

## MACROECONOMY

| EXCHANGE RATE |        |         |
|---------------|--------|---------|
| Currency      | Buying | Selling |
| USD           | 122.78 | 122.88  |
| EUR           | 142.58 | 142.71  |
| GBP           | 165.01 | 166.18  |

| MONEY MARKET       |         |          |
|--------------------|---------|----------|
| Indicator          | Current | Previous |
| Call Money         | 9.93    | 9.94     |
| Repo (Policy)      | 10.00   | 10.00    |
| Reverse Repo (Pol) | 7.50    | 8.00     |

| FOREX RESERVE |         |
|---------------|---------|
| Month         | BN US\$ |
| July, 2026    | 36.42   |
| June, 2026    | 37.57   |
| May, 2026     | 34.55   |

| REMITTANCE |          |        |
|------------|----------|--------|
| Month      | MN US\$  | BN TK. |
| July, 2026 | 2,858.66 | 352.45 |
| June, 2026 | 2,816.96 | 345.81 |
| May, 2026  | 3,425.03 | 420.42 |

| T-BILL & T-BOND RATES |           |
|-----------------------|-----------|
| Particulars           | Rates (%) |
| 91 days T-Bill        | 8.72      |
| 182 days T-Bill       | 8.81      |
| 364 days T-Bill       | 8.89      |
| 3 Years T-Bond        | 9.90      |

| COMMODITY MARKET  |           |             |            |
|-------------------|-----------|-------------|------------|
| Commodity         | Unit      | Close Price | Change (%) |
| Crude Oil (Brent) | USD/Bbl   | 95.52       | 13.85%     |
| Gold              | USD/t.oz  | 4539.9      | 11.21%     |
| Wheat             | USD/bu    | 754.25      | 24.11%     |
| Natural gas       | USD/MMBtu | 2.91        | 31.56%     |

| BANK DEPOSIT    |            |            |
|-----------------|------------|------------|
| Particulars     | Feb. 2026  | Feb. 2025  |
| Demand Deposits | 2,027,860  | 1,903,033  |
| Time Deposits   | 17,921,281 | 16,023,826 |
| Total Deposit   | 19,949,141 | 17,926,859 |
| Total Advances  | 17,756,935 | 16,707,827 |

## CAPITAL MARKET

| MARKET SUMMARY                         |           |           |         |          |
|----------------------------------------|-----------|-----------|---------|----------|
| Market Movement                        | Today     | Prev. Day | Change  | % Change |
| <b>DHAKA STOCK EXCHANGE (DSE)</b>      |           |           |         |          |
| DSE BROAD INDEX (DSEX)                 | 5558      | 5662      | (104)   | -1.83%   |
| DSE BLUECHIP SHARE INDEX (D530)        | 2116      | 2141      | (25)    | -1.15%   |
| Market Capitalization                  | 6,917,160 | 6,984,978 | (67818) | -0.97%   |
| Market Turnover (Tk. In MN)            | 5453      | 7209      | (1756)  | -24.36%  |
| <b>CHITTAGONG STOCK EXCHANGE (CSE)</b> |           |           |         |          |
| CSE50                                  | 1095      | 1093      | 1.53    | 0.14%    |
| CASPI                                  | 15173     | 15187     | (14.04) | -0.09%   |
| Trade Volume (MN)                      | 4.17      | 5.28      | (1.11)  | -20.94%  |
| Market Turnover (MN)                   | 152.34    | 238.71    | (86.37) | -36.18%  |

| TOP 10 LOW P/E COMPANIES |              |      |
|--------------------------|--------------|------|
| Instrument               | Sector       | P/E  |
| CITYBANK                 | Bank         | 3.14 |
| PADMAOIL                 | Fuel & Power | 3.15 |
| MPETROLEUM               | Fuel & Power | 3.17 |
| NCCBANK                  | Bank         | 3.47 |
| UTTARABANK               | Bank         | 3.50 |
| JAMUNAOIL                | Fuel & Power | 3.60 |
| PRIMEBANK                | Bank         | 3.70 |
| DUTCHBANGL               | Bank         | 3.79 |
| SOUTHEASTB               | Bank         | 3.81 |
| JAMUNABANK               | Bank         | 4.11 |

| INTRA DAY HIGHLIGHTS                                                                               |     |    |   |     |       |
|----------------------------------------------------------------------------------------------------|-----|----|---|-----|-------|
| Listed Securities                                                                                  | A   | B  | N | Z   | Total |
| Issues Advanced   | 18  | 0  | 0 | 2   | 20    |
| Issues Declined   | 168 | 74 | 0 | 106 | 348   |
| Issues Unchanged  | 11  | 0  | 0 | 10  | 21    |
| Total Issues Traded                                                                                | 197 | 74 | 0 | 118 | 389   |

| RECENT CORPORATE DECLARATIONS |           |               |             |           |
|-------------------------------|-----------|---------------|-------------|-----------|
| Company                       | YR End    | Div/Ofr Price | Record Date | AGM/RGT   |
| GSPFINANCE                    | 31-Dec-25 | No Dividend   | 14-Oct-26   | -         |
| MAMUNAGRO                     | 31-Dec-25 | 5% C & 5% B   | 13-Nov-26   | -         |
| JUTESPINN                     | 31-Dec-25 | No Dividend   | 27-Nov-26   | -         |
| SEAPEARL                      | 31-Dec-25 | 1% C          | 27-Nov-26   | 12-Sep-26 |

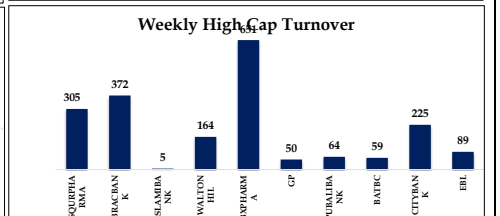
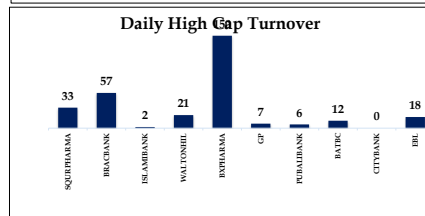
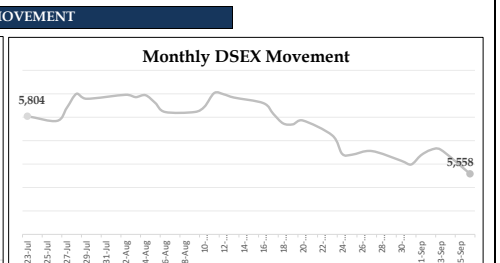
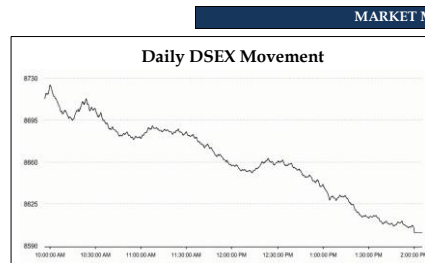
| TODAY'S TOP 10 MARKET MOVERS |        |        |        |        |        |       |            |
|------------------------------|--------|--------|--------|--------|--------|-------|------------|
| Instrument                   | LTP    | High   | Low    | YCP    | Close  | % Chg | Value (MN) |
| SHARPIND                     | 19.50  | 21.60  | 19.50  | 21.60  | 19.50  | -0.10 | 202.12     |
| MALEKSPIN                    | 47.40  | 50.60  | 46.20  | 50.50  | 47.40  | -0.06 | 202.02     |
| PTL                          | 75.20  | 75.30  | 74.10  | 74.80  | 75.20  | 0.01  | 183.22     |
| SAIHAMTEX                    | 31.00  | 33.30  | 31.00  | 33.20  | 31.00  | -0.07 | 159.45     |
| SAIHAMCOT                    | 22.10  | 23.90  | 21.80  | 23.90  | 22.10  | -0.08 | 152.42     |
| BXPHARMA                     | 150.80 | 154.50 | 149.00 | 153.20 | 150.80 | -0.02 | 149.91     |
| DOMINAGE                     | 57.30  | 63.60  | 57.30  | 63.60  | 57.30  | -0.10 | 110.30     |
| ENVOYTEX                     | 62.70  | 63.80  | 61.10  | 61.60  | 62.70  | 0.02  | 109.27     |
| LOVELLO                      | 45.10  | 48.20  | 44.80  | 48.20  | 45.10  | -0.06 | 91.25      |
| NITOLINS                     | 52.60  | 54.50  | 52.10  | 53.00  | 52.60  | -0.01 | 81.02      |

| TODAY'S TOP 5 GAINERS & LAGGERS |        |        |        |        |        |          |
|---------------------------------|--------|--------|--------|--------|--------|----------|
| Instrument                      | Close  | High   | Low    | YCP    | Change | % Change |
| ACIFORMULA                      | 150.20 | 156.70 | 149.00 | 155.40 | -5.20  | -3.35%   |
| ARAMITCEM                       | 11.50  | 12.60  | 11.30  | 12.10  | -0.60  | -5.22%   |
| RENWICKJEA                      | 754.80 | 758.80 | 754.10 | 768.90 | -14.10 | -1.83%   |
| PHARMAID                        | 562.30 | 580.00 | 550.20 | 575.90 | -13.60 | -2.36%   |
| AIBLISTIMF                      | 5.80   | 6.10   | 5.30   | 5.60   | 0.20   | 3.57%    |
| JUTESPINN                       | 211.50 | 213.20 | 210.00 | 213.00 | -1.50  | -0.70%   |
| APOLLOSPAT                      | 211.50 | 213.20 | 210.00 | 213.00 | -1.50  | -0.70%   |
| SOUTHEASTB                      | 2.90   | 3.10   | 2.90   | 3.00   | -0.10  | -3.33%   |
| DGIC                            | 11.80  | 11.90  | 11.60  | 11.60  | 0.20   | 1.72%    |
| SAIFPOWER                       | 30.50  | 31.60  | 30.10  | 31.60  | -1.10  | -3.48%   |

| WEEKLY TOP 5 GAINERS |       |       |        |       |
|----------------------|-------|-------|--------|-------|
| Instrument           | LTP   | LWCP  | Change | % Chg |
| EXIM1STMF            | 6.80  | 5.60  | 1.20   | 21%   |
| PF1STMF              | 15.10 | 12.50 | 2.60   | 21%   |
| MBL1STMF             | 9.30  | 7.90  | 1.40   | 18%   |
| AIBL1STMF            | 5.80  | 5.00  | 0.80   | 16%   |
| NITOLINS             | 52.60 | 46.90 | 5.70   | 12%   |

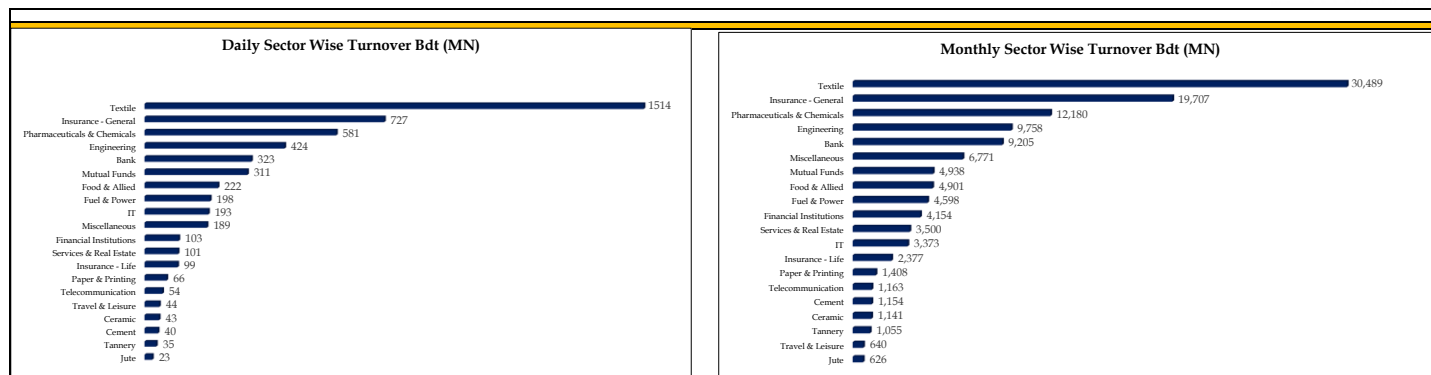
| WEEKLY TOP 5 LAGGERS |        |        |        |       |
|----------------------|--------|--------|--------|-------|
| Instrument           | LTP    | LWCP   | Chg    | % Chg |
| SHARPIND             | 19.50  | 25.50  | -6.00  | -24%  |
| APEXSPINN            | 277.70 | 341.40 | -63.70 | -19%  |
| MEGHANAPET           | 65.50  | 79.00  | -13.50 | -17%  |
| LOVELLO              | 45.10  | 53.60  | -8.50  | -16%  |
| ISNLTD               | 47.60  | 56.50  | -8.90  | -16%  |

| STATUS: HIGH CAP COMPANIES |                  |               |        |  |
|----------------------------|------------------|---------------|--------|--|
| Company                    | FF Mkt. Cap (MN) | Turnover (MN) |        |  |
|                            |                  | Daily         | Weekly |  |
| SQURPHARMA                 | 106,938          | 33            | 305    |  |
| BRACBANK                   | 76,906           | 57            | 372    |  |
| ISLAMIBANK                 | 44,195           | 2             | 5      |  |
| WALTONHIL                  | 42,791           | 21            | 164    |  |
| BXPHARMA                   | 47,004           | 150           | 651    |  |
| GP                         | 32,934           | 7             | 50     |  |
| PUBALIBANK                 | 41,264           | 6             | 64     |  |
| BATBC                      | 33,108           | 12            | 59     |  |
| CITYBANK                   | 36,665           | 0             | 225    |  |
| EBL                        | 26,821           | 18            | 89     |  |



| CLIENT TYPE WISE STATISTICS |        |        |            |
|-----------------------------|--------|--------|------------|
| Client Type                 | Buy %  | Sale % | % of Total |
| Retail                      | 90.29% | 90.72% | 90.50%     |
| Institution                 | 7.89%  | 7.71%  | 7.80%      |
| Dealer                      | 1.09%  | 0.79%  | 0.94%      |
| Foreign                     | 0.00%  | 0.03%  | 0.01%      |
| Others                      | 0.73%  | 0.75%  | 0.74%      |

| CATEGORY WISE TRADE STATISTICS |             |                       |            |
|--------------------------------|-------------|-----------------------|------------|
| Type                           | No of Trade | Traded Value (BDT mm) | % of Total |
| A                              | 102,882     | 3,323.79              | 62.60      |
| B                              | 57,586      | 1,719.50              | 32.38      |
| N                              | -           | -                     | -          |
| Z                              | 17,618      | 248.31                | 4.68       |



| Sector                      | Mkt Cap (BDT BN) | Sector Return | PE(x) | Daily Turonver (BDT MN) | Turnover Δ% | Turnover as % of Mkt. Cap |
|-----------------------------|------------------|---------------|-------|-------------------------|-------------|---------------------------|
| Jute                        | 2,826.61         | -3.32%        | 22.61 | 22.75                   | -4.59%      | 0.80%                     |
| Travel & Leisure            | 33,886.42        | -3.60%        | 56.76 | 44.19                   | 108.63%     | 0.13%                     |
| Tannery                     | 24,498.94        | -1.58%        | 32.35 | 34.88                   | -7.59%      | 0.14%                     |
| Ceramic                     | 20,898.49        | -2.82%        | 0.00  | 43.42                   | 16.24%      | 0.21%                     |
| Cement                      | 94,109.08        | -1.57%        | 19.89 | 40.15                   | -12.10%     | 0.04%                     |
| Telecommunication           | 512,885.66       | -0.51%        | 11.03 | 53.74                   | 24.21%      | 0.01%                     |
| Paper & Printing            | 20,798.98        | -3.79%        | 0.00  | 66.46                   | 102.46%     | 0.32%                     |
| Insurance - Life            | 48,541.28        | -2.68%        | 25.73 | 99.35                   | 47.93%      | 0.20%                     |
| IT                          | 31,984.45        | -3.51%        | 29.21 | 192.72                  | 12.02%      | 0.60%                     |
| Services & Real Estate      | 27,418.55        | -1.77%        | 27.45 | 100.75                  | -0.24%      | 0.37%                     |
| Financial Institutions      | 102,901.78       | -2.99%        | 15.79 | 102.95                  | -66.89%     | 0.10%                     |
| Fuel & Power                | 288,650.96       | -1.56%        | 10.04 | 198.31                  | 34.51%      | 0.07%                     |
| Food & Allied               | 229,987.81       | -2.08%        | 0.00  | 222.01                  | -11.13%     | 0.10%                     |
| Mutual Funds                | -                |               | 0.00  | 311.24                  | 29.61%      |                           |
| Miscellaneous               | 134,772.97       | -2.18%        | 45.07 | 188.62                  | -9.77%      | 0.14%                     |
| Bank                        | 717,816.41       | -0.45%        | 5.75  | 323.29                  | -9.30%      | 0.05%                     |
| Engineering                 | 293,476.23       | -2.06%        | 33.88 | 424.29                  | 16.21%      | 0.14%                     |
| Pharmaceuticals & Chemicals | 584,960.07       | -1.24%        | 21.37 | 580.84                  | -18.29%     | 0.10%                     |

| Script     | Turnover as % of Free Float | Return %  | Close Price | P/E    | RSI (14) | Williams (14) | SMA (20) | SMA (200) |
|------------|-----------------------------|-----------|-------------|--------|----------|---------------|----------|-----------|
| SAIHAMTEX  | 8.63%                       | -340.00%  | 31.00       | 43.50  | 0.00     | 53.12         | -85.88   | 31.54     |
| SAIHAMCOT  | 7.04%                       | -190.00%  | 22.10       | 38.08  | 0.00     | 48.60         | -72.31   | 22.52     |
| PFISTMF    | 5.94%                       | 30.00%    | 15.10       | 12.20  | 0.00     | 63.85         | -12.50   | 14.18     |
| EXIM1STMF  | 5.10%                       | 30.0%     | 6.80        | 11.66  | 0.00     | 62.27         | -23.53   | 6.59      |
| MALEKSPIN  | 4.18%                       | -320.00%  | 47.40       | 48.32  | 0.00     | 51.73         | -82.93   | 48.10     |
| EASTRNLUB  | 4.00%                       | 10240.00% | 2063.90     | 228.89 | 0.00     | 62.37         | -10.77   | 1984.84   |
| RELIANCE1  | 3.92%                       | -10.00%   | 12.20       | 11.58  | 0.00     | 44.82         | -91.67   | 12.62     |
| FEKDIL     | 3.88%                       | -180.00%  | 21.30       | 19.26  | 0.00     | 37.56         | -88.89   | 23.66     |
| BDTHAIFOOD | 3.85%                       | 20.00%    | 24.40       | 11.86  | 0.00     | 51.60         | -42.31   | 24.11     |
| ACMEPL     | 3.64%                       | -110.00%  | 24.10       | 16.15  | 0.00     | 47.31         | -71.43   | 24.76     |

#### MARKET NEWS:

| SYMBOL   | SUBJECT              | NEWS                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|----------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| AAMRANET | Dividend Declaration | The Board of Directors has recommended 0.10% Cash Dividend for the General Shareholders except Sponsors and Directors for the year ended June 30, 2025. The Sponsors and Directors hold 30,715,675 shares and Cash Dividend payable to the General Shareholders is BDT 622,642.37. Date, Time and Venue of AGM: Will be notified later subject to consent accorded from the honorable High Court for holding the General meeting. Record Date: 24.09.2026. |

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