

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	123.25	123.30
EUR	138.05	138.12
GBP	163.07	163.23

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol)	7.50	10.00

FOREX RESERVE	
Month	BN US\$
July, 2026	36.42
June, 2026	37.57
May, 2026	34.55

REMITTANCE		
Month	MN US\$	BN TK.
July, 2026	2,858.68	352.45
June, 2026	2,816.96	345.81
May, 2026	3,425.03	420.42

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	8.13
182 days T-Bill	8.36
364 days T-Bill	8.59
3 Years T-Bond	9.69

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	103.55	23.42%
Gold	USD/t.oz	4215.55	3.26%
Wheat	USD/bu	671	10.41%
Natural gas	USD/MMBtu	3.17	43.31%

BANK DEPOSIT		
Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5405	5451	(46)	-0.85%
DSE BLUECHIP SHARE INDEX (DS30)	2095	2103	(9)	-0.42%
Market Capitalization	6,828,675	6,842,667	(13992)	-0.20%
Market Turnover (Tk. In MN)	4528	5686	(1158)	-20.36%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1069	1071	(2.65)	-0.25%
CASPI	14551	14635	(84.03)	-0.57%
Trade Volume (MN)	3.70	2.47	1.23	49.76%
Market Turnover (MN)	290.42	90.06	200.36	222.46%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.11
MPETROLEUM	Fuel & Power	3.16
PADMAOIL	Fuel & Power	3.16
NCCBANK	Bank	3.33
UTTARABANK	Bank	3.47
SOUTHEASTB	Bank	3.65
PRIMEBANK	Bank	3.65
JAMUNAOIL	Fuel & Power	3.70
DUTCHBANGL	Bank	3.85
JAMUNABANK	Bank	3.95

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced 	0	0	0	0	0
Issues Declined 	21	7	0	19	47
Issues Unchanged 	155	65	0	83	303
Total Issues Traded	176	72	0	102	350

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
GSPFINANCE	30-Jun-26	No Dividend	14-Oct-26	Postponed
APEXFOOT	30-Jun-26	15% C and 15% S	15-Oct-26	29-Nov-26
BANGAS	30-Jun-26	3% C	19-Oct-26	12-Nov-26
TALLUSPIN	30-Jun-26	No Dividend	19-Oct-26	12-Nov-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
ETL	15.20	15.50	14.50	15.10	15.20	0.01	171.24
BEXIMCO	22.20	24.00	22.00	24.00	22.20	-0.08	154.10
SONALIANS	251.20	253.50	239.10	244.00	251.20	0.03	132.94
SAIHAMTEX	42.60	45.60	41.70	45.40	42.60	-0.06	125.86
PTL	73.40	75.10	71.30	72.80	73.40	0.01	109.47
SHARPIND	13.70	15.20	13.50	15.20	13.70	-0.10	102.71
IPDC	29.40	30.50	29.10	30.00	29.40	-0.02	101.72
BRACBANK	66.10	66.20	65.70	66.00	66.10	0.00	92.01
ANWARGALV	118.10	118.80	113.60	115.40	118.10	0.02	82.28
MLDYENG	11.10	11.30	10.60	10.60	11.10	0.05	76.68

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	150.90	155.00	150.50	154.60	-3.70	-2.39%
ARAMITCEM	10.90	11.20	10.70	11.00	-0.10	-0.91%
RENWICKJ	770.20	770.20	730.00	716.50	53.70	7.49%
PHARMAID	564.50	578.00	561.10	575.90	-11.40	-1.98%
AIBLISTMF	5.00	5.30	4.90	5.30	-0.30	-5.66%
JUTESPINN	202.80	207.00	202.00	205.60	-2.80	-1.36%
APOLISPAT	202.80	207.00	202.00	205.60	-2.80	-1.36%
SOUTHEASTB	2.30	2.50	2.30	2.40	-0.10	-4.17%
DGIC	11.30	11.40	11.20	11.40	-0.10	-0.88%
SAIFPOWER	39.20	40.50	37.60	38.00	1.20	3.16%

WEEKLY TOP 5 GAINERS

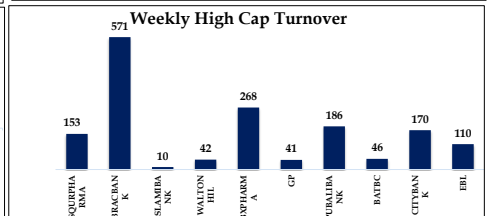
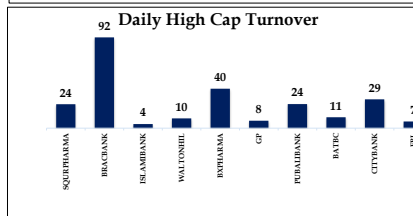
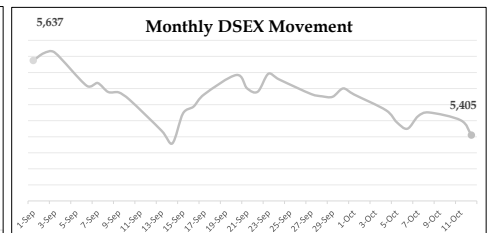
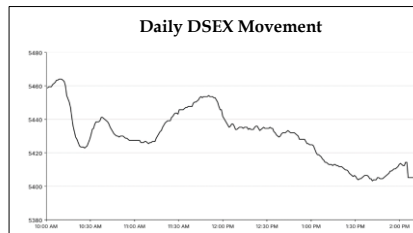
Instrument	LTP	LWCP	Change	% Chg
NBL	3.90	3.20	0.70	22%
AZIZPIPES	92.40	78.00	14.40	18%
ALLTEX	26.10	23.00	3.10	13%
BEXIMCO	22.20	19.90	2.30	12%
ANLIMAYARN	28.30	25.40	2.90	11%

WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
PFISTMF	11.10	17.50	-6.40	-37%
MBLISTMF	7.30	10.50	-3.20	-30%
EXIMISTMF	4.50	6.20	-1.70	-27%
SHARPIND	13.70	17.40	-3.70	-21%
ISTPRIMFMF	24.10	30.60	-6.50	-21%

STATUS: HIGH CAP COMPANIES

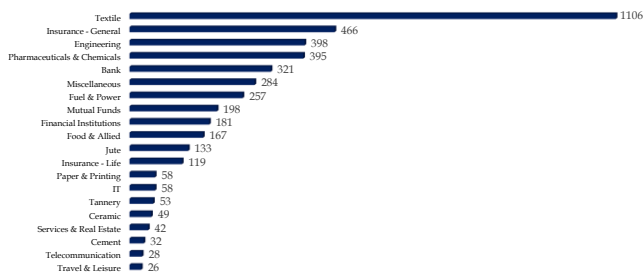
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,176	24	153
BRACBANK	81,466	92	571
ISLAMIBANK	40,177	4	10
WALTONHIL	35,980	10	42
BXPHARMA	44,853	40	268
GP	32,556	8	41
PUBALIBANK	43,629	24	186
BATBC	31,351	11	46
CITYBANK	36,422	29	170
EBL	25,694	7	110



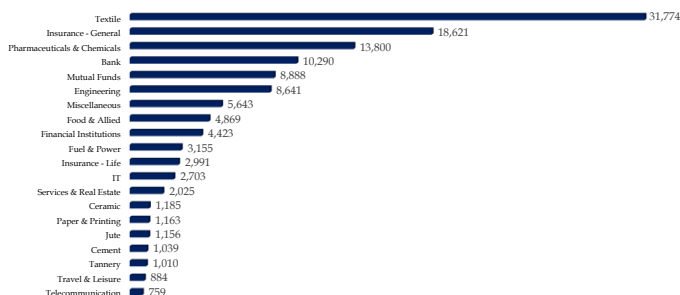
CLIENT TYPE WISE STATISTICS			
Client Type	Buy %	Sale %	% of Total
Retail	91.71%	93.02%	92.37%
Institution	6.38%	4.47%	5.43%
Dealer	0.79%	0.86%	0.83%
Foreign	0.40%	0.20%	0.30%
Others	0.71%	1.45%	1.08%

CATEGORY WISE TRADE STATISTICS			
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	104,104	2,756.92	62.16
B	53,079	1,428.11	32.20
N	-	-	-
Z	15,420	234.23	5.20

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Telecommunication	509,329.27	-0.30%	10.90	41.30	33.23%	0.01%
Travel & Leisure	32,833.46	-2.39%	42.43	43.60	89.57%	0.13%
Tannery	23,285.17	-0.48%	281.74	58.00	-21.73%	0.25%
Cement	90,861.25	-0.67%	13.89	24.20	-73.78%	0.03%
Jute	3,270.70	2.37%	27.39	144.10	-8.80%	4.41%
Paper & Printing	20,749.96	-1.02%	32.09	90.00	13.35%	0.43%
Ceramic	18,415.24	-2.37%	N/A	91.00	279.17%	0.49%
Services & Real Estate	24,588.54	-2.56%	26.89	56.00	3.70%	0.23%
IT	28,549.31	-2.45%	25.61	72.40	-8.35%	0.25%
Insurance - Life	45,845.68	-1.34%	24.49	162.10	-6.84%	0.35%
Fuel & Power	290,316.08	-0.25%	10.10	158.30	-2.28%	0.05%
Financial Institutions	94,395.51	-3.64%	14.02	129.00	-29.12%	0.14%
Food & Allied	220,268.39	-1.38%	43.24	262.70	11.79%	0.12%
Miscellaneous	132,262.08	-1.38%	39.70	590.00	139.84%	0.45%
Engineering	264,553.65	-1.81%	28.09	423.00	-4.94%	0.16%
Mutual Funds	27,785.92	-2.95%	N/A	261.00	13.48%	0.94%
Bank	734,445.29	-0.27%	5.29	428.00	0.00%	0.06%
Pharmaceuticals & Chemicals	572,988.90	-0.38%	20.41	448.00	-6.67%	0.08%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ETL	9.14%	20.00%	15.20	12.77	53.98	-70.83	14.99	11.78
ISTPRIMFM	7.36%		24.10	15.00	40.08	-92.52	29.22	21.42
SONALIANS	7.07%	800.00%	251.20	36.45	73.57	-7.60	222.23	190.95
APEXFOODS	5.51%	-770.0%	309.30	158.71	60.87	-41.34	280.80	259.99
SAIHAMTEX	4.96%	-280.00%	42.60	43.50	60.44	-34.92	39.64	22.94
EXIM1STMF	4.20%	-40.00%	4.50	11.68	23.23	-100.00	6.40	4.24
MLDYENG	4.28%	50.00%	11.10	12.78	44.39	-47.83	11.18	10.53
ANWARGALV	3.57%	400.00%	118.10	17.32	59.16	-45.76	115.37	102.85
PF1STMF	3.13%	-120.00%	11.10	12.20	27.42	-100.00	16.65	9.02
EASTRNLUB	3.06%	1160.00%	2080.50	228.89	66.40	-10.16	1970.54	1778.53

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
DULAMACOT	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 18, 2026 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
SQURPHARMA	Board Meeting schedule under LR 19(1)	The Board of Directors has recommended 10% Cash Dividend (i.e., Tk. 1.00 per ordinary share of Tk. 10 each) for the year ended June 30, 2026. Date of AGM: 13.12.2026, Time: 10:30 AM, Venue/Mode of AGM: Hybrid System in combination of both online (virtual/digital platform) and physical presence at SKS Convention Hall (Sena Gourab), SKS Tower, VIP Road, Mohakhali, Dhaka-1206. Record Date: 04.11.2026. (cont.)
JMISMDL	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 26, 2026 at 2:30 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
ITC	Dividend Declaration	The Board of Directors has recommended 10% Cash Dividend (i.e., Tk. 1.00 per ordinary share of Tk. 10 each) for the year ended June 30, 2026. Date of AGM: 13.12.2026, Time: 10:30 AM, Venue/Mode of AGM: Hybrid System in combination of both online (virtual/digital platform) and physical presence at SKS Convention Hall (Sena Gourab), SKS Tower, VIP Road, Mohakhali, Dhaka-1206. Record Date: 04.11.2026. (cont.)
CVOPRL	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 24, 2026 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
SQUARETEXT	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 25, 2026 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.

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BRAC EPL INVESTMENTS LIMITED

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