

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	123.00	123.15
EUR	137.69	137.91
GBP	162.48	162.77

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol)	7.50	10.00

FOREX RESERVE

Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE

Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.13
182 days T-Bill	8.36
364 days T-Bill	8.59
3 Years T-Bond	9.69

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	100.02	19.21%
Gold	USD/t.oz	4140.7	bb
Wheat	USD/bu	686.5	12.96%
Natural gas	USD/MMBtu	3.2	44.67%

BANK DEPOSIT

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5476	5464	12	0.21%
DSE BLUECHIP SHARE INDEX (DSE30)	2106	2097	9	0.42%
Market Capitalization	6,842,062	6,804,659	37403	0.55%
Market Turnover (Tk. In MN)	5332	6048	(716)	-11.84%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1072	1071	1.49	0.14%
CASPI	14661	14656	5.18	0.04%
Trade Volume (MN)	12.30	3.14	9.16	291.97%
Market Turnover (MN)	134.77	147.52	(12.74)	-8.64%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.11
MPETROLEUM	Fuel & Power	3.16
PADMAOIL	Fuel & Power	3.21
NCCBANK	Bank	3.31
UTTARABANK	Bank	3.48
PRIMEBANK	Bank	3.65
JAMUNAOIL	Fuel & Power	3.66
SOUTHEASTB	Bank	3.81
DUTCHBANGL	Bank	3.90
JAMUNABANK	Bank	3.93

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	108	42	1	40	191
Issues Declined 	65	23	0	46	134
Issues Unchanged 	25	9	0	32	66
Total Issues Traded	198	74	1	118	391

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	30-Jun-26	No Dividend	14-Oct-26	Postponed
APEXFOOT	30-Jun-26	15% C and 15% S	15-Oct-26	29-Nov-26
BANGAS	30-Jun-26	3% C	19-Oct-26	12-Nov-26
TALLUSPIN	30-Jun-26	No Dividend	19-Oct-26	12-Nov-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ETL	16.00	16.90	15.90	16.30	16.00	-0.02	248.19
SAIHAMTEX	45.30	46.50	44.80	46.20	45.30	-0.02	210.97
SONALIANSH	244.80	250.00	236.20	236.20	244.80	0.04	158.44
BRACBANK	66.40	66.50	65.70	65.90	66.40	0.01	146.22
BEXIMCO	22.50	22.50	20.80	20.80	22.50	0.08	144.23
IPDC	30.70	31.70	30.40	30.70	30.70	0.00	140.98
PTL	78.10	79.20	76.70	79.00	78.10	-0.01	121.30
ORIONINFU	250.80	268.00	249.00	263.20	250.80	-0.05	114.52
SHARPIND	16.30	17.40	16.00	17.00	16.30	-0.04	107.05
APEXFOODS	328.30	342.10	325.10	330.00	328.30	-0.01	87.02

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	152.00	152.80	148.90	148.90	3.10	2.08%
ARAMITCEM	10.90	11.60	10.70	11.00	-0.10	-0.91%
RENWICKJAC	708.10	720.00	706.10	711.90	-3.80	-0.53%
PHARMAID	565.40	579.00	564.10	569.80	-4.40	-0.77%
AIBLISTIMF	5.60	5.80	5.50	5.50	0.10	1.82%
JUTESPINN	203.20	205.00	190.10	202.50	0.70	0.35%
APOLOISPAT	203.20	205.00	190.10	202.50	0.70	0.35%
SOUTHEASTB	2.40	2.50	2.40	2.50	-0.10	-4.00%
DGIC	11.80	11.90	11.50	11.80	0.00	0.00%
SAIFPOWER	39.60	40.00	38.00	38.00	1.60	4.21%

WEEKLY TOP 5 GAINERS

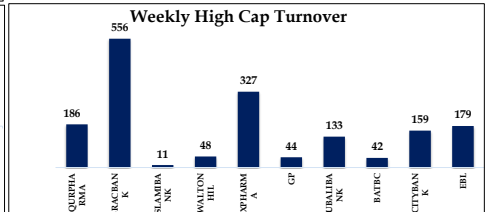
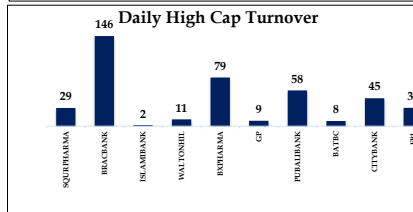
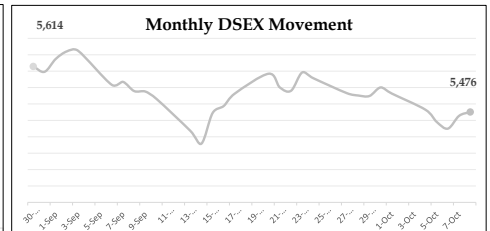
Instrument	LTP	LWCP	Change	% Chg
APEXFOODS	328.30	259.20	69.10	27%
BDLAMPS	267.10	228.10	39.00	17%
AZIZPIPES	86.30	76.40	9.90	13%
SONALILIFE	102.00	90.70	11.30	12%
SONALIANSH	244.80	218.00	26.80	12%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PFISTMF	13.60	17.60	-4.00	-23%
SILVAPHL	10.40	12.50	-2.10	-17%
MBLISTMF	9.00	10.80	-1.80	-17%
SAIFPOWER	6.40	7.60	-1.20	-16%
EXIMISTMF	5.40	6.40	-1.00	-16%

STATUS: HIGH CAP COMPANIES

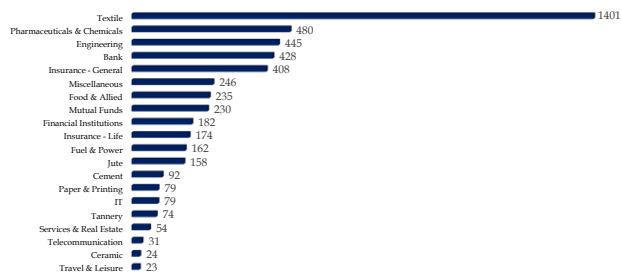
Company	FF Mkt. Cap (MN)	Turnover (MN)
		Daily Weekly
SQURPHARMA	107,482	29 186
BRACBANK	81,836	146 556
ISLAMIBANK	40,981	2 11
WALTONHIL	36,309	11 48
BXPHARMA	45,072	79 327
GP	32,677	9 44
PUBALIBANK	43,199	58 133
BATBC	31,794	8 42
CITYBANK	36,422	45 159
EBL	25,806	30 179



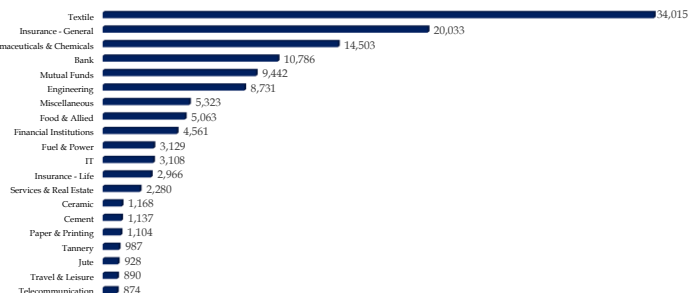
Client Type	Buy %	Sale %	% of Total
Retail	90.95%	90.17%	90.56%
Institution	6.28%	6.19%	6.24%
Foreign	1.07%	1.73%	1.40%
Dealer	0.67%	1.02%	0.85%
Others	1.02%	0.89%	0.96%

Type	No of Trade	Traded Value (BDT mm)	% of Total
A	104,820	3,084.51	61.14
B	52,764	1,668.46	33.07
N	1	0.00	0.00
Z	14,925	266.63	5.29

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Telecommunication	511,722.96	0.11%	10.95	31.00	19.23%	0.01%
Travel & Leisure	33,474.27	-0.46%	45.41	23.00	-36.46%	0.07%
Jute	3,207.95	3.22%	26.70	158.00	4.98%	4.93%
Tannery	23,662.04	-0.46%	295.65	74.10	-21.17%	0.31%
Paper & Printing	20,754.30	0.52%	32.61	79.40	49.81%	0.38%
Cement	91,437.82	-0.11%	14.12	92.30	266.27%	0.10%
Ceramic	19,228.85	1.54%	N/A	24.00	-36.00%	0.12%
Services & Real Estate	25,216.30	-0.99%	27.55	54.00	-32.25%	0.21%
Insurance - Life	47,509.12	-1.42%	25.03	174.00	-24.02%	0.37%
IT	29,844.23	-0.29%	26.69	79.00	-14.13%	0.26%
Fuel & Power	288,663.56	0.61%	9.91	162.00	0.00%	0.06%
Financial Institutions	99,713.20	1.36%	15.05	182.00	19.66%	0.18%
Food & Allied	223,944.61	0.42%	44.73	235.00	-7.11%	0.10%
Miscellaneous	133,351.58	1.55%	42.42	246.00	59.22%	0.18%
Engineering	271,241.62	-0.35%	30.29	445.00	9.61%	0.16%
Mutual Funds	29,500.88	0.62%	N/A	230.00	-8.37%	0.78%
Bank	736,855.70	0.39%	5.30	428.00	-13.01%	0.06%
Pharmaceuticals & Chemicals	576,093.16	0.35%	21.55	480.00	-11.47%	0.08%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ETL	12.59%	-10.00%	16.00	12.77	62.73	-34.62	14.78	11.73
APEXFOODS	9.97%	-1050.00%	328.30	158.71	72.10	-20.50	274.21	258.95
PFISTMF	8.69%	-70.00%	13.60	12.21	35.23	-88.89	17.20	8.96
SONALIANS	8.65%	940.0%	244.80	36.45	71.66	-13.33	217.25	190.37
SAIHAMTEX	7.82%	-90.00%	45.30	43.50	70.40	-9.09	38.64	22.64
ISTPRIMFM	7.13%		27.00	15.00	46.92	-88.43	29.15	21.36
SAMATALETH	5.12%	250.00%	105.20	14.35	65.98	-6.07	87.86	94.84
APEXSPINN	4.58%	870.00%	391.70	83.71	66.44	-10.42	345.90	289.84
BDAUTOCA	4.45%	680.00%	196.70	26.64	56.20	-22.08	183.25	182.83
SPCERAMICS	4.00%	210.00%	23.90	29.77	61.21	-20.51	22.13	20.05

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
SHAHJABANK	Board Meeting schedule under LR 16(1)	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 13, 2026 at 4:15 pm to consider, among others, Un-Audited Financial Statements for the Third Quarter (Q3) period ended September 30, 2026.
FINEFOODS	Dividend Declaration	The Board of Directors has recommended 40.5% Cash Dividend only for General Shareholders and 5% Cash Dividend only for Sponsors/Directors for the year ended June 30, 2026. Date of AGM: 26.12.2026, Time: 11:50 AM, Venue: Hybrid System at Registered Office (Project-01), U.P. 4no. Chandpur, P.O-Manikkhali, Thana-Katiadi, Dist.-Kishoreganj. Record Date: 12.11.2026. (cont.)
DBH	Board Meeting schedule under LR 19(1)	As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 13, 2026 at 4:15 pm to consider, among others, Un-Audited Financial Statements for the Third Quarter (Q3) period ended September 30, 2026.
QUASEMIND	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 18, 2026 at 2:30 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026

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