

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.10	123.30
EUR	138.13	138.40
GBP	162.72	163.08

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol)	7.50	10.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.13
182 days T-Bill	8.36
364 days T-Bill	8.59
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	100.32	19.57%
Gold	USD/t.oz	4156.8	bb
Wheat	USD/bu	692.25	13.90%
Natural gas	USD/MMBtu	3.066	38.61%

BANK DEPOSIT		
Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5425	5445	(20)	-0.37%
DSE BLUECHIP SHARE INDEX (D530)	2077	2082	(5)	-0.22%
Market Capitalization	6,761,691	6,772,520	(10829)	-0.16%
Market Turnover (Tk. In MN)	5642	5371	271	5.04%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1058	1062	(3.10)	-0.29%
CASPI	14558	14621	(62.91)	-0.43%
Trade Volume (MN)	2.55	3.19	(0.64)	-20.00%
Market Turnover (MN)	166.49	171.35	(4.86)	-2.84%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.09
MPETROLEUM	Fuel & Power	3.16
PADMAOIL	Fuel & Power	3.17
NCCBANK	Bank	3.26
UTTARABANK	Bank	3.47
PRIMEBANK	Bank	3.60
JAMUNAOIL	Fuel & Power	3.66
SOUTHEASTB	Bank	3.68
DUTCHBANGL	Bank	3.88
JAMUNABANK	Bank	3.92

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	44	18	0	17	79
Issues Declined 	140	53	0	77	270
Issues Unchanged 	15	3	0	23	41
Total Issues Traded	199	74	0	117	390

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	30-Jun-26	No Dividend	14-Oct-26	Postponed
APEXFOOT	30-Jun-26	15% C and 15% S	15-Oct-26	29-Nov-26
BANGAS	30-Jun-26	3% C	19-Oct-26	12-Nov-26
TALLUSPIN	30-Jun-26	No Dividend	19-Oct-26	12-Nov-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
PTL	84.40	84.90	81.60	82.30	84.40	 0.03	262.73
SAIHAMTEX	43.30	43.70	42.50	43.30	43.30	 0.00	262.28
ENVOYTEX	72.00	72.40	70.80	71.50	72.00	 0.01	137.15
APEXFOODS	328.10	337.30	311.00	336.40	328.10	 -0.02	131.46
MALEKSPIN	48.70	49.10	46.60	48.00	48.70	 0.01	111.15
SONALILIFE	102.40	104.90	97.00	97.00	102.40	 0.06	96.92
ETL	14.70	15.10	14.60	15.00	14.70	 -0.02	95.27
SHARPIND	16.80	17.80	16.60	17.40	16.80	 -0.03	88.85
SIPLC	139.20	148.00	137.00	142.30	139.20	 -0.02	84.20
ACMEPL	25.40	26.20	25.20	26.00	25.40	 -0.02	81.51

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACI	180.20	184.70	179.90	181.40	-1.20	-0.66%
ARAMIT	172.30	183.80	172.00	171.30	1.00	ban
RENATA	443.10	458.00	442.90	443.10	0.00	0.00%
PFISTMF	15.80	17.00	15.80	17.50	-1.70	-9.71%
AGRANINS	27.00	28.10	26.90	27.60	-0.60	-2.17%
JMISMDL	125.80	127.80	125.30	125.80	0.00	0.00%
APEXTANRY	125.80	127.80	125.30	125.80	0.00	0.00%
SONARGAON	88.30	93.70	87.00	90.60	-2.30	-2.54%
DESHBANDHU	110.70	115.00	107.40	108.60	2.10	1.93%
SAFKOSPINN	16.10	16.50	16.00	16.20	-0.10	-0.62%

WEEKLY TOP 5 GAINERS

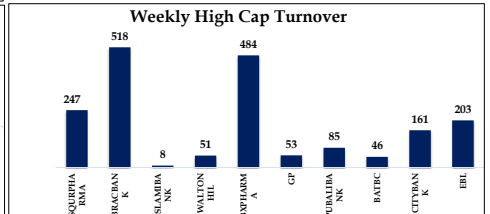
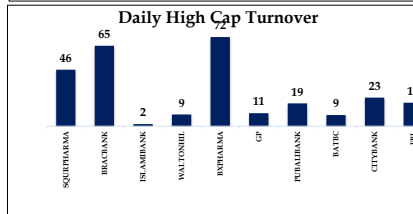
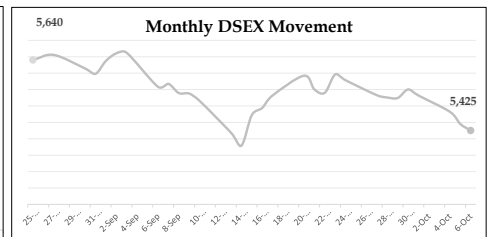
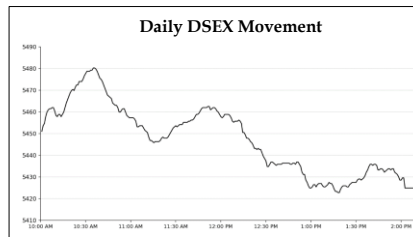
Instrument	LTP	LWCP	Change	% Chg
SAIHAMTEX	44.10	35.70	8.40	24%
SAMATALETH	100.40	84.80	15.60	18%
IBBLPBOND	699.50	606.00	93.50	15%
SONARBAINS	42.10	36.60	5.50	15%
SONALILIFE	97.20	84.90	12.30	14%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
GRENDELMEF	4.60	5.30	-0.70	-13%
ORIONINFU	243.80	279.70	-35.90	-13%
ISTPRIMFMF	32.20	36.60	-4.40	-12%
ICB3RDNRB	6.00	6.80	-0.80	-12%
ICBEPMFISI	6.20	7.00	-0.80	-11%

STATUS: HIGH CAP COMPANIES

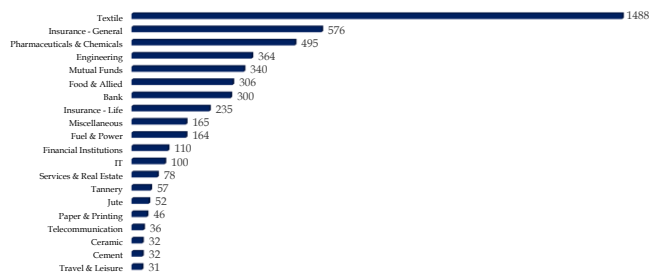
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	107,433	46	247
BRACBANK	80,604	65	518
ISLAMIBANK	41,463	2	8
WALTONHIL	36,309	9	51
BXPHARMA	43,513	72	484
GP	32,434	11	53
PUBALIBANK	42,124	19	85
BATBC	31,423	9	46
CITYBANK	36,178	23	161
EBL	25,581	19	203



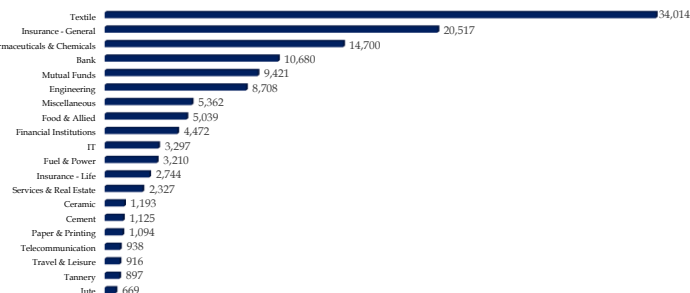
CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	87.38%	85.62%	86.50%
Institution	6.86%	6.45%	6.65%
Foreign	3.20%	5.65%	4.42%
Dealer	1.56%	1.31%	1.43%
Others	1.00%	0.98%	0.99%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	106,419	3,321.71	66.26
B	49,668	1,428.86	28.50
N	2	0.01	0.00
Z	15,999	246.72	4.92

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,959.72	-1.45%	24.26	51.60	20.56%	1.74%
Tannery	23,678.49	0.38%	298.70	57.10	-18.43%	0.24%
Travel & Leisure	33,087.26	-1.98%	46.76	31.00	-13.89%	0.09%
Telecommunication	507,440.75	-0.12%	10.86	35.50	14.52%	0.01%
Paper & Printing	20,079.80	-1.09%	31.58	46.00	31.43%	0.23%
Cement	90,809.80	-0.57%	14.04	32.00	16.36%	0.04%
Ceramic	18,789.57	-0.09%	N/A	32.00	-37.25%	0.17%
Services & Real Estate	25,569.60	-2.01%	27.50	77.50	42.99%	0.30%
Insurance - Life	48,008.40	1.72%	25.14	235.20	23.79%	0.49%
Fuel & Power	264,436.88	-0.23%	9.79	164.40	13.15%	0.06%
IT	29,558.69	0.26%	26.74	100.00	4.28%	0.34%
Financial Institutions	99,239.08	-2.45%	14.95	109.80	-48.93%	0.11%
Food & Allied	222,480.15	-0.10%	44.70	306.10	2.03%	0.14%
Miscellaneous	130,090.44	-0.46%	42.12	164.50	0.92%	0.13%
Engineering	266,170.29	-0.21%	29.71	364.00	6.43%	0.14%
Mutual Funds	29,761.86	-3.57%	N/A	340.10	-2.27%	1.14%
Bank	730,128.82	-0.01%	5.28	300.00	2.39%	0.04%
Pharmaceuticals & Chemicals	571,183.39	-0.57%	20.97	495.00	-27.36%	0.09%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
APEXFOODS	15.08%	1660.00%	328.10	158.71	73.10	-10.66	263.21	257.13
ISTPRIMFMF	13.81%		27.60	15.00	57.23	-47.97	28.39	21.24
SAIHAMTEX	10.16%	20.00%	43.30	43.50	69.01	-11.40	36.52	22.19
PFISTMF	5.76%	-170.0%	15.80	12.21	55.28	-56.67	17.49	8.82
ETL	5.26%	-30.00%	14.70	12.77	55.83	-46.43	14.47	11.65
ISNLTD	5.14%	480.00%	53.30	12.05	41.27	-70.47	49.87	66.68
APEXSPINN	5.10%	-770.00%	370.30	83.71	64.11	-7.21	330.35	286.45
ICBSONALI	4.91%	-30.00%	7.80	12.50	64.15	-15.00	7.41	5.23
PTL	4.45%	210.00%	84.40	45.10	61.19	-38.26	79.47	60.46
BDAUTOCA	4.18%	650.00%	194.20	26.64	49.72	-50.35	181.82	181.78

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
BDLAMPS	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 14, 2026 at 5:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
DESCO	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 12, 2026 at 5:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026. 11:30 AM, Venue: Digital Platform. Record Date: 27.10.2026. The Company has also reported EPS of Tk. 14.21, NAV per share of Tk. 241.97 and NOCFPS of Tk. 64.89 for the year ended June 30, 2026 as against Tk. 6.41, Tk. 118.99 (Restated) and Tk. (59.16) respectively for the year ended June 30, 2025.
BSRMLTD	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 14, 2026 at 5:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
EHL	Dividend Declaration	The Board of Directors has recommended 20% Cash Dividend for the year ended June 30, 2026. Date of AGM: 22.12.2026, Time: 10:30 AM, Venue/Mode: By using Digital Platform through the link https://ehl.bdvirtualagm.com . Record Date: 29.10.2026. The Company has also reported EPS of Tk. 6.66, NAV per share of Tk. 94.15 and NOCFPS of Tk. (7.43) for the year ended June 30, 2026 as against Tk. 8.27, Tk. 89.99 and Tk. 2.90 respectively for the year ended June 30, 2025.
BSRMSTEEL	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 14, 2026 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.

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BRAC EPL INVESTMENTS LIMITED

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