

## MACROECONOMY

| EXCHANGE RATE |        |         |
|---------------|--------|---------|
| Currency      | Buying | Selling |
| USD           | 122.95 | 123.10  |
| EUR           | 143.01 | 143.21  |
| GBP           | 166.49 | 166.81  |

| MONEY MARKET       |         |          |
|--------------------|---------|----------|
| Indicator          | Current | Previous |
| Call Money         | 9.93    | 9.94     |
| Repo (Policy)      | 10.00   | 10.00    |
| Reverse Repo (Pol) | 7.50    | 8.00     |

| FOREX RESERVE |         |
|---------------|---------|
| Month         | BN US\$ |
| July, 2026    | 36.42   |
| June, 2026    | 37.57   |
| May, 2026     | 34.55   |

| REMITTANCE |          |        |
|------------|----------|--------|
| Month      | MN US\$  | BN TK. |
| July, 2026 | 2,858.68 | 352.45 |
| June, 2026 | 2,816.96 | 345.81 |
| May, 2026  | 3,425.03 | 420.42 |

| T-BILL & T-BOND RATES |           |
|-----------------------|-----------|
| Particulars           | Rates (%) |
| 91 days T-Bill        | 8.58      |
| 182 days T-Bill       | 8.64      |
| 364 days T-Bill       | 8.72      |
| 3 Years T-Bond        | 9.69      |

| COMMODITY MARKET  |           |             |            |
|-------------------|-----------|-------------|------------|
| Commodity         | Unit      | Close Price | Change (%) |
| Crude Oil (Brent) | USD/Bbl   | 101.21      | 20.63%     |
| Gold              | USD/t.oz  | 4460.7      | 9.27%      |
| Wheat             | USD/bu    | 728.75      | 19.91%     |
| Natural gas       | USD/MMBtu | 2.82        | 27.49%     |

| BANK DEPOSIT    |            |            |
|-----------------|------------|------------|
| Particulars     | Feb. 2026  | Feb. 2025  |
| Demand Deposits | 2,027,860  | 1,903,033  |
| Time Deposits   | 17,921,281 | 16,023,826 |
| Total Deposit   | 19,949,141 | 17,926,859 |
| Total Advances  | 17,756,935 | 16,707,827 |

## CAPITAL MARKET

### MARKET SUMMARY

| Market Movement                        | Today     | Prev. Day | Change   | % Change |
|----------------------------------------|-----------|-----------|----------|----------|
| <b>DHAKA STOCK EXCHANGE (DSE)</b>      |           |           |          |          |
| DSE BROAD INDEX (DSEX)                 | 5515      | 5538      | (23)     | -0.41%   |
| DSE BLUECHIP SHARE INDEX (DS30)        | 2095      | 2103      | (8)      | -0.37%   |
| Market Capitalization                  | 6,930,680 | 6,930,896 | (216)    | 0.00%    |
| Market Turnover (Tk. In MN)            | 5444      | 5198      | 246      | 4.74%    |
| <b>CHITTAGONG STOCK EXCHANGE (CSE)</b> |           |           |          |          |
| CSE50                                  | 1079      | 1078      | 1.63     | 0.15%    |
| CASPI                                  | 14867     | 14869     | (1.91)   | -0.01%   |
| Trade Volume (MN)                      | 2.58      | 8.36      | (5.78)   | -69.14%  |
| Market Turnover (MN)                   | 98.55     | 872.72    | (774.17) | -88.71%  |

### TOP 10 LOW P/E COMPANIES

| Instrument | Sector       | P/E  |
|------------|--------------|------|
| CITYBANK   | Bank         | 3.10 |
| PADMAOIL   | Fuel & Power | 3.16 |
| MPETROLEUM | Fuel & Power | 3.18 |
| NCCBANK    | Bank         | 3.40 |
| UTTARABANK | Bank         | 3.50 |
| JAMUNAOIL  | Fuel & Power | 3.62 |
| PRIMEBANK  | Bank         | 3.65 |
| DUTCHBANGL | Bank         | 3.72 |
| JAMUNABANK | Bank         | 3.95 |
| SOUTHEASTB | Bank         | 4.06 |

### INTRA DAY HIGHLIGHTS

| Listed Securities                                                                                  | A          | B         | N        | Z          | Total      |
|----------------------------------------------------------------------------------------------------|------------|-----------|----------|------------|------------|
| Issues Advanced   | 67         | 6         | 1        | 29         | 103        |
| Issues Declined   | 107        | 65        | 0        | 58         | 230        |
| Issues Unchanged  | 20         | 3         | 0        | 31         | 54         |
| <b>Total Issues Traded</b>                                                                         | <b>194</b> | <b>74</b> | <b>1</b> | <b>118</b> | <b>387</b> |

### RECENT CORPORATE DECLARATIONS

| Company    | YR End    | Div/Ofr Price | Record Date | AGM/RGT   |
|------------|-----------|---------------|-------------|-----------|
| GSPFINANCE | 31-Dec-25 | No Dividend   | 14-Oct-26   | -         |
| MAMUNAGRO  | 31-Dec-25 | 5% C & 5% B   | 13-Nov-26   | -         |
| JUTESPINN  | 31-Dec-25 | No Dividend   | 27-Nov-26   | -         |
| SEAPPEARL  | 31-Dec-25 | 1% C          | 27-Nov-26   | 12-Sep-26 |

### TODAY'S TOP 10 MARKET MOVERS

| Instrument | LTP    | High   | Low    | YCP    | Close  | % Chg | Value (MN) |
|------------|--------|--------|--------|--------|--------|-------|------------|
| ENVOYTIX   | 74.50  | 75.60  | 70.10  | 70.10  | 74.50  | 0.06  | 201.75     |
| SHARPIND   | 19.00  | 20.20  | 18.80  | 19.00  | 19.00  | -0.04 | 191.33     |
| EXIMISTMF  | 7.40   | 7.40   | 6.90   | 6.90   | 7.40   | 0.07  | 163.12     |
| PTL        | 78.10  | 78.70  | 76.70  | 78.30  | 78.10  | 0.00  | 160.11     |
| SAIHAMTEX  | 32.30  | 33.10  | 31.60  | 31.70  | 32.30  | 0.02  | 137.11     |
| BXPPhARMA  | 150.90 | 153.10 | 150.30 | 151.10 | 150.90 | 0.00  | 133.91     |
| MALEKSPIN  | 46.40  | 48.20  | 46.20  | 48.00  | 46.40  | -0.03 | 120.14     |
| NITOLINS   | 56.80  | 57.00  | 54.60  | 54.60  | 56.80  | 0.04  | 111.96     |
| MERCINS    | 48.30  | 48.90  | 44.70  | 44.70  | 48.30  | 0.08  | 109.41     |
| SOUTHEASTB | 12.60  | 12.70  | 12.20  | 12.20  | 12.60  | 0.03  | 106.39     |

### TODAY'S TOP 5 GAINERS & LAGGERS

| Instrument | Close  | High   | Low    | YCP    | Change | % Change |
|------------|--------|--------|--------|--------|--------|----------|
| ACIFORMULA | 153.20 | 157.70 | 150.20 | 152.70 | 0.50   | 0.33%    |
| ARAMITCEM  | 11.30  | 11.80  | 11.10  | 11.30  | 0.00   | ban      |
| RENWICKJEA | 746.00 | 760.00 | 745.00 | 750.30 | -4.30  | -0.57%   |
| PHARMAID   | 549.30 | 558.00 | 546.90 | 553.10 | -3.80  | -0.69%   |
| AIBLISTIMF | 6.10   | 6.20   | 5.80   | 5.80   | 0.30   | 5.17%    |
| JUTESPINN  | 209.00 | 212.10 | 206.00 | 208.30 | 0.70   | 0.34%    |
| APOLOISPAT | 209.00 | 212.10 | 206.00 | 208.30 | 0.70   | 0.34%    |
| SOUTHEASTB | 3.00   | 3.00   | 2.90   | 2.90   | 0.10   | 3.45%    |
| DGIC       | 12.60  | 12.70  | 12.20  | 12.30  | 0.30   | 2.44%    |
| SAIFPOWER  | 30.40  | 30.60  | 30.00  | 30.20  | 0.20   | 0.66%    |

### WEEKLY TOP 5 GAINERS

| Instrument | LTP   | LWCP  | Change | % Chg |
|------------|-------|-------|--------|-------|
| ENVOYTIX   | 74.50 | 61.90 | 12.60  | 20%   |
| PFISTMF    | 17.80 | 14.80 | 3.00   | 20%   |
| EXIMISTMF  | 7.40  | 6.50  | 0.90   | 14%   |
| MERCINS    | 48.30 | 43.20 | 5.10   | 12%   |
| MBLISTMF   | 9.70  | 8.80  | 0.90   | 10%   |

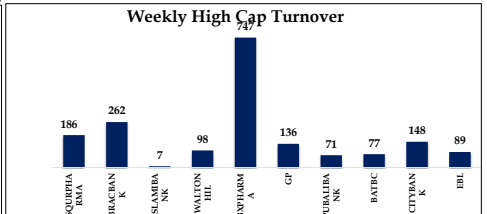
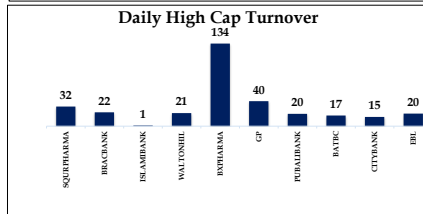
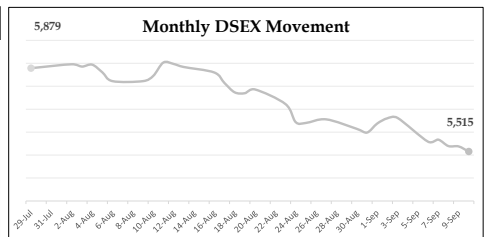
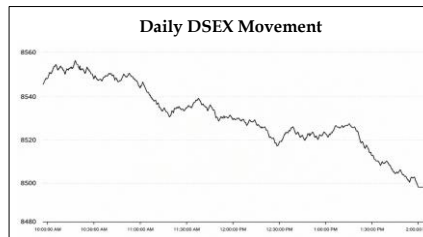
### WEEKLY TOP 5 LAGGERS

| Instrument | LTP    | LWCP   | Chg    | % Chg |
|------------|--------|--------|--------|-------|
| AL-HAJTEX  | 70.00  | 84.20  | -14.20 | -17%  |
| ISNLTD     | 44.10  | 52.10  | -8.00  | -15%  |
| ORIONINFU  | 188.60 | 221.20 | -32.60 | -15%  |
| SAMATALETH | 79.50  | 92.80  | -13.30 | -14%  |
| DSHGARME   | 150.80 | 174.70 | -23.90 | -14%  |

### STATUS: HIGH CAP COMPANIES

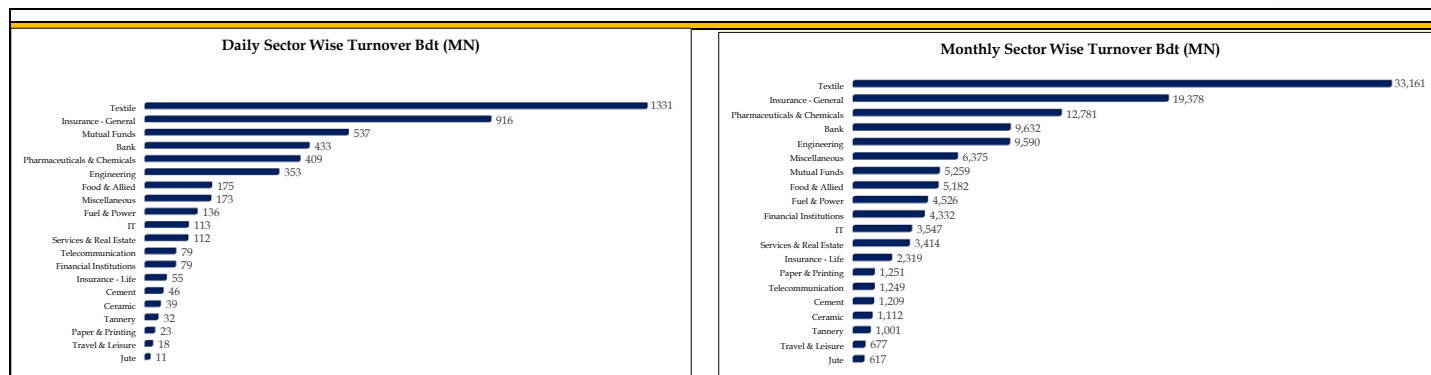
| Company    | FF Mkt. Cap (MN) | Turnover (MN) |        |
|------------|------------------|---------------|--------|
|            |                  | Daily         | Weekly |
| SQURPHARMA | 106,146          | 32            | 186    |
| BRACBANK   | 76,783           | 22            | 262    |
| ISLAMIBANK | 44,516           | 1             | 7      |
| WALTONHIL  | 42,769           | 21            | 98     |
| BXPPhARMA  | 47,035           | 134           | 747    |
| GP         | 32,286           | 40            | 136    |
| PUBALIBANK | 40,512           | 20            | 71     |
| BATBC      | 32,565           | 17            | 77     |
| CITYBANK   | 36,300           | 15            | 148    |
| EBL        | 26,144           | 20            | 89     |

### MARKET MOVEMENT



| CLIENT TYPE WISE STATISTICS |        |        |            |
|-----------------------------|--------|--------|------------|
| Client Type                 | Buy %  | Sale % | % of Total |
| Retail                      | 89.59% | 87.42% | 88.50%     |
| Institution                 | 7.62%  | 10.08% | 8.85%      |
| Dealer                      | 1.22%  | 1.47%  | 1.34%      |
| Foreign                     | 0.17%  | 0.29%  | 0.23%      |
| Others                      | 1.40%  | 0.75%  | 1.07%      |

| CATEGORY WISE TRADE STATISTICS |             |                       |            |
|--------------------------------|-------------|-----------------------|------------|
| Type                           | No of Trade | Traded Value (BDT mm) | % of Total |
| A                              | 100,040     | 3,586.37              | 70.30      |
| B                              | 43,412      | 1,293.25              | 25.35      |
| N                              | 1           | 0.03                  | 0.00       |
| Z                              | 13,325      | 192.94                | 3.78       |



| Sector                      | Mkt Cap (BDT BN) | Sector Return | PE(x) | Daily Turonver (BDT MN) | Turnover Δ% | Turnover as % of Mkt. Cap |
|-----------------------------|------------------|---------------|-------|-------------------------|-------------|---------------------------|
| Jute                        | 2,833.02         | -0.24%        | 22.74 | 11.23                   | -31.57%     | 0.40%                     |
| Travel & Leisure            | 34,738.08        | -0.61%        | 57.03 | 18.09                   | -23.93%     | 0.05%                     |
| Tannery                     | 24,324.54        | -0.47%        | 31.96 | 32.36                   | 30.50%      | 0.13%                     |
| Ceramic                     | 20,242.12        | -0.58%        | 0.00  | 38.82                   | 3.94%       | 0.19%                     |
| Cement                      | 91,026.81        | -0.84%        | 19.89 | 45.93                   | -3.09%      | 0.05%                     |
| Telecommunication           | 507,489.22       | -0.60%        | 10.81 | 79.50                   | 110.31%     | 0.02%                     |
| Paper & Printing            | 20,399.61        | -0.57%        | 0.00  | 23.44                   | -14.72%     | 0.11%                     |
| Insurance - Life            | 47,376.21        | -1.45%        | 25.22 | 54.55                   | -30.93%     | 0.12%                     |
| Services & Real Estate      | 27,255.10        | -1.65%        | 28.35 | 111.89                  | -7.01%      | 0.41%                     |
| IT                          | 32,053.93        | -0.32%        | 28.58 | 112.96                  | -16.71%     | 0.35%                     |
| Financial Institutions      | 101,870.69       | -1.31%        | 15.79 | 79.08                   | -23.48%     | 0.08%                     |
| Fuel & Power                | 286,769.49       | -0.37%        | 9.86  | 136.17                  | 25.51%      | 0.05%                     |
| Food & Allied               | 227,246.70       | -0.67%        | 0.00  | 174.84                  | -18.40%     | 0.08%                     |
| Mutual Funds                | -                | 0.00          | 0.00  | 537.29                  | 105.95%     |                           |
| Miscellaneous               | 133,801.70       | -0.51%        | 43.33 | 172.59                  | 21.57%      | 0.13%                     |
| Engineering                 | 291,298.91       | -0.13%        | 33.24 | 353.05                  | 33.76%      | 0.12%                     |
| Bank                        | 712,481.59       | -0.11%        | 5.37  | 433.48                  | 7.38%       | 0.06%                     |
| Pharmaceuticals & Chemicals | 580,134.28       | -0.34%        | 21.31 | 409.22                  | -31.63%     | 0.07%                     |

| Script     | Turnover as % of Free Float | Return % | Close Price | P/E   | RSI (14) | Williams (14) | SMA (20) | SMA (200) |
|------------|-----------------------------|----------|-------------|-------|----------|---------------|----------|-----------|
| EXIM1STMF  | 19.72%                      | 60.00%   | 7.40        | 11.66 | 69.61    | 0.00          | 6.59     | 3.84      |
| PF1STMF    | 8.25%                       | 150.00%  | 17.80       | 12.20 | 77.53    | -1.79         | 14.56    | 7.74      |
| SAIHAMTEX  | 7.12%                       | 80.00%   | 32.30       | 43.50 | 55.57    | -58.25        | 32.28    | 20.25     |
| CAPITEGBF  | 5.14%                       | 20.0%    | 8.60        | 10.16 | 42.22    | -76.92        | 9.24     | 7.50      |
| CAPMBDBLMF | 5.01%                       | 70.00%   | 7.90        | 10.93 | 39.23    | -63.64        | 8.50     | 10.48     |
| RELIANCE1  | 4.91%                       | 30.00%   | 12.50       | 11.58 | 50.66    | -59.37        | 12.63    | 12.72     |
| BDTHAIFOOD | 4.80%                       | -10.00%  | 25.10       | 11.86 | 56.03    | -24.00        | 24.19    | 19.18     |
| SAIHAMCOT  | 4.77%                       | -90.00%  | 22.70       | 38.08 | 50.22    | -63.08        | 22.70    | 20.00     |
| ENVOYTEX   | 4.67%                       | 40.00%   | 74.50       | 59.67 | 78.02    | -6.18         | 63.24    | 52.12     |
| GLDNJMF    | 4.47%                       | 60.00%   | 8.70        | 11.47 | 55.73    | -25.00        | 8.48     | 6.73      |

| MARKET NEWS: |                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|--------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| SYMBOL       | SUBJECT                                     | NEWS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| NRBCBANK     | Confirmation of share transfer by a Sponsor | Mr. Rafikul Islam Mia Arzoo, a Sponsor of the company, has completed his transfer of 3,000,000 shares of the company to his brother Mr. Md. Aktarul Islam, a general shareholder of the Company, by way of gift outside the trading system of the Exchange as per declaration disseminated by DSE on 07.09.2026. 2025. The Sponsors and Directors hold 30,715,675 shares and Cash Dividend payable to the General Shareholders is BDT 622,642.37. Date, Time and Venue of AGM: Will be notified later subject to consent accorded from the honorable High Court for holding the General meeting. Record Date: 24.09.2026. |

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