

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.16	123.20
EUR	142.84	142.93
GBP	166.48	166.57

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.33
182 days T-Bill	8.37
364 days T-Bill	8.41
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	107.58	28.22%
Gold	USD/t.oz	4373.51	7.13%
Wheat	USD/bu	725.25	19.33%
Natural gas	USD/MMBtu	2.86	29.29%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5379	5419	(40)	-0.73%
DSE BLUECHIP SHARE INDEX (DS30)	2063	2072	(9)	-0.44%
Market Capitalization	6,851,207	6,862,972	(11765)	-0.17%
Market Turnover (Tk. In MN)	4866	5713	(848)	-14.84%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1070	1079	(9.04)	-0.84%
CASPI	14716	14867	(150.87)	-1.01%
Trade Volume (MN)	3.34	2.58	0.76	29.47%
Market Turnover (MN)	142.42	98.55	43.87	44.52%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.07
PADMAOIL	Fuel & Power	3.15
MPETROLEUM	Fuel & Power	3.16
NCCBANK	Bank	3.29
UTTARABANK	Bank	3.47
JAMUNAOIL	Fuel & Power	3.60
PRIMEBANK	Bank	3.61
DUTCHBANGL	Bank	3.74
JAMUNABANK	Bank	3.88
SOUTHEASTB	Bank	4.00

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	24	9	0	23	56
Issues Declined 	168	63	0	68	299
Issues Unchanged 	6	2	0	27	35
Total Issues Traded	198	74	0	118	390

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	149.70	154.90	147.90	151.30	-1.60	-1.06%
ARAMITCEM	11.20	11.30	10.80	10.90	0.30	ban
RENWICKJA	730.00	747.80	727.30	743.50	-13.50	-1.82%
PHARMAID	522.60	535.00	510.40	533.70	-11.10	-2.08%
AIBLISTIMF	5.90	6.20	5.80	6.20	-0.30	-4.84%
JUTESPINN	204.00	206.80	202.30	205.10	-1.10	-0.54%
APOLISPAT	204.00	206.80	202.30	205.10	-1.10	-0.54%
SOUTHEASTB	2.90	3.00	2.80	3.00	-0.10	-3.33%
DGIC	12.40	12.90	12.20	12.80	-0.40	-3.13%
SAIFPOWER	29.20	29.80	29.20	29.60	-0.40	-1.35%

WEEKLY TOP 5 GAINERS

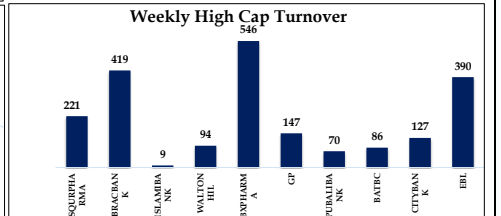
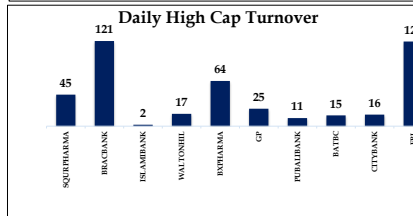
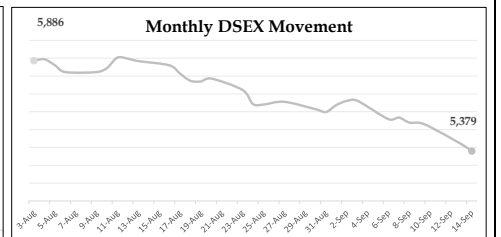
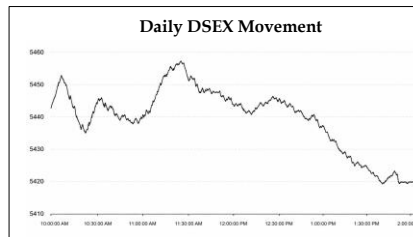
Instrument	LTP	LWCP	Change	% Chg
PFISTMF	17.70	15.10	2.60	17%
ENVOYTEX	73.40	62.70	10.70	17%
ICBSONALII	6.90	5.90	1.00	17%
MERCINS	48.00	41.10	6.90	17%
EXIM1TMF	7.70	6.80	0.90	13%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
ORIONINFU	169.90	203.90	-34.00	-17%
AL-HAJTEX	66.00	78.00	-12.00	-15%
ARAMIT	170.00	200.20	-30.20	-15%
SAMATALETH	74.40	85.40	-11.00	-13%
DSHGARME	145.60	167.10	-21.50	-13%

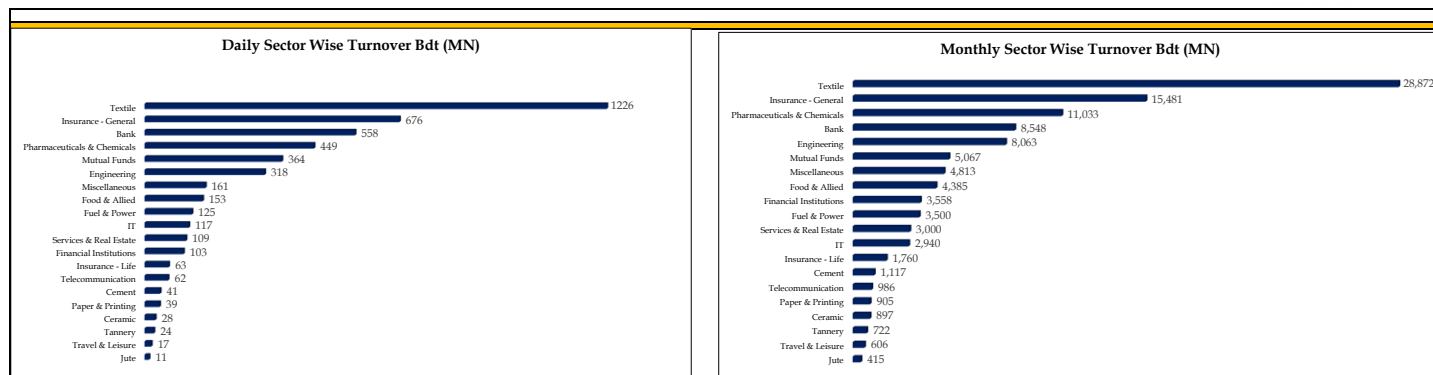
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	105,304	45	221
BRACBANK	76,290	121	419
ISLAMIBANK	43,392	2	9
WALTONHIL	42,670	17	94
BXPHARMA	46,007	64	546
GP	32,002	25	147
PUBALIBANK	40,190	11	70
BATBC	32,122	15	86
CITYBANK	35,934	16	127
EBL	26,257	120	390



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	84.88%	83.05%	83.97%
Institution	9.33%	11.79%	10.56%
Foreign	3.46%	3.41%	3.44%
Dealer	1.56%	0.93%	1.25%
Others	0.77%	0.81%	0.79%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	101,338	3,281.57	70.36
B	45,601	1,181.42	25.33
N	0	0.00	0.00
Z	14,570	179.89	3.86



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,662.84	-2.36%	21.24	11.18	-21.33%	0.42%
Travel & Leisure	33,047.52	0.64%	53.51	17.10	-56.19%	0.05%
Tannery	23,547.21	-1.27%	30.44	24.06	-21.08%	0.10%
Ceramic	19,220.68	-0.97%	0.00	27.64	-28.81%	0.14%
Paper & Printing	19,354.34	-2.10%	0.00	39.18	-4.07%	0.20%
Telecommunication	500,126.66	-1.02%	10.72	61.63	-4.83%	0.01%
Cement	89,273.43	-0.05%	19.89	40.69	-20.41%	0.05%
Insurance - Life	44,459.63	-3.19%	23.73	63.18	-16.68%	0.14%
IT	30,192.46	-2.17%	26.53	116.82	-19.12%	0.39%
Services & Real Estate	25,989.59	-2.08%	27.69	109.18	-5.93%	0.42%
Fuel & Power	280,687.23	-0.65%	9.74	125.03	-24.72%	0.04%
Financial Institutions	98,831.63	-0.89%	14.95	102.59	-2.05%	0.10%
Food & Allied	222,987.32	-0.52%	0.00	153.42	-21.56%	0.07%
Miscellaneous	128,126.50	-2.66%	40.87	160.60	10.38%	0.13%
Mutual Funds	-		0.00	363.60	-38.71%	
Engineering	283,474.78	-1.16%	30.29	318.13	13.41%	0.11%
Bank	704,739.20	0.20%	5.34	557.88	-12.49%	0.08%
Pharmaceuticals & Chemicals	568,732.68	-0.71%	20.78	449.03	-22.04%	0.08%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
EXIM1STMF	10.07%	-50.00%	7.20	11.66	61.28	-32.00	6.64	3.88
PF1STMF	9.61%	-100.00%	16.70	12.21	65.43	-27.87	14.87	7.86
CAPMBDBLMF	9.07%	-70.00%	7.20	10.92	32.73	-93.33	8.20	10.44
STANDARINS	6.46%	330.0%	51.90	22.42	58.53	-14.81	49.39	44.36
ENVOYTEX	6.15%	-330.00%	70.10	59.67	63.65	-33.87	64.81	52.35
SAIHAMTEX	5.55%	0.00%	34.00	43.50	59.41	-41.75	32.70	20.45
SAIHAMCOT	4.52%	20.00%	22.40	38.08	49.17	-67.69	22.63	20.05
FEKDIL	4.20%	70.00%	21.70	19.26	43.87	-78.26	22.86	17.07
BDTHAIFOOD	4.07%	-150.00%	22.90	11.86	39.59	-90.32	24.21	19.31
1STPRIMFMF	3.24%		22.90	15.01	51.65	-46.51	22.22	20.34

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