The Daily Market Insight

October 18, 2026

BRAC EPL INVESTMENTS LIMITED

A SUBSIDIARY OF BRAC BANK

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	123.55	123.58
EUR	138.85	138.90
GBP	164.66	164.73

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US$
July, 2026	36.42
August, 2026	37.35
July, 2026	36.42

REMITTANCE

Month	MN US$	BN TK.
September, 2026	2,766.24	340.11
August, 2026	2,967.53	365.30
July, 2026	2,858.68	352.45

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	7.65
182 days T-Bill	7.74
364 days T-Bill	7.89
3 Years T-Bond	9.35

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	105.92	26.25%
Gold	USD/t.oz	4170.1	2.15%
Wheat	USD/bu	670	10.24%
Natural gas	USD/MMBtu	3.23	46.02%

BANK DEPOSIT

In MN

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5423	5433	(11)	-0.19%
DSE BLUECHIP SHARE INDEX (DS30)	2086	2091	(5)	-0.22%
Market Capitalization	6,825,023	6,831,415	(6392)	-0.09%
Market Turnover (Tk. In MN)	3656	3174	482	15.20%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1066	1068	(1.72)	-0.16%
CASPI	14537	14573	(36.15)	-0.25%
Trade Volume (MN)	2.14	2.23	(0.09)	-4.07%
Market Turnover (MN)	87.91	75.79	12.12	15.99%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.06
MPETROLEUM	Fuel & Power	3.18
PADMAOIL	Fuel & Power	3.19
NCCBANK	Bank	3.36
UTTARABANK	Bank	3.54
PRIMEBANK	Bank	3.64
SOUTHEASTB	Bank	3.65
JAMUNAOIL	Fuel & Power	3.70
DUTCHBANGL	Bank	3.89
TRUSTBANK	Bank	3.90

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	0	0	0	0	**0**
Issues Declined	60	11	1	30	**102**
Issues Unchanged	105	56	0	56	**217**
Total Issues Traded	**165**	**67**	**1**	**86**	**319**

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
BANGAS	30-Jun-26	3% C	19-Oct-26	12-Nov-26
TALLUSPIN	30-Jun-26	No Dividend	19-Oct-26	12-Nov-26
TALLUSPIN	30-Jun-26	77% C	26-Oct-26	23-Nov-26
IBNSINA	30-Jun-26	32.5% C	26-Oct-26	05-Dec-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SONALIANSH	236.80	240.90	226.50	232.20	236.80	0.02	145.34
IPDC	30.60	30.90	29.20	29.20	30.60	0.05	125.60
PTL	77.90	78.50	76.00	76.00	77.90	0.03	121.01
ASIATICLAB	105.70	106.40	102.90	103.80	105.70	0.02	98.08
SONARGAON	127.10	129.30	122.10	122.10	127.10	0.04	93.08
PUBALIBANK	40.00	40.20	39.80	40.00	40.00	0.00	83.96
SAIHAMTEX	47.90	48.10	47.00	47.50	47.90	0.01	82.08
ISLAMIINS	71.70	72.60	70.70	72.60	71.70	-0.01	69.72
SHARPIND	12.70	13.50	12.30	13.40	12.70	-0.05	64.24
1STPRIMFMF	30.90	31.70	28.40	28.60	30.90	0.08	63.37

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	146.10	146.90	144.20	144.50	1.60	1.11%
ARAMITCEM	11.00	11.50	10.90	11.00	0.00	ban
RENWICKJA	774.10	803.00	770.10	801.00	-26.90	-3.36%
PHARMAID	547.10	557.00	543.10	549.20	-2.10	-0.38%
AIBL1STIMF	5.30	5.50	5.30	5.40	-0.10	-1.85%
JUTESPINN	203.40	205.00	200.00	203.50	-0.10	-0.05%
APOLOISPAT	203.40	205.00	200.00	203.50	-0.10	-0.05%
SOUTHEASTB	2.30	2.50	2.30	2.40	-0.10	-4.17%
DGIC	11.30	11.40	11.10	11.20	0.10	0.89%
SAIFPOWER	41.00	41.30	40.40	40.90	0.10	0.24%

WEEKLY TOP 5 GAINERS

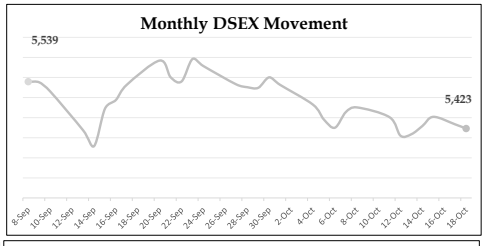
Instrument	LTP	LWCP	Change	% Chg
1STPRIMFMF	30.90	24.60	6.30	26%
PROVATIINS	56.60	45.20	11.40	25%
RSRMSTEEL	6.90	6.00	0.90	15%
SONARGAON	127.10	111.10	16.00	14%
KARNAPHULI	52.50	46.30	6.20	13%

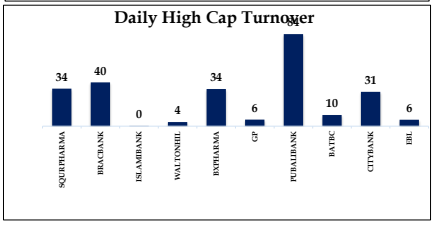
WEEKLY TOP 5 LAGGERS

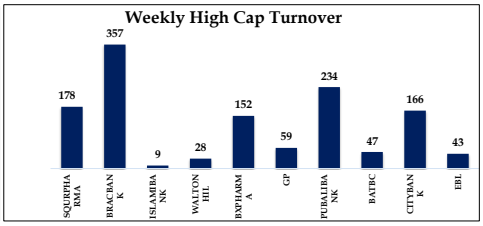
Instrument	LTP	LWCP	Chg	% Chg
SHARPIND	12.70	15.00	-2.30	-15%
DSHGARME	131.40	153.10	-21.70	-14%
APEXFOOT	167.70	195.00	-27.30	-14%
BDAUTOCA	170.60	197.60	-27.00	-14%
APEXTANRY	73.70	85.20	-11.50	-13%

MARKET MOVEMENT









STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,324	34	178
BRACBANK	81,713	40	357
ISLAMIBANK	40,338	0	9
WALTONHIL	36,035	4	28
BXPHARMA	44,729	34	152
GP	32,232	6	59
PUBALIBANK	42,984	84	234
BATBC	31,037	10	47
CITYBANK	35,812	31	166
EBL	25,694	6	43

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	90.45%	88.82%	89.63%
Institution	8.31%	8.81%	8.56%
Dealer	0.63%	0.97%	0.80%
Foreign	0.00%	0.15%	0.07%
Others	0.61%	1.26%	0.94%

CATEGORY WISE TRADE STATISTICS

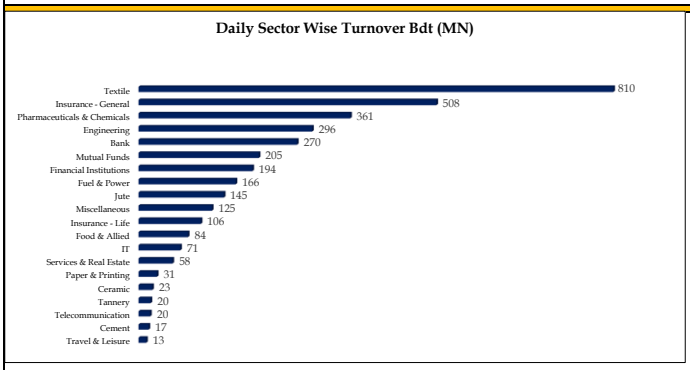
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	84,964	2,534.03	71.43
B	36,029	818.41	23.07
N	1	0.01	0.00
Z	12,400	177.12	4.99

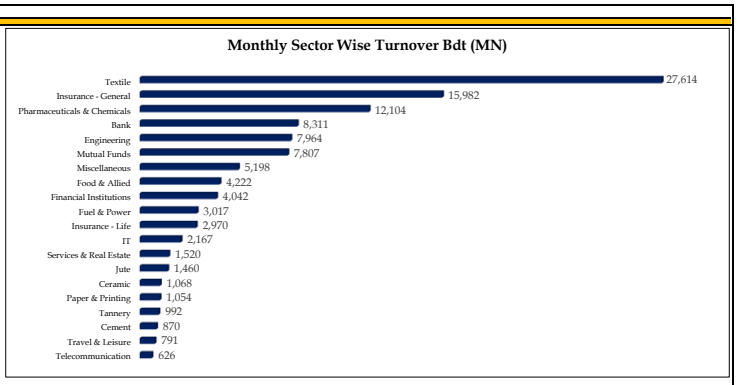
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A Subsidiary of BRAC BANK





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Telecommunication	504,816.52	-0.02%	10.80	19.60	-5.77%	0.00%
Travel & Leisure	32,592.06	-0.49%	45.14	12.90	-49.61%	0.04%
Cement	90,964.20	-0.23%	13.94	17.00	-36.33%	0.02%
Tannery	22,674.92	0.10%	287.39	20.40	-58.37%	0.09%
Paper & Printing	20,696.25	0.13%	31.57	31.20	-30.36%	0.15%
Ceramic	18,858.71	-0.69%	N/A	23.20	-24.68%	0.12%
Jute	3,121.08	1.84%	25.82	145.40	10.15%	4.66%
Services & Real Estate	24,874.05	0.69%	27.17	57.70	59.83%	0.23%
IT	29,098.03	-0.77%	25.58	71.00	18.33%	0.24%
Insurance - Life	46,446.85	-0.02%	24.46	106.00	-1.85%	0.23%
Fuel & Power	286,744.60	-0.19%	10.21	165.50	-13.80%	0.06%
Financial Institutions	96,391.60	0.42%	14.77	194.10	199.54%	0.20%
Food & Allied	218,999.29	-0.30%	42.05	84.00	-47.17%	0.04%
Miscellaneous	131,802.40	-0.18%	38.48	125.00	-22.12%	0.09%
Mutual Funds	29,097.16	-1.20%	N/A	205.00	-37.92%	0.70%
Engineering	267,234.95	-0.11%	30.44	296.00	-8.36%	0.11%
Bank	733,824.40	0.00%	5.29	270.20	-14.76%	0.04%
Pharmaceuticals & Chemicals	572,516.71	-0.45%	20.89	361.00	6.49%	0.06%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
1STPRIMFMF	10.46%		30.90	14.99	56.82	-34.71	28.18	28.18
SONALIANSH	8.20%	560.00%	236.80	36.45	55.63	-53.76	238.22	238.22
ICBSONALI1	5.09%	-40.00%	7.90	11.23	55.46	-35.29	7.69	7.69
SONARGAON	4.98%	190.0%	127.10	18.19	70.88	-10.05	115.23	115.23
SAMORITA	3.51%	390.00%	86.90	54.50	45.38	-64.14	86.28	86.28
ETL	3.40%	-10.00%	13.20	12.77	38.88	-92.50	14.68	14.68
APEXSPINN	3.35%	140.00%	407.50	83.71	67.71	-22.73	389.47	389.47
PF1STMF	3.22%	-20.00%	11.80	12.20	35.25	-88.46	13.62	13.62
APEXFOODS	3.17%	-90.00%	302.00	158.71	54.05	-49.34	312.41	312.41
SAIHAMTEX	2.88%	40.00%	47.90	43.50	68.38	-2.30	45.29	45.29

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
RENATA	Dividend Declaration	The Board of Directors has recommended 55% Cash Dividend for the year ended June 30, 2026. Date of AGM: 19.12.2026, Time: 11:30 AM, Venue: Digital Platform. Record Date: 15.11.2026. The Company has also reported Consolidated EPS of Tk. 31.76, Consolidated NAV per share of Tk. 329.19 and Consolidated NOCFPS of Tk. 49.88 for the year ended 30-Jun-2026 as against Consolidated EPS of Tk. 19.36, Consolidated NAV per share of Tk. 305.49 and Consolidated NOCFPS of Tk. 41.16 for the year ended 30-Jun-2025.

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BRAC EPL INVESTMENTS LIMITED

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