

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.75	122.90
EUR	140.95	141.15
GBP	164.39	164.64

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.33
182 days T-Bill	8.37
364 days T-Bill	8.41
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	104.82	24.93%
Gold	USD/t.oz	4399.7	7.77%
Wheat	USD/bu	727	19.62%
Natural gas	USD/MMBtu	2.9	31.10%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY				
Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5592	5532	60	↑ 1.09%
DSE BLUECHIP SHARE INDEX (DS30)	2121	2101	20	↑ 0.95%
Market Capitalization	6,945,548	6,923,733	21815	↑ 0.32%
Market Turnover (Tk. In MN)	7474	6554	920	↑ 14.03%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1080	1073	6.69	↑ 0.62%
CASPI	14856	14736	119.88	↑ 0.81%
Trade Volume (MN)	2.30	3.36	(1.06)	↓ -31.61%
Market Turnover (MN)	100.99	171.45	(70.46)	↓ -41.10%

TOP 10 LOW P/E COMPANIES		
Instrument	Sector	P/E
CITYBANK	Bank	3.15
PADMAOIL	Fuel & Power	3.18
MPETROLEUM	Fuel & Power	3.18
NCCBANK	Bank	3.38
UTTARABANK	Bank	3.50
PRIMEBANK	Bank	3.68
JAMUNAOIL	Fuel & Power	3.71
SOUTHEASTB	Bank	3.90
JAMUNABANK	Bank	3.97
DUTCHBANGL	Bank	4.03

INTRA DAY HIGHLIGHTS					
Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	157	63	0	67	287
Issues Declined ↓	24	11	0	27	62
Issues Unchanged ↔	15	0	0	24	39
Total Issues Traded	196	74	0	118	388

RECENT CORPORATE DECLARATIONS				
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

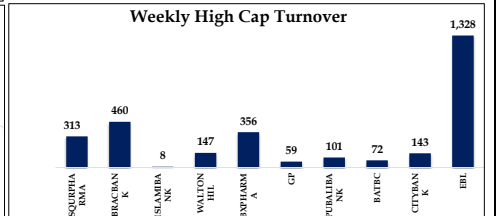
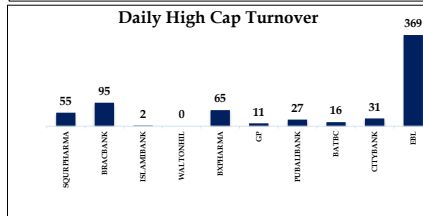
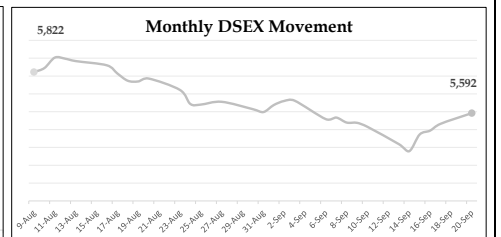
TODAY'S TOP 10 MARKET MOVERS							
Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
EBL	22.90	23.10	22.70	23.00	22.90	↓ 0.00	369.43
SHARPIND	20.30	20.90	19.60	19.70	20.30	↑ 0.03	258.43
JPDC	33.70	34.10	32.40	32.40	33.70	↑ 0.04	230.78
PTL	77.70	81.00	77.20	80.90	77.70	↓ -0.04	223.30
BNICL	150.00	156.90	146.10	148.00	150.00	↑ 0.01	186.48
SAIHAMTEX	35.50	36.40	33.90	34.10	35.50	↑ 0.04	186.21
ASIATICLAB	109.10	113.30	108.10	111.90	109.10	↓ -0.03	177.14
LOVELLO	54.70	54.90	50.70	51.80	54.70	↑ 0.06	171.23
ENVOYTEX	72.30	72.90	70.70	70.70	72.30	↑ 0.02	162.47
RELIANCINS	112.70	117.80	110.60	110.60	112.70	↑ 0.02	144.13

TODAY'S TOP 5 GAINERS & LAGGERS						
Instrument	Close	High	Low	YCP	Change	% Change
ACFL	22.10	22.70	21.90	22.40	-0.30	-1.34%
APSCLBOND	1127.00	1127.00	1127.00	1101.00	26.00	ban
RELIANCINS	112.70	117.80	110.60	112.70	0.00	0.00%
PEOPLESINS	60.20	61.40	59.30	59.60	0.60	1.01%
AGNISYSL	30.00	30.30	29.70	29.70	0.30	1.01%
JHRML	44.30	44.80	43.50	43.40	0.90	2.07%
APEXSPINN	44.30	44.80	43.50	43.40	0.90	2.07%
SONARBAINS	341.10	343.50	325.30	332.60	8.50	2.56%
DESCO	36.90	37.00	36.10	36.20	0.70	1.93%
RUPALILIFE	22.60	22.70	22.20	22.10	0.50	2.26%

WEEKLY TOP 5 GAINERS				
Instrument	LTP	LWCP	Change	% Chg
AL-HAJTEX	84.40	70.00	14.40	21%
BNICL	144.90	122.40	22.50	18%
APEXSPINN	332.60	281.90	50.70	18%
ISNLTD	51.80	44.10	7.70	17%
MEGHANAPET	73.20	62.90	10.30	16%

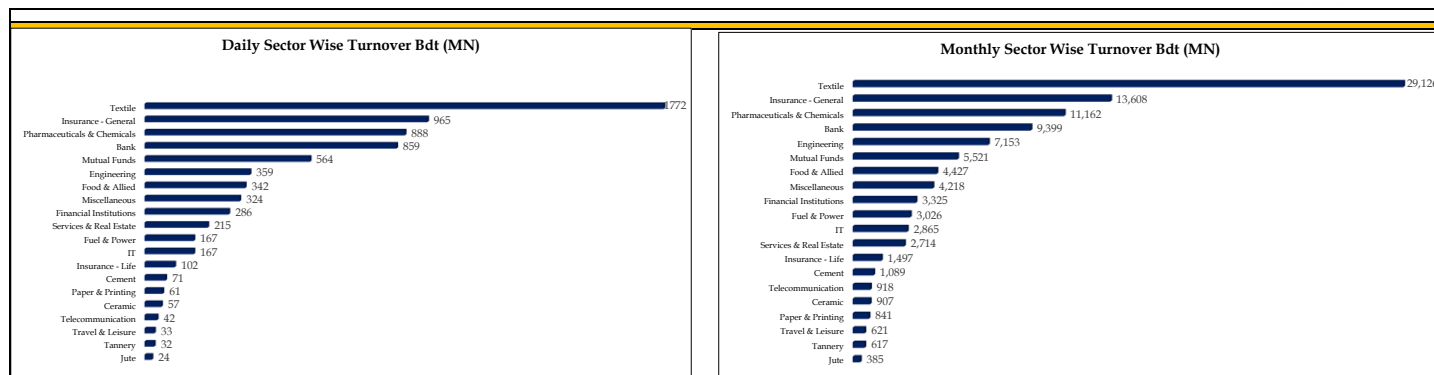
WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Chg	% Chg
BDTHAIFOOD	21.10	25.10	-4.00	-16%
SAIFPOWER	7.80	8.70	-0.90	-10%
FAREASTLIF	17.00	18.90	-1.90	-10%
CAPMBDBLMF	7.20	7.90	-0.70	-9%
MIDASFIN	4.70	5.10	-0.40	-8%

STATUS: HIGH CAP COMPANIES			
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	106,888	55	313
BRACBANK	78,878	95	460
ISLAMIBANK	42,909	2	8
WALTONHIL	43,273	0	147
BXPHARMA	46,038	65	356
GP	32,718	11	59
PUBALIBANK	42,554	27	101
BATBC	32,937	16	72
CITYBANK	36,787	31	143
EBL	25,806	369	1328



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	86.50%	82.63%	84.56%
Institution	8.23%	11.52%	9.87%
Foreign	2.93%	3.44%	3.18%
Dealer	1.55%	1.74%	1.64%
Others	0.80%	0.68%	0.74%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	109,724	4,200.22	67.47
B	59,065	1,762.98	28.32
N	-	-	-
Z	14,684	217.25	3.49



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,876.41	1.75%	23.28	24.04	-2.72%	0.84%
Tannery	24,551.18	0.98%	32.94	32.23	-0.81%	0.13%
Travel & Leisure	34,878.37	1.11%	57.03	32.75	-24.00%	0.09%
Paper & Printing	20,995.28	2.04%	0.00	61.42	26.36%	0.29%
Ceramic	20,415.72	1.97%	0.00	56.68	-6.55%	0.28%
Telecommunication	514,503.87	1.12%	10.96	42.04	42.13%	0.01%
Cement	95,008.34	2.65%	19.89	71.10	51.94%	0.07%
Insurance - Life	47,396.10	1.41%	25.97	101.77	14.08%	0.21%
Services & Real Estate	27,759.81	1.72%	29.06	214.56	109.55%	0.77%
IT	32,156.87	1.24%	28.97	167.19	6.97%	0.52%
Fuel & Power	291,918.59	1.46%	10.10	167.24	20.78%	0.06%
Financial Institutions	104,290.66	2.60%	15.61	286.33	59.53%	0.27%
Miscellaneous	135,426.70	2.40%	49.09	323.95	39.96%	0.24%
Food & Allied	229,842.86	0.34%	0.00	342.49	29.53%	0.15%
Mutual Funds	-		0.00	564.08	43.97%	
Engineering	294,953.58	1.07%	34.82	358.83	-10.96%	0.12%
Bank	743,860.58	0.23%	5.53	859.23	32.80%	0.12%
Pharmaceuticals & Chemicals	583,151.91	1.06%	21.99	887.89	25.86%	0.15%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ISTPRIMFMF	12.76%		25.90	15.01	55.35	-30.23	22.15	20.41
ICBSONALI1	10.49%	70.00%	7.80	12.52	61.32	0.00	6.25	5.01
EXIM1STMF	9.44%	0.00%	7.40	11.66	60.62	-25.00	6.71	3.95
SAIHAMTEX	8.80%	140.0%	35.50	43.50	56.76	-42.99	33.32	20.76
ISNLTD	7.71%	180.00%	53.60	12.05	49.88	-33.33	51.12	68.66
PF1STMF	7.41%	50.00%	18.00	12.21	65.15	-14.75	15.26	8.05
ETL	6.70%	90.00%	14.70	12.77	54.20	-22.22	13.21	11.32
SAIHAMCOT	6.32%	20.00%	23.00	38.08	50.83	-80.00	22.70	20.13
LOVELLO	4.68%	440.00%	54.70	12.52	42.57	-39.55	51.40	69.96
SAMORITA	4.46%	90.00%	96.50	54.50	51.03	-38.37	96.63	77.51

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