

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.20	123.40
EUR	142.25	142.53
GBP	166.25	166.63

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.33
182 days T-Bill	8.37
364 days T-Bill	8.41
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	105.68	25.96%
Gold	USD/t.oz	4351.9	6.60%
Wheat	USD/bu	722	18.80%
Natural gas	USD/MMBtu	2.89	30.65%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5472	5379	93	↑ 1.74%
DSE BLUECHIP SHARE INDEX (DS30)	2088	2063	25	↑ 1.21%
Market Capitalization	6,864,199	6,851,207	12992	↑ 0.19%
Market Turnover (Tk. In MN)	5049	4866	183	↑ 3.76%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1061	1061	0.27	↑ 0.03%
CASPI	14567	14554	13.50	↑ 0.09%
Trade Volume (MN)	0.51	5.20	(4.69)	↓ -90.26%
Market Turnover (MN)	31.29	213.44	(182.14)	↓ -85.34%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.13
PADMAOIL	Fuel & Power	3.16
MPETROLEUM	Fuel & Power	3.19
NCCBANK	Bank	3.36
UTTARABANK	Bank	3.50
JAMUNAOIL	Fuel & Power	3.60
PRIMEBANK	Bank	3.64
DUTCHBANGL	Bank	3.83
JAMUNABANK	Bank	3.95
MTB	Bank	4.06

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	171	74	0	91	336
Issues Declined ↓	10	0	0	11	21
Issues Unchanged ↔	20	0	1	16	37
Total Issues Traded	201	74	1	118	394

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
IPDC	31.90	32.90	31.50	31.80	31.90	↑ 0.00	194.63
RELIANCINS	109.40	111.00	102.10	102.10	109.40	↑ 0.07	192.57
EBL	23.10	23.40	22.90	23.30	23.10	↓ -0.01	178.58
SHARPIND	18.30	18.60	17.80	17.90	18.30	↑ 0.02	174.16
ENVOYTEX	71.20	72.90	68.10	68.10	71.20	↑ 0.05	149.44
BNICL	138.80	143.80	133.00	133.00	138.80	↑ 0.04	116.64
SAIHAMTEX	35.00	35.10	33.60	34.20	35.00	↑ 0.02	116.26
MERCINS	50.40	50.80	48.20	48.30	50.40	↑ 0.04	108.97
MALEKSPIN	46.30	47.00	45.30	45.30	46.30	↑ 0.02	100.96
PTL	80.30	80.40	79.60	79.70	80.30	↑ 0.01	99.37

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	152.00	152.90	150.20	149.70	2.30	1.54%
ARAMITCEM	11.50	11.60	11.00	11.20	0.30	ban
RENWICKJEA	721.60	740.00	717.70	730.00	-8.40	-1.15%
PHARMAID	540.40	543.00	525.00	522.60	17.80	3.41%
AIBLISTIMF	5.90	6.00	5.80	5.90	0.00	0.00%
JUTESPINN	206.00	206.00	204.00	204.00	2.00	0.98%
APOLOISPAT	206.00	206.00	204.00	204.00	2.00	0.98%
SOUTHEASTB	3.00	3.00	2.80	2.90	0.10	3.45%
DGIC	12.60	12.70	12.30	12.40	0.20	1.61%
SAIFPOWER	29.90	30.60	29.40	29.20	0.70	2.40%

WEEKLY TOP 5 GAINERS

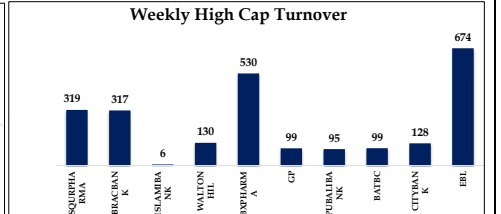
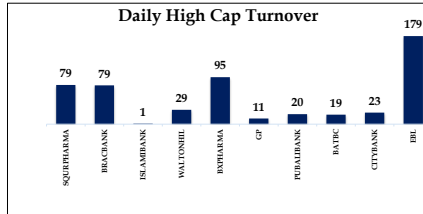
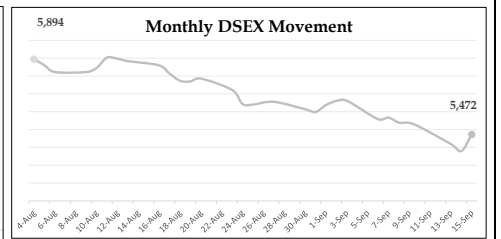
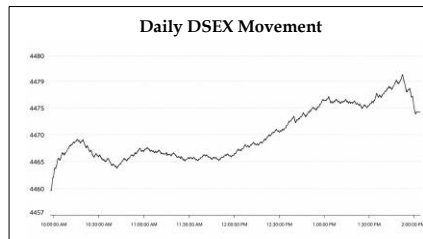
Instrument	LTP	LWCP	Change	% Chg
PFISTMF	17.70	15.10	2.60	17%
ENVOYTEX	73.40	62.70	10.70	17%
ICBSONALII	6.90	5.90	1.00	17%
MERCINS	48.00	41.10	6.90	17%
EXIM1STMF	7.70	6.80	0.90	13%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
ORIONINFU	169.90	203.90	-34.00	-17%
AL-HAJTEX	66.00	78.00	-12.00	-15%
ARAMIT	170.00	200.20	-30.20	-15%
SAMATALETH	74.40	85.40	-11.00	-13%
DSHGARME	145.60	167.10	-21.50	-13%

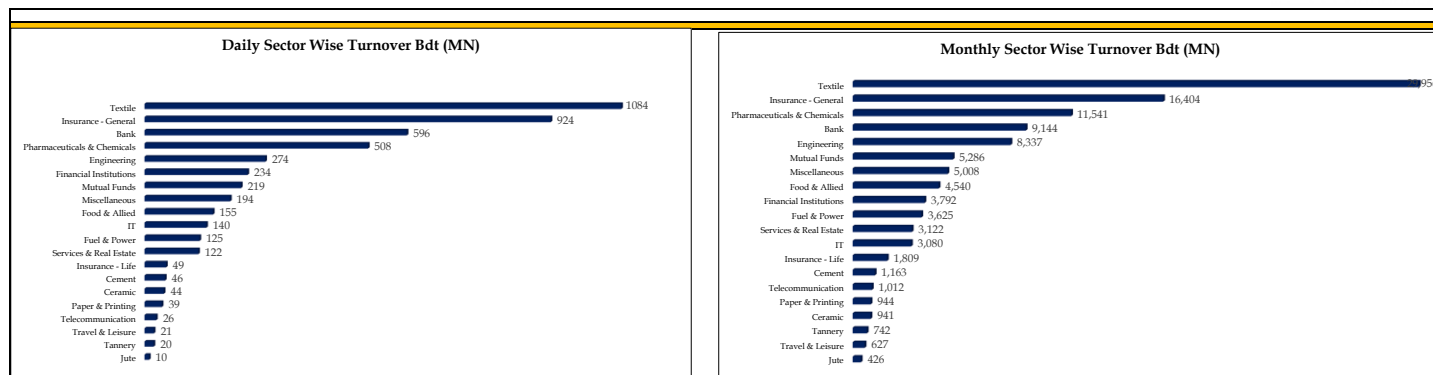
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	105,552	79	319
BRACBANK	76,906	79	317
ISLAMIBANK	42,588	1	6
WALTONHIL	42,966	29	130
BXPHARMA	46,661	95	530
GP	32,272	11	99
PUBALIBANK	40,620	20	95
BATBC	32,994	19	99
CITYBANK	36,543	23	128
EBL	26,032	179	674



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	85.65%	81.67%	83.66%
Institution	9.99%	13.48%	11.73%
Foreign	2.35%	3.06%	2.71%
Dealer	1.13%	1.18%	1.15%
Others	0.89%	0.62%	0.75%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	94,930	3,478.90	71.56
B	43,196	1,176.74	24.21
N	1	0.04	0.00
Z	14,242	177.48	3.65



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,754.11	3.43%	22.28	10.04	-10.14%	0.36%
Travel & Leisure	34,070.46	3.10%	56.49	20.95	22.51%	0.06%
Tannery	23,986.11	1.86%	31.42	20.45	-14.99%	0.09%
Ceramic	19,860.11	3.33%	0.00	43.62	57.81%	0.22%
Paper & Printing	20,078.31	3.74%	0.00	39.07	-0.28%	0.19%
Telecommunication	505,895.12	1.15%	10.83	26.06	-57.71%	0.01%
Cement	91,022.45	1.96%	19.89	46.31	13.82%	0.05%
Insurance - Life	45,666.71	2.71%	24.30	48.79	-22.78%	0.11%
IT	31,043.48	2.82%	27.59	140.21	20.02%	0.45%
Services & Real Estate	27,048.81	4.08%	28.73	121.96	11.70%	0.45%
Fuel & Power	285,730.10	1.80%	9.87	124.80	-0.18%	0.04%
Financial Institutions	100,487.85	1.68%	15.33	233.93	128.03%	0.23%
Food & Allied	227,396.19	1.98%	0.00	155.39	1.28%	0.07%
Miscellaneous	130,348.82	1.73%	43.62	194.43	21.06%	0.15%
Mutual Funds	-		0.00	219.16	-39.72%	
Engineering	289,381.01	2.08%	32.50	274.45	-13.73%	0.09%
Bank	710,108.38	0.76%	5.33	596.26	6.88%	0.08%
Pharmaceuticals & Chemicals	574,758.08	1.06%	21.10	508.11	13.16%	0.09%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
PFISTMF	5.73%	80.00%	17.50	12.21	69.22	-14.75	15.00	7.93
SAIHAMTEX	5.57%	100.00%	35.00	43.50	61.67	-32.04	32.95	20.55
EXIMISTMF	5.38%	20.00%	7.40	11.66	63.75	-24.00	6.67	3.91
STANDARINS	4.14%	120.0%	53.10	22.42	62.23	-12.12	49.45	44.45
SAMORITA	3.94%	830.00%	92.10	54.50	46.32	-57.51	98.44	77.26
ENVOYTEX	3.62%	110.00%	71.20	59.67	65.40	-27.96	65.46	52.46
ISTPRIMFMP	3.34%		23.50	15.01	55.19	-32.56	22.16	20.36
SIPLC	3.21%	140.00%	136.00	28.58	50.27	-46.44	140.73	82.13
ACMEPL	3.17%	10.00%	24.60	16.15	50.86	-64.52	24.60	20.64
SAIHMCOT	3.02%	40.00%	22.80	38.08	50.83	-64.52	22.64	20.08

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