

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.10	123.20
EUR	142.77	142.94
GBP	166.41	166.58

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.58
182 days T-Bill	8.64
364 days T-Bill	8.72
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	107.61	28.26%
Gold	USD/t.oz	4407.3	7.96%
Wheat	USD/bu	741.25	21.97%
Natural gas	USD/MMBtu	2.831	27.98%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY				
Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5419	5515	(97)	-1.75%
DSE BLUECHIP SHARE INDEX (D530)	2072	2095	(23)	-1.11%
Market Capitalization	6,862,972	6,930,680	(67708)	-0.98%
Market Turnover (Tk. In MN)	5713	5444	269	4.94%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1079	1078	1.63	0.15%
CASPI	14867	14869	(1.91)	-0.01%
Trade Volume (MN)	2.58	8.36	(5.78)	-69.14%
Market Turnover (MN)	98.55	872.72	(774.17)	-88.71%

TOP 10 LOW P/E COMPANIES		
Instrument	Sector	P/E
CITYBANK	Bank	3.09
PADMAOIL	Fuel & Power	3.15
MPETROLEUM	Fuel & Power	3.17
NCCBANK	Bank	3.31
UTTARABANK	Bank	3.48
JAMUNAOIL	Fuel & Power	3.60
PRIMEBANK	Bank	3.62
DUTCHBANGL	Bank	3.68
JAMUNABANK	Bank	3.88
MTB	Bank	4.06

INTRA DAY HIGHLIGHTS					
Listed Securities	A	B	N	Z	Total
Issues Advanced 	20	2	0	5	27
Issues Declined 	162	71	0	103	336
Issues Unchanged 	10	1	0	10	21
Total Issues Traded	192	74	0	118	384

RECENT CORPORATE DECLARATIONS				
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

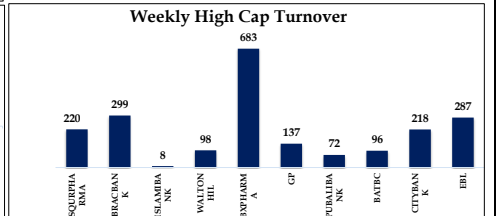
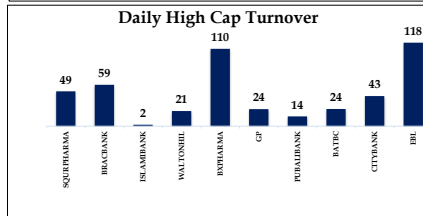
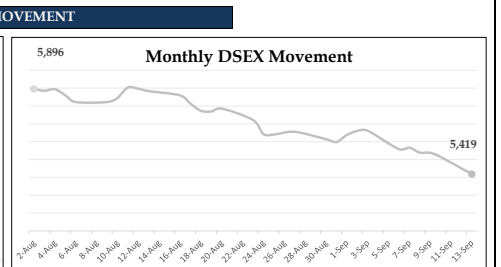
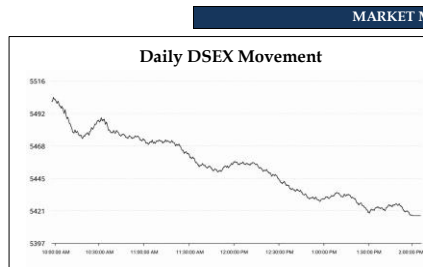
TODAY'S TOP 10 MARKET MOVERS							
Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ENVOYTEX	73.40	76.40	73.00	74.00	73.40	-0.01	292.66
SHARPIND	17.40	19.40	17.20	19.40	17.40	-0.10	191.12
PTL	79.00	79.20	77.90	78.10	79.00	0.01	166.68
SAIHAMTEX	34.00	34.40	31.50	32.00	34.00	0.06	157.84
MALEKSPIN	44.90	46.80	44.40	46.80	44.90	-0.04	131.34
EXIMISTMF	7.70	8.00	7.50	7.60	7.70	0.01	123.41
SOUTHEASTB	12.80	12.90	12.60	12.60	12.80	0.02	123.16
EBL	22.50	23.80	22.40	23.80	22.50	-0.05	118.33
SAIHAMCOT	22.20	22.90	22.00	22.80	22.20	-0.03	114.97
BXPHERMA	148.70	151.60	148.00	150.90	148.70	-0.01	109.76

TODAY'S TOP 5 GAINERS & LAGGERS						
Instrument	Close	High	Low	YCP	Change	% Change
ACI	180.70	186.90	180.00	186.70	-6.00	-3.21%
ARAMIT	170.00	187.70	169.00	184.60	-14.60	-8.55%
RENATA	458.70	460.00	457.60	459.00	-0.30	-0.07%
PFISTMF	17.70	18.40	17.20	17.80	-0.10	-0.56%
AGRANINS	26.80	28.40	26.60	28.60	-1.80	-6.29%
JMISMDL	127.00	132.00	126.40	129.70	-2.70	-2.08%
APEXTANRY	127.00	132.00	126.40	129.70	-2.70	-2.08%
SONARGAON	89.90	95.70	89.00	93.40	-3.50	-3.75%
DESHBANDHU	86.00	90.10	85.00	88.00	-2.00	-2.27%
SAFKOSPINN	16.30	17.70	15.80	17.50	-1.20	-6.86%

WEEKLY TOP 5 GAINERS				
Instrument	LTP	LWCP	Change	% Chg
PFISTMF	17.70	15.10	2.60	17%
ENVOYTEX	73.40	62.70	10.70	17%
ICBSONALII	6.90	5.90	1.00	17%
MERCINS	48.00	41.10	6.90	17%
EXIMISTMF	7.70	6.80	0.90	13%

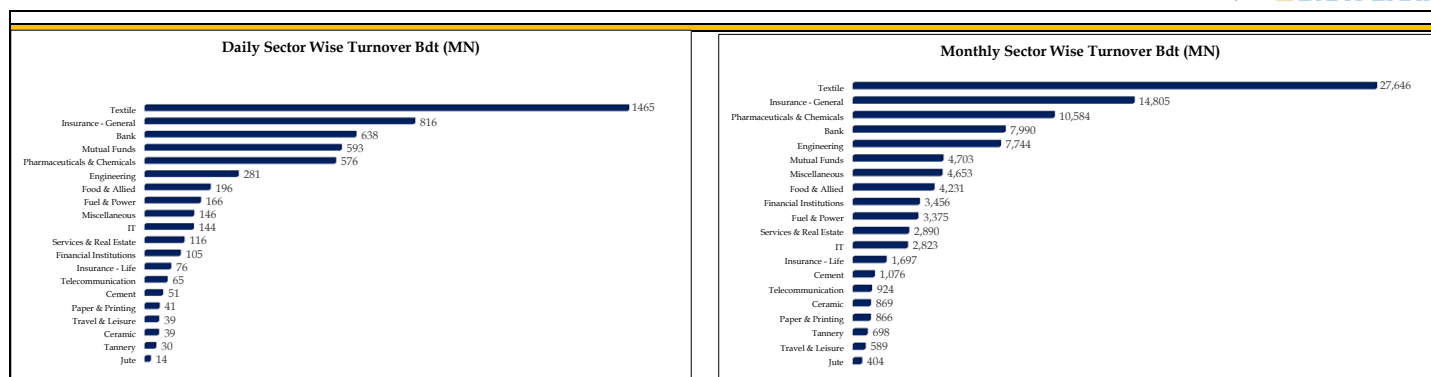
WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Chg	% Chg
ORIONINFU	169.90	203.90	-34.00	-17%
AL-HAJTEX	66.00	78.00	-12.00	-15%
ARAMIT	170.00	200.20	-30.20	-15%
SAMATALETH	74.40	85.40	-11.00	-13%
DSHGARME	145.60	167.10	-21.50	-13%

STATUS: HIGH CAP COMPANIES				
Company	FF Mkt. Cap (MN)	Turnover (MN)		
		Daily	Weekly	
SQURPHARMA	105,552	49	220	
BRACBANK	76,044	59	299	
ISLAMIBANK	43,713	2	8	
WALTONHIL	42,747	21	98	
BXPHERMA	46,350	110	683	
GP	32,164	24	137	
PUBALIBANK	40,297	14	72	
BATBC	32,065	24	96	
CITYBANK	36,178	43	218	
EBL	25,356	118	287	



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	87.90%	88.08%	87.99%
Institution	9.60%	8.53%	9.06%
Dealer	1.55%	2.47%	2.01%
Foreign	0.00%	0.00%	0.00%
Others	0.96%	0.92%	0.94%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	115,926	3,998.63	71.10
B	49,425	1,358.06	24.15
N	0	0.00	0.00
Z	16,798	239.68	4.26



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,727.32	-3.73%	21.80	14.21	26.56%	0.52%
Travel & Leisure	32,837.54	-5.47%	54.32	39.03	115.78%	0.12%
Tannery	23,850.86	-1.95%	30.92	30.48	-5.81%	0.13%
Paper & Printing	19,770.10	-3.09%	0.00	40.84	74.25%	0.21%
Ceramic	19,409.86	-4.11%	0.00	38.82	0.02%	0.20%
Telecommunication	505,282.56	-0.43%	10.77	64.75	-18.55%	0.01%
Cement	89,317.05	-1.88%	19.89	51.12	11.31%	0.06%
Insurance - Life	45,925.55	-3.06%	25.05	75.83	39.00%	0.17%
IT	30,862.45	-3.72%	27.28	144.43	27.86%	0.47%
Services & Real Estate	26,542.28	-2.62%	28.30	116.06	3.73%	0.44%
Fuel & Power	282,517.13	-1.48%	9.75	166.08	21.96%	0.06%
Financial Institutions	99,721.90	-2.11%	15.23	104.74	32.45%	0.11%
Food & Allied	224,154.59	-1.36%	0.00	195.58	11.87%	0.09%
Miscellaneous	131,627.57	-1.62%	41.74	145.50	-15.69%	0.11%
Mutual Funds	-		0.00	593.20	10.41%	
Engineering	286,811.17	-1.54%	30.36	280.50	-20.55%	0.10%
Bank	703,357.48	-1.28%	5.27	637.51	47.07%	0.09%
Pharmaceuticals & Chemicals	572,789.46	-1.27%	20.87	575.99	40.75%	0.10%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
EXIM1STMF	14.34%	30.00%	7.70	11.66	72.79	-12.00	6.58	6.58
1STPRIMFMF	12.70%		24.30	15.01	62.32	0.00	21.76	21.76
PF1STMF	10.30%	-10.00%	17.70	12.20	76.33	-11.48	14.97	14.97
CAPMBDBLMF	7.85%	0.0%	7.90	10.93	39.23	-52.94	7.81	7.81
SAIHAMTEX	7.79%	170.00%	34.00	43.50	59.41	-41.75	33.38	33.38
ENVOYTEX	6.87%	-110.00%	73.40	59.67	74.07	-16.13	65.73	65.73
RELIANCE1	6.22%	10.00%	12.60	11.58	51.75	-56.25	12.72	12.72
GLDNJMF	5.77%	40.00%	9.10	11.47	61.70	-13.33	8.25	8.25
CAPITECGBF	5.54%	10.00%	8.70	10.16	44.25	-72.00	8.47	8.47
SAIHAMCOT	5.29%	-50.00%	22.20	38.08	48.36	-70.77	23.30	23.30

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MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT

TANZILA ZAHAN, SENIOR ANALYST, RESEARCH