

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	122.92	123.15
EUR	138.32	138.59
GBP	162.75	163.09

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol)	7.50	10.00

FOREX RESERVE

Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE

Month	MN US\$	BN Tk.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.13
182 days T-Bill	8.36
364 days T-Bill	8.59
3 Years T-Bond	9.69

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	102.42	22.07%
Gold	USD/t.oz	4170.9	bb
Wheat	USD/bu	683	12.38%
Natural gas	USD/MMBtu	3.015	36.30%

BANK DEPOSIT

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5445	5482	(37)	-0.68%
DSE BLUECHIP SHARE INDEX (D530)	2082	2085	(4)	-0.17%
Market Capitalization	6,772,520	6,781,780	(9260)	-0.14%
Market Turnover (Tk. In MN)	5371	5430	(59)	-1.08%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1062	1061	0.73	0.07%
CASPI	14621	14661	(40.21)	-0.27%
Trade Volume (MN)	3.19	5.30	(2.11)	-39.79%
Market Turnover (MN)	171.35	133.26	38.09	28.58%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.09
MPETROLEUM	Fuel & Power	3.16
PADMAOIL	Fuel & Power	3.17
NCCBANK	Bank	3.29
UTTARABANK	Bank	3.47
SOUTHEASTB	Bank	3.61
PRIMEBANK	Bank	3.62
JAMUNAOIL	Fuel & Power	3.66
DUTCHBANGL	Bank	3.90
JAMUNABANK	Bank	3.93

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	33	5	1	15	54
Issues Declined 	136	69	0	79	284
Issues Unchanged 	24	0	0	24	48
Total Issues Traded	193	74	1	118	386

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
AAMRATECH	30-Jun-26	0.25% C	6-Oct-26	Notified Later
GSPFINANCE	30-Jun-26	No Dividend	14-Oct-26	Postponed
APEXFOOT	30-Jun-26	15% C and 15% S	15-Oct-26	29-Nov-26
BANGAS	30-Jun-26	3% C	19-Oct-26	12-Nov-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
PTL	82.30	83.30	78.00	79.80	82.30	0.03	311.32
SAIHAMTEX	43.10	44.30	42.70	44.30	43.10	-0.03	209.82
APEXFOODS	311.50	318.40	272.00	277.00	311.50	0.12	169.28
ACMEPL	25.80	26.40	25.40	25.50	25.80	0.01	166.26
IPDC	31.30	32.50	31.10	32.50	31.30	-0.04	146.38
TECHNODRUG	36.70	40.80	36.70	40.50	36.70	-0.09	146.35
MALEKSPIN	48.10	51.50	47.70	51.50	48.10	-0.07	124.81
ETL	15.00	15.80	14.80	15.50	15.00	-0.03	111.05
ENVOYTEX	71.50	73.10	71.30	72.70	71.50	-0.02	96.49
ORIONINFU	231.20	247.60	230.50	243.80	231.20	-0.05	94.22

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	148.10	151.00	148.00	149.80	-1.70	-1.13%
ARAMITCEM	10.90	11.30	10.90	11.20	-0.30	-ban
RENWICKJA	701.30	703.10	699.90	711.40	-10.10	-1.42%
PHARMAID	542.10	550.00	540.00	545.80	-3.70	-0.68%
AIBLISTIMF	5.70	5.90	5.60	5.80	-0.10	-1.72%
JUTESPINN	205.40	206.10	205.00	204.50	0.90	0.44%
APOLOISPAT	205.40	206.10	205.00	204.50	0.90	0.44%
SOUTHEASTB	2.60	2.80	2.50	2.70	-0.10	-3.70%
DGIC	11.20	11.30	11.00	11.10	0.10	0.90%
SAIFPOWER	40.90	42.70	40.60	41.90	-1.00	-2.39%

WEEKLY TOP 5 GAINERS

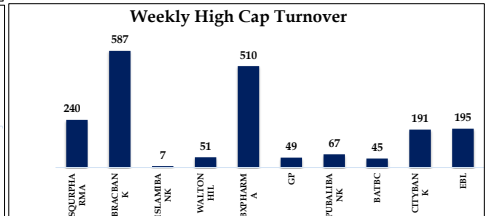
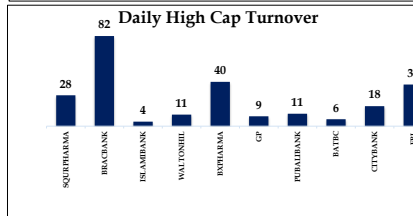
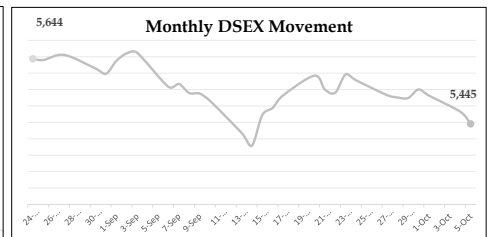
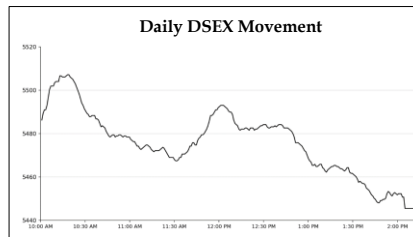
Instrument	LTP	LWCP	Change	% Chg
SAIHAMTEX	44.10	35.70	8.40	24%
SAMATALETH	100.40	84.80	15.60	18%
IBBLPBOND	699.50	606.00	93.50	15%
SONARBAINS	42.10	36.60	5.50	15%
SONALILIFE	97.20	84.90	12.30	14%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
GRENDELMEF	4.60	5.30	-0.70	-13%
ORIONINFU	243.80	279.70	-35.90	-13%
ISTPRIMFMF	32.20	36.60	-4.40	-12%
ICB3RDNRB	6.00	6.80	-0.80	-12%
ICBEPMFISI	6.20	7.00	-0.80	-11%

STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)
		Daily
SQURPHARMA	107,730	28
BRACBANK	80,111	82
ISLAMIBANK	41,784	7
WALTONHIL	36,375	11
BXPHARMA	44,511	40
GP	32,434	9
PUBALIBANK	41,694	11
BATBC	31,565	6
CITYBANK	36,178	18
EBL	25,694	38

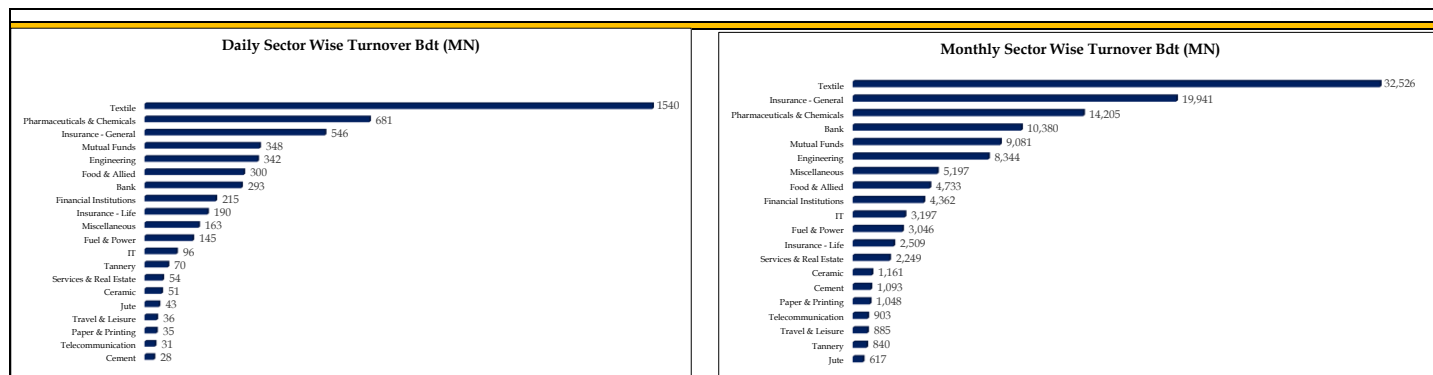


CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	90.01%	91.38%	90.70%
Institution	7.09%	6.72%	6.90%
Foreign	1.03%	0.45%	0.74%
Dealer	0.58%	0.73%	0.65%
Others	1.29%	0.72%	1.01%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value (BDT mm)	% of Total
A	107,219	3,440.47	65.76
B	49,166	1,510.84	28.88
N	2	0.01	0.00
Z	16,321	262.00	5.01



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	3,003.23	-0.84%	24.63	42.80	-61.92%	1.43%
Tannery	23,589.39	-1.42%	296.09	70.00	66.67%	0.30%
Travel & Leisure	33,754.34	-1.25%	48.92	36.00	9.09%	0.11%
Telecommunication	508,039.36	-0.21%	10.86	31.00	27.05%	0.01%
Paper & Printing	20,301.99	-1.97%	31.79	35.00	-43.55%	0.17%
Cement	91,333.80	-0.30%	14.24	27.50	-11.29%	0.03%
Ceramic	18,806.40	-3.36%	N/A	51.00	16.17%	0.27%
Services & Real Estate	26,094.44	-0.17%	27.69	54.20	-12.72%	0.21%
Insurance - Life	47,195.28	-1.07%	24.86	190.00	-6.86%	0.40%
Fuel & Power	285,106.27	-0.60%	9.79	145.30	-1.69%	0.05%
IT	29,481.64	-2.76%	26.87	95.90	7.75%	0.33%
Financial Institutions	101,731.64	-1.02%	15.14	215.00	51.41%	0.21%
Food & Allied	222,701.94	-0.13%	43.26	300.00	102.70%	0.13%
Miscellaneous	130,697.93	-0.91%	42.73	163.00	2.07%	0.12%
Engineering	266,724.16	-0.63%	30.44	342.00	-23.66%	0.13%
Mutual Funds	30,862.65	-0.31%	N/A	348.00	10.48%	1.13%
Bank	730,169.37	0.00%	5.31	293.00	-9.29%	0.04%
Pharmaceuticals & Chemicals	574,435.35	-0.60%	20.82	681.40	29.18%	0.12%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
APEXFOODS	20.45%	5100.00%	311.50	158.71	73.10	-10.66	263.21	257.13
ICBSONALI1	8.50%	50.00%	8.10	12.52	64.15	-15.00	7.41	5.23
1STPRIMFMF	8.35%		30.60	15.00	57.23	-47.97	28.39	21.24
SAIHAMTEX	8.17%	-100.0%	43.10	43.50	69.01	-11.40	36.52	22.19
TECHNODRUG	8.10%	-400.00%	36.70	31.08	34.22	-100.00	40.30	37.63
ACMEPL	7.00%	30.00%	25.80	16.15	57.28	-34.62	24.99	21.36
ETL	6.01%	-50.00%	15.00	12.77	55.83	-46.43	14.47	11.65
CAPMIBBLMF	5.71%	10.00%	17.00	11.34	71.46	-10.87	14.54	10.22
PTL	5.41%	250.00%	82.30	45.10	61.19	-38.26	79.47	60.46
PFISTMF	5.13%	-50.00%	17.50	12.21	55.28	-56.67	17.49	8.82

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
BEACONPHAR	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 17, 2026 at 12:30 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
APEXFOODS	Dividend Declaration	The Board of Directors has recommended 20% Cash Dividend (Tk. 2 per share of Tk. 10 each) for the year ended June 30, 2026. Date of AGM: 26.11.2026, Time: 11:30 AM, Venue: Digital Platform. Record Date: 27.10.2026. The Company has also reported EPS of Tk. 14.21, NAV per share of Tk. 241.97 and NOCFPS of Tk. 64.89 for the year ended June 30, 2026 as against Tk. 6.41, Tk. 118.99 (Restated) and Tk. (59.16) respectively for the year ended June 30, 2025.
RENATA	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 17, 2026 at 12:30 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
APEXSPINN	Dividend Declaration	The Board of Directors has recommended 20% Cash Dividend for the year ended June 30, 2026. Date of AGM: 26.11.2026, Time: 10:00 AM, Venue/Mode: Digital Platform. Record Date: 27.10.2026. The Company has also reported EPS of Tk. 3.38, NAV per share of Tk. 78.81 and NOCFPS of Tk. 20.43 for the year ended June 30, 2026 as against Tk. 3.17 (restated), Tk. 75.84 (restated) and Tk. 22.15 respectively for the year ended June 30, 2025. (cont.)
FEKDIL	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 14, 2026 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.

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BRAC EPL INVESTMENTS LIMITED

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