

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.76	122.79
EUR	142.56	142.65
GBP	165.98	166.11

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.58
182 days T-Bill	8.64
364 days T-Bill	8.72
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	96.76	15.33%
Gold	USD/t.oz	4470.15	9.50%
Wheat	USD/bu	734	20.77%
Natural gas	USD/MMBtu	2.92	32.01%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5567	5558	9	0.16%
DSE BLUECHIP SHARE INDEX (DS30)	2114	2116	(2)	-0.11%
Market Capitalization	6,915,221	6,917,160	(1939)	-0.03%
Market Turnover (Tk. In MN)	5713	5453	260	4.78%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1087	1095	(8.03)	-0.73%
CASPI	15002	15173	(171.00)	-1.13%
Trade Volume (MN)	2.97	4.17	(1.21)	-28.88%
Market Turnover (MN)	173.08	152.34	20.74	13.62%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.13
PADMAOIL	Fuel & Power	3.16
MPETROLEUM	Fuel & Power	3.16
NCCBANK	Bank	3.45
UTTARABANK	Bank	3.50
JAMUNAOIL	Fuel & Power	3.59
PRIMEBANK	Bank	3.69
DUTCHBANGL	Bank	3.78
SOUTHEASTB	Bank	3.90
JAMUNABANK	Bank	4.07

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	83	45	0	42	170
Issues Declined 	81	23	0	46	150
Issues Unchanged 	27	6	0	30	63
Total Issues Traded	191	74	0	118	383

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	20.30	20.60	17.70	17.70	20.30	0.15	282.76
SAIHAMCOT	24.30	24.30	21.80	22.20	24.30	0.09	214.98
ENVOYTEX	66.70	67.00	61.90	62.60	66.70	0.07	207.77
MALEKSPIN	49.50	49.90	46.70	47.80	49.50	0.04	161.73
BXPHERMA	150.00	152.00	149.00	151.30	150.00	-0.01	155.48
SAIHAMTEX	31.80	32.40	28.00	30.40	31.80	0.05	154.52
PTL	76.00	76.20	74.30	75.20	76.00	0.01	124.08
BEXIMCO	21.50	21.90	20.70	21.70	21.50	-0.01	100.53
LOVELLO	47.00	48.10	43.50	45.10	47.00	0.04	92.28
IPDC	31.20	31.70	30.40	31.20	31.20	0.00	87.70

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	151.90	153.30	145.00	150.20	1.70	1.13%
ARAMITCEM	11.80	12.20	11.30	11.50	0.30	ban
RENWICKJA	740.10	741.10	738.80	754.80	-14.70	-1.95%
PHARMAID	562.30	564.00	555.00	562.30	0.00	0.00%
AIBLISTIMF	5.70	5.90	5.50	5.80	-0.10	-1.72%
JUTESPINN	209.70	212.00	205.00	211.50	-1.80	-0.85%
APOLISPAT	209.70	212.00	205.00	211.50	-1.80	-0.85%
SOUTHEASTB	3.00	3.00	2.90	2.90	0.10	3.45%
DGIC	12.10	12.20	11.70	11.80	0.30	2.54%
SAIFPOWER	30.40	31.00	29.50	30.50	-0.10	-0.33%

WEEKLY TOP 5 GAINERS

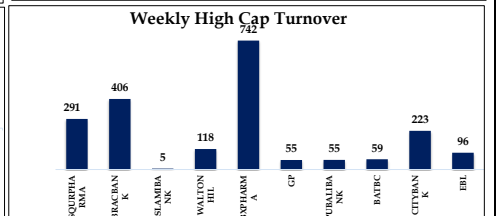
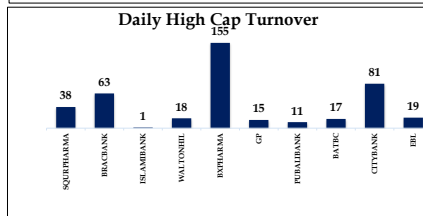
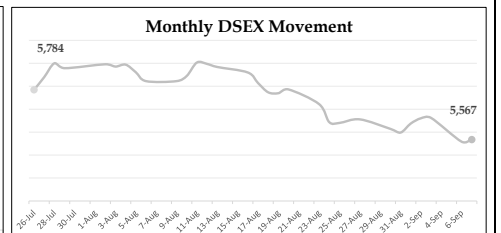
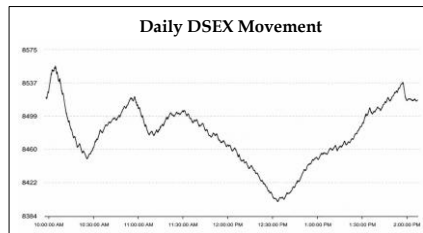
Instrument	LTP	LWCP	Change	% Chg
AIBLISTIMF	5.70	4.80	0.90	19%
MBLISTIMF	9.50	8.00	1.50	19%
EXIMLISTIMF	6.90	5.90	1.00	17%
NITOLINS	53.30	46.70	6.60	14%
TAKAFULINS	54.90	48.40	6.50	13%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
SIPLC	120.90	152.80	-31.90	-21%
APEXSPINN	277.40	345.90	-68.50	-20%
MEGHANAPET	63.40	78.70	-15.30	-19%
SHARPIND	20.30	23.90	-3.60	-15%
ISNLTD	48.70	55.80	-7.10	-13%

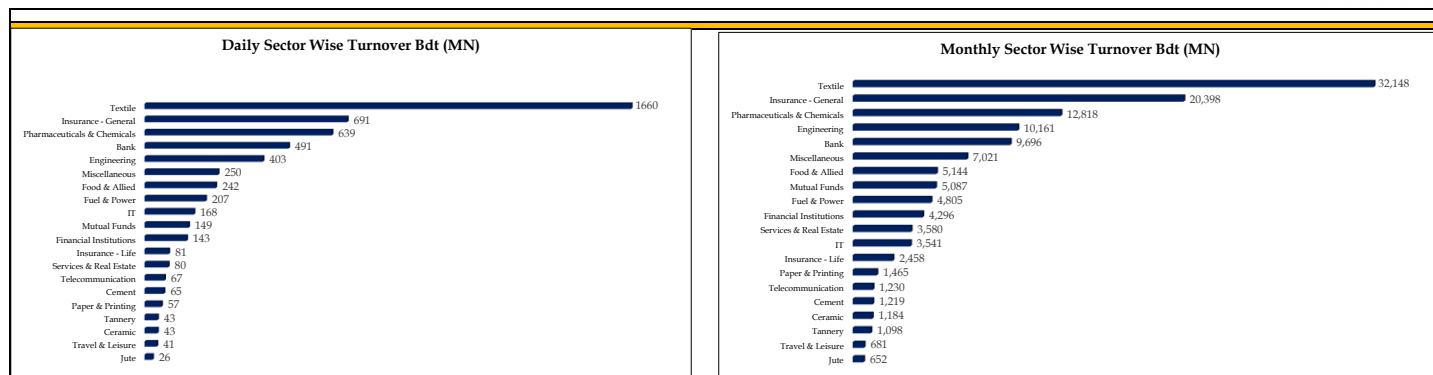
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	106,888	38	291
BRACBANK	76,783	63	406
ISLAMIBANK	44,034	1	5
WALTONHIL	42,505	18	118
BXPHERMA	46,755	155	742
GP	32,691	15	55
PUBALIBANK	41,909	11	55
BATBC	33,079	17	59
CITYBANK	36,543	81	223
EBL	26,708	19	96



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	89.55%	89.88%	89.71%
Institution	7.83%	7.14%	7.48%
Dealer	1.54%	0.82%	1.18%
Foreign	0.26%	1.33%	0.79%
Others	0.83%	0.83%	0.83%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	108,141	3,546.44	63.61
B	61,303	1,773.70	31.81
N	-	-	-
Z	16,496	225.78	4.05



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,839.17	0.44%	22.76	26.33	15.72%	0.93%
Travel & Leisure	34,548.66	1.95%	58.00	41.04	-7.11%	0.12%
Tannery	24,593.00	0.38%	32.29	43.15	23.71%	0.18%
Ceramic	20,932.57	0.16%	0.00	43.04	-0.88%	0.21%
Cement	93,086.24	-1.09%	19.89	65.21	62.42%	0.07%
Telecommunication	510,642.16	-0.44%	10.95	67.10	24.86%	0.01%
Paper & Printing	20,693.68	-0.51%	0.00	56.75	-14.62%	0.27%
Insurance - Life	48,633.93	0.19%	25.95	81.47	-18.00%	0.17%
IT	32,183.05	0.62%	29.47	167.52	-13.08%	0.52%
Services & Real Estate	27,316.49	-0.37%	27.45	79.93	-20.66%	0.29%
Financial Institutions	103,804.28	0.88%	16.17	142.52	38.43%	0.14%
Fuel & Power	288,992.19	0.12%	10.16	207.15	4.46%	0.07%
Mutual Funds	-	0.00%	0.00	149.38	-52.01%	
Food & Allied	229,707.31	-0.12%	0.00	242.03	9.02%	0.11%
Miscellaneous	135,133.16	0.27%	44.78	249.98	32.53%	0.18%
Bank	717,465.44	-0.05%	5.43	490.83	51.82%	0.07%
Engineering	292,965.60	-0.17%	33.66	403.18	-4.98%	0.14%
Pharmaceuticals & Chemicals	584,487.17	-0.08%	21.48	638.53	9.93%	0.11%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMCOT	9.04%	220.00%	24.30	38.08	56.91	-38.46	22.63	19.91
SAIHAMTEX	8.15%	80.00%	31.80	43.50	55.38	-63.11	31.81	20.01
ENVOYTEX	5.37%	400.00%	66.70	59.67	67.81	-4.30	60.76	51.75
EXIMISTMF	4.46%	10.0%	6.90	11.66	63.72	-6.67	6.58	3.79
FEKDIL	3.99%	150.00%	22.80	19.26	46.14	-55.56	23.60	16.98
BDTHAIFOOD	3.68%	70.00%	25.10	11.86	56.92	-15.38	24.14	18.97
TECHNODRUG	3.29%	60.00%	43.40	31.08	46.17	-70.49	44.23	36.64
MALEKSPIN	3.20%	210.00%	49.50	48.32	58.04	-57.32	48.32	32.42
ARGONDENIM	3.00%	100.00%	22.80	25.24	51.01	-47.06	22.86	18.76
MLDYEING	2.95%	60.00%	12.40	12.78	36.59	-80.39	14.46	10.13

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