

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.90	123.00
EUR	140.89	141.04
GBP	164.45	164.62

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.33
182 days T-Bill	8.37
364 days T-Bill	8.41
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	105.83	26.14%
Gold	USD/t.oz	4387.5	7.47%
Wheat	USD/bu	730.75	20.24%
Natural gas	USD/MMBtu	2.89	30.65%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY				
Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5532	5494	38	↑ 0.69%
DSE BLUECHIP SHARE INDEX (DS30)	2101	2093	8	↑ 0.39%
Market Capitalization	6,923,733	6,891,161	32571	↑ 0.47%
Market Turnover (Tk. In MN)	6554	5562	992	↑ 17.84%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1070	1064	5.80	↑ 0.54%
CASPI	14673	14598	74.86	↑ 0.51%
Trade Volume (MN)	3.00	7.08	(4.08)	↓ -57.65%
Market Turnover (MN)	208.23	192.06	16.17	↑ 8.42%

TOP 10 LOW P/E COMPANIES		
Instrument	Sector	P/E
CITYBANK	Bank	3.13
MPETROLEUM	Fuel & Power	3.19
PADMAOIL	Fuel & Power	3.19
NCCBANK	Bank	3.33
UTTARABANK	Bank	3.50
PRIMEBANK	Bank	3.62
JAMUNAOIL	Fuel & Power	3.66
SOUTHEASTB	Bank	3.97
DUTCHBANGL	Bank	4.03
JAMUNABANK	Bank	4.04

INTRA DAY HIGHLIGHTS					
Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	152	62	0	48	262
Issues Declined ↓	31	9	0	40	80
Issues Unchanged ↔	14	3	0	30	47
Total Issues Traded	197	74	0	118	389

RECENT CORPORATE DECLARATIONS				
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPPINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

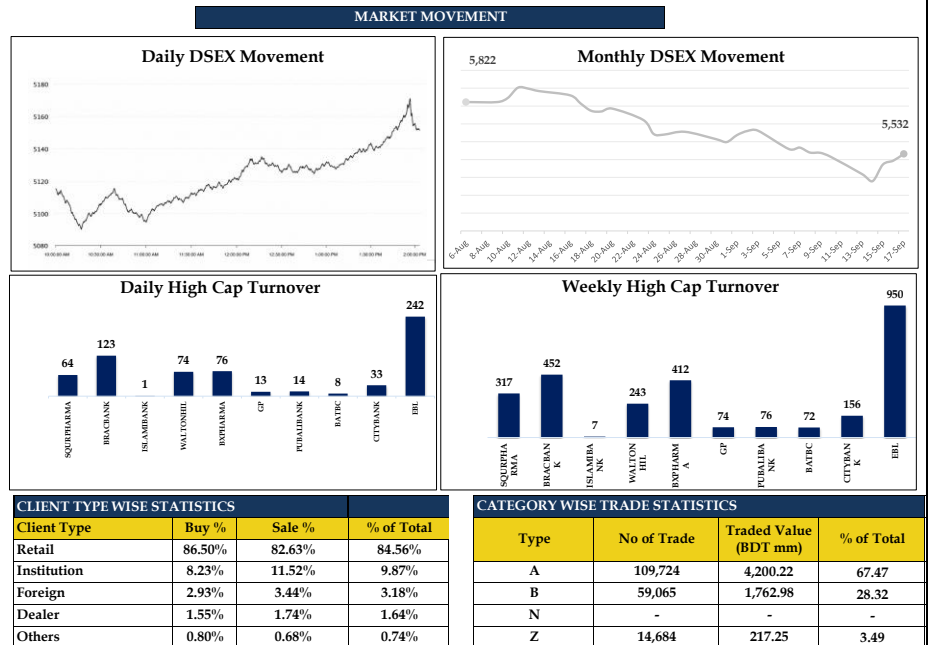
TODAY'S TOP 10 MARKET MOVERS							
Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SHARPIND	19.40	19.60	17.40	17.90	19.40	↑ 0.08	261.44
EBL	22.90	23.00	22.70	23.00	22.90	↓ 0.00	241.68
SAIHAMTEX	34.10	38.70	33.00	36.70	34.10	↓ -0.07	233.13
PTL	81.20	81.90	78.00	81.50	81.20	↓ 0.00	211.08
BNICL	144.90	144.90	130.10	131.80	144.90	↑ 0.10	204.65
RELIANCINS	112.70	114.90	101.00	101.00	112.70	↑ 0.12	191.32
ASIATICLAB	110.00	112.10	107.00	107.60	110.00	↑ 0.02	172.40
MALEKSPIN	48.60	49.00	47.10	47.20	48.60	↑ 0.03	153.89
IPDC	32.60	32.90	31.90	32.60	32.60	↑ 0.00	140.98
ENVOYTEX	70.10	71.00	67.00	67.00	70.10	↑ 0.05	130.36

TODAY'S TOP 5 GAINERS & LAGGERS						
Instrument	Close	High	Low	YCP	Change	% Change
ACI	184.30	186.90	183.10	185.10	-0.80	-0.43%
ARAMIT	187.50	188.00	177.30	184.30	3.20	ban
RENATA	452.60	455.00	449.00	453.60	-1.00	-0.22%
PFISTMF	17.50	17.60	16.50	16.50	1.00	6.06%
AGRANINS	27.70	28.10	26.60	27.70	0.00	0.00%
JMISMDL	132.60	135.00	128.10	132.80	-0.20	-0.15%
APEXTANRY	132.60	135.00	128.10	132.80	-0.20	-0.15%
SONARGAON	96.00	96.70	92.30	94.30	1.70	1.80%
DESHBANDHU	97.20	98.00	91.90	93.20	4.00	4.29%
SAFKOSPINN	17.10	17.30	16.50	17.00	0.10	0.59%

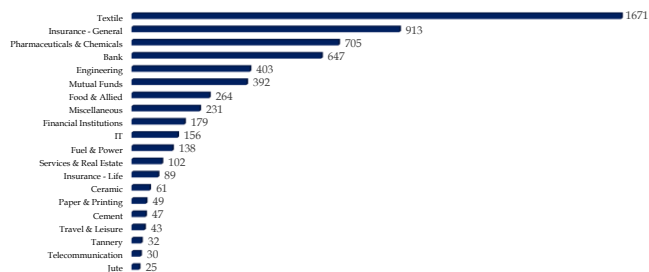
WEEKLY TOP 5 GAINERS				
Instrument	LTP	LWCP	Change	% Chg
AL-HAJTEX	84.40	70.00	14.40	21%
BNICL	144.90	122.40	22.50	18%
APEXSPINN	332.60	281.90	50.70	18%
ISNLTD	51.80	44.10	7.70	17%
MEGHANAPET	73.20	62.90	10.30	16%

WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Chg	% Chg
BDTHAIFOOD	21.10	25.10	-4.00	-16%
SAIFPOWER	7.80	8.70	-0.90	-10%
FAREASTLIF	17.00	18.90	-1.90	-10%
CAPMBDBLMF	7.20	7.90	-0.70	-9%
MIDASFIN	4.70	5.10	-0.40	-8%

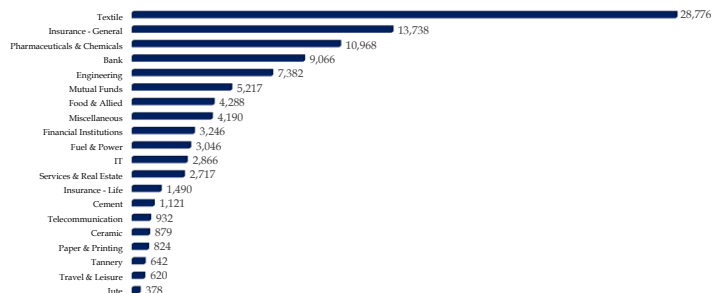
STATUS: HIGH CAP COMPANIES				
Company	FF Mkt. Cap (MN)	Turnover (MN)		
		Daily	Weekly	
SQURPHARMA	105,849	64	317	
BRACBANK	78,755	123	452	
ISLAMIBANK	43,231	1	7	
WALTONHIL	43,273	74	243	
BXPHARMA	45,882	76	412	
GP	32,421	13	74	
PUBALIBANK	41,802	14	76	
BATBC	32,951	8	72	
CITYBANK	36,543	33	156	
EBL	25,806	242	950	



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,826.97	0.50%	22.78	24.71	-14.21%	0.87%
Travel & Leisure	34,494.12	-0.02%	54.86	43.09	20.72%	0.12%
Tannery	24,313.10	0.88%	32.35	32.49	-3.02%	0.13%
Paper & Printing	20,575.68	1.37%	0.00	48.61	-27.08%	0.24%
Ceramic	20,021.71	0.77%	0.00	60.65	88.51%	0.30%
Telecommunication	508,820.81	0.00%	10.86	29.58	-25.88%	0.01%
Cement	92,559.54	1.90%	19.89	46.80	-5.57%	0.05%
Insurance - Life	46,738.05	1.55%	25.54	89.21	54.96%	0.19%
Services & Real Estate	27,291.13	0.61%	28.54	102.39	-43.71%	0.38%
IT	31,763.30	1.28%	28.13	156.30	-4.06%	0.49%
Fuel & Power	287,722.39	0.45%	9.92	138.46	3.55%	0.05%
Financial Institutions	101,651.18	0.50%	15.42	179.48	10.37%	0.18%
Miscellaneous	132,258.44	0.43%	44.85	231.46	20.62%	0.18%
Food & Allied	229,070.51	1.10%	0.00	264.42	10.12%	0.12%
Mutual Funds	-		0.00	391.79	51.03%	
Engineering	291,821.28	0.44%	33.09	403.00	17.43%	0.14%
Bank	742,145.54	0.53%	5.35	646.99	29.80%	0.09%
Pharmaceuticals & Chemicals	577,012.66	0.08%	21.48	705.43	42.37%	0.12%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	11.47%	-240.00%	34.10	43.50	56.76	-42.99	33.32	20.76
ICBSONALI1	9.17%	60.00%	7.10	12.52	61.32	0.00	6.25	5.01
EXIM1STMF	6.81%	50.00%	7.40	11.66	60.62	-25.00	6.71	3.95
APEXSPINN	6.65%	2670.0%	332.60	83.71	56.03	-20.22	310.69	274.01
ISTPRIMFMF	6.33%		23.60	15.01	55.35	-30.23	22.15	20.41
PF1STMF	5.15%	100.00%	17.50	12.21	65.15	-14.75	15.26	8.05
FEKDIL	5.14%	120.00%	22.90	19.26	50.32	-52.17	22.75	17.14
SAIHAMCOT	5.04%	0.00%	22.80	38.08	50.83	-80.00	22.70	20.13
ISNLTD	4.74%	470.00%	51.80	12.05	49.88	-33.33	51.12	68.66
AL-HAJTEX	4.72%	680.00%	84.40	18.52	52.48	-10.09	79.84	113.20

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