

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.84	122.92
EUR	142.77	142.91
GBP	166.28	166.49

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.58
182 days T-Bill	8.64
364 days T-Bill	8.72
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	97.72	16.47%
Gold	USD/t.oz	4393.44	7.62%
Wheat	USD/bu	747	22.91%
Natural gas	USD/MMBtu	2.91	31.56%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5538	5539	(1)	-0.03%
DSE BLUECHIP SHARE INDEX (DSE30)	2103	2108	(5)	-0.25%
Market Capitalization	6,930,896	6,911,304	19592	0.28%
Market Turnover (Tk. In MN)	5198	5904	(707)	-11.97%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1083	1081	1.73	0.16%
CASPI	14928	14919	8.22	0.06%
Trade Volume (MN)	2.79	8.12	(5.34)	-65.70%
Market Turnover (MN)	203.93	188.42	15.51	8.23%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.11
PADMAOIL	Fuel & Power	3.15
MPETROLEUM	Fuel & Power	3.18
NCCBANK	Bank	3.43
UTTARABANK	Bank	3.50
JAMUNAOIL	Fuel & Power	3.61
PRIMEBANK	Bank	3.68
DUTCHBANGL	Bank	3.72
SOUTHEASTB	Bank	3.97
JAMUNABANK	Bank	3.99

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	103	37	0	25	165
Issues Declined 	62	25	0	63	150
Issues Unchanged 	30	12	0	30	72
Total Issues Traded	195	74	0	118	387

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ENVOYTIX	74.10	75.00	68.50	68.50	74.10	0.08	289.61
SHARPIND	19.60	20.10	18.60	18.90	19.60	0.04	271.18
SAIHAMTEX	31.50	31.50	28.50	28.50	31.50	0.11	172.01
ASIATICLAB	106.00	109.70	98.00	102.00	106.00	0.04	171.41
SIPLC	127.80	127.80	117.10	119.00	127.80	0.07	158.90
SAIHAMCOT	23.60	24.20	22.60	22.70	23.60	0.04	153.03
PTL	78.10	78.20	76.90	77.00	78.10	0.01	134.43
BXPHERMA	151.10	151.00	150.00	150.60	151.10	0.00	97.19
SOUTHEASTB	12.30	12.40	12.00	12.00	12.30	0.03	95.58
SAPORTL	60.50	60.90	58.20	58.80	60.50	0.03	87.70

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	152.70	153.80	147.00	148.10	4.60	3.11%
ARAMITCEM	11.30	12.00	11.10	11.70	-0.40	ban
RENWICKJAC	750.30	752.50	745.20	752.40	-2.10	-0.28%
PHARMAID	553.10	561.90	551.00	554.10	-1.00	-0.18%
AIBLISTMF	5.80	5.90	5.70	5.70	0.10	1.75%
JUTESPINN	208.30	209.80	208.00	205.70	2.60	1.26%
APOLLOSPAT	208.30	209.80	208.00	205.70	2.60	1.26%
SOUTHEASTB	2.90	3.00	2.90	3.00	-0.10	-3.33%
DGIC	12.30	12.40	12.00	12.10	0.20	1.65%
SAIFPOWER	30.20	30.40	29.20	29.80	0.40	1.34%

WEEKLY TOP 5 GAINERS

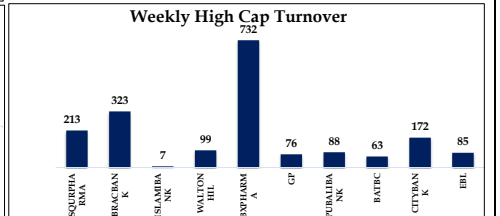
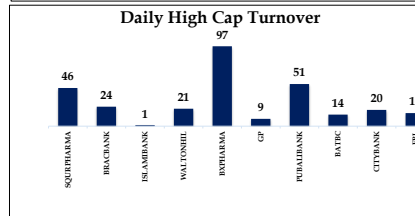
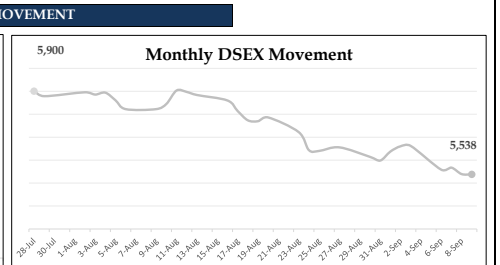
Instrument	LTP	LWCP	Change	% Chg
ENVOYTIX	74.10	63.00	11.10	18%
PFISTMF	16.30	14.40	1.90	13%
MBLISTMF	9.40	8.60	0.80	9%
EXIM1STMF	6.80	6.30	0.50	8%
TAKAFULINS	55.90	51.90	4.00	8%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
ISNLTD	45.60	56.30	-10.70	-19%
MEGHNAPEP	64.50	78.80	-14.30	-18%
SHARPIND	19.60	23.80	-4.20	-18%
SAIHAMTEX	31.50	38.20	-6.70	-18%
SIPLC	127.80	151.10	-23.30	-15%

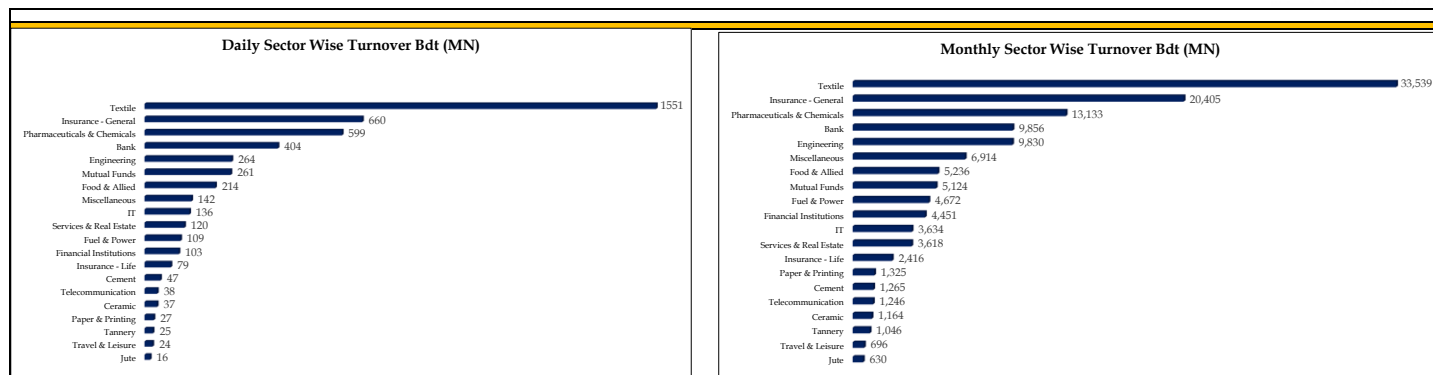
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	106,294	46	213
BRACBANK	76,783	24	323
ISLAMIBANK	44,195	1	7
WALTONHIL	42,769	21	99
BXPHERMA	47,098	97	732
GP	32,650	9	76
PUBALIBANK	40,512	51	88
BATBC	32,822	14	63
CITYBANK	36,422	20	172
EBL	26,482	16	85



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	87.09%	86.54%	86.82%
Institution	8.12%	8.06%	8.09%
Foreign	2.60%	2.71%	2.65%
Dealer	1.12%	1.99%	1.56%
Others	1.07%	0.70%	0.88%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	89,892	3,206.37	65.60
B	46,240	1,481.82	30.32
N	-	-	-
Z	12,746	168.55	3.45



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,839.83	1.12%	22.79	16.41	-22.28%	0.58%
Travel & Leisure	34,950.56	0.80%	58.38	23.78	-29.83%	0.07%
Tannery	24,440.36	-0.32%	32.06	24.80	-19.67%	0.10%
Ceramic	20,360.43	-1.40%	0.00	37.35	-20.44%	0.18%
Telecommunication	510,573.83	0.40%	10.94	37.80	-44.09%	0.01%
Cement	91,796.20	-0.28%	19.89	47.39	-21.36%	0.05%
Paper & Printing	20,516.24	0.12%	0.00	27.48	-26.94%	0.13%
Insurance - Life	48,073.75	-0.74%	25.41	78.99	-35.69%	0.16%
Services & Real Estate	27,712.04	1.08%	28.54	120.33	-0.41%	0.43%
IT	32,157.29	-0.14%	28.74	135.62	-52.62%	0.42%
Financial Institutions	103,223.73	-0.33%	15.89	103.34	-61.08%	0.10%
Fuel & Power	287,832.37	0.07%	10.00	108.50	-24.59%	0.04%
Mutual Funds	-	0.00%	0.00	260.88	21.45%	
Food & Allied	228,781.40	-0.15%	0.00	214.26	-8.51%	0.09%
Miscellaneous	134,491.69	0.13%	43.62	141.96	-40.91%	0.11%
Engineering	291,686.15	-0.03%	33.51	263.94	-10.38%	0.09%
Bank	713,239.40	-0.32%	5.42	403.68	-1.02%	0.06%
Pharmaceuticals & Chemicals	582,101.76	-0.11%	21.35	598.55	11.09%	0.10%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	9.16%	280.00%	31.50	43.50	53.66	-66.02	32.11	20.17
SIPLC	7.77%	1160.00%	127.80	28.58	45.01	-66.58	143.00	80.36
PF1STMF	7.50%	90.00%	16.30	12.20	71.24	-2.44	14.38	7.68
ENVOYTEX	6.74%	400.0%	74.10	59.67	77.62	-5.23	62.35	51.98
SAIHAMCOT	6.62%	90.00%	23.60	38.08	53.67	-49.23	22.73	19.98
BDTHAIFOOD	5.99%	50.00%	25.20	11.86	56.98	-13.04	24.16	19.11
RELIANCEI	5.82%	90.00%	12.20	11.58	47.35	-68.75	12.61	12.74
ICBSONALI	4.46%	60.00%	6.60	12.50	56.25	-15.38	6.20	4.94
EXIM1STMF	3.41%	0.00%	6.80	11.66	61.18	-13.33	6.56	3.82
FEKDIL	2.79%	90.00%	22.30	19.26	45.15	-66.67	23.38	17.02

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