

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	□121.95	122.20
EUR	142.40	142.71
GBP	165.88	166.31

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.03
182 days T-Bill	9.13
364 days T-Bill	9.17
3 Years T-Bond	9.90 □

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	91.93	9.57%
Gold	USD/t.oz	4545.3	11.34%
Wheat	USD/bu	697.5	14.77%
Natural gas	USD/MMBtu	2.81	27.03%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5786	5770	16	↑ 0.28%
DSE BLUECHIP SHARE INDEX (DS30)	2163	2163	(0)	↓ -0.02%
Market Capitalization	7,038,123	7,014,075	24048	↑ 0.34%
Market Turnover (Tk. In MN)	6720	7328	(608)	↓ -8.30%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1109	1108	0.70	↑ 0.06%
CASPI	15491	15494	(2.69)	↓ -0.02%
Trade Volume (MN)	5.29	5.49	(0.20)	↓ -3.73%
Market Turnover (MN)	189.00	373.14	(184.14)	↓ -49.35%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.24
CITYBANK	Bank	3.24
MPETROLEUM	Fuel & Power	3.25
NCCBANK	Bank	3.54
UTTARABANK	Bank	3.55
SOUTHEASTB	Bank	3.58
JAMUNAOIL	Fuel & Power	3.71
PRIMEBANK	Bank	3.82
DUTCHBANGL	Bank	4.09
JAMUNABANK	Bank	4.21

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	33	6	0	15	54
Issues Declined ↓	158	67	0	93	318
Issues Unchanged ↔	8	1	0	10	19
Total Issues Traded	199	74	0	118	391

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
PREMIERLEA	31-Dec-25	No Dividend	23-Aug-26	24-Sep-26
SANDHANINS	31-Dec-25	12% C	24-Aug-26	10-Sep-26
MARICO	31-Dec-25	500% C	27-Aug-26	29-Sep-26
MIDASFIN	31-Dec-25	No Dividend	2-Sep-26	24-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	34.10	34.10	30.60	31.50	34.10	↑ 0.08	200.51
TECHNODRUG	47.10	47.70	44.90	44.90	47.10	↑ 0.05	175.52
PTL	68.20	69.10	67.00	67.10	68.20	↑ 0.02	161.93
SICL	40.00	40.00	36.60	37.50	40.00	↑ 0.07	155.43
RUNNERAUTO	52.20	52.90	51.20	52.70	52.20	↓ -0.01	150.18
SOUTHEASTB	11.10	11.70	11.00	11.60	11.10	↓ -0.04	149.36
ENVOYTEX	65.20	65.90	63.80	65.50	65.20	↓ 0.00	143.31
IPDC	33.80	35.10	33.20	34.90	33.80	↓ -0.03	126.97
MALEKSPIN	49.30	50.30	48.80	50.10	49.30	↓ -0.02	120.16
RELIANCINS	115.80	116.90	112.80	112.90	115.80	↑ 0.03	114.57

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	168.50	170.50	167.00	167.70	0.80	0.48%
ARAMITCEM	12.70	13.10	12.30	12.50	0.20	ban
RENWICKJA	803.30	819.00	787.00	784.10	19.20	2.45%
PHARMAID	615.30	623.00	602.30	603.50	11.80	1.96%
AIBLISTIMF	5.70	5.70	5.50	5.50	0.20	3.64%
JUTESPINN	219.80	223.80	216.10	215.40	4.40	2.04%
APOLLOISPAT	219.80	223.80	216.10	215.40	4.40	2.04%
SOUTHEASTB	3.20	3.30	3.10	3.20	0.00	0.00%
DGIC	11.10	11.70	11.00	11.60	-0.50	-4.31%
SAIFPOWER	34.70	36.40	34.40	35.30	-0.60	-1.70%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
NURANI	3.80	3.00	0.80	27%
GBBPOWER	16.10	12.80	3.30	26%
MITHUNKNIT	16.40	13.70	2.70	20%
TUNGHAI	5.00	4.20	0.80	19%
SIPLC	154.10	131.20	22.90	17%

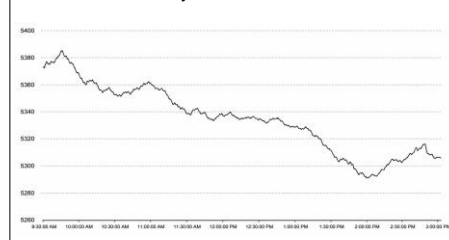
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
FARCHEM	19.60	23.90	-4.30	-18%
MLDYING	15.50	18.60	-3.10	-17%
ICBSONALH	6.10	7.20	-1.10	-15%
CAPMBDBLMF	9.50	11.20	-1.70	-15%
DOMINAGE	67.70	78.70	-11.00	-14%

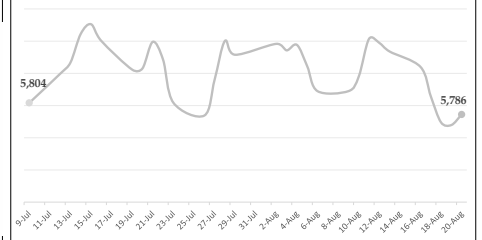
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,324	35	226
BRACBANK	77,399	57	456
ISLAMIBANK	46,284	1	12
WALTONHIL	42,769	9	44
BXPBARMA	45,664	66	471
GP	33,420	32	230
PUBALIBANK	42,661	35	182
BATBC	34,493	22	197
CITYBANK	37,883	49	412
EBL	27,046	21	189

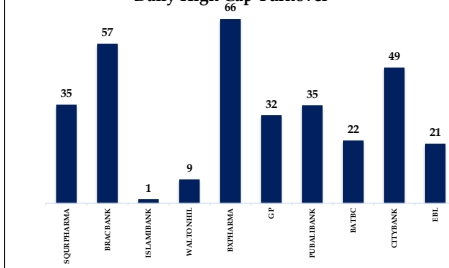
Daily DSEX Movement



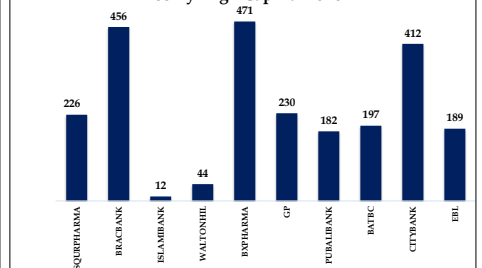
Monthly DSEX Movement



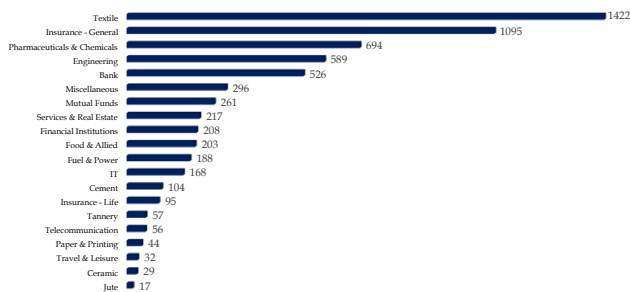
Daily High Cap Turnover



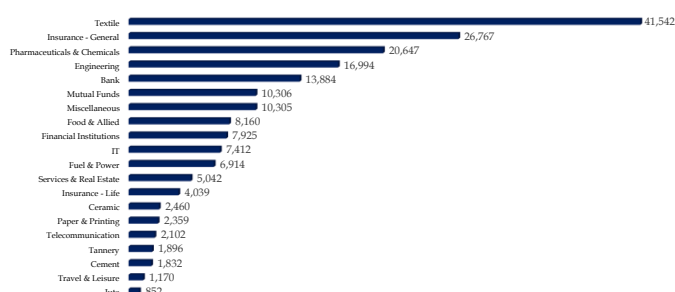
Weekly High Cap Turnover



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,980.07	0.59%	23.88	40.57	-32.90%	1.36%
Travel & Leisure	35,792.99	-0.20%	58.80	37.69	-20.79%	0.11%
Cement	98,269.28	0.19%	19.89	85.48	62.75%	0.09%
Tannery	25,410.82	0.37%	34.83	81.73	-3.53%	0.32%
Telecommunication	527,043.83	-0.47%	11.19	73.39	-3.77%	0.01%
Paper & Printing	22,229.05	0.45%	0.00	114.90	-4.74%	0.52%
Ceramic	22,007.56	0.34%	0.00	77.30	0.48%	0.35%
Insurance - Life	51,337.56	0.15%	27.24	204.09	-21.94%	0.40%
Services & Real Estate	29,646.76	0.87%	29.29	278.80	-32.03%	0.94%
Fuel & Power	303,155.14	-0.25%	10.75	394.33	-13.55%	0.13%
IT	34,130.94	1.28%	31.91	251.28	-11.05%	0.74%
Financial Institutions	110,362.83	-0.87%	17.20	553.01	65.07%	0.50%
Food & Allied	240,033.51	0.22%	0.00	449.85	46.56%	0.19%
Miscellaneous	141,408.89	-0.16%	54.85	679.46	20.91%	0.48%
Mutual Funds	-	0.00	0.00	383.90	14.23%	
Bank	739,631.27	0.22%	5.80	681.78	25.84%	0.09%
Engineering	303,022.94	0.46%	38.38	1020.33	49.94%	0.34%
Pharmaceuticals & Chemicals	599,059.13	0.25%	23.72	737.46	-28.83%	0.12%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
RELIANCEI	8.15%	20.00%	13.30	11.58	70.78	-15.79	12.20	12.99
TECHNODRUG	7.57%	230.00%	47.10	31.08	56.96	-41.54	46.23	35.99
SAMORITA	6.99%	240.00%	115.90	54.50	77.47	-8.47	100.32	75.32
SAIHAMTEX	5.81%	-40.0%	31.30	43.50	84.14	-15.38	26.16	18.99
DSHGARME	5.67%	-120.00%	183.80	157.12	65.78	-37.82	171.12	124.76
CAPITEGCBF	5.31%	10.00%	10.40	11.04	63.62	-68.75	10.23	7.46
CAPMBDBLMF	5.24%	-30.00%	8.80	10.93	30.30	-91.30	10.38	10.65
KTL	5.16%	40.00%	12.70	15.10	70.15	-21.05	11.73	10.13
RUNNERAUTO	5.12%	-30.00%	52.20	65.96	75.13	-11.25	46.66	38.69
EXIMISTMF	4.24%	10.00%	6.80	11.66	71.44	-66.67	6.51	3.64

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