

MACROECONOMY

EXCHANGE RATE			MONEY MARKET			FOREX RESERVE		REMITTANCE		
Currency	Buying	Selling	Indicator	Current	Previous	Month	BN US\$	Month	MN US\$	BN TK.
USD	123.00	123.00	Call Money	9.93	9.94	July, 2026	36.42	July, 2026	2,858.68	352.45
EUR	142.48	142.51	Repo (Policy)	10.00	10.00	June, 2026	37.57	June, 2026	2,816.96	345.81
GBP	166.47	166.51	Reverse Repo (Pol)	7.50	8.00	May, 2026	34.55	May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES		COMMODITY MARKET				BANK DEPOSIT		
Particulars	Rates (%)	Commodity	Unit	Close Price	Change (%)	Particulars	Feb, 2026	Feb, 2025
91 days T-Bill	8.83	Crude Oil (Brent)	USD/Bbl	88.10	5.01%	Demand Deposits	2,027,860	1,903,033
182 days T-Bill	8.92	Gold	USD/Toz	4529.9	10.96%	Time Deposits	17,921,281	16,023,826
364 days T-Bill	9.07	Wheat	USD/bu	784	29.00%	Total Deposit	19,949,141	17,926,859
3 Years T-Bond	9.90	Natural gas	USD/MMBtu	2.88	30.20%	Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY						TOP 10 LOW P/E COMPANIES			
Market Movement			Today	Prev. Day	Change	% Change	Instrument	Sector	P/E
DHAKA STOCK EXCHANGE (DSE)							CITYBANK	Bank	3.10
DSE BROAD INDEX (DSEX)			5614	5656	(41)	↓ -0.73%	PADMAOIL	Fuel & Power	3.18
DSE BLUECHIP SHARE INDEX (DS30)			2122	2135	(13)	↓ -0.59%	MPETROLEUM	Fuel & Power	3.21
Market Capitalization			6,958,409	6,973,182	(14774)	↓ -0.21%	NCCBANK	Bank	3.50
Market Turnover (Tk. In MN)			5180	4670	510	↑ 10.92%	UTTARABANK	Bank	3.52
CHITTAGONG STOCK EXCHANGE (CSE)							JAMUNAOIL	Fuel & Power	3.61
CSE50			1088	1094	(5.78)	↓ -0.53%	SOUTHEASTB	Bank	3.68
CASPI			15091	15167	(75.28)	↓ -0.50%	PRIMEBANK	Bank	3.75
Trade Volume (MN)			2.58	2.56	0.02	↑ 0.88%	DUTCHBANGL	Bank	3.94
Market Turnover (MN)			110.18	212.30	(102.13)	↓ -48.10%	JAMUNABANK	Bank	4.16

INTRA DAY HIGHLIGHTS					
Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	26	12	0	11	49
Issues Declined ↓	163	58	0	89	310
Issues Unchanged ↔	11	4	0	18	33
Total Issues Traded	200	74	0	118	392

RECENT CORPORATE DECLARATIONS				
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
MIDASFIN	31-Dec-25	No Dividend	2-Sep-26	24-Sep-26
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-

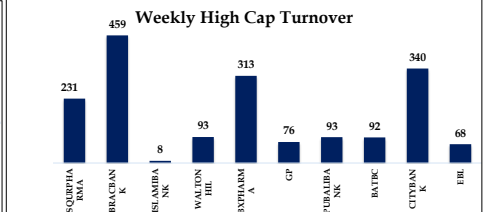
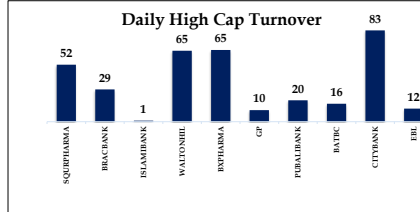
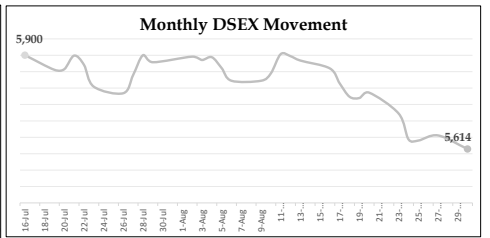
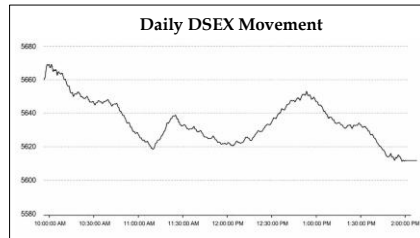
TODAY'S TOP 10 MARKET MOVERS							
Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SAIHAMTEX	35.50	36.20	33.10	33.10	35.50	↑ 0.07	267.54
SHARPIND	25.50	28.70	24.60	27.20	25.50	↓ -0.06	212.42
SAIHAMCOT	22.70	22.70	20.70	20.70	22.70	↑ 0.10	167.75
PTIL	71.70	71.90	69.30	69.80	71.20	↑ 0.02	133.79
SAPORTL	57.10	59.80	56.40	59.80	57.10	↓ -0.05	131.23
LOVELLO	53.60	58.90	52.50	58.90	53.60	↓ -0.09	122.61
BEXIMCO	22.70	23.80	22.60	23.60	22.70	↓ -0.04	117.84
MALEKSPIN	47.20	48.40	46.80	47.00	47.20	↑ 0.00	103.58
MLDYENG	13.20	13.70	13.00	13.20	13.20	↑ 0.00	97.93
IPDC	30.80	31.50	30.40	31.50	30.80	↓ -0.02	86.36

TODAY'S TOP 5 GAINERS & LAGGERS						
Instrument	Close	High	Low	YCP	Change	% Change
ACI	189.10	190.10	186.00	190.10	-1.00	-0.53%
ARAMIT	202.80	212.00	202.00	205.80	-3.00	-ban
RENATA	460.60	465.00	460.00	464.80	-4.20	-0.90%
PFISTMF	12.50	13.70	12.30	13.60	-1.10	-8.09%
AGRANINS	28.70	29.60	28.50	29.50	-0.80	-2.71%
JMISMDL	127.00	136.50	125.00	136.30	-9.30	-6.82%
APEXTANRY	127.00	136.50	125.00	136.30	-9.30	-6.82%
SONARGAON	101.30	102.90	101.00	100.80	0.50	0.50%
DESHBANDHU	103.10	106.40	102.00	105.70	-2.60	-2.46%
SAFKOSPINN	18.90	19.20	18.70	18.90	0.00	0.00%

WEEKLY TOP 5 GAINERS				
Instrument	LTP	LWCP	Change	% Chg
SAIHAMTEX	35.50	31.30	4.20	13%
FINEFOODS	473.10	431.60	41.50	10%
MEGCONMILK	36.70	33.60	3.10	9%
SAIHAMCOT	22.70	21.00	1.70	8%
ESQUIRENIT	26.90	25.30	1.60	6%

WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Chg	% Chg
SHARPIND	25.50	36.60	-11.10	-30%
CAPITECGBF	8.30	10.30	-2.00	-19%
LOVELLO	53.60	64.90	-11.30	-17%
EXIMISTMF	5.60	6.70	-1.10	-16%
SAMORITA	98.50	115.40	-16.90	-15%

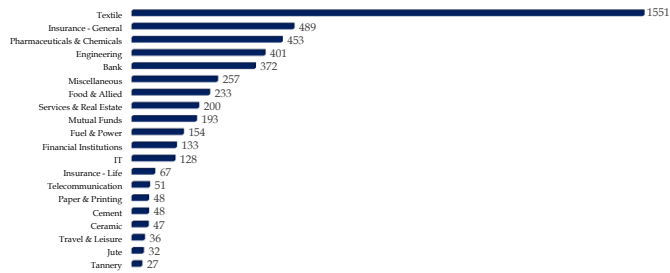
STATUS: HIGH CAP COMPANIES			
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	107,433	52	231
BRACBANK	77,153	29	459
ISLAMIBANK	44,034	1	8
WALTONHIL	43,767	65	93
BXPHERMA	45,446	65	313
GP	32,974	10	76
PUBALIBANK	41,050	20	93
BATBC	33,237	16	92
CITYBANK	36,300	83	340
EBL	26,933	12	68



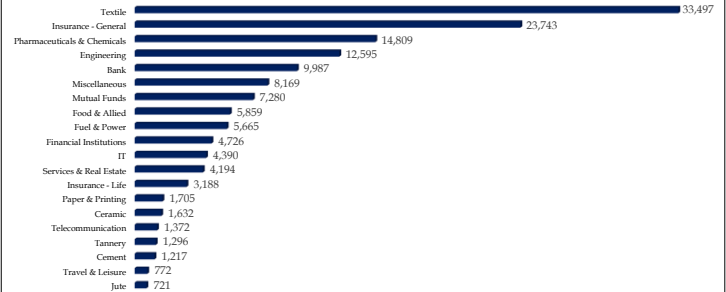
CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	91.31%	91.22%	91.27%
Institution	6.26%	6.34%	6.30%
Dealer	1.58%	0.87%	1.22%
Foreign	0.00%	0.73%	0.36%
Others	0.85%	0.84%	0.85%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	95,859	2,989.89	60.18
B	51,217	1,688.09	33.98
Z	16,183	243.65	4.90

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,980.31	3.34%	23.93	32.34	97.80%	1.08%
Travel & Leisure	34,757.06	0.30%	56.22	35.65	46.68%	0.10%
Cement	94,380.77	-0.97%	19.89	47.93	-17.05%	0.05%
Tannery	24,625.79	-0.35%	33.29	27.46	10.96%	0.11%
Telecommunication	517,705.46	-0.65%	11.04	51.05	68.69%	0.01%
Ceramic	21,050.25	-2.12%	0.00	46.92	-11.27%	0.22%
Paper & Printing	21,357.24	-1.13%	0.00	48.02	59.77%	0.22%
Insurance - Life	48,965.53	-0.96%	25.78	66.61	-4.46%	0.14%
Services & Real Estate	27,725.24	-2.74%	26.93	200.00	121.40%	0.72%
IT	32,224.68	-1.64%	30.00	128.14	6.32%	0.40%
Financial Institutions	105,280.64	-0.75%	15.61	132.64	15.21%	0.13%
Fuel & Power	292,780.02	-0.72%	10.30	153.65	-6.76%	0.05%
Food & Allied	232,661.91	-1.37%	0.00	233.12	-10.16%	0.10%
Mutual Funds	-		0.00	193.31	1.57%	
Miscellaneous	136,764.69	-1.31%	49.39	257.23	11.79%	0.19%
Bank	722,496.39	-0.66%	5.48	372.10	-13.10%	0.05%
Engineering	299,426.21	0.07%	34.85	401.31	9.78%	0.13%
Pharmaceuticals & Chemicals	586,460.38	-0.65%	21.89	453.45	8.75%	0.08%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	12.65%	250.00%	35.50	43.50	90.48	-7.14	29.27	19.44
SAIHAMCOT	7.55%	200.00%	22.70	38.08	57.71	-33.33	22.12	19.70
RELIANCEI	6.21%	-70.00%	13.20	11.58	60.03	-44.44	12.54	12.89
PF1STMF	6.08%	-110.0%	12.50	12.20	39.60	-92.59	14.11	7.33
MLDYEING	4.60%	10.00%	13.20	12.78	36.30	-85.92	15.93	10.00
SAMORITA	4.33%	-300.00%	98.50	54.50	46.44	-86.00	102.96	76.06
FEKDIL	4.29%	30.00%	23.50	19.26	48.39	-60.00	24.32	16.83
FARCHEM	3.70%	-40.00%	16.80	30.72	27.97	-97.40	21.28	16.93
CAPITEGBF	3.57%	-50.00%	8.30	10.16	31.32	-96.67	10.20	7.48
LOVELLO	3.42%	-360.00%	53.60	12.52	16.96	-94.02	65.90	72.92

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
WALTONHIL	Dividend Declaration	The Board of Directors has recommended 180% Cash and 10% Stock dividend for the year ended June 30, 2026. Date of AGM: 15.10.2026, Time: 12:00 PM, Venue: Digital Platform. Record Date: 20.09.2026. (cont.1)
MIDASFIN	Board decision to dispose of properties	The company has informed that the Board of Directors in its 399th meeting held on August 27, 2026 at 3:00 p.m. at the MFL Head Office, MIDAS Centre, House # 05, Road # 16 (New), Dhanmondi, Dhaka-1209, has decided to dispose of the following properties of the company at the prevailing market price, subject to approval of the shareholders and concerned regulatory authorities: 1. Property Location: Nahar Green Summit, Holding # 43 (New), 305 (Old), Road # 16 (New), 27 (Old), Dhanmondi, Dhaka-1209. (cont.)

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