

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.00	123.22
EUR	139.33	139.63
GBP	163.15	163.48

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol)	7.50	10.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.55
182 days T-Bill	8.37
364 days T-Bill	8.94
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	98.03	16.84%
Gold	USD/t.oz	4186.7	bb
Wheat	USD/bu	675.75	11.19%
Natural gas	USD/MMBtu	3.023	36.66%

BANK DEPOSIT		
Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5532	5550	(19)	-0.34%
DSE BLUECHIP SHARE INDEX (D530)	2104	2108	(5)	-0.23%
Market Capitalization	6,859,358	6,874,766	(15408)	-0.22%
Market Turnover (Tk. In MN)	7231	6991	240	3.43%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1076	1072	3.45	0.32%
CASPI	14832	14815	17.28	0.12%
Trade Volume (MN)	8.02	9.23	(1.20)	-13.03%
Market Turnover (MN)	157.76	468.69	(310.93)	-66.34%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.11
MPETROLEUM	Fuel & Power	3.18
PADMAOIL	Fuel & Power	3.22
NCCBANK	Bank	3.33
UTTARABANK	Bank	3.48
PRIMEBANK	Bank	3.64
SOUTHEASTB	Bank	3.65
JAMUNAOIL	Fuel & Power	3.66
DUTCHBANGL	Bank	3.92
JAMUNABANK	Bank	3.93

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	32	20	0	33	85
Issues Declined 	141	49	0	52	242
Issues Unchanged 	21	4	0	33	58
Total Issues Traded	194	73	0	118	385

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
AAMRATECH	30-Jun-26	0.25% C	6-Oct-26	Notified Later
GSPFINANCE	30-Jun-26	No Dividend	14-Oct-26	Postponed
APEXFOOT	30-Jun-26	15% C and 15% S	15-Oct-26	29-Nov-26
BANGAS	30-Jun-26	3% C	19-Oct-26	12-Nov-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
IPDC	33.10	35.70	32.00	35.70	33.10	-0.07	509.93
MALEKSPIN	50.00	50.80	47.90	49.20	50.00	0.02	462.85
PTL	81.90	86.30	80.60	85.00	81.90	-0.04	252.31
SAIHAMTEX	42.50	43.00	40.40	40.50	42.50	0.05	214.19
SHARPIND	18.20	19.20	18.10	19.20	18.20	-0.05	158.16
DOMINAGE	66.10	66.50	62.30	62.40	66.10	0.06	149.86
SAIHAMCOT	23.90	24.40	23.50	23.70	23.90	0.01	145.42
ETL	15.90	16.30	15.70	16.00	15.90	-0.01	130.74
ENVOYTEX	72.80	73.80	72.10	73.00	72.80	0.00	120.31
ARGONDENIM	22.60	23.20	21.30	21.40	22.60	0.06	113.92

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	150.50	154.20	150.20	153.60	-3.10	-2.02%
ARAMITCEM	11.30	11.50	11.30	11.30	0.00	ban
RENWICKJA	732.60	739.00	722.00	727.30	5.30	0.73%
PHARMAID	549.80	562.00	549.10	555.80	-6.00	-1.08%
AIBLISTIMF	6.00	6.20	5.90	6.10	-0.10	-1.64%
JUTESPINN	205.30	208.10	205.30	208.40	-3.10	-1.49%
APOLISPAT	205.30	208.10	205.30	208.40	-3.10	-1.49%
SOUTHEASTB	2.70	2.80	2.70	2.70	0.00	0.00%
DGIC	11.30	11.50	11.20	11.40	-0.10	-0.88%
SAIFPOWER	40.70	41.90	40.20	41.40	-0.70	-1.69%

WEEKLY TOP 5 GAINERS

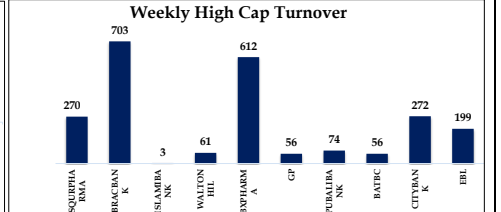
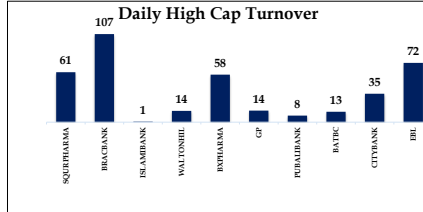
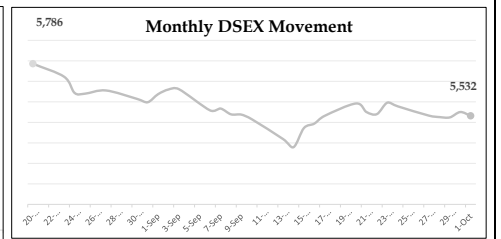
Instrument	LTP	LWCP	Change	% Chg
SAIHAMTEX	42.50	34.90	7.60	22%
SKTRIMS	14.00	12.50	1.50	12%
CAPMIBLMF	16.20	14.50	1.70	12%
SUNLIFEINS	57.70	52.00	5.70	11%
AOL	17.50	15.80	1.70	11%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
ISTPRIMFMF	31.30	35.40	-4.10	-12%
CNATEX	3.00	3.30	-0.30	-9%
BIFC	3.30	3.60	-0.30	-8%
BDTHAIFOOD	19.20	20.90	-1.70	-8%
AFCAGRO	5.70	6.20	-0.50	-8%

STATUS: HIGH CAP COMPANIES

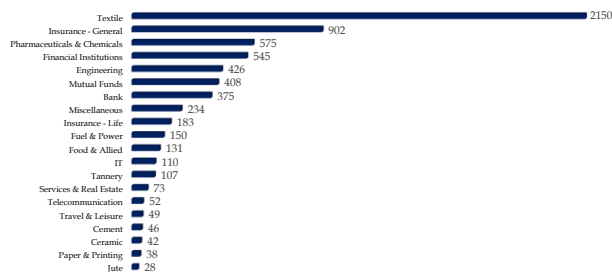
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,077	61	270
BRACBANK	80,973	107	703
ISLAMIBANK	42,909	1	3
WALTONHIL	36,924	14	61
BXPHARMA	45,882	58	612
GP	32,556	14	56
PUBALIBANK	41,050	8	74
BATBC	31,894	13	56
CITYBANK	36,422	35	272
EBL	25,919	72	199



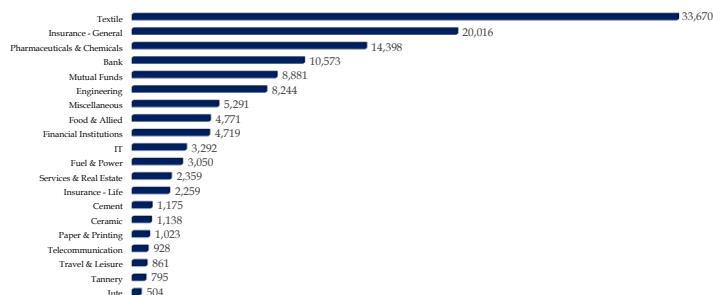
CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	86.99%	86.02%	86.50%
Institution	8.61%	9.38%	8.99%
Foreign	2.56%	2.29%	2.43%
Dealer	0.50%	0.63%	0.56%
Others	1.34%	1.68%	1.51%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	114,286	4,533.74	68.11
B	55,958	1,844.28	27.71
N	-	-	-
Z	14,457	248.38	3.73

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,926.57	-1.13%	23.77	28.00	-17.16%	0.96%
Tannery	24,029.49	0.43%	310.00	107.00	181.58%	0.45%
Travel & Leisure	34,601.30	-1.79%	52.70	48.90	24.11%	0.14%
Telecommunication	510,339.53	0.01%	10.90	51.50	78.82%	0.01%
Paper & Printing	20,638.09	-0.85%	32.04	38.30	-1.79%	0.19%
Ceramic	19,914.04	-0.96%	N/A	42.00	-12.32%	0.21%
Cement	92,166.48	-0.17%	14.29	45.80	31.23%	0.05%
Insurance - Life	47,657.06	-1.09%	24.97	183.00	-1.08%	0.38%
Services & Real Estate	26,518.27	-1.79%	27.55	73.00	4.89%	0.28%
Fuel & Power	268,230.63	-0.32%	10.10	150.00	11.94%	0.05%
IT	30,973.07	0.00%	28.08	110.00	10.33%	0.36%
Financial Institutions	100,450.47	-1.16%	15.61	545.00	117.08%	0.54%
Food & Allied	224,464.54	-0.44%	43.46	131.00	-34.17%	0.06%
Miscellaneous	133,170.44	-0.54%	45.76	233.80	-13.09%	0.18%
Engineering	271,196.14	-0.15%	31.91	426.00	1.94%	0.16%
Mutual Funds	31,584.20	-1.55%	N/A	407.50	4.97%	1.29%
Bank	736,575.03	-0.14%	5.33	375.30	-27.41%	0.05%
Pharmaceuticals & Chemicals	582,190.27	-0.26%	21.14	575.00	-18.87%	0.10%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ISTPRIMFMF	11.43%		31.30	15.00	61.17	-42.67	27.42	21.12
MALEKSPIN	9.08%	110.00%	50.00	48.32	59.82	-12.70	47.50	34.22
SAIHAMTEX	8.46%	200.00%	42.50	43.50	70.37	-5.00	35.30	21.90
CAPMIBBLMF	7.44%	-90.0%	16.20	11.34	67.14	-24.07	14.18	10.11
SAMATALETH	6.79%	660.00%	96.60	14.35	60.81	-8.63	83.45	94.40
ETL	6.67%	10.00%	15.90	12.77	68.54	-11.76	14.26	11.59
SAIHAMCOT	6.22%	20.00%	23.90	38.08	57.26	-19.23	22.88	20.39
ARGONDENIM	5.66%	120.00%	22.60	25.24	56.33	-22.22	21.58	19.10
PFISTMF	5.34%	-60.00%	17.60	12.21	56.87	-53.33	17.21	8.69
PTL	4.40%	-380.00%	81.90	45.10	62.39	-41.74	78.93	60.16

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
SIMTEX	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 10, 2026 at 4:30 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026. (Chuadanga). Record Date: 19.10.2026. The Company has also reported EPS of Tk. (2.84), NAV per share of Tk. 10.51 and NOCFPS of Tk. 0.007 for the year ended June 30, 2026 as against Tk. (2.79), Tk. 13.34 and Tk. (0.03) respectively for the year ended June 30, 2025.
IBNSINA	Board approves decision to purchase 24,321 sqft Commercial Space	The company has informed that it has decided to purchase Commercial Space measuring area of 24,321 sqft. located at Concord Lily Height's Plot: 08, Road: 16 (Old 27), Dhanmondi R/A, Dhaka 1209, Bangladesh at the cost of Tk. 57,43,01,158 (Taka Fifty Seven Crore Forty Three Lac One Thousand and One Hundred Fifty Eight) only (excluding registration fee and other relevant charges) and approved by the Board of Directors of the company in its 342nd meeting held on September 30, 2026.
DOREENPWR	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 08, 2026 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
IBNSINA	Dividend Declaration	The Board of Directors has recommended 77% Cash Dividend for the year ended June 30, 2026. Date of AGM: 23.11.2026, Time: 09:30 AM, Venue/Mode: Digital Platform. Record Date: 26.10.2026. The Company has also reported Consolidated EPS of Tk. 25.43, Consolidated NAV per share of Tk. 144.56 and Consolidated NOCFPS of Tk. 37.95 for the year ended June 30, 2026 as against Tk. 20.27, Tk. 125.69 and Tk. 23.16 respectively for the year ended June 30, 2025.

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BRAC EPL INVESTMENTS LIMITED

MD. ABDULLAH ABU SYADE. HEAD OF STRATEGY & INVESTMENT

TANZILA ZAHAN. SENIOR ANALYST. RESEARCH

