

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.90	123.15
EUR	139.36	139.70
GBP	162.58	162.98

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	10.00
Reverse Repo (Pol)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.55
182 days T-Bill	8.37
364 days T-Bill	8.94
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	96.16	14.61%
Gold	USD/t.oz	4179.7	bb
Wheat	USD/bu	692.75	13.99%
Natural gas	USD/MMBtu	3.011	36.12%

BANK DEPOSIT		
Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5550	5524	26	↑ 0.47%
DSE BLUECHIP SHARE INDEX (D530)	2108	2095	14	↑ 0.66%
Market Capitalization	6,874,766	6,851,893	22873	↑ 0.33%
Market Turnover (Tk. In MN)	6991	6345	646	↑ 10.18%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1072	1068	3.73	↑ 0.35%
CASPI	14815	14773	41.96	↑ 0.28%
Trade Volume (MN)	9.23	6.38	2.84	↑ 44.50%
Market Turnover (MN)	468.69	253.11	215.58	↑ 85.17%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.14
MPETROLEUM	Fuel & Power	3.18
PADMAOIL	Fuel & Power	3.24
NCCBANK	Bank	3.33
UTTARABANK	Bank	3.47
PRIMEBANK	Bank	3.64
JAMUNAOIL	Fuel & Power	3.65
SOUTHEASTB	Bank	3.68
DUTCHBANGL	Bank	3.88
JAMUNABANK	Bank	3.93

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	95	45	0	50	190
Issues Declined ↓	69	22	0	39	130
Issues Unchanged ↔	31	7	0	29	67
Total Issues Traded	195	74	0	118	387

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
CPHISPAT	30-Jun-26	2% C	1-Oct-26	25-Oct-26
AAMRATECH	30-Jun-26	0.25% C	6-Oct-26	Notified Later
GSPFINANCE	30-Jun-26	No Dividend	14-Oct-26	Postponed
APEXFOOT	30-Jun-26	15% C and 15% S	17-Oct-26	29-Nov-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
PTIL	85.70	86.70	81.10	81.20	85.70	↑ 0.06	309.74
BNICL	173.70	177.00	170.30	172.40	173.70	↑ 0.01	270.65
BXPHERMA	147.60	150.20	147.30	148.50	147.60	↓ -0.01	221.61
IPDC	35.40	36.50	35.30	35.60	35.40	↓ -0.01	212.74
SAIHAMTEX	40.50	41.00	39.40	40.40	40.50	↑ 0.00	209.95
BRACBANK	65.90	66.00	64.60	64.70	65.90	↑ 0.02	202.33
SHARPIND	19.20	19.60	19.00	19.00	19.20	↑ 0.01	152.79
NITOLINS	61.20	61.70	58.40	58.40	61.20	↑ 0.05	144.89
ETL	15.80	16.10	15.40	15.50	15.80	↑ 0.02	135.74
ENVOYTEX	72.20	72.70	70.10	70.10	72.20	↑ 0.03	122.78

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACI	184.50	185.40	182.00	182.00	2.50	1.37%
ARAMIT	173.50	175.60	173.00	174.00	-0.50	-0.29%
RENATA	453.40	455.70	448.10	447.50	5.90	1.32%
PFISTMF	18.20	18.30	17.10	16.90	1.30	7.69%
AGRANINS	29.40	29.50	29.00	29.40	0.00	0.00%
JMISMDL	129.70	130.50	129.00	128.40	1.30	1.01%
APEXTANRY	129.70	130.50	129.00	128.40	1.30	1.01%
SONARGAON	90.60	93.60	89.80	89.70	0.90	1.00%
DESHBANDHU	114.60	115.80	109.30	109.10	5.50	5.04%
SAFKOSPINN	16.80	17.20	16.80	16.80	0.00	0.00%

WEEKLY TOP 5 GAINERS

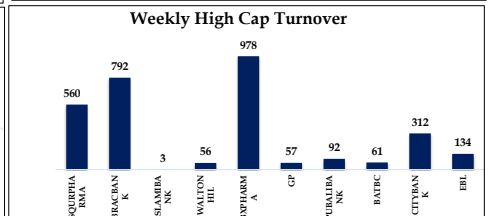
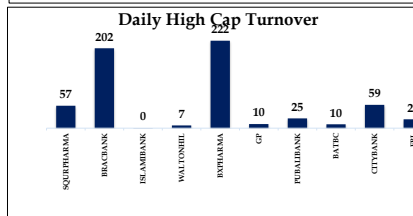
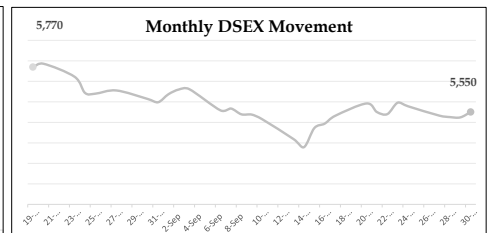
Instrument	LTP	LWCP	Change	% Chg
CAPMBBLMF	17.10	14.50	2.60	18%
PRIMEICBA	7.70	6.60	1.10	17%
DULAMACOT	215.70	186.20	29.50	16%
AOL	17.90	15.50	2.40	15%
SIPLC	155.50	135.40	20.10	15%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
BDTHAIFOOD	19.40	21.60	-2.20	-10%
ZAHINTEX	7.20	8.00	-0.80	-10%
DOMINAGE	61.40	67.70	-6.30	-9%
BIFC	3.40	3.70	-0.30	-8%
ISNLTD	52.80	57.40	-4.60	-8%

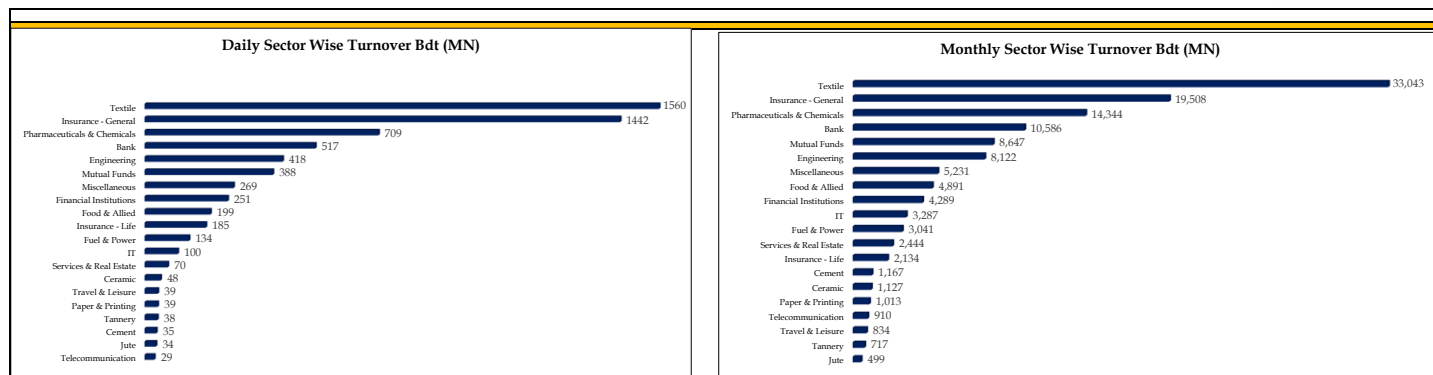
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	107,928	57	560
BRACBANK	81,220	202	792
ISLAMIBANK	42,909	0	3
WALTONHIL	36,989	7	56
BXPHERMA	46,007	222	978
GP	32,623	10	57
PUBALIBANK	41,264	25	92
BATBC	32,065	10	61
CITYBANK	36,665	59	312
EBL	25,806	22	134



CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	86.60%	84.19%	85.40%
Institution	9.13%	13.00%	11.06%
Foreign	1.45%	1.07%	1.26%
Dealer	1.34%	1.00%	1.17%
Others	1.48%	0.74%	1.11%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	108,404	4,493.37	68.62
B	53,042	1,762.68	26.92
N	-	-	-
Z	15,409	254.45	3.89



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,960.05	-0.24%	24.06	33.80	-8.65%	1.14%
Tannery	23,927.44	0.55%	303.04	38.00	-9.09%	0.16%
Travel & Leisure	35,233.02	0.21%	54.05	39.40	-22.75%	0.11%
Telecommunication	510,285.06	-0.06%	10.94	28.80	-12.20%	0.01%
Paper & Printing	20,814.66	0.98%	32.53	39.00	8.33%	0.19%
Ceramic	20,107.40	0.28%	N/A	47.90	-13.54%	0.24%
Cement	92,323.19	0.53%	14.45	34.90	-55.93%	0.04%
Insurance - Life	48,183.41	1.02%	25.14	185.00	8.70%	0.38%
Services & Real Estate	27,000.79	-0.57%	28.16	69.60	16.00%	0.26%
Fuel & Power	269,169.91	0.30%	10.14	134.00	26.42%	0.05%
IT	30,972.35	0.24%	28.28	99.70	23.09%	0.32%
Financial Institutions	101,631.35	0.27%	15.89	251.10	-0.75%	0.25%
Food & Allied	225,456.69	-0.07%	43.42	199.00	43.37%	0.09%
Miscellaneous	133,891.71	0.98%	46.36	269.00	59.17%	0.20%
Engineering	271,599.22	0.00%	32.21	417.90	30.80%	0.15%
Mutual Funds	32,081.54	0.01%	N/A	388.20	-15.24%	1.21%
Bank	737,594.38	0.66%	5.35	517.00	49.03%	0.07%
Pharmaceuticals & Chemicals	583,732.24	0.53%	21.48	708.70	16.54%	0.12%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
MEGHNA PET	10.65%	-300.00%	76.10	70.21	50.95	-31.52	71.28	50.87
ISTPRIMFMF	8.85%		33.20	15.01	69.17	-29.80	26.95	21.06
SAIHAMTEX	8.70%	0.00%	40.50	43.50	67.01	-5.26	34.89	21.76
CAPMIBBLMF	7.87%	70.0%	17.10	11.34	79.62	-7.41	14.02	10.07
PFISTMF	7.71%	130.00%	18.20	12.21	61.46	-33.33	17.05	8.63
ETL	6.97%	40.00%	15.80	12.77	67.82	-9.38	14.14	11.56
PRIMEICBA	5.21%	-20.00%	7.70	12.75	69.00	-25.93	6.50	5.02
PTL	5.17%	490.00%	85.70	45.10	75.86	-8.70	78.57	60.02
SAIHAMCOT	5.11%	-30.00%	23.70	38.08	56.16	-26.92	22.88	20.37
FARCHEM	4.09%	40.00%	16.00	30.72	45.32	-43.33	15.51	16.95

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
CITYBANK	Cancellation of EGM scheduled to be held on 04 October 2026	Referring to their earlier news disseminated by DSE on 25.08.2026, the company has further informed that the Board of Directors of the Bank, at its meeting held on 29 September 2026, has decided to cancel the EGM scheduled to be held on 04 October 2026 at 3:00 p.m. Accordingly, the EGM scheduled to be held on 04 October 2026 at 3:00 p.m. shall not be held. To view the detailed information, please visit the following link: https://old.dsebd.org/Annexure/CITYBANK_30.09.26.pdf
SHAHJABANK	Sale Declaration of a Director	Mrs. Tahera Faruque, a Director of the Company has expressed her intention to sell 1,000,000 shares out of her total holding of 34,463,724 shares of the Company at the prevailing market price in the Public Market through Dhaka Stock Exchange PLC. within October 29, 2026.

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