

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.75	122.85
EUR	139.56	139.70
GBP	162.66	162.87

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.55
182 days T-Bill	8.37
364 days T-Bill	8.94
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	97.83	16.60%
Gold	USD/t.oz	4168.4	2.11%
Wheat	USD/bu	688.75	13.33%
Natural gas	USD/MMBtu	3.106	40.42%

BANK DEPOSIT		
Particulars	Feb. 2026	Feb. 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY				
Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5524	5526	(1)	↓ -0.03%
DSE BLUECHIP SHARE INDEX (D530)	2095	2098	(3)	↓ -0.16%
Market Capitalization	6,851,893	6,875,358	(23465)	↓ -0.34%
Market Turnover (Tk. In MN)	6345	7465	(1119)	↓ -15.00%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1068	1068	0.24	↑ 0.02%
CASPI	14773	14778	(5.02)	↓ -0.03%
Trade Volume (MN)	6.38	4.43	1.96	↑ 44.19%
Market Turnover (MN)	253.11	107.39	145.71	↑ 135.68%

TOP 10 LOW P/E COMPANIES		
Instrument	Sector	P/E
CITYBANK	Bank	3.11
MPETROLEUM	Fuel & Power	3.17
PADMAOIL	Fuel & Power	3.22
NCCBANK	Bank	3.33
UTTARABANK	Bank	3.47
PRIMEBANK	Bank	3.60
JAMUNAOIL	Fuel & Power	3.65
SOUTHEASTB	Bank	3.71
DUTCHBANGL	Bank	3.89
JAMUNABANK	Bank	3.93

INTRA DAY HIGHLIGHTS					
Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	52	40	0	50	142
Issues Declined ↓	116	23	0	39	178
Issues Unchanged ↔	35	11	0	29	75
Total Issues Traded	203	74	0	118	395

RECENT CORPORATE DECLARATIONS				
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
GPHISPAT	30-Jun-26	2% C	1-Oct-26	25-Oct-26
AAMRATECH	30-Jun-26	0.25% C	6-Oct-26	Notified Later
GSPFINANCE	30-Jun-26	No Dividend	14-Oct-26	Postponed
APEXFOOT	30-Jun-26	15% C and 15% S	17-Oct-26	29-Nov-26

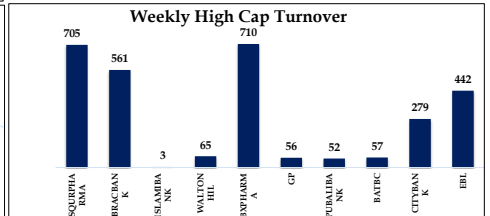
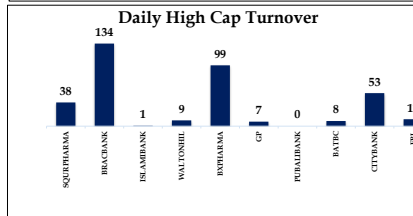
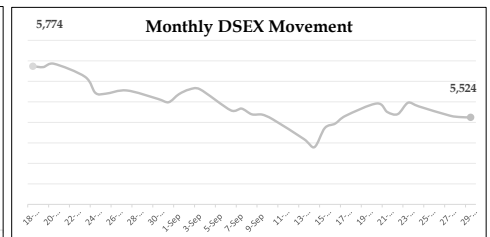
TODAY'S TOP 10 MARKET MOVERS							
Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SAIHAMTEX	40.50	40.70	38.00	38.30	40.50	↑ 0.06	337.10
IPDC	35.60	36.40	35.30	35.40	35.60	↑ 0.01	216.79
SAIHAMCOT	24.00	24.10	22.50	22.60	24.00	↑ 0.06	185.04
PTL	80.80	81.00	79.10	79.70	80.80	↑ 0.01	155.25
ORIONINFU	268.70	284.40	265.00	281.60	268.70	↓ -0.05	149.35
SHARPIND	18.70	19.10	17.90	17.90	18.70	↑ 0.04	141.56
APEXSPINN	374.80	386.00	369.70	379.40	374.80	↓ -0.01	141.32
RELIANCINS	107.80	113.20	107.00	111.60	107.80	↓ -0.03	135.17
BRACBANK	64.60	64.80	64.40	64.60	64.60	↑ 0.00	133.78
MALEKSPIN	48.00	48.70	47.70	47.90	48.00	↑ 0.00	124.05

TODAY'S TOP 5 GAINERS & LAGGERS						
Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	150.80	153.80	150.00	152.60	-1.80	-1.18%
ARAMITCEM	11.30	11.50	10.90	10.80	0.50	ban
RENWICKJAM	716.40	725.10	710.00	726.60	-10.20	-1.40%
PHARMAID	551.00	561.90	550.00	558.20	-7.20	-1.29%
AIBLISTIMF	6.20	6.40	6.10	6.20	0.00	0.00%
JUTESPINN	208.40	215.00	205.00	203.90	4.50	2.21%
APOLLOISPAT	208.40	215.00	205.00	203.90	4.50	2.21%
SOUTHEASTB	2.70	2.90	2.70	2.80	-0.10	-3.57%
DGIC	11.50	11.60	11.40	11.50	0.00	0.00%
SAIFPOWER	41.80	42.40	40.30	41.00	0.80	1.95%

WEEKLY TOP 5 GAINERS				
Instrument	LTP	LWCP	Change	% Chg
DULAMIACOT	221.40	183.90	37.50	20%
ORIONPHARM	29.70	25.00	4.70	19%
SIPLC	160.30	138.20	22.10	16%
APEXSPINN	374.80	325.80	49.00	15%
PRIMEICBA	7.90	6.90	1.00	14%

WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Chg	% Chg
PLFSL	1.60	1.80	-0.20	-11%
KBPPWBIL	35.70	39.90	-4.20	-11%
HFL	11.10	12.40	-1.30	-10%
USMANIAGL	51.80	57.20	-5.40	-9%
AL-HAJTEX	74.20	81.70	-7.50	-9%

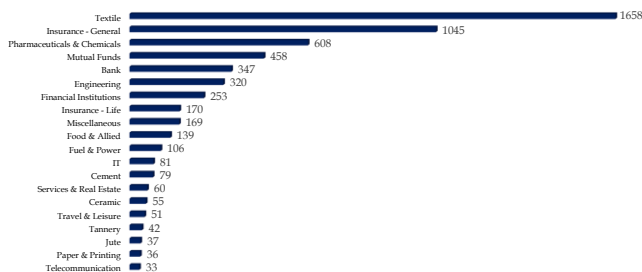
STATUS: HIGH CAP COMPANIES				
Company	FF Mkt. Cap (MN)	Turnover (MN)		
		Daily	Weekly	
SQURPHARMA	107,631	38	705	
BRACBANK	79,618	134	561	
ISLAMIBANK	42,909	1	3	
WALTONHIL	37,011	9	65	
BXPHARMA	45,882	99	710	
GP	32,650	7	56	
PUBALIBANK	40,942	0	52	
BATBC	32,137	8	57	
CITYBANK	36,422	53	279	
EBL	25,581	11	442	



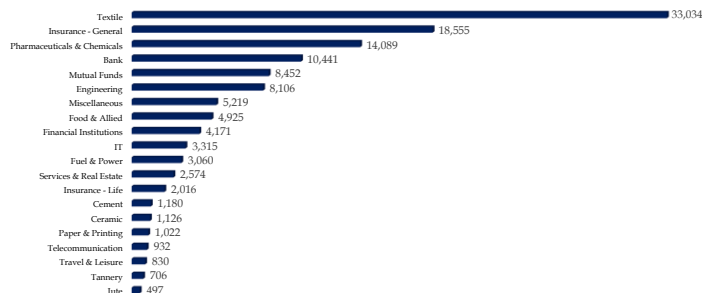
CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	85.12%	84.06%	84.59%
Institution	9.24%	10.55%	9.90%
Foreign	2.73%	2.82%	2.77%
Dealer	1.43%	1.20%	1.31%
Others	1.48%	1.37%	1.43%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	109,507	3,912.71	67.36
B	49,401	1,656.74	28.52
N	-	-	-
Z	13,617	182.18	3.14

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,967.03	0.12%	24.15	37.00	-7.27%	1.25%
Tannery	23,796.21	-0.21%	32.19	41.80	20.11%	0.18%
Travel & Leisure	35,157.62	1.28%	54.59	51.00	30.10%	0.15%
Telecommunication	510,592.53	-0.38%	10.96	32.80	21.03%	0.01%
Paper & Printing	20,613.37	-1.57%	0.00	36.00	-20.00%	0.17%
Ceramic	20,051.50	-0.64%	0.00	55.40	-16.82%	0.28%
Cement	91,835.50	0.74%	19.89	79.20	32.44%	0.09%
Insurance - Life	47,696.74	-0.62%	25.30	170.20	-8.49%	0.36%
Services & Real Estate	27,154.24	-0.04%	28.58	60.00	-46.76%	0.22%
Fuel & Power	268,306.12	0.12%	9.88	106.00	-15.54%	0.04%
IT	30,899.31	-0.94%	27.88	81.00	-28.32%	0.26%
Financial Institutions	101,360.46	-0.47%	15.70	253.00	12.44%	0.25%
Food & Allied	225,616.29	0.03%	0.00	138.80	-24.97%	0.06%
Miscellaneous	132,592.46	0.18%	46.36	169.00	-14.21%	0.13%
Engineering	271,609.48	-0.14%	32.35	319.50	-12.59%	0.12%
Mutual Funds	-	0.00	0.00	458.00	-17.61%	-
Bank	732,748.20	-0.08%	5.48	346.90	-23.93%	0.05%
Pharmaceuticals & Chemicals	580,667.61	-0.29%	21.18	608.10	-10.18%	0.10%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SAIHAMTEX	13.97%	220.00%	40.50	43.50	67.01	-2.17	34.78	21.64
ISTPRIMFMF	9.92%		33.40	15.00	70.07	-27.39	26.38	20.99
APEXSPINN	9.20%	-460.00%	374.80	83.71	64.42	-9.66	314.46	282.17
SAIHAMCOT	7.88%	170.0%	24.00	38.08	58.26	-4.35	23.02	20.34
CAPMIBBLMF	6.10%	40.00%	16.40	11.34	76.46	-10.42	13.82	10.01
ICBSONALI1	5.86%	20.00%	7.90	12.50	63.76	-25.00	7.10	5.16
PFISTMF	4.85%	-40.00%	16.90	12.19	53.99	-76.67	16.85	8.56
ORIONINFU	4.60%	-1290.00%	268.70	15.90	60.77	-19.34	223.78	317.14
FEKDIL	4.30%	-20.00%	22.30	19.26	48.32	-42.86	22.20	17.43
ETL	4.26%	-10.00%	15.40	12.77	64.80	-13.79	14.05	11.54

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
OLYMPIC	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 08, 2026 at 2:30 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
TALLUSPIN	Dividend Declaration	The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: 12.11.2026; Time: 12:00 PM; Venue: Hybrid Platform (Chudanga). Record Date: 19.10.2026. The Company has also reported EPS of Tk. (2.84), NAV per share of Tk. 10.51 and NOCFPS of Tk. 0.007 for the year ended June 30, 2026 as against Tk. (2.79), Tk. 13.34 and Tk. (0.03) respectively for the year ended June 30, 2025.
FINEFOODS	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 07, 2026 at 4:30 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
BANGAS	Dividend Declaration	The Board of Directors has recommended 3% Cash Dividend to General Shareholders except Directors and Sponsors for the year ended June 30, 2026. The Sponsors and Directors hold 1,756,454 shares out of a total 76,24,643 shares of the company, and the Cash Dividend payable to the General Shareholders is Tk. 1,760,378. Date of AGM: 12.11.2026, Time: 11:00 AM, Venue: Hybrid Platform (Chudanga). Record Date: 19.10.2026. The Company has also reported EPS of Tk. 0.24, NAV per share of Tk. 21.10 and NOCFPS of Tk. (0.52) for the year ended June 30, 2026 as against Tk. 0.28, Tk. 21.02 and Tk. 0.38 respectively for the year ended June 30, 2025.

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BRAC EPL INVESTMENTS LIMITED

MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT

TANZILA ZAHAN, SENIOR ANALYST, RESEARCH