The Daily Market Insight

October 25, 2026

BRAC EPL INVESTMENTS LIMITED

A SUBSIDIARY OF BRAC BANK

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	123.65	123.75
EUR	138.51	138.64
GBP	165.34	165.51

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US$
July, 2026	36.42
August, 2026	37.35
July, 2026	36.42

REMITTANCE

Month	MN US$	BN TK.
September, 2026	2,766.24	340.11
August, 2026	2,967.53	365.30
July, 2026	2,858.68	352.45

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.46
182 days T-Bill	8.64
364 days T-Bill	8.74
3 Years T-Bond	9.35

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	113.17	34.89%
Gold	USD/t.oz	4060.4	-0.54%
Wheat	USD/bu	624.75	2.80%
Natural gas	USD/MMBtu	2.79	26.13%

BANK DEPOSIT

In MN

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5433	5451	(18)	-0.33%
DSE BLUECHIP SHARE INDEX (DS30)	2102	2103	(2)	-0.08%
Market Capitalization	6,788,708	6,815,877	(27169)	-0.40%
Market Turnover (Tk. In MN)	4307	5026	(719)	-14.31%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1074	1074	0.03	0.00%
CASPI	14581	14604	(22.49)	-0.15%
Trade Volume (MN)	3.69	4.22	(0.53)	-12.55%
Market Turnover (MN)	161.23	211.73	(50.49)	-23.85%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.16
PADMAOIL	Fuel & Power	3.18
MPETROLEUM	Fuel & Power	3.22
NCCBANK	Bank	3.47
UTTARABANK	Bank	3.59
JAMUNAOIL	Fuel & Power	3.68
SOUTHEASTB	Bank	3.74
PRIMEBANK	Bank	3.92
TRUSTBANK	Bank	3.99
DUTCHBANGL	Bank	4.00

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	32	6	0	26	**64**
Issues Declined	145	64	0	74	**283**
Issues Unchanged	15	2	1	20	**38**
Total Issues Traded	**192**	**72**	**1**	**120**	**385**

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
TALLUSPIN	30-Jun-26	3% C	19-Oct-26	12-Nov-26
IBNSINA	30-Jun-26	No Dividend	19-Oct-26	12-Nov-26
ENVOYTEX	30-Jun-26	32.50% C	26-Oct-26	05-Dec-26
APEXFOODS	30-Jun-26	20% C	27-Oct-26	26-Nov-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
BRACBANK	68.00	68.90	67.90	67.90	68.00	0.00	320.67
CITYBANK	30.30	30.40	29.80	29.80	30.30	0.02	153.89
MATINSPINN	81.10	82.60	78.60	79.90	81.10	0.02	117.15
PRIMEBANK	30.70	30.90	29.80	29.80	30.50	0.02	103.74
ASIATICLAB	109.30	112.70	108.50	111.00	109.30	-0.02	102.90
SONALIANSH	215.90	227.40	215.20	226.30	215.90	-0.05	86.13
BXPHARMA	146.00	147.40	145.70	145.70	146.00	0.00	80.74
SQURPHARMA	218.90	220.00	218.50	219.70	218.90	0.00	78.27
EBL	24.10	24.20	23.50	23.50	24.10	0.03	66.55
FARCHEM	16.40	16.90	16.10	16.20	16.40	0.01	63.38

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	140.80	144.90	139.60	143.50	-2.70	-1.88%
ARAMITCEM	10.40	11.00	10.00	11.00	-0.60	-5.45%
RENWICKJA	842.60	885.00	840.00	832.10	10.50	1.26%
PHARMAID	537.00	542.70	536.50	542.50	-5.50	-1.01%
AIBL1STIMF	5.40	5.50	5.30	5.40	0.00	0.00%
JUTESPINN	204.20	205.10	201.30	203.70	0.50	0.25%
APOLOISPAT	204.20	205.10	201.30	203.70	0.50	0.25%
SOUTHEASTB	2.40	2.40	2.30	2.40	0.00	0.00%
DGIC	11.60	11.70	11.30	11.30	0.30	2.65%
SAIFPOWER	39.50	41.90	39.00	41.60	-2.10	-5.05%

WEEKLY TOP 5 GAINERS

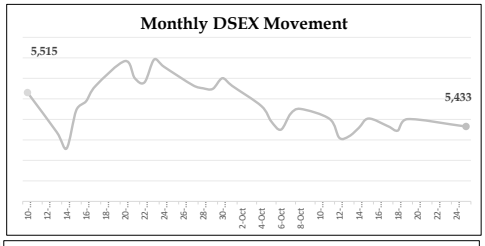
Instrument	LTP	LWCP	Change	% Chg
1STPRIMFMF	30.90	24.60	6.30	26%
PROVATIINS	56.60	45.20	11.40	25%
RSRMSTEEL	6.90	6.00	0.90	15%
SONARGAON	127.10	111.10	16.00	14%
KARNAPHULI	52.50	46.30	6.20	13%

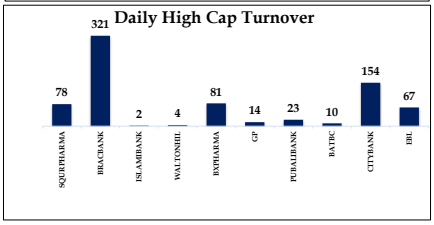
WEEKLY TOP 5 LAGGERS

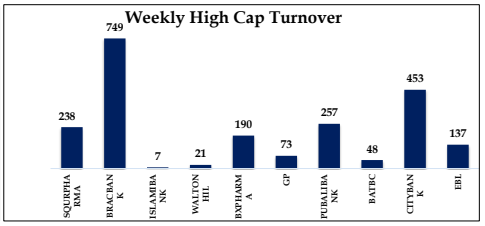
Instrument	LTP	LWCP	Chg	% Chg
SHARPIND	12.70	15.00	-2.30	-15%
DSHGARME	131.40	153.10	-21.70	-14%
APEXFOOT	167.70	195.00	-27.30	-14%
BDAUTOCA	170.60	197.60	-27.00	-14%
APEXTANRY	73.70	85.20	-11.50	-13%

MARKET MOVEMENT









STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,374	78	238
BRACBANK	83,808	321	749
ISLAMIBANK	38,249	2	7
WALTONHIL	36,101	4	21
BXPHARMA	45,508	81	190
GP	32,151	14	73
PUBALIBANK	43,306	23	257
BATBC	31,037	10	48
CITYBANK	36,909	154	453
EBL	27,159	67	137

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	91.55%	83.75%	87.65%
Institution	6.11%	6.95%	6.53%
Dealer	1.10%	3.55%	2.32%
Foreign	0.00%	4.44%	2.22%
Others	1.24%	1.32%	1.28%

CATEGORY WISE TRADE STATISTICS

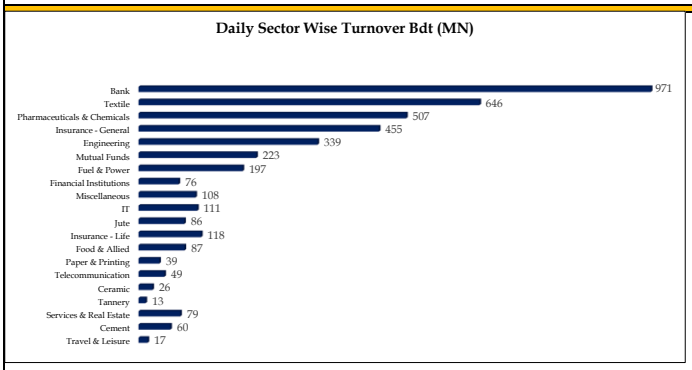
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	92,682	3,013.98	71.26
B	38,659	956.94	22.62
N	5	0.57	0.01
Z	15,354	241.62	5.71

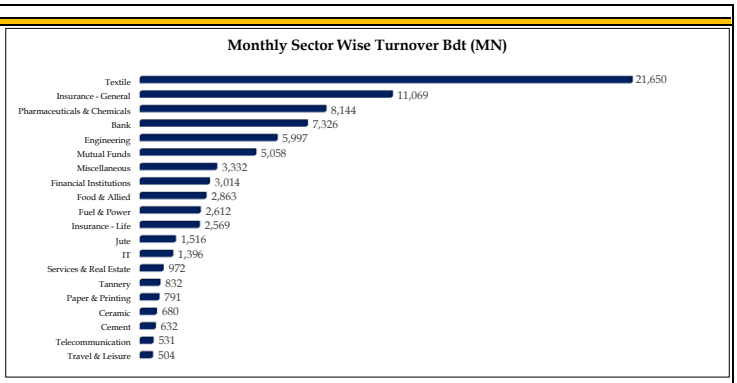
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A Subsidiary of BRAC BANK





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Travel & Leisure	32,024.79	-1.42%	45.68	17.00	0.00%	0.05%
Telecommunication	505,428.17	0.14%	10.77	48.70	38.75%	0.01%
Cement	87,601.28	-3.63%	13.56	60.00	160.87%	0.07%
Ceramic	18,471.72	-2.50%	N/A	26.10	-3.33%	0.14%
Paper & Printing	20,032.67	-2.35%	30.32	39.10	-14.25%	0.20%
Tannery	22,411.45	-0.77%	274.78	13.00	-50.57%	0.06%
Services & Real Estate	24,988.21	0.16%	27.36	78.90	202.30%	0.32%
IT	28,758.10	-1.40%	25.35	110.90	-0.09%	0.39%
Jute	2,898.07	-3.66%	23.54	86.40	-18.34%	2.98%
Insurance - Life	46,540.97	-0.79%	25.14	118.30	18.30%	0.25%
Fuel & Power	286,352.80	-0.91%	10.11	197.00	28.76%	0.07%
Food & Allied	217,571.65	-0.69%	41.77	87.00	-1.25%	0.04%
Financial Institutions	94,305.51	-2.41%	14.67	75.70	-49.73%	0.08%
Miscellaneous	129,588.52	-1.26%	37.58	107.60	-6.43%	0.08%
Mutual Funds	29,280.67	-1.24%	N/A	222.90	-33.66%	0.76%
Engineering	266,030.92	-1.04%	33.06	339.00	-5.83%	0.13%
Bank	750,078.26	0.99%	5.46	971.00	-13.07%	0.13%
Pharmaceuticals & Chemicals	572,214.49	-0.45%	20.77	507.10	10.24%	0.09%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
1STPRIMFMF	7.46%		30.60	14.99	55.10	0.16	66.07	0.00
ICBSONALI1	6.99%	-20.00%	8.40	12.50	59.67	0.09	81.39	0.00
SONALIANSH	5.33%	-1040.00%	215.90	234.34	42.51	-4.71	33.30	0.00
SAMORITA	4.95%	130.0%	88.30	48.67	48.18	0.44	29.07	0.00
CAPMIBBLMF	4.29%	130.00%	16.30	11.35	57.82	-0.25	37.15	0.00
FARCHEM	3.75%	40.00%	16.40	29.26	55.47	0.41	63.00	0.00
ETL	3.30%	-10.00%	13.50	12.81	42.21	-0.52	11.19	0.00
EXIM1STMF	3.01%	-10.00%	5.70	11.68	46.96	0.07	49.99	0.00
PF1STMF	2.80%	-60.00%	11.40	12.18	34.29	-0.78	13.56	0.00
SONARGAON	2.53%	-630.00%	120.00	18.16	59.36	2.02	85.78	0.00

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
LHB	Interim Dividend Declaration	The company has informed that the Board of Directors has declared Interim Cash Dividend @10% (i.e. Tk.1.00 per share of Tk.10.00 each) for the year ending on December 31, 2026, out of the provisional net profits of the Company for the period ended on September 30, 2026.
SAMORITA	Dividend Declaration	The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2026. Date of AGM: 27.12.2026, Time: 11:00 AM, Venue: To be notified later. Record Date: 17.11.2026. The Company has also reported EPS of Tk. 1.12, NAV per share of Tk. 48.74 and NOCFPS of Tk. 2.49 for the year ended June 30, 2026 as against EPS of Tk. 0.62, NAV per share of Tk. 48.39 and NOCFPS of Tk. 1.72 for the year ended June 30, 2025.
UPGDCL	Dividend declaration of a Subsidiary	The company has informed that the Board of Directors of United Ashuganj Energy Ltd. (UAEL), which is a 92.407% (37,00,40,901 number of shares) owned subsidiary of United Power Generation & Distribution Company Ltd. (UPGDCL) has declared Cash Dividend @60% or Tk. 6.00 per share, based on the audited Financial Statements for the year ended June 30, 2026.
CVOPRL	Dividend Declaration	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on The Board of Directors has recommended 15% Cash Dividend for the year ended 30-Jun-2026. Date of AGM: 14-Dec-2026, Time: 11:00 AM, AGM Mode: Hybrid Platform, AGM Venue: The King of Chittagong, Panchlaish, Chittagong. Record Date: 17-Nov-2026. The Company has also reported EPS of Tk. 4.93, NAV per share of Tk. 31.75 and NOCFPS of Tk. 4.52 for the year ended 30-Jun-2026 as against EPS of Tk. 3.50 (Restated), NAV per share of Tk. 27.79 and NOCFPS of Tk. 7.01 for the year ended 30-Jun-2025.

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