

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.15	123.25
EUR	140.14	140.29
GBP	163.01	164.24

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.33
182 days T-Bill	8.37
364 days T-Bill	8.41
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	103.08	22.86%
Gold	USD/t.oz	4318.4	5.78%
Wheat	USD/bu	708.5	16.58%
Natural gas	USD/MMBtu	3.023	36.66%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5578	5596	(18)	↓ -0.32%
DSE BLUECHIP SHARE INDEX (D530)	2112	2123	(11)	↓ -0.50%
Market Capitalization	6,905,719	6,944,297	(38578)	↓ -0.56%
Market Turnover (Tk. In MN)	7563	8447	(884)	↓ -10.46%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1083	1082	1.54	↑ 0.14%
CASPI	14912	14871	41.50	↑ 0.28%
Trade Volume (MN)	2.90	9.08	(6.18)	↓ -68.05%
Market Turnover (MN)	167.21	243.30	(76.10)	↓ -31.28%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.10
MPETROLEUM	Fuel & Power	3.16
PADMAOIL	Fuel & Power	3.20
NCCBANK	Bank	3.36
UTTARABANK	Bank	3.47
PRIMEBANK	Bank	3.62
JAMUNAOIL	Fuel & Power	3.67
SOUTHEASTB	Bank	3.77
DUTCHBANGL	Bank	3.94
JAMUNABANK	Bank	3.95

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	90	10	0	41	141
Issues Declined ↓	84	60	0	46	190
Issues Unchanged ↔	23	4	0	30	57
Total Issues Traded	197	74	0	117	388

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	31-Dec-25	No Dividend	14-Oct-26	-
MAMUNAGRO	31-Dec-25	5% C & 5% B	13-Nov-26	-
JUTESPINN	31-Dec-25	No Dividend	27-Nov-26	-
SEAPEARL	31-Dec-25	1% C	27-Nov-26	12-Sep-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
IPDC	34.80	35.20	33.60	33.90	34.80	↑ 0.03	236.13
QGBALLPEN	625.00	638.00	605.20	610.00	625.00	↑ 0.02	212.11
SQURPHARMA	217.60	218.00	217.10	217.10	217.60	↑ 0.00	189.15
ENVOYTEX	73.80	74.20	71.00	71.00	73.80	↑ 0.04	178.26
SHARPIND	19.10	20.10	19.00	19.90	19.10	↓ 0.04	177.25
MERCINS	51.30	53.20	49.30	49.30	51.30	↑ 0.04	173.91
BRACBANK	64.20	64.70	64.00	64.60	64.20	↓ 0.01	156.79
SAIHAMTEX	34.90	37.80	34.40	37.40	34.90	↓ -0.07	156.59
SIPLC	148.90	148.90	135.40	135.50	148.90	↑ 0.10	123.75
DOMINAGE	65.70	67.80	65.50	67.80	65.70	↓ -0.03	121.77

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	157.00	161.50	156.70	159.10	-2.10	-1.32%
ARAMITCEM	11.20	11.40	11.20	11.10	0.10	ban
RENWICKJA	741.10	765.00	739.10	746.20	-5.10	-0.68%
PHARMAID	557.90	567.90	555.50	558.40	-0.50	-0.09%
AIBLISTIMF	6.20	6.20	5.80	6.00	0.20	3.33%
JUTESPINN	207.70	208.90	206.20	206.40	1.30	0.63%
APOLOISPAT	207.70	208.90	206.20	206.40	1.30	0.63%
SOUTHEASTB	2.80	2.90	2.80	2.80	0.00	0.00%
DGIC	11.70	11.90	11.60	11.70	0.00	0.00%
SAIFPOWER	39.40	39.80	37.60	37.60	1.80	4.79%

WEEKLY TOP 5 GAINERS

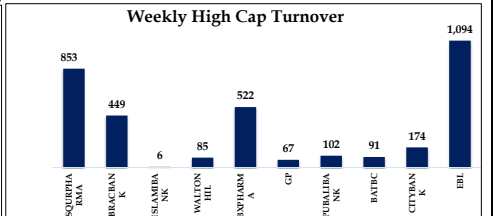
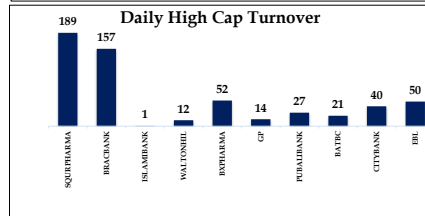
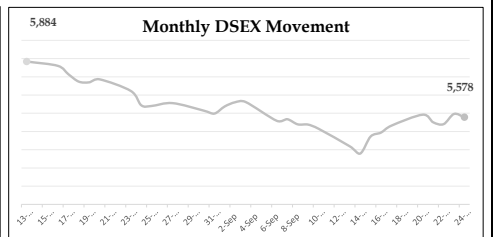
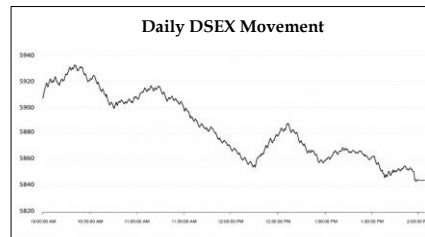
Instrument	LTP	LWCP	Change	% Chg
1STPRIMFMF	35.40	23.60	11.80	50%
ICBAMCL2ND	10.40	7.80	2.60	33%
DGIC	39.40	30.20	9.20	30%
ORIONINFU	262.90	213.70	49.20	23%
ORIONPHARM	30.20	25.20	5.00	20%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
WALTONHIL	343.50	394.60	-51.10	-13%
ANLIMAYARN	26.20	28.10	-1.90	-7%
EXIMISTMF	6.90	7.40	-0.50	-7%
BAYLEASING	4.30	4.60	-0.30	-7%
AL-HAJTEX	79.00	84.40	-5.40	-6%

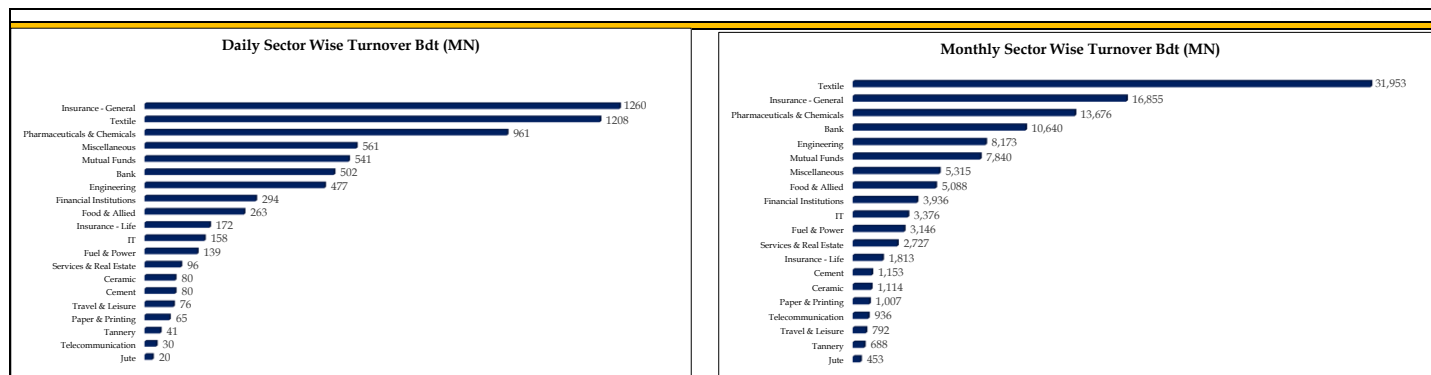
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	107,730	189	853
BRACBANK	79,125	157	449
ISLAMIBANK	43,231	1	6
WALTONHIL	37,669	12	85
BXPHARMA	46,256	52	522
GP	32,880	14	67
PUBALIBANK	42,124	27	102
BATBC	32,351	21	91
CITYBANK	36,300	40	174
EBL	25,806	50	1094



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	86.27%	87.19%	86.73%
Institution	9.28%	7.11%	8.19%
Foreign	2.09%	3.79%	2.94%
Dealer	1.37%	0.78%	1.08%
Others	0.99%	1.13%	1.06%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	130,048	4,982.98	69.96
B	56,996	1,745.04	24.50
N	-	-	-
Z	15,709	301.83	4.24



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,888.17	-0.71%	23.38	20.00	-38.12%	0.69%
Tannery	24,330.00	0.20%	33.19	40.80	-7.57%	0.17%
Travel & Leisure	35,451.01	-1.25%	56.49	76.00	-51.36%	0.21%
Telecommunication	513,598.87	0.01%	11.01	30.30	-36.39%	0.01%
Paper & Printing	21,436.29	-0.63%	0.00	65.00	-45.23%	0.30%
Ceramic	20,547.76	-1.23%	0.00	80.40	-50.78%	0.39%
Cement	94,774.14	-0.93%	19.89	80.40	-0.97%	0.08%
Insurance - Life	48,207.27	0.36%	25.70	172.00	12.08%	0.36%
Services & Real Estate	27,555.35	-0.39%	29.10	95.50	17.93%	0.35%
Fuel & Power	290,342.62	-0.21%	10.04	139.00	-15.67%	0.05%
IT	31,950.20	-1.11%	31.64	158.00	-35.98%	0.49%
Financial Institutions	103,234.15	-0.02%	15.98	294.20	10.74%	0.28%
Food & Allied	227,689.22	-0.90%	0.00	263.20	-11.06%	0.12%
Miscellaneous	134,980.56	-0.58%	48.48	561.10	31.93%	0.42%
Mutual Funds	-		0.00	540.60	-11.46%	
Engineering	277,949.87	-0.89%	32.94	477.00	-26.22%	0.17%
Bank	737,982.83	-0.42%	5.35	502.00	12.10%	0.07%
Pharmaceuticals & Chemicals	585,478.65	0.01%	21.73	961.30	-31.99%	0.16%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ISTPRIMFMF	16.09%		35.40	15.00	84.11	-9.55	24.37	20.75
SAIHAMTEX	7.53%	-250.00%	34.90	43.50	55.43	-35.51	34.34	21.29
ICBSONALI1	6.48%	0.00%	8.00	12.50	67.75	-15.38	6.78	5.11
GQBALLPEN	6.11%	1290.0%	625.00	139.66	66.88	-11.02	580.62	557.48
FARCHEM	5.71%	20.00%	16.70	30.72	48.39	-20.00	15.73	16.94
SIPLC	5.19%	1350.00%	148.90	28.58	58.24	0.00	138.26	85.29
ANWARGALV	5.13%	200.00%	120.20	17.32	70.43	-11.11	110.17	101.42
CAPMIBLMF	4.92%	0.00%	14.50	11.34	63.81	-13.89	13.34	9.87
MEGHNA PET	4.78%	-340.00%	77.90	70.21	54.18	-25.00	71.61	49.74
RELIANCE1	4.61%	70.00%	13.40	10.69	58.57	-18.52	12.59	12.64

MARKET NEWS:		
SYMBOL	SUBJECT	NEWS
PUBALIBANK	Spot News	Trading of the shares of the company will be allowed only in the Spot Market and Block transaction will also be settled as per spot settlement cycle from 27.09.2026 to 28.09.2026 and trading of the shares will remain suspended on record date i.e., 29.09.2026 for EGM.
MIDASFIN	Credit Rating Result	Alpha Credit Rating PLC. has assigned Surveillance rating of the Company as "BBB+" in the long term and "ST-3" in the short term along with Stable outlook based on audited financial statement as on December 31, 2025 and relevant qualitative information till September 23, 2026.
GLOBALINS	Credit Rating Result	National Credit Ratings Limited (NCR) has assigned Surveillance entity rating of the Company as "AAA" in the long term and "ST-2" in the short term along with Developing outlook based on audited financial statements as on December 31, 2025.

DISCLAIMER
 This report (The Daily Market Insight) has no regard to the specific investment objectives, financial situation or particular needs of any specific recipient. The report is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any security. The report is based on information obtained from sources believed to be reliable but is neither guaranteed as being accurate, nor is it a complete statement or summary of the securities, markets or developments referred to in the report. The report should not be regarded by recipients as a substitute for the exercise of their own judgment. Any opinions expressed herein are subject to change without notice. Neither BRAC EPL Investments Limited nor any of its employees accept no liability whatsoever for any loss or damage of any kind arising out of the use all or any part of this report. The information provided in this document is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject BRAC EPL Investments Limited or its affiliates to any registration requirement within such jurisdiction or country. No part of this report may be reproduced or distributed in any manner without the written permission of BRAC EPL Investments Limited. This disclaimer applies to the Report in their entirety, irrespective of whether the Report is used or viewed in whole or in part.

BRAC EPL INVESTMENTS LIMITED	
MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT	TANZILA ZAHAN, SENIOR ANALYST, RESEARCH