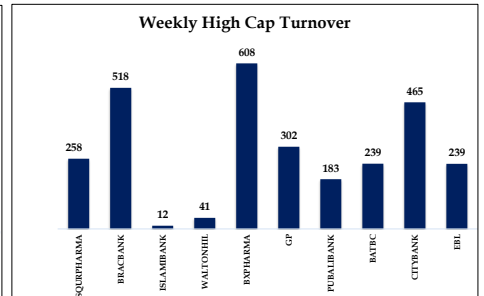
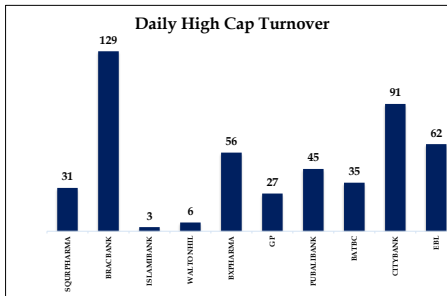
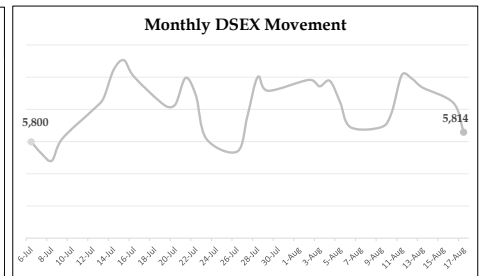
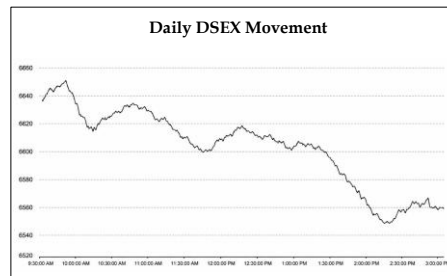
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
FARCHEM	19.60	23.90	-4.30	-18%
MILDYING	15.50	18.60	-3.10	-17%
ICBSONALH	6.10	7.20	-1.10	-15%
CAPMBDBLMF	9.50	11.20	-1.70	-15%
DOMINAGE	67.70	78.70	-11.00	-14%

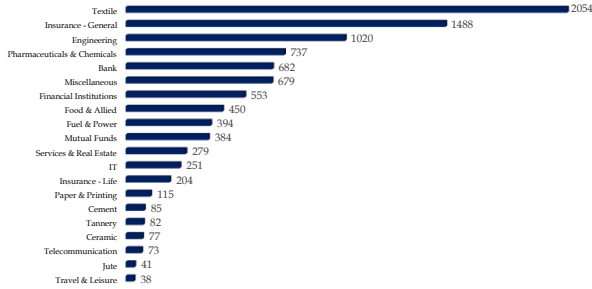
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,324	31	258
BRACBANK	78,385	129	518
ISLAMIBANK	46,284	3	12
WALTONHIL	42,615	6	41
BXPHERMA	45,477	56	608
GP	33,947	27	302
PUBALIBANK	43,199	45	183
BATBC	34,708	35	239
CITYBANK	38,127	91	465
EBL	27,046	62	239

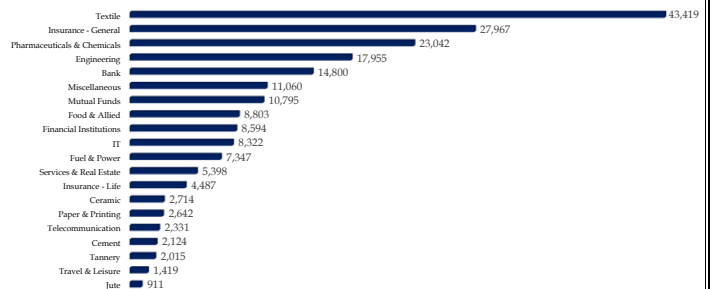
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,003.06	-1.82%	23.94	40.57	-32.90%	1.35%
Travel & Leisure	35,848.54	-1.14%	60.00	37.69	-20.79%	0.11%
Tannery	25,447.10	-1.55%	35.37	81.73	-3.53%	0.32%
Cement	101,075.07	-0.51%	19.89	85.48	62.75%	0.08%
Telecommunication	532,964.72	-0.35%	11.37	73.39	-3.77%	0.01%
Paper & Printing	22,554.35	-1.45%	0.00	114.90	-4.74%	0.51%
Ceramic	21,945.30	-2.27%	0.00	77.30	0.48%	0.35%
Insurance - Life	51,854.52	0.78%	27.35	204.09	-21.94%	0.39%
Services & Real Estate	29,009.35	-1.58%	28.73	278.80	-32.03%	0.96%
Fuel & Power	306,535.69	-0.21%	10.83	394.33	-13.55%	0.13%
IT	33,982.76	-2.30%	32.09	251.28	-11.05%	0.74%
Financial Institutions	112,081.59	-0.28%	17.76	553.01	65.07%	0.49%
Food & Allied	241,462.30	-0.78%	0.00	449.85	46.56%	0.19%
Mutual Funds	-	0.00%	0.00	383.90	14.23%	
Miscellaneous	141,776.92	-1.89%	56.09	679.46	20.91%	0.48%
Bank	743,489.17	-0.34%	5.49	681.78	25.84%	0.09%
Engineering	303,354.11	-0.90%	35.45	1020.33	49.94%	0.34%
Pharmaceuticals & Chemicals	598,347.25	-0.59%	23.65	737.46	-28.83%	0.12%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
DSHGARME	16.25%	310.00%	188.20	157.12	71.93	-20.18	168.76	123.57
SAIHAMTEX	10.71%	-30.00%	30.10	43.50	85.79	-10.74	24.36	18.75
MLDYEING	9.37%	-30.00%	15.50	12.78	47.00	-92.68	17.13	9.78
SAMORITA	8.90%	-420.0%	103.10	54.50	64.77	-42.44	97.55	74.72
1STPRIMFMF	7.63%		24.80	15.02	54.15	-52.94	24.51	20.14
DOMINAGE	6.90%	-750.00%	67.70	9.29	29.58	-100.00	79.50	48.81
CAPMBDBLMF	6.51%	-60.00%	9.50	10.93	36.65	-97.22	10.52	10.65
CAPITEGBF	6.50%	-20.00%	10.10	11.04	59.02	-66.67	9.96	7.43
AMANFEED	6.14%	-40.00%	38.80	26.97	59.03	-56.52	38.18	27.38
MEGHNAINS	5.93%	-110.00%	40.20	14.19	55.38	-45.10	39.03	30.64

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