

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.76	122.85
EUR	142.24	142.38
GBP	165.52	165.72

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.72
182 days T-Bill	8.81
364 days T-Bill	8.89
3 Years T-Bond	9.90

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	95.38	13.68%
Gold	USD/t.oz	4414.6	8.14%
Wheat	USD/bu	774	27.35%
Natural gas	USD/MMBtu	2.956	33.63%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5662	5660	2	0.03%
DSE BLUECHIP SHARE INDEX (DS30)	2141	2125	15	0.72%
Market Capitalization	6,984,978	6,985,593	(616)	-0.01%
Market Turnover (Tk. In MN)	7209	7311	(102)	-1.39%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1095	1093	1.53	0.14%
CASPI	15173	15187	(14.04)	-0.09%
Trade Volume (MN)	4.17	5.28	(1.11)	-20.94%
Market Turnover (MN)	152.34	238.71	(86.37)	-36.18%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.14
PADMAOIL	Fuel & Power	3.17
MPETROLEUM	Fuel & Power	3.20
NCCBANK	Bank	3.50
UTTARABANK	Bank	3.50
JAMUNAOIL	Fuel & Power	3.62
PRIMEBANK	Bank	3.71
SOUTHEASTB	Bank	3.74
DUTCHBANGL	Bank	3.82
JAMUNABANK	Bank	4.16

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	80	23	0	24	127
Issues Declined 	101	45	0	80	226
Issues Unchanged 	15	6	1	14	36
Total Issues Traded	196	74	1	118	389

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MALEKSPIN	50.60	54.20	50.30	51.80	50.60	-0.02	414.81
SHARPIND	21.60	24.00	21.50	23.80	21.60	-0.09	345.88
SAIHAMCOT	24.00	26.70	23.90	26.50	24.00	-0.09	343.33
SAIHAMTEX	34.40	38.00	34.40	38.00	34.40	-0.09	307.39
BXPHERMA	153.20	153.60	148.50	148.50	153.20	0.03	275.17
FTL	74.80	75.10	73.90	73.90	74.80	0.01	182.26
LOVELLO	48.20	52.60	47.90	52.60	48.20	-0.08	169.08
IPDC	32.00	32.90	31.50	32.30	32.00	-0.01	129.96
TECHNODRUG	44.50	45.30	43.10	43.70	44.50	0.02	117.57
KARNAPHULI	59.50	60.70	56.00	58.30	59.50	0.02	105.83

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	155.40	159.90	154.80	158.10	-2.70	-1.71%
ARAMITCEM	12.10	12.50	11.60	11.90	0.20	ban
RENWICKJA	768.90	781.90	762.00	781.70	-12.80	-1.64%
PHARMAID	575.90	580.00	571.10	576.00	-0.10	-0.02%
AIBLISTIMF	5.60	6.00	5.50	5.70	-0.10	-1.75%
JUTESPINN	213.00	213.20	212.00	213.30	-0.30	-0.14%
APOLISPAT	213.00	213.20	212.00	213.30	-0.30	-0.14%
SOUTHEASTB	3.00	3.10	3.00	3.00	0.00	0.00%
DGIC	11.60	11.90	11.50	11.70	-0.10	-0.85%
SAIFPOWER	31.60	33.30	31.40	32.70	-1.10	-3.36%

WEEKLY TOP 5 GAINERS

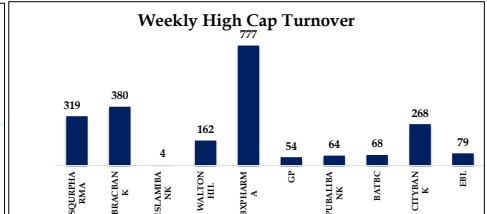
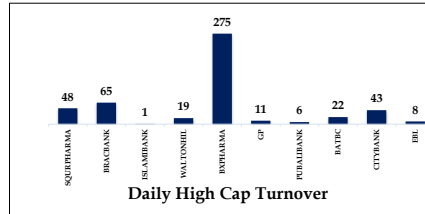
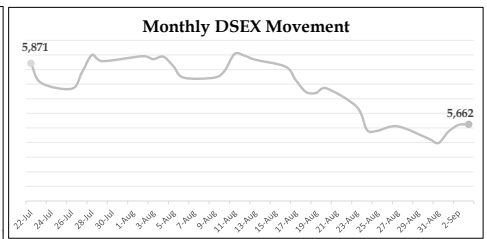
Instrument	LTP	LWCP	Change	% Chg
SAIHAMCOT	24.00	20.70	3.30	16%
NAHEEACP	35.90	32.30	3.60	11%
BNICL	117.50	106.30	11.20	11%
SAFKOSPINN	22.10	20.00	2.10	11%
NITOLINS	52.60	48.00	4.60	10%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
SHARPIND	21.60	27.20	-5.60	-21%
LOVELLO	48.20	57.20	-9.00	-16%
APEXSPINN	296.50	343.00	-46.50	-14%
RELIANCEI	12.30	13.90	-1.60	-12%
TUNGHAI	4.20	4.70	-0.50	-11%

STATUS: HIGH CAP COMPANIES

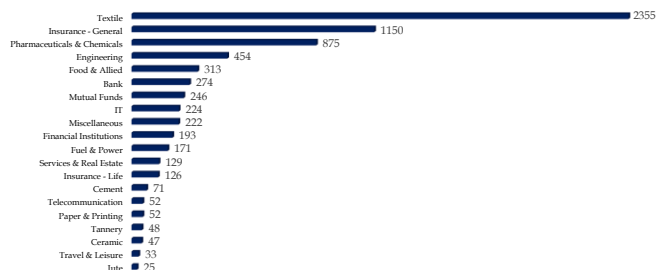
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	107,730	48	319
BRACBANK	77,399	65	380
ISLAMIBANK	43,552	1	4
WALTONHIL	43,010	19	162
BXPHERMA	47,752	275	777
GP	32,961	11	54
PUBALIBANK	40,942	6	64
BATBC	33,894	22	68
CITYBANK	36,665	43	268
EBL	26,933	8	79



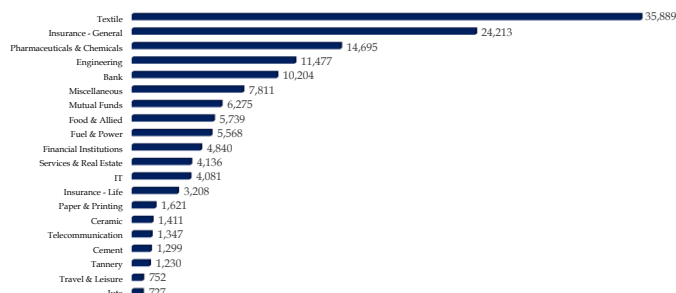
CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	89.13%	90.47%	89.80%
Institution	7.77%	7.61%	7.69%
Dealer	0.82%	0.84%	0.83%
Foreign	1.26%	0.55%	0.90%
Others	1.03%	0.54%	0.78%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	112,627	4,410.15	62.18
B	68,870	2,412.54	34.02
N	1	0.00	0.00
Z	16,215	238.70	3.37

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,923.70	0.15%	23.51	25.15	5.47%	0.86%
Travel & Leisure	35,151.09	0.42%	58.40	32.82	54.94%	0.09%
Tannery	24,892.24	-0.75%	33.71	48.23	27.77%	0.19%
Cement	95,614.28	1.80%	19.89	70.70	54.78%	0.07%
Telecommunication	515,512.75	-0.47%	11.04	52.46	21.26%	0.01%
Ceramic	21,505.47	-0.27%	0.00	46.99	25.79%	0.22%
Paper & Printing	21,619.09	0.43%	0.00	52.34	59.46%	0.24%
Insurance - Life	49,879.79	1.64%	26.65	125.66	87.11%	0.25%
IT	33,147.83	0.98%	30.43	223.92	30.15%	0.68%
Services & Real Estate	27,913.58	-1.09%	27.83	128.79	27.52%	0.46%
Financial Institutions	106,068.15	-0.23%	16.54	193.47	-37.78%	0.18%
Fuel & Power	293,218.24	-0.38%	10.43	170.94	15.94%	0.06%
Food & Allied	234,861.23	0.70%	0.00	312.79	25.21%	0.13%
Mutual Funds	-	0.00%	0.00	246.21	2.53%	-
Miscellaneous	137,771.37	-0.22%	48.99	222.44	6.41%	0.16%
Bank	721,053.92	-0.06%	5.47	274.01	-23.13%	0.04%
Engineering	299,648.71	-0.45%	35.07	453.77	24.28%	0.15%
Pharmaceuticals & Chemicals	592,300.97	0.50%	21.99	874.89	23.08%	0.15%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	15.00%	-380.00%	34.40	43.50	66.40	-41.94	31.31	19.85
SAIHAMCOT	14.61%	-250.00%	24.00	38.08	57.49	-43.08	22.53	19.85
MALEKSPIN	8.04%	-70.00%	50.60	48.32	65.71	-43.90	48.04	32.21
TECHNODRUG	5.37%	160.0%	44.50	31.08	49.78	-56.14	44.48	36.54
LOVELLO	5.24%	-370.00%	48.20	12.52	16.57	-98.57	62.31	72.04
ARGONDENIM	5.07%	-100.00%	23.10	25.24	52.98	-38.24	22.98	18.72
MLDYEING	4.60%	-70.00%	12.80	12.78	35.84	-88.46	15.04	10.09
CAPMIBBLMF	4.54%	30.00%	13.40	11.35	52.85	-30.00	13.26	9.40
RELANCE1	4.46%	-50.00%	12.30	11.58	46.11	-80.77	12.62	12.81
ACMEPL	4.34%	-120.00%	25.20	16.15	53.72	-40.00	24.85	20.28

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