

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.85	123.00
EUR	138.24	138.42
GBP	162.66	162.90

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol)	7.50	10.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.55
182 days T-Bill	8.37
364 days T-Bill	8.94
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	102.31	21.94%
Gold	USD/t.oz	4202.3	bb
Wheat	USD/bu	682.75	12.34%
Natural gas	USD/MMBtu	2.967	34.13%

BANK DEPOSIT		
Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY				
Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5482	5532	(49)	↓ -0.89%
DSE BLUECHIP SHARE INDEX (D530)	2085	2104	(18)	↓ -0.87%
Market Capitalization	6,781,780	6,859,358	(77578)	↓ -1.13%
Market Turnover (Tk. In MN)	5430	7231	(1801)	↓ -24.91%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1061	1076	(14.86)	↓ -1.38%
CASPI	14661	14832	(171.20)	↓ -1.15%
Trade Volume (MN)	5.30	8.02	(2.72)	↓ -33.89%
Market Turnover (MN)	133.26	157.76	(24.49)	↓ -15.53%

TOP 10 LOW P/E COMPANIES		
Instrument	Sector	P/E
CITYBANK	Bank	3.09
MPETROLEUM	Fuel & Power	3.15
PADMAOIL	Fuel & Power	3.20
NCCBANK	Bank	3.31
UTTARABANK	Bank	3.48
SOUTHEASTB	Bank	3.58
PRIMEBANK	Bank	3.61
JAMUNAOIL	Fuel & Power	3.65
DUTCHBANGL	Bank	3.90
JAMUNABANK	Bank	3.92

INTRA DAY HIGHLIGHTS						
Listed Securities	A	B	N	Z	Total	
Issues Advanced ↑	34	14	0	18	66	
Issues Declined ↓	152	59	0	80	291	
Issues Unchanged ↔	7	1	0	20	28	
Total Issues Traded	193	74	0	118	385	

RECENT CORPORATE DECLARATIONS				
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
AAMRATECH	30-Jun-26	0.25% C	6-Oct-26	Notified Later
GSPFINANCE	30-Jun-26	No Dividend	14-Oct-26	Postponed
APEXFOOT	30-Jun-26	15% C and 15% S	15-Oct-26	29-Nov-26
BANGAS	30-Jun-26	3% C	19-Oct-26	12-Nov-26

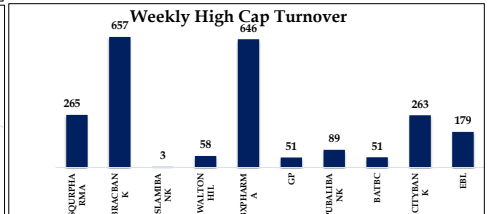
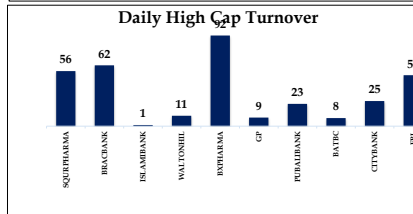
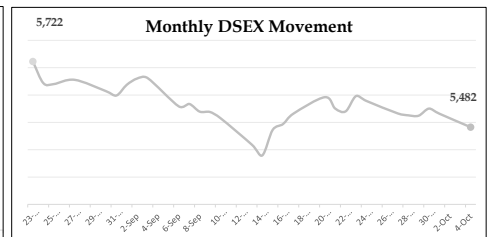
TODAY'S TOP 10 MARKET MOVERS							
Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SAIHAMTEX	44.10	44.40	42.10	42.70	44.10	↑ 0.03	187.79
PTL	79.80	81.10	78.80	80.50	79.80	↓ -0.01	148.70
MALEKSPIN	50.30	51.60	49.90	50.20	50.30	↑ 0.00	136.00
DOMINAGE	65.80	68.10	64.90	66.60	65.80	↓ -0.01	135.83
SONALILIFE	97.20	98.00	90.70	90.70	97.20	↑ 0.07	119.20
SIPLC	144.90	151.40	143.40	151.30	144.90	↓ -0.04	116.01
SONALIANSH	227.70	233.70	217.10	218.50	227.70	↑ 0.04	112.17
MATINSPINN	71.60	72.80	65.00	65.00	71.60	↑ 0.10	111.75
SAIHAMCOT	23.20	24.10	23.10	24.10	23.20	↓ -0.04	102.97
IPDC	32.50	33.30	32.30	33.10	32.50	↓ -0.02	100.74

TODAY'S TOP 5 GAINERS & LAGGERS						
Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	149.80	152.60	149.60	150.50	-0.70	-0.47%
ARAMITCEM	11.20	11.60	11.00	11.30	-0.10	ban
RENWICKJEA	711.40	720.00	710.50	732.60	-21.20	-2.89%
PHARMAID	545.80	551.00	545.00	549.80	-4.00	-0.73%
AIPLISTIMF	5.80	6.10	5.80	6.00	-0.20	-3.33%
JUTESPINN	204.50	206.90	201.60	205.30	-0.80	-0.39%
APOLOISPAT	204.50	206.90	201.60	205.30	-0.80	-0.39%
SOUTHEASTB	2.70	2.80	2.70	2.70	0.00	0.00%
DGIC	11.10	11.30	11.10	11.30	-0.20	-1.77%
SAIFPOWER	41.90	42.40	40.40	40.70	1.20	2.95%

WEEKLY TOP 5 GAINERS				
Instrument	LTP	LWCP	Change	% Chg
SAIHAMTEX	44.10	35.70	8.40	24%
SAMATALETH	100.40	84.80	15.60	18%
IBBLPBOND	699.50	606.00	93.50	15%
SONARBAINS	42.10	36.60	5.50	15%
SONALILIFE	97.20	84.90	12.30	14%

WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Chg	% Chg
GRENDELMEF	4.60	5.30	-0.70	-13%
ORIONINFU	243.80	279.70	-35.90	-13%
ISTPRIMFMF	32.20	36.60	-4.40	-12%
ICB3RDNRB	6.00	6.80	-0.80	-12%
ICBPFMFSI	6.20	7.00	-0.80	-11%

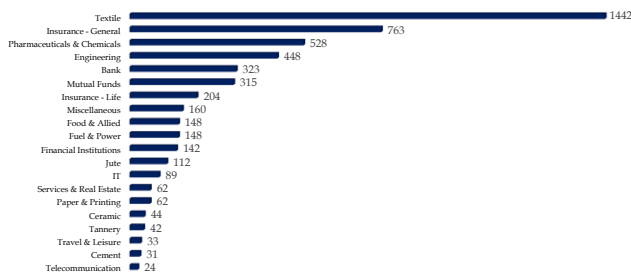
STATUS: HIGH CAP COMPANIES				
Company	FF Mkt. Cap (MN)	Turnover (MN)		
		Daily	Weekly	
SQURPHARMA	107,928	56	265	
BRACBANK	80,111	62	657	
ISLAMIBANK	42,427	1	3	
WALTONHIL	36,573	11	58	
BXPHARMA	45,040	92	646	
GP	32,515	9	51	
PUBALIBANK	40,620	23	89	
BATBC	31,623	8	51	
CITYBANK	36,178	25	263	
EBL	25,694	52	179	



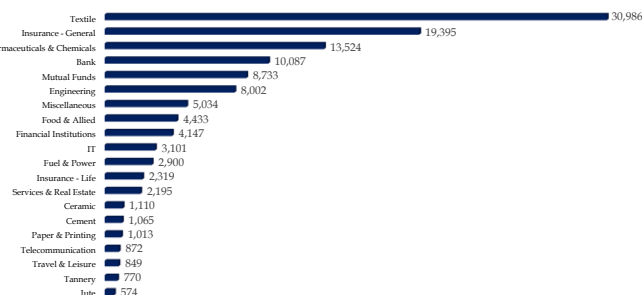
CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	91.73%	92.27%	92.00%
Institution	6.04%	5.41%	5.72%
Dealer	1.01%	0.45%	0.73%
Foreign	0.00%	0.98%	0.49%
Others	1.22%	0.89%	1.06%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	106,023	3,377.92	65.53
B	49,967	1,508.68	29.27
N	-	-	-
Z	15,804	238.77	4.63

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,028.73	3.49%	24.83	112.40	301.43%	3.71%
Tannery	23,929.60	-0.42%	303.04	42.00	-60.75%	0.18%
Travel & Leisure	34,181.06	-1.21%	50.81	33.00	-32.52%	0.10%
Telecommunication	509,092.69	-0.24%	10.89	24.40	-52.62%	0.00%
Paper & Printing	20,709.80	0.35%	32.38	62.00	61.88%	0.30%
Cement	91,605.25	-0.61%	14.45	31.00	-32.31%	0.03%
Ceramic	19,459.95	-2.28%	N/A	43.90	4.52%	0.23%
Services & Real Estate	26,138.62	-1.43%	27.69	62.10	-14.93%	0.24%
Insurance - Life	47,707.50	0.11%	24.84	204.00	11.48%	0.43%
Fuel & Power	286,832.33	-0.49%	10.02	147.80	-1.47%	0.05%
IT	30,318.50	-2.11%	27.37	89.00	-19.09%	0.29%
Financial Institutions	102,781.97	2.32%	15.33	142.00	-73.95%	0.14%
Food & Allied	222,988.02	-0.66%	42.47	148.00	12.98%	0.07%
Miscellaneous	131,891.61	-0.96%	44.55	159.70	-31.69%	0.12%
Engineering	268,422.20	-1.02%	31.03	448.00	5.16%	0.17%
Mutual Funds	30,958.99	-1.98%	N/A	315.00	-22.70%	1.02%
Bank	730,200.97	-0.87%	5.31	323.00	-13.94%	0.04%
Pharmaceuticals & Chemicals	577,921.55	-0.73%	21.01	527.50	-8.26%	0.09%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ISTPRIMFM	9.33%		32.20	15.00	63.33	-36.91	27.95	21.18
SAIHAMTEX	7.15%	160.00%	44.10	43.50	72.77	-2.63	35.96	22.05
SONALIANS	6.58%	970.00%	227.70	36.45	63.67	-15.92	212.45	189.70
CAPMIBLMF	6.41%	70.0%	16.90	11.34	70.95	-11.11	14.35	10.16
PFISTMF	6.21%	40.00%	18.00	12.21	59.06	-40.00	17.37	8.76
BDAUTOCA	5.55%	560.00%	195.50	26.64	56.94	-17.86	181.71	181.43
ETL	5.27%	-40.00%	15.50	12.77	62.48	-25.81	14.40	11.62
SIPLC	5.00%	-630.00%	144.90	28.58	51.77	-51.20	139.66	88.31
SAIHAMCOT	4.53%	-70.00%	23.20	38.08	52.28	-46.15	22.93	20.42
DSHGARME	4.43%	400.00%	152.90	157.12	46.48	-58.38	152.99	133.26

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
ITC	Board Meeting schedule under LR 19(1)	The Company has informed that it has disbursed the Interim Cash Dividend based on Audited Financial Statements for the three-month period ended June 30, 2026 to the respective shareholders.
GQBALLPEN	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 08, 2026 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
MARICO	Interim Dividend Disbursement	The Company has informed that it has disbursed the Interim Cash Dividend based on Audited Financial Statements for the three-month period ended June 30, 2026 to the respective shareholders.
APEXTANRY	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 12, 2026 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.

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