

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.78	122.83
EUR	142.68	142.78
GBP	166.21	166.37

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.58
182 days T-Bill	8.64
364 days T-Bill	8.72
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	97.07	15.70%
Gold	USD/t.oz	4469.09	9.47%
Wheat	USD/bu	746.5	22.83%
Natural gas	USD/MMBtu	2.98	34.72%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5539	5567	(28)	↓ -0.50%
DSE BLUECHIP SHARE INDEX (DS30)	2108	2114	(6)	↓ -0.27%
Market Capitalization	6,911,304	6,915,221	(3917)	↓ -0.06%
Market Turnover (Tk. In MN)	5904	5713	191	↑ 3.35%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1081	1087	(5.80)	↓ -0.53%
CASPI	14919	15002	(82.08)	↓ -0.55%
Trade Volume (MN)	8.12	2.97	5.15	↑ 173.59%
Market Turnover (MN)	188.42	173.08	15.34	↑ 8.86%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.13
PADMAOIL	Fuel & Power	3.15
MPETROLEUM	Fuel & Power	3.17
NCCBANK	Bank	3.43
UTTARABANK	Bank	3.50
JAMUNAOIL	Fuel & Power	3.60
PRIMEBANK	Bank	3.69
DUTCHBANGL	Bank	3.74
SOUTHEASTB	Bank	3.90
JAMUNABANK	Bank	4.05

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	40	8	0	36	84
Issues Declined ↓	138	65	0	49	252
Issues Unchanged ↔	26	1	0	33	60
Total Issues Traded	204	74	0	118	396

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ENVOYTIX	70.10	72.50	65.10	65.10	70.10	↑ 0.08	276.25
MALEKSPIN	45.90	50.80	45.00	49.80	45.90	↓ -0.08	250.91
SHARPIND	18.90	21.10	18.60	20.60	18.90	↓ -0.08	228.68
IPDC	32.00	32.80	31.50	31.60	32.00	↑ 0.01	218.09
SAIHAMCOT	22.70	24.80	22.40	24.60	22.70	↓ -0.08	188.68
BXPHERMA	150.60	153.80	150.20	150.40	150.60	↑ 0.00	174.19
SAIHAMTEX	28.70	32.00	28.70	32.00	28.70	↓ -0.10	121.90
DAFODILCOM	165.40	165.70	160.00	164.30	165.40	↑ 0.01	119.48
RELIANCINS	103.10	110.00	101.10	104.80	103.10	↓ -0.02	103.65
BNICL	114.70	118.90	113.60	118.90	114.70	↓ -0.04	99.94

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	148.10	154.40	147.30	151.90	-3.80	-2.50%
ARAMITCEM	11.70	12.10	11.40	11.80	-0.10	-0.85%
RENWICKJA	752.40	773.90	740.00	740.10	12.30	1.66%
PHARMAID	554.10	568.90	551.20	562.30	-8.20	-1.46%
AIBLISTMF	5.70	6.00	5.60	5.70	0.00	0.00%
JUTESPINN	205.70	222.30	204.00	209.70	-4.00	-1.91%
APOLOISPAT	205.70	222.30	204.00	209.70	-4.00	-1.91%
SOUTHEASTB	3.00	3.10	2.90	3.00	0.00	0.00%
DGIC	12.10	12.20	11.90	12.10	0.00	0.00%
SAIFPOWER	29.80	31.60	29.30	30.40	-0.60	-1.97%

WEEKLY TOP 5 GAINERS

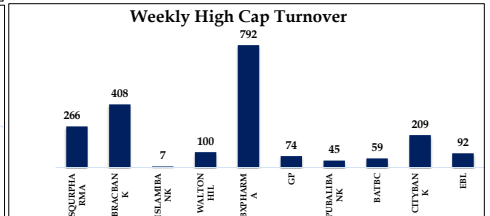
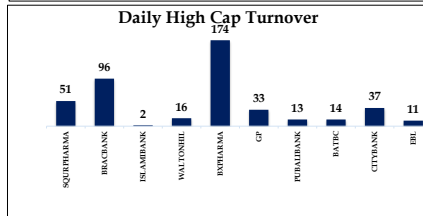
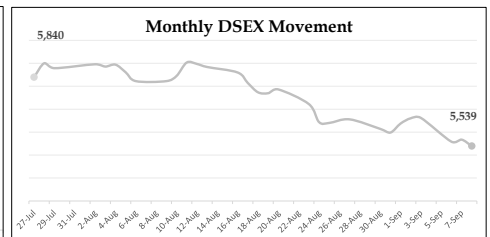
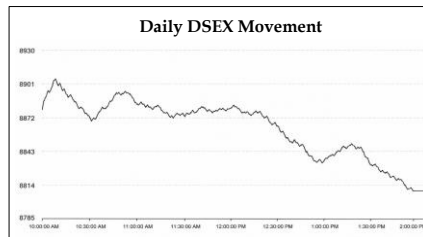
Instrument	LTP	LWCP	Change	% Chg
MBLISTMF	9.60	8.30	1.30	16%
ENVOYTIX	70.10	61.80	8.30	13%
NITOLINS	53.60	48.00	5.60	12%
EXIM1STMF	6.80	6.20	0.60	10%
AIBLISTMF	5.70	5.20	0.50	10%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
SIPLC	116.20	151.30	-35.10	-23%
SHARPIND	18.90	24.40	-5.50	-23%
APEXSPINN	274.20	338.70	-64.50	-19%
SAIHAMTEX	28.70	35.00	-6.30	-18%
ISNLTD	47.00	56.60	-9.60	-17%

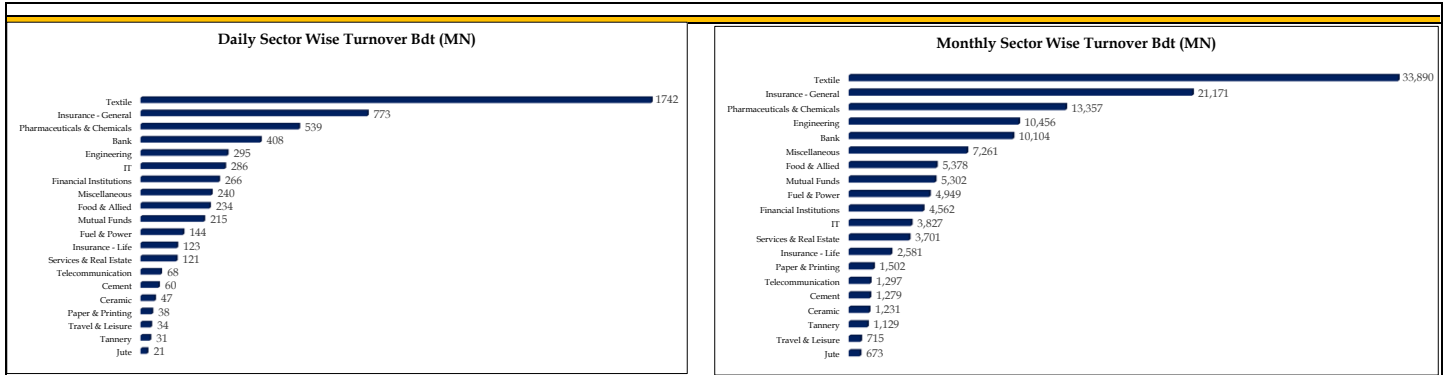
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	106,740	51	266
BRACBANK	76,783	96	408
ISLAMIBANK	44,195	2	7
WALTONHIL	42,648	16	100
BXPHERMA	46,942	174	792
GP	32,488	33	74
PUBALIBANK	41,157	13	45
BATBC	32,908	14	59
CITYBANK	36,543	37	209
EBL	26,708	11	92



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	85.41%	84.06%	84.73%
Institution	10.43%	10.03%	10.23%
Dealer	1.62%	3.06%	2.34%
Foreign	1.70%	1.88%	1.79%
Others	0.84%	0.97%	0.91%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	99,737	3,862.39	67.63
B	55,109	1,633.76	28.61
N	-	-	-
Z	13,584	189.97	3.33



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,808.29	-1.09%	22.52	21.11	-19.83%	0.75%
Travel & Leisure	34,674.51	0.36%	57.57	33.89	-17.43%	0.10%
Tannery	24,518.94	-0.30%	31.94	30.87	-28.47%	0.13%
Ceramic	20,648.51	-1.36%	0.00	46.94	9.07%	0.23%
Cement	92,050.14	-1.11%	19.89	60.26	-7.58%	0.07%
Telecommunication	508,523.19	-0.41%	10.88	67.61	0.75%	0.01%
Paper & Printing	20,491.93	-0.97%	0.00	37.62	-33.71%	0.18%
Insurance - Life	48,433.07	-0.41%	25.95	122.81	50.75%	0.25%
Services & Real Estate	27,417.06	0.37%	27.59	120.82	51.16%	0.44%
IT	32,201.86	0.06%	29.27	286.27	70.88%	0.89%
Financial Institutions	103,562.38	-0.23%	15.89	265.53	86.32%	0.26%
Fuel & Power	287,636.93	-0.47%	10.08	143.88	-30.54%	0.05%
Mutual Funds	-	0.00	0.00	214.81	43.80%	
Food & Allied	229,120.82	-0.26%	0.00	234.18	-3.24%	0.10%
Miscellaneous	134,313.03	-0.61%	43.77	240.26	-3.89%	0.18%
Bank	715,514.81	-0.27%	5.43	407.84	-16.91%	0.06%
Engineering	291,782.36	-0.40%	33.36	294.51	-26.95%	0.10%
Pharmaceuticals & Chemicals	582,728.31	-0.30%	21.16	538.78	-15.62%	0.09%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMCOT	8.49%	-160.00%	22.70	38.08	50.51	-63.08	22.66	19.94
SAIHAMTEX	7.13%	-310.00%	28.70	43.50	46.11	-93.20	31.88	20.08
ENVOYTEX	6.79%	340.00%	70.10	59.67	73.02	-16.33	61.47	51.85
PFISTMF	6.17%	30.0%	15.40	12.20	65.92	-8.82	14.26	7.62
MALEKSPIN	5.36%	-360.00%	45.90	48.32	46.76	-90.22	48.35	32.51
MLDYEING	4.07%	-40.00%	12.00	12.78	34.45	-85.37	14.13	10.15
RELIANCEI	3.66%	-90.00%	11.30	11.58	35.27	-96.87	12.59	12.76
FEKDIL	3.41%	-140.00%	21.40	19.26	40.54	-86.67	23.47	17.00
SUNLIFEINS	3.17%	300.00%	50.40	0.00	31.44	-67.10	55.04	60.30
BDTHAIFOOD	3.14%	-40.00%	24.70	11.86	53.31	-30.77	24.15	19.04

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