

MACROECONOMY

EXCHANGE RATE			MONEY MARKET			FOREX RESERVE		REMITTANCE		
Currency	Buying	Selling	Indicator	Current	Previous	Month	BN US\$	Month	MN US\$	BN TK.
USD	122.99	123.00	Call Money	9.93	9.94	July, 2026	36.42	July, 2026	2,858.68	352.45
EUR	143.27	143.32	Repo (Policy)	10.00	10.00	June, 2026	37.57	June, 2026	2,816.96	345.81
GBP	167.18	167.23	Reverse Repo (Pol)	7.50	8.00	May, 2026	34.55	May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES			COMMODITY MARKET				BANK DEPOSIT		
Particulars	Rates (%)		Commodity	Unit	Close Price	Change (%)	Particulars	Feb, 2026	Feb, 2025
91 days T-Bill	8.83		Crude Oil (Brent)	USD/Bbl	86.94	3.62%	Demand Deposits	2,027,860	1,903,033
182 days T-Bill	8.92		Gold	USD/t.oz	4653.8	14.00%	Time Deposits	17,921,281	16,023,826
364 days T-Bill	9.07		Wheat	USD/bu	748.25	23.12%	Total Deposit	19,949,141	17,926,859
3 Years T-Bond	9.90		Natural gas	USD/MMBtu	2.87	29.75%	Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY						TOP 10 LOW P/E COMPANIES		
Market Movement						Instrument	Sector	P/E
DHAKA STOCK EXCHANGE (DSE)						CITYBANK	Bank	3.16
DSE BROAD INDEX (DSEX)	5656	5640	16	↑	0.28%	PADMAOIL	Fuel & Power	3.18
DSE BLUECHIP SHARE INDEX (DS30)	2135	2126	9	↑	0.41%	MPETROLEUM	Fuel & Power	3.22
Market Capitalization	6,973,182	6,954,787	18395	↑	0.26%	NCCBANK	Bank	3.52
Market Turnover (Tk. In MN)	4670	5067	(397)	↓	-7.84%	UTTARABANK	Bank	3.54
CHITTAGONG STOCK EXCHANGE (CSE)						JAMUNAOIL	Fuel & Power	3.64
CSE50	1094	1092	2.61	↑	0.24%	SOUTHEASTB	Bank	3.68
CASPI	15167	15162	4.59	↑	0.03%	PRIMEBANK	Bank	3.80
Trade Volume (MN)	2.56	1.73	0.83	↑	48.11%	DUTCHBANGL	Bank	3.95
Market Turnover (MN)	212.30	40.06	172.24	↑	429.95%	JAMUNABANK	Bank	4.16

INTRA DAY HIGHLIGHTS					
Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	84	39	0	62	185
Issues Declined ↓	87	26	0	31	144
Issues Unchanged ↔	30	9	0	25	64
Total Issues Traded	201	74	0	118	393

RECENT CORPORATE DECLARATIONS				
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
MIDASFIN	31-Dec-25	No Dividend	2-Sep-26	24-Sep-26
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-

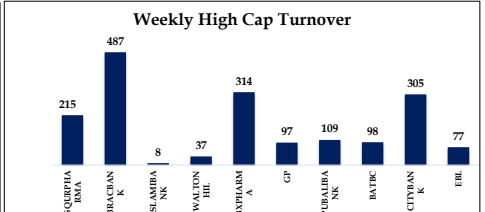
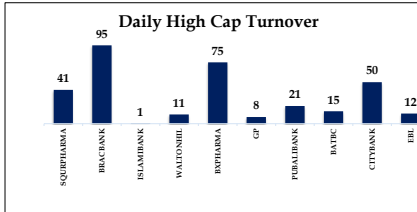
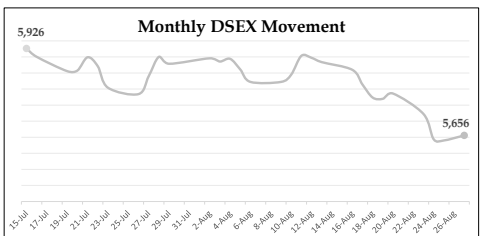
TODAY'S TOP 10 MARKET MOVERS							
Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	27.20	29.30	26.80	29.30	27.20	-0.07	481.98
SAIHAMTEX	33.00	33.20	32.00	32.00	33.00	0.03	154.83
LOVELLO	57.20	62.30	56.00	61.50	57.20	-0.07	120.30
MLDYEING	13.10	13.60	13.00	13.00	13.10	0.01	109.51
BRACBANK	63.20	63.50	61.80	61.90	63.20	0.02	95.25
DOMINAGE	63.00	64.00	62.70	63.30	63.00	0.00	90.63
BEXIMCO	23.60	24.30	23.50	24.20	23.60	-0.02	83.25
BXPHERMA	145.00	147.20	143.90	144.20	145.00	0.01	74.50
PTL	69.90	70.70	69.60	70.00	69.90	0.00	73.39
IPDC	31.40	32.30	31.20	31.80	31.40	-0.01	64.50

TODAY'S TOP 5 GAINERS & LAGGERS							
Instrument	Close	High	Low	YCP	Change	% Change	
ACIFORMULA	158.70	162.20	155.20	160.80	-2.10	-1.31%	
ARAMITCEM	12.10	12.80	11.90	12.00	0.10	ban	
RENWICKJA	788.40	798.90	778.00	786.80	1.60	0.20%	
PHARMAID	584.20	597.60	582.00	591.30	-7.10	-1.20%	
AIBLISTIMF	5.40	5.50	5.30	5.40	0.00	0.00%	
JUTESPINN	215.10	220.90	215.00	218.80	-3.70	-1.69%	
APOLISPAT	215.10	220.90	215.00	218.80	-3.70	-1.69%	
SOUTHEASTB	3.10	3.20	3.00	3.10	0.00	0.00%	
DGIC	11.40	11.60	11.30	11.30	0.10	0.88%	
SAIFPOWER	31.90	32.70	31.80	32.10	-0.20	-0.62%	

WEEKLY TOP 5 GAINERS				
Instrument	LTP	LWCP	Change	% Chg
MEGCONMILK	38.30	34.40	3.90	11%
FINEFOODS	468.00	435.80	32.20	7%
ESQUIRENT	27.00	25.30	1.70	7%
EMERALDOIL	29.70	28.00	1.70	6%
SAIHAMTEX	33.00	31.30	1.70	5%

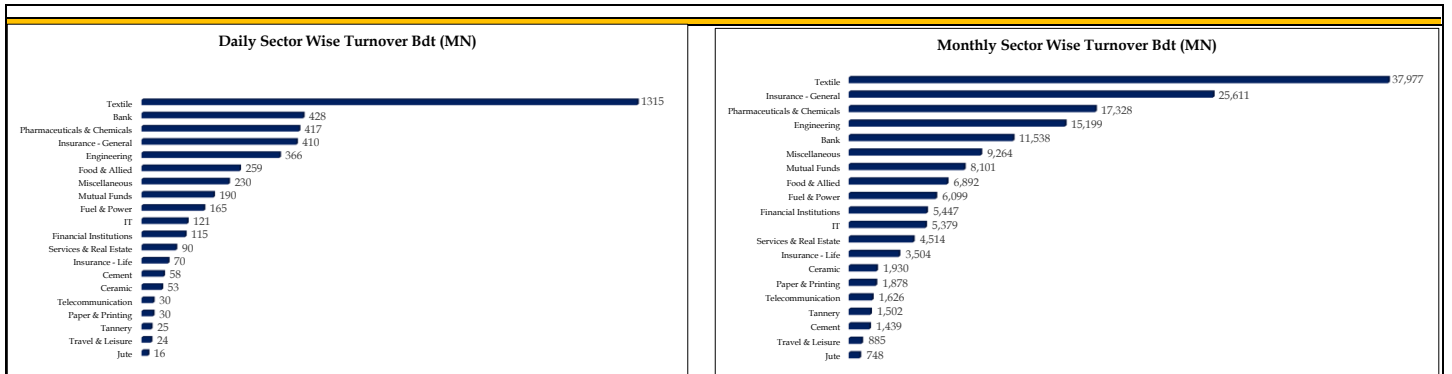
WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Chg	% Chg
SHARPIND	27.20	34.10	-6.90	-20%
AAMRATECH	17.10	20.30	-3.20	-16%
CAPITECBF	8.80	10.40	-1.60	-15%
TUNGHAI	4.70	5.50	-0.80	-15%
SAMORITA	101.50	115.90	-14.40	-12%

STATUS: HIGH CAP COMPANIES			
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	107,879	41	215
BRACBANK	77,892	95	487
ISLAMIBANK	44,195	1	8
WALTONHIL	43,120	11	37
BXPHERMA	45,196	75	314
GP	33,150	8	97
PUBALIBANK	40,835	21	109
BATBC	33,765	15	98
CITYBANK	36,909	50	305
EBL	26,933	12	77



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	90.39%	90.39%	90.39%
Institution	6.08%	6.34%	6.21%
Foreign	1.11%	1.49%	1.30%
Dealer	1.22%	0.91%	1.07%
Others	1.20%	0.87%	1.03%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	81,356	2,485	55.75
B	46,987	1,634	36.67
Z	19,060	295.58	6.63



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,883.99	0.03%	23.00	16.35	-0.46%	0.57%
Travel & Leisure	34,654.14	0.10%	57.20	24.30	-11.77%	0.07%
Cement	95,301.15	-0.46%	19.89	57.79	5.40%	0.06%
Tannery	24,711.49	-0.50%	33.76	24.75	-26.43%	0.10%
Telecommunication	521,106.95	0.35%	11.10	30.27	-9.43%	0.01%
Paper & Printing	21,601.62	0.51%	0.00	30.05	-16.29%	0.14%
Ceramic	21,507.23	-1.20%	0.00	52.88	-8.38%	0.25%
Insurance - Life	49,442.24	0.79%	26.32	69.72	-16.82%	0.14%
Services & Real Estate	28,506.84	-0.21%	28.30	90.33	-61.50%	0.32%
IT	32,762.64	-0.29%	30.56	120.52	-10.47%	0.37%
Financial Institutions	106,073.70	0.33%	15.98	115.12	-10.18%	0.11%
Fuel & Power	294,912.38	0.29%	10.32	164.78	8.17%	0.06%
Food & Allied	235,890.42	-0.21%	0.00	259.48	14.13%	0.11%
Mutual Funds	-		0.00	190.32	-10.10%	
Miscellaneous	138,580.58	-0.36%	49.70	230.11	-0.99%	0.17%
Bank	727,315.43	0.59%	5.48	428.21	-25.37%	0.06%
Engineering	299,205.47	1.23%	35.59	365.55	-5.50%	0.12%
Pharmaceuticals & Chemicals	590,313.48	0.03%	23.48	416.97	-8.37%	0.07%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	7.87%	100.00%	33.00	43.50	0.00	87.32	-2.82	28.65
RELIANCEI	7.79%	20.00%	13.90	11.58	0.00	74.15	-18.52	12.47
CAPMBDBLMF	5.22%	-30.00%	8.00	10.93	0.00	27.94	-97.22	10.00
MLDYEING	5.18%	20.0%	13.10	12.78	0.00	35.34	-87.32	16.12
CAPMIBBLMF	3.32%	10.00%	13.30	11.35	0.00	50.72	-45.83	13.51
LOVELLO	3.14%	-390.00%	57.20	12.52	0.00	20.65	-91.95	66.70
FARCHEM	3.06%	20.00%	17.20	30.72	0.00	29.23	-92.41	21.68
SAMORITA	2.61%	-400.00%	101.50	54.50	0.00	50.36	-71.15	102.76
ACMEPL	2.55%	-30.00%	24.90	16.15	0.00	53.92	-40.00	24.72
CAPITECGBF	2.49%	-50.00%	8.80	11.04	0.00	36.13	-100.00	10.27

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