

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.10	123.20
EUR	137.88	137.03
GBP	162.87	163.13

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol)	7.50	10.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.13
182 days T-Bill	8.36
364 days T-Bill	8.59
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	104.72	24.82%
Gold	USD/t.oz	4157.7	bb
Wheat	USD/bu	683.25	12.42%
Natural gas	USD/MMBtu	3.16	42.86%

BANK DEPOSIT		
Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5451	5476	(25)	-0.45%
DSE BLUECHIP SHARE INDEX (DS30)	2103	2106	(2)	-0.11%
Market Capitalization	6,842,667	6,842,062	605	0.01%
Market Turnover (Tk. In MN)	5686	5332	354	6.64%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1071	1072	(0.79)	-0.07%
CASPI	14635	14661	(25.71)	-0.18%
Trade Volume (MN)	2.47	12.30	(9.83)	-79.93%
Market Turnover (MN)	90.06	134.77	(44.71)	-33.17%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.11
MPETROLEUM	Fuel & Power	3.15
PADMAOIL	Fuel & Power	3.20
NCCBANK	Bank	3.31
UTTARABANK	Bank	3.47
PRIMEBANK	Bank	3.65
SOUTHEASTB	Bank	3.68
JAMUNAOIL	Fuel & Power	3.69
DUTCHBANGL	Bank	3.89
JAMUNABANK	Bank	3.93

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	0	0	0	0	0
Issues Declined 	39	8	0	32	79
Issues Unchanged 	137	64	0	63	264
Total Issues Traded	176	72	0	95	343

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	30-Jun-26	No Dividend	14-Oct-26	Postponed
APEXFOOT	30-Jun-26	15% C and 15% S	15-Oct-26	29-Nov-26
BANGAS	30-Jun-26	3% C	19-Oct-26	12-Nov-26
TALLUSPIN	30-Jun-26	No Dividend	19-Oct-26	12-Nov-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
BEXIMCO	23.70	24.70	23.20	24.60	23.70	-0.04	281.29
GQBALLPEN	609.30	634.00	585.00	585.00	609.30	0.04	240.60
ETL	15.00	16.00	14.90	15.90	15.00	-0.06	184.86
SAIHAMTEX	45.40	47.00	43.90	45.50	45.40	0.00	181.51
SONALIANS	243.20	254.30	241.00	246.10	243.20	-0.01	143.72
SHARPIND	15.00	16.40	14.80	16.30	15.00	-0.08	133.46
DOMINAGE	64.10	65.30	63.90	65.10	64.10	-0.02	106.96
PTL	72.80	79.40	70.90	79.40	72.80	-0.08	105.54
IPDC	30.00	30.90	29.80	30.80	30.00	-0.03	91.67
SIMTEX	24.70	26.40	24.50	25.10	24.70	-0.02	91.61

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	154.60	158.60	152.20	152.00	2.60	1.71%
ARAMITCEM	11.00	11.70	10.90	10.90	0.10	ban
RENWICKJA	716.50	730.00	690.70	708.10	8.40	1.19%
PHARMAID	575.90	585.00	565.00	565.40	10.50	1.86%
AIBLISTMF	5.30	5.70	5.20	5.60	-0.30	-5.36%
JUTESPINN	205.60	207.60	204.00	203.20	2.40	1.18%
APOLISPAT	205.60	207.60	204.00	203.20	2.40	1.18%
SOUTHEASTB	2.40	2.50	2.40	2.40	0.00	0.00%
DGIC	11.40	11.80	11.20	11.80	-0.40	-3.39%
SAIFPOWER	38.00	39.90	37.80	39.60	-1.60	-4.04%

WEEKLY TOP 5 GAINERS

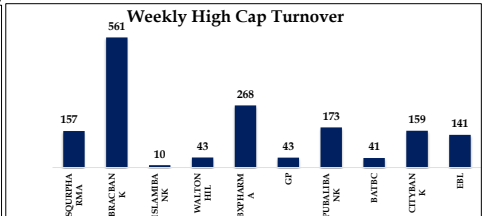
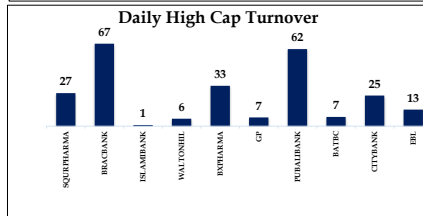
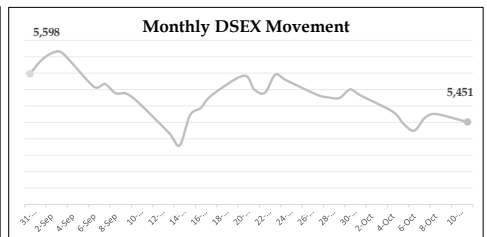
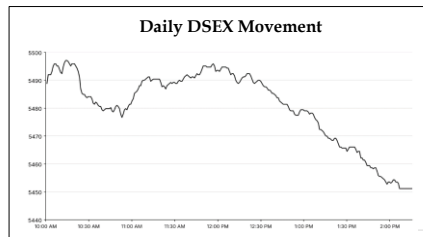
Instrument	LTP	LWCP	Change	% Chg
AZIZPIPES	94.90	75.90	19.00	25%
APEXFOODS	317.00	260.50	56.50	22%
ALLTEX	27.10	22.90	4.20	18%
BEXIMCO	23.70	20.20	3.50	17%
NBL	3.60	3.20	0.40	13%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PFISTMF	12.30	18.00	-5.70	-32%
ISTPRIMFMF	24.60	32.20	-7.60	-24%
MBLISTMF	8.10	10.20	-2.10	-21%
EXIM1STMF	4.90	6.10	-1.20	-20%
PRIMEICBA	6.00	7.40	-1.40	-19%

STATUS: HIGH CAP COMPANIES

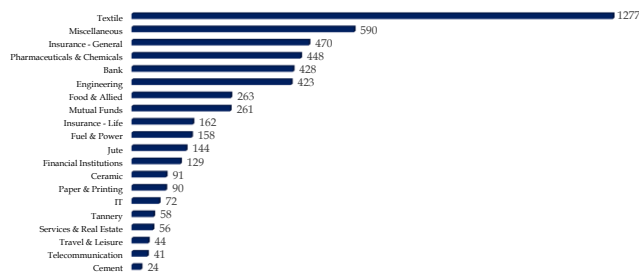
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,176	27	157
BRACBANK	81,466	67	561
ISLAMIBANK	40,820	1	10
WALTONHIL	36,287	6	43
BXPHARMA	44,635	33	268
GP	32,637	7	43
PUBALIBANK	43,736	62	173
BATBC	31,808	7	41
CITYBANK	36,422	25	159
EBL	25,694	13	141



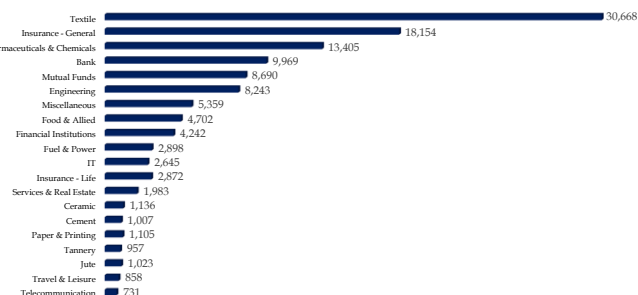
CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	93.14%	93.29%	93.21%
Institution	5.04%	4.86%	4.95%
Foreign	-	-	-
Dealer	0.71%	0.92%	0.82%
Others	1.12%	0.93%	1.02%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	111,240	3,310.54	61.69
B	56,538	1,738.22	32.39
N	-	-	-
Z	16,317	294.38	5.49

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Telecommunication	510,868.90	-0.17%	10.93	41.30	33.23%	0.01%
Travel & Leisure	33,636.53	0.48%	43.78	43.60	89.57%	0.13%
Jute	3,195.10	-0.40%	26.52	144.10	-8.80%	4.51%
Tannery	23,396.78	-1.12%	288.70	58.00	-21.73%	0.25%
Paper & Printing	20,962.97	1.01%	32.75	90.00	13.35%	0.43%
Cement	91,477.74	0.04%	13.97	24.20	-73.78%	0.03%
Ceramic	18,863.05	-1.90%	N/A	91.00	279.17%	0.48%
Services & Real Estate	25,234.03	0.07%	27.17	56.00	3.70%	0.22%
Insurance - Life	46,467.85	-2.19%	24.57	162.10	-6.84%	0.35%
IT	29,267.39	-1.93%	26.10	72.40	-8.35%	0.25%
Fuel & Power	291,049.71	0.83%	10.36	158.30	-2.28%	0.05%
Financial Institutions	97,962.20	-1.76%	14.49	129.00	-29.12%	0.13%
Food & Allied	223,359.08	-0.26%	44.31	262.70	11.79%	0.12%
Miscellaneous	134,114.31	0.57%	40.91	590.00	139.84%	0.44%
Engineering	269,436.15	-0.67%	29.26	423.00	-4.94%	0.16%
Mutual Funds	28,631.99	-2.95%	N/A	261.00	13.48%	0.91%
Bank	736,467.94	-0.05%	5.31	428.00	0.00%	0.06%
Pharmaceuticals & Chemicals	575,177.29	-0.16%	21.46	448.00	-6.67%	0.08%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ETL	10.00%	-100.00%	15.00	12.77	52.33	-79.17	15.35	15.35
APEXFOODS	8.82%	-1130.00%	317.00	158.71	65.17	-32.89	287.98	287.98
PFI1TMF	8.51%	-130.00%	12.30	12.21	30.83	-100.00	16.48	16.48
SONALIANS	7.90%	-160.0%	243.20	36.45	69.74	-25.64	226.62	226.62
ISTPRIMFM	7.59%		24.60	15.00	41.18	-98.50	30.93	30.93
QGBALLPEN	7.11%	3800.00%	609.30	139.66	57.93	-36.84	593.68	593.68
SIMTEX	6.82%	-20.00%	24.70	22.10	50.55	-62.96	24.42	24.42
SAIHAMTEX	6.71%	10.00%	45.40	43.50	70.56	-12.70	41.65	41.65
ICBSONALI	6.42%	-10.00%	7.50	12.50	52.28	-100.00	7.79	7.79
SUNLIFEINS	5.45%	-480.00%	51.00	0.00	42.36	-87.12	56.51	56.51

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
QGBALLPEN	Dividend Declaration	The Board of Directors has recommended 35% Cash Dividend for the year ended June 30, 2026. Date of AGM: 30.11.2026, Time: 11:00 AM, Venue/Mode: Digital Platform. Record Date: 04.11.2026. The Company has also reported Basic and Diluted EPS of Tk. 10.00, NAV per share of Tk. 69.35 and NOCFPS of Tk. 11.79 for the year ended June 30, 2026 as against Tk. 10.06, Tk. 62.35 and Tk. 11.45 respectively for the year ended June 30, 2025.
DOREENPWR	Dividend Declaration	The Board of Directors has recommended 15.00% Cash dividend for all Shareholders excluding the Sponsors & Directors for the year ended June 30, 2026. The quantities of securities held by the said sponsors and/or directors who will not be entitled to recommended dividend: 120.64 million shares. The amount of cash dividend payable to the general shareholders is Tk. 90.72 million. Date of AGM: 24.12.2026, Time: 11:00 AM, Venue: Digital Platform (Link will be provided later). (cont.)
OLYMPIC	Dividend Declaration	The Board of Directors has recommended 35% Cash Dividend for the year ended June 30, 2026. Date of AGM: 30.11.2026, Time: 11:00 AM, Venue/Mode: Digital Platform. Record Date: 04.11.2026. The Company has also reported Basic and Diluted EPS of Tk. 10.00, NAV per share of Tk. 69.35 and NOCFPS of Tk. 11.79 for the year ended June 30, 2026 as against Tk. 10.06, Tk. 62.35 and Tk. 11.45 respectively for the year ended June 30, 2025.
SIMTEX	Dividend Declaration	The Board of Directors has recommended 11% Cash Dividend for General Shareholders and 7% Cash Dividend for Sponsors and Directors for the year ended June 30, 2026. Date of AGM: 17.12.2026, Time: 11:00 AM, Venue: Hybrid Platform (Factory Premises: Khagan, Birulia, Savar, Dhaka-1341). Record Date: 05.11.2026. (cont.)

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