

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.05	123.30
EUR	142.03	142.23
GBP	165.79	166.23

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.33
182 days T-Bill	8.37
364 days T-Bill	8.41
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	108.98	29.89%
Gold	USD/t.oz	4332.8	6.13%
Wheat	USD/bu	728.5	19.87%
Natural gas	USD/MMBtu	2.919	31.96%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5494	5472	22	↑ 0.39%
DSE BLUECHIP SHARE INDEX (DS30)	2093	2088	5	↑ 0.25%
Market Capitalization	6,891,161	6,864,199	26963	↑ 0.39%
Market Turnover (Tk. In MN)	5562	5049	513	↑ 10.17%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1070	1064	5.80	↑ 0.54%
CASPI	14673	14598	74.86	↑ 0.51%
Trade Volume (MN)	3.00	7.08	(4.08)	↓ -57.65%
Market Turnover (MN)	208.23	192.06	16.17	↑ 8.42%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.13
PADMAOIL	Fuel & Power	3.17
MPETROLEUM	Fuel & Power	3.18
NCCBANK	Bank	3.33
UTTARABANK	Bank	3.50
JAMUNAOIL	Fuel & Power	3.63
PRIMEBANK	Bank	3.65
DUTCHBANGL	Bank	3.95
JAMUNABANK	Bank	4.00
SOUTHEASTB	Bank	4.03

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	79	32	0	69	180
Issues Declined ↓	95	26	0	32	153
Issues Unchanged ↔	20	16	0	17	53
Total Issues Traded	194	74	0	118	386

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	17.90	18.70	17.70	18.50	17.90	↓ -0.03	177.21
EBL	22.90	23.20	22.70	23.20	22.90	↓ -0.01	169.26
ENVOYTEX	69.60	71.90	69.10	70.10	69.60	↓ -0.01	167.08
SAIHAMTEX	36.50	36.90	34.90	35.20	36.50	↑ 0.04	147.71
MALEKSPIN	47.00	47.60	45.80	45.80	47.00	↑ 0.03	143.68
FTL	81.30	81.40	80.10	80.30	81.30	↑ 0.01	135.04
SAIHAMCOT	22.80	23.40	22.60	23.00	22.80	↓ -0.01	131.14
IPDC	32.50	33.00	31.80	32.00	32.50	↑ 0.02	124.37
SAPORTL	60.60	61.40	60.10	61.40	60.60	↓ -0.01	114.31
BNICL	131.80	142.60	129.10	138.80	131.80	↓ -0.05	110.93

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	155.50	157.70	152.20	152.00	3.50	2.30%
ARAMITCEM	11.50	11.80	11.00	11.50	0.00	ban
RENWICKJA	730.90	737.90	713.30	721.60	9.30	1.29%
PHARMAID	543.80	553.60	539.80	540.40	3.40	0.63%
AIBLISTIMF	5.70	6.00	5.60	5.90	-0.20	-3.39%
JUTESPINN	208.30	209.00	207.00	206.00	2.30	1.12%
APOLOISPAT	208.30	209.00	207.00	206.00	2.30	1.12%
SOUTHEASTB	2.90	3.00	2.90	3.00	-0.10	-3.33%
DGIC	12.50	12.70	12.40	12.60	-0.10	-0.79%
SAIFPOWER	29.80	30.40	29.60	29.90	-0.10	-0.33%

WEEKLY TOP 5 GAINERS

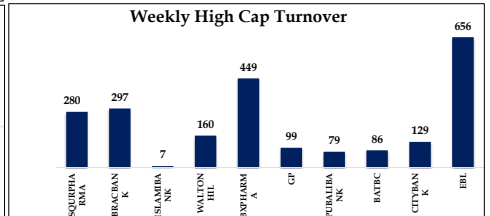
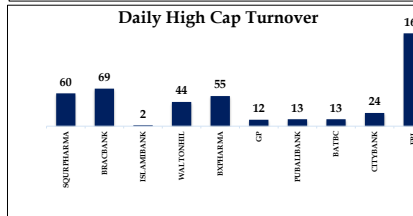
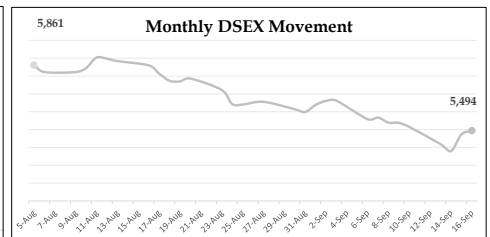
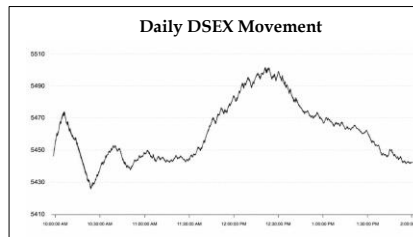
Instrument	LTP	LWCP	Change	% Chg
SAIHAMTEX	36.50	31.50	5.00	16%
BNICL	131.80	117.90	13.90	12%
MEGHANAPET	71.00	64.50	6.50	10%
APEXSPINN	305.90	277.90	28.00	10%
GBBPOWER	14.10	12.90	1.20	9%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
BDTHAIFOOD	21.40	25.20	-3.80	-15%
NFML	14.40	16.10	-1.70	-11%
MIDASFIN	4.70	5.20	-0.50	-10%
SKTRIMS	11.70	12.90	-1.20	-9%
SAIFPOWER	8.00	8.80	-0.80	-9%

STATUS: HIGH CAP COMPANIES

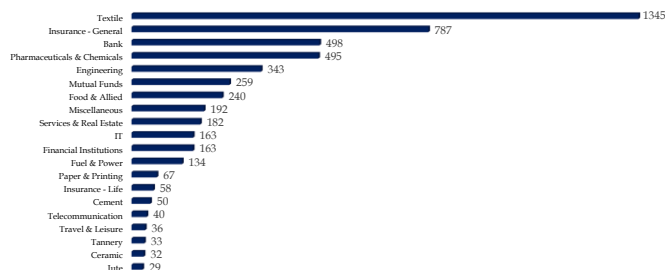
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	105,898	60	280
BRACBANK	77,892	69	297
ISLAMIBANK	42,909	2	7
WALTONHIL	43,218	44	160
BXPHERMA	46,350	55	449
GP	32,421	12	99
PUBALIBANK	41,157	13	79
BATBC	32,594	13	86
CITYBANK	36,543	24	129
EBL	25,806	169	656



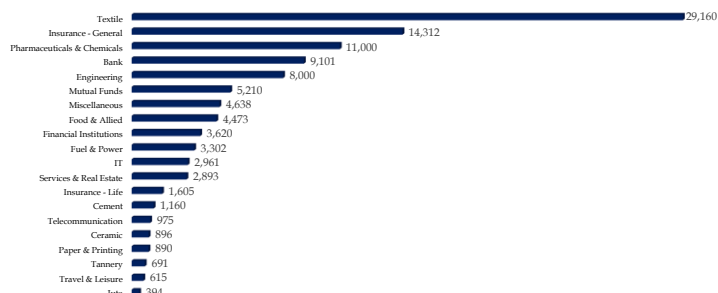
CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	88.79%	88.06%	88.42%
Institution	6.16%	8.27%	7.22%
Foreign	2.76%	2.02%	2.39%
Dealer	1.11%	0.57%	0.84%
Others	1.18%	1.08%	1.13%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	101,249	3,478.90	71.56
B	51,570	1,486.00	28.76
N	-	-	-
Z	15,121	248.24	4.80

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,812.93	2.14%	22.69	28.80	186.78%	1.02%
Travel & Leisure	34,500.31	1.26%	55.68	35.70	70.38%	0.10%
Tannery	24,100.73	0.48%	31.83	33.50	63.81%	0.14%
Paper & Printing	20,298.06	1.09%	0.00	66.66	70.64%	0.33%
Ceramic	19,868.36	0.04%	0.00	32.18	-26.24%	0.16%
Telecommunication	508,820.81	0.58%	10.86	39.90	53.10%	0.01%
Cement	90,834.51	-0.21%	19.89	49.56	7.01%	0.05%
Insurance - Life	46,023.10	0.78%	24.78	57.57	18.00%	0.13%
Services & Real Estate	27,126.12	0.29%	28.58	181.89	49.14%	0.67%
IT	31,360.44	1.02%	27.73	162.92	16.19%	0.52%
Fuel & Power	286,430.72	0.25%	9.88	133.71	7.14%	0.05%
Financial Institutions	101,142.16	0.65%	15.33	162.63	-30.48%	0.16%
Food & Allied	226,579.45	-0.36%	0.00	240.13	54.53%	0.11%
Miscellaneous	131,686.63	1.03%	43.64	191.89	-1.30%	0.15%
Mutual Funds	-		0.00	259.41	18.36%	
Engineering	290,532.91	0.40%	32.21	343.18	25.04%	0.12%
Bank	738,224.65	0.91%	5.32	498.47	-16.40%	0.07%
Pharmaceuticals & Chemicals	576,541.25	0.31%	21.34	495.50	-2.48%	0.09%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
PF1STMF	8.36%	-100.00%	16.50	12.21	60.32	-31.15	15.11	7.99
BDTHAIFOOD	7.52%	-190.00%	21.40	11.86	33.44	-91.49	24.09	19.44
SAIHAMTEX	6.79%	150.00%	36.50	43.50	64.83	-17.48	33.20	20.66
SAIHAMCOT	5.88%	0.0%	22.80	38.08	50.83	-65.57	22.67	20.10
EXIM1STMF	5.81%	-50.00%	6.90	11.66	54.41	-44.00	6.68	3.93
SAMORITA	4.87%	-50.00%	91.60	54.50	45.74	-54.69	97.53	77.37
1STPRIMFMF	4.20%		23.00	15.01	51.79	-44.19	22.12	20.38
SIPLC	4.18%	-1020.00%	125.80	28.58	43.86	-71.50	139.20	82.52
STANDARINS	4.17%	-200.00%	51.10	22.42	53.65	-42.42	49.52	44.53
ENVOYTEX	4.14%	-160.00%	69.60	59.67	60.82	-36.56	65.75	52.57

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