The Daily Market Insight

October 19, 2026

BRAC EPL INVESTMENTS LIMITED

A SUBSIDIARY OF BRAC BANK

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	123.60	123.72
EUR	138.91	138.90
GBP	164.73	164.92

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US$
July, 2026	36.42
August, 2026	37.35
July, 2026	36.42

REMITTANCE

Month	MN US$	BN TK.
September, 2026	2,766.24	340.11
August, 2026	2,967.53	365.30
July, 2026	2,858.68	352.45

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.46
182 days T-Bill	8.64
364 days T-Bill	8.74
3 Years T-Bond	9.35

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	108.14	28.89%
Gold	USD/t.oz	4205.84	3.02%
Wheat	USD/bu	660.5	8.68%
Natural gas	USD/MMBtu	3.049	37.84%

BANK DEPOSIT

In MN

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5451	5423	28	0.52%
DSE BLUECHIP SHARE INDEX (DS30)	2103	2086	17	0.84%
Market Capitalization	6,815,877	6,825,023	(9146)	-0.13%
Market Turnover (Tk. In MN)	5026	3656	1370	37.48%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1074	1066	7.27	0.68%
CASPI	14604	14537	66.82	0.46%
Trade Volume (MN)	4.22	2.14	2.08	97.53%
Market Turnover (MN)	211.73	87.91	123.82	140.85%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.08
PADMAOIL	Fuel & Power	3.19
MPETROLEUM	Fuel & Power	3.22
NCCBANK	Bank	3.40
UTTARABANK	Bank	3.55
SOUTHEASTB	Bank	3.65
JAMUNAOIL	Fuel & Power	3.69
PRIMEBANK	Bank	3.79
TRUSTBANK	Bank	3.90
JAMUNABANK	Bank	3.99

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	113	28	0	46	**187**
Issues Declined	61	32	0	43	**136**
Issues Unchanged	17	12	0	29	**58**
Total Issues Traded	**191**	**72**	**0**	**118**	**381**

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
BANGAS	30-Jun-26	3% C	19-Oct-26	12-Nov-26
TALLUSPIN	30-Jun-26	No Dividend	19-Oct-26	12-Nov-26
TALLUSPIN	30-Jun-26	77% C	26-Oct-26	23-Nov-26
IBNSINA	30-Jun-26	32.5% C	26-Oct-26	05-Dec-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
PRIMEBANK	29.50	29.80	28.20	28.30	29.50	0.04	279.01
BRACBANK	67.80	68.00	66.30	66.30	67.80	0.02	230.18
PTL	77.20	79.60	76.40	78.80	77.20	-0.02	205.41
CITYBANK	29.60	29.70	29.40	29.50	29.60	0.00	186.48
SAIHAMTEX	47.60	48.30	46.70	47.40	47.60	0.00	137.68
MATINSPINN	78.30	84.00	76.00	84.00	78.30	-0.07	119.87
IPDC	30.80	31.50	30.50	30.80	30.80	0.00	113.34
ASIATICLAB	110.60	110.90	106.50	106.50	110.20	0.03	107.80
SONALIANSH	226.30	239.70	224.80	226.00	226.30	0.00	105.43
SHARPIND	11.20	12.30	1.70	1.70	11.20	5.59	105.10

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	143.50	148.30	142.90	146.10	-2.60	-1.78%
ARAMITCEM	11.00	11.00	11.00	11.00	0.00	0.00%
RENWICKJA	832.10	832.10	750.10	774.10	58.00	7.49%
PHARMAID	542.50	554.40	537.50	547.10	-4.60	-0.84%
AIBL1STIMF	5.40	5.50	5.20	5.30	0.10	1.89%
JUTESPINN	203.70	204.00	202.50	203.40	0.30	0.15%
APOLOISPAT	203.70	204.00	202.50	203.40	0.30	0.15%
SOUTHEASTB	2.40	2.40	2.30	2.30	0.10	4.35%
DGIC	11.30	11.50	11.10	11.30	0.00	0.00%
SAIFPOWER	41.60	41.80	40.70	41.00	0.60	1.46%

WEEKLY TOP 5 GAINERS

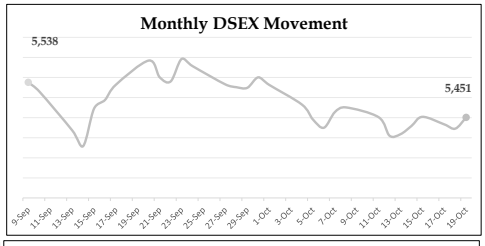
Instrument	LTP	LWCP	Change	% Chg
1STPRIMFMF	30.90	24.60	6.30	26%
PROVATIINS	56.60	45.20	11.40	25%
RSRMSTEEL	6.90	6.00	0.90	15%
SONARGAON	127.10	111.10	16.00	14%
KARNAPHULI	52.50	46.30	6.20	13%

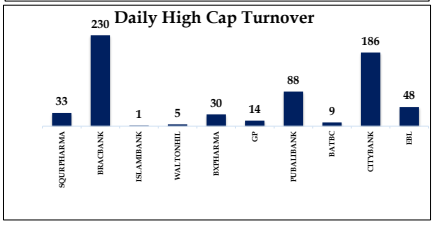
WEEKLY TOP 5 LAGGERS

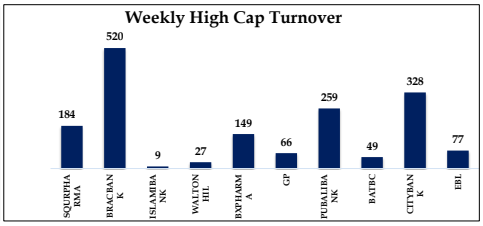
Instrument	LTP	LWCP	Chg	% Chg
SHARPIND	12.70	15.00	-2.30	-15%
DSHGARME	131.40	153.10	-21.70	-14%
APEXFOOT	167.70	195.00	-27.30	-14%
BDAUTOCA	170.60	197.60	-27.00	-14%
APEXTANRY	73.70	85.20	-11.50	-13%

MARKET MOVEMENT









STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,720	33	184
BRACBANK	83,562	230	520
ISLAMIBANK	39,856	1	9
WALTONHIL	36,200	5	27
BXPHARMA	45,414	30	149
GP	32,205	14	66
PUBALIBANK	43,306	88	259
BATBC	31,080	9	49
CITYBANK	36,056	186	328
EBL	26,482	48	77

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	88.42%	81.92%	85.17%
Institution	8.46%	7.29%	7.87%
Foreign	0.52%	8.19%	4.35%
Dealer	1.00%	1.67%	1.33%
Others	1.61%	0.94%	1.28%

CATEGORY WISE TRADE STATISTICS

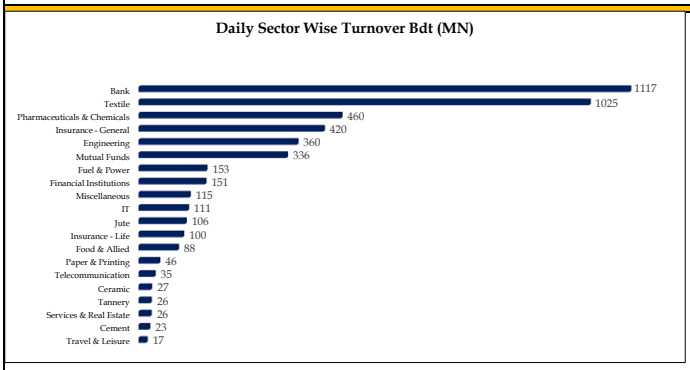
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	93,763	3,518.98	73.37
B	38,258	975.82	20.35
N	-	-	-
Z	13,470	252.98	5.27

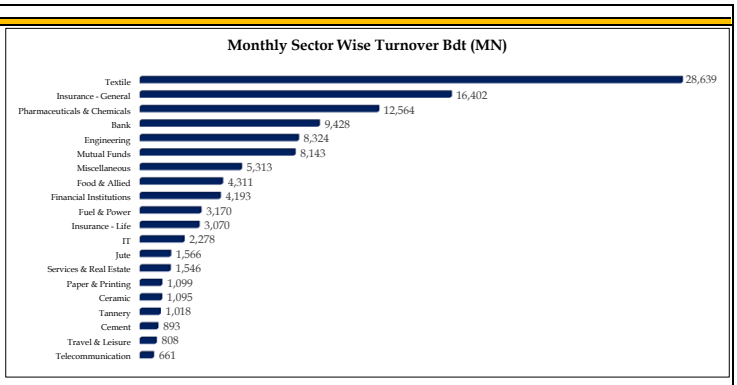
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A Subsidiary of BRAC BANK





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Telecommunication	504,714.88	-0.02%	10.79	35.10	79.08%	0.01%
Travel & Leisure	32,486.83	-0.32%	46.49	17.00	31.78%	0.05%
Cement	90,897.73	-0.07%	13.95	23.00	35.29%	0.03%
Tannery	22,585.78	-0.39%	285.65	26.30	28.92%	0.12%
Ceramic	18,945.03	0.46%	N/A	27.00	16.38%	0.14%
Paper & Printing	20,515.21	-0.87%	31.10	45.60	46.15%	0.22%
Services & Real Estate	24,947.42	0.29%	27.41	26.10	-54.77%	0.10%
Jute	3,008.11	-3.62%	24.68	105.80	-27.24%	3.52%
IT	29,167.81	0.24%	25.76	111.00	56.34%	0.38%
Insurance - Life	46,913.12	1.00%	24.51	100.00	-5.66%	0.21%
Fuel & Power	288,985.50	0.78%	10.11	153.00	-7.55%	0.05%
Financial Institutions	96,636.70	0.25%	14.95	150.60	-22.41%	0.16%
Food & Allied	219,094.32	0.04%	41.74	88.10	4.88%	0.04%
Miscellaneous	131,239.34	-0.43%	38.48	115.00	-8.00%	0.09%
Mutual Funds	29,647.06	1.89%	N/A	336.00	63.90%	1.13%
Engineering	268,825.84	0.60%	32.35	360.00	21.62%	0.13%
Bank	742,723.89	1.21%	5.38	1117.00	313.40%	0.15%
Pharmaceuticals & Chemicals	574,814.77	0.40%	20.83	460.00	27.42%	0.08%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
ICBSONALI1	15.39%	70.00%	8.60	12.50	62.62	0.00	7.80	5.43
1STPRIMFMF	10.64%		32.10	14.99	59.21	-15.74	30.36	21.73
SONALIANSH	6.23%	-1050.00%	226.30	234.34	48.40	-78.40	231.06	192.36
PF1STMF	4.95%	20.0%	12.00	12.18	36.60	-85.90	14.97	9.23
SAIHAMTEX	4.85%	-30.00%	47.60	43.75	67.26	-8.86	43.04	23.89
EXIM1STMF	4.45%	40.00%	5.80	11.68	48.38	-40.91	5.85	4.31
PTL	3.80%	-70.00%	77.20	47.88	50.37	-60.87	78.41	61.88
ETL	3.53%	40.00%	13.60	12.81	42.97	-82.50	14.83	11.88
NAHEEACP	3.21%	150.00%	38.80	12.55	65.50	-7.14	35.40	28.32
APEXFOODS	3.16%	-390.00%	298.10	241.97	52.14	-53.62	294.42	262.72

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
SHARPIND	Category Change	The Company will be placed in 'Z' category from existing 'B' category with effect from October 25, 2026 as the company has failed to declare any dividend for a period of 2 (two) consecutive years according to provision 1(a) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024

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BRAC EPL INVESTMENTS LIMITED

MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT

TANZILA ZAHAN, SENIOR ANALYST, RESEARCH