The Daily Market Insight

October 26, 2026

BRAC EPL INVESTMENTS LIMITED

A SUBSIDIARY OF BRAC BANK

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	123.75	123.75
EUR	138.62	138.64
GBP	165.47	165.51

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US$
July, 2026	36.42
August, 2026	37.35
July, 2026	36.42

REMITTANCE

Month	MN US$	BN TK.
September, 2026	2,766.24	340.11
August, 2026	2,967.53	365.30
July, 2026	2,858.68	352.45

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.46
182 days T-Bill	8.64
364 days T-Bill	8.74
3 Years T-Bond	9.35

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	110.64	31.87%
Gold	USD/t.oz	4011.17	-1.74%
Wheat	USD/bu	625	2.84%
Natural gas	USD/MMBtu	2.99	35.17%

BANK DEPOSIT

In MN

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5400	5433	(33)	-0.61%
DSE BLUECHIP SHARE INDEX (DS30)	2091	2102	(11)	-0.52%
Market Capitalization	6,763,026	6,788,708	(25682)	-0.38%
Market Turnover (Tk. In MN)	4106	4307	(201)	-4.68%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1073	1074	(0.65)	-0.06%
CASPI	14559	14581	(22.77)	-0.16%
Trade Volume (MN)	3.30	3.69	(0.39)	-10.65%
Market Turnover (MN)	164.24	161.23	3.01	1.87%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.11
PADMAOIL	Fuel & Power	3.19
MPETROLEUM	Fuel & Power	3.21
NCCBANK	Bank	3.47
UTTARABANK	Bank	3.59
JAMUNAOIL	Fuel & Power	3.65
SOUTHEASTB	Bank	3.71
PRIMEBANK	Bank	3.89
TRUSTBANK	Bank	3.96
DUTCHBANGL	Bank	3.99

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	31	13	0	30	**74**
Issues Declined	139	52	1	60	**252**
Issues Unchanged	21	7	0	30	**58**
Total Issues Traded	**191**	**72**	**1**	**120**	**384**

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
ENVOYTEX	30-Jun-26	32.50% C	26-Oct-26	05-Dec-26
APEXSPINN	30-Jun-26	20% C	27-Oct-26	26-Nov-26
APEXFOODS	30-Jun-26	20% C	27-Oct-26	26-Nov-26
EHL	30-Jun-26	20% C	29-Oct-26	22-Dec-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
PRIMEBANK	30.30	30.70	29.90	30.60	30.30	-0.01	184.80
BRACBANK	67.40	68.00	67.30	67.90	67.40	-0.01	180.38
SAIHAMTEX	47.10	47.30	44.50	44.50	47.10	0.06	157.47
CITYBANK	29.90	30.40	29.80	30.30	29.90	-0.01	126.55
ANWARGALV	120.20	120.90	115.30	116.20	120.20	0.03	101.33
MATINSPINN	81.80	83.10	80.00	81.10	81.80	0.01	90.97
ORIONPHARM	29.30	29.40	27.50	28.20	29.10	0.03	86.96
1STPRIMFMF	32.20	32.90	30.60	30.60	32.20	0.05	83.74
BXPHARMA	144.60	147.00	144.40	146.30	144.60	-0.01	83.22
MALEKSPIN	43.00	45.80	42.00	45.80	43.00	-0.06	71.96

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	139.90	141.80	139.00	140.80	-0.90	-0.64%
ARAMITCEM	11.20	11.30	10.40	10.40	0.80	7.69%
RENWICKJA	849.60	865.00	831.00	842.60	7.00	0.83%
PHARMAID	534.30	553.90	531.20	537.00	-2.70	-0.50%
AIBL1STIMF	5.30	5.50	5.30	5.40	-0.10	-1.85%
JUTESPINN	198.00	206.00	195.60	204.20	-6.20	-3.04%
APOLOISPAT	198.00	206.00	195.60	204.20	-6.20	-3.04%
SOUTHEASTB	2.40	2.40	2.30	2.40	0.00	0.00%
DGIC	11.50	11.60	11.40	11.60	-0.10	-0.86%
SAIFPOWER	39.00	40.00	38.90	39.50	-0.50	-1.27%

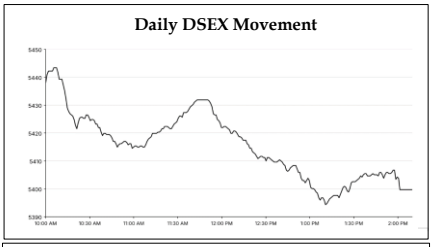
WEEKLY TOP 5 GAINERS

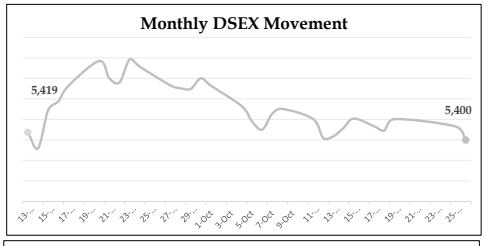
Instrument	LTP	LWCP	Change	% Chg
LIBRAINFU	580.30	502.30	78.00	16%
CAPMIBBLMF	17.00	15.00	2.00	13%
PRIMEFIN	2.80	2.50	0.30	12%
PREMIERLEA	1.90	1.70	0.20	12%
MIRACLEIND	28.10	26.10	2.00	8%

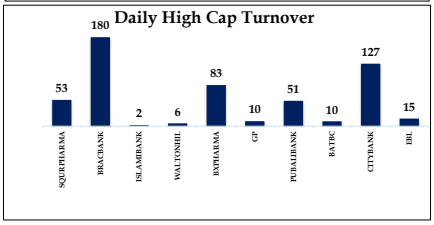
WEEKLY TOP 5 LAGGERS

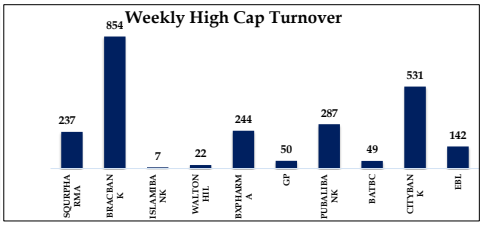
Instrument	LTP	LWCP	Chg	% Chg
BBS	9.10	10.30	-1.20	-12%
ANLIMAYARN	28.00	31.40	-3.40	-11%
CVOPRL	143.70	160.90	-17.20	-11%
QUEENSOUTH	11.30	12.50	-1.20	-10%
ISNLTD	42.90	47.20	-4.30	-9%

MARKET MOVEMENT









STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,324	53	237
BRACBANK	83,069	180	854
ISLAMIBANK	37,445	2	7
WALTONHIL	36,024	6	22
BXPHARMA	45,072	83	244
GP	32,097	10	50
PUBALIBANK	43,306	51	287
BATBC	31,037	10	49
CITYBANK	36,422	127	531
EBL	26,933	15	142

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	91.55%	83.75%	87.65%
Institution	6.11%	6.95%	6.53%
Dealer	1.10%	3.55%	2.32%
Foreign	0.00%	4.44%	2.22%
Others	1.24%	1.32%	1.28%

CATEGORY WISE TRADE STATISTICS

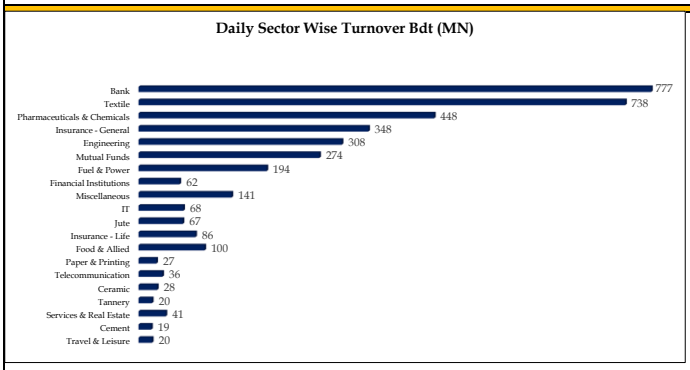
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	92,682	3,013.98	71.26
B	38,659	956.94	22.62
N	5	0.57	0.01
Z	15,354	241.62	5.71

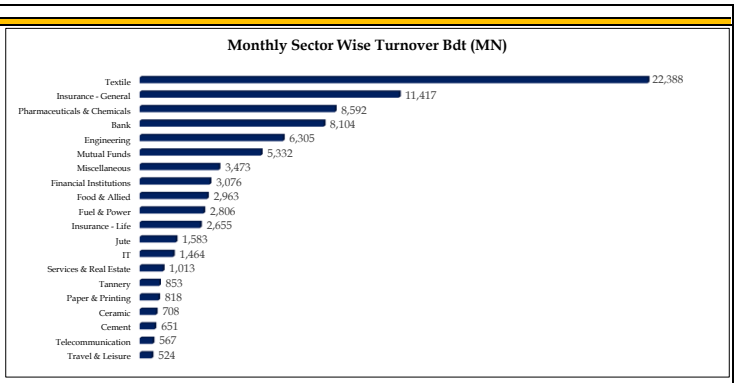
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Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Travel & Leisure	31,865.93	-0.50%	45.14	20.20	18.82%	0.06%
Telecommunication	503,859.17	-0.31%	10.75	36.00	-26.08%	0.01%
Cement	87,164.63	-0.50%	13.49	19.00	-68.33%	0.02%
Ceramic	18,044.04	-2.32%	N/A	27.90	6.90%	0.15%
Paper & Printing	19,672.39	-1.80%	29.99	26.80	-31.46%	0.14%
Tannery	22,288.26	-0.55%	268.70	20.20	55.38%	0.09%
Services & Real Estate	25,299.91	1.25%	27.83	40.90	-48.16%	0.16%
IT	28,453.54	-1.06%	25.02	67.80	-38.86%	0.24%
Jute	2,933.39	1.22%	24.07	66.80	-22.69%	2.28%
Insurance - Life	46,022.81	-1.11%	25.19	86.00	-27.30%	0.19%
Fuel & Power	285,854.95	-0.17%	10.43	194.00	-1.52%	0.07%
Food & Allied	216,949.12	-0.29%	42.88	99.90	14.83%	0.05%
Financial Institutions	94,104.62	-0.21%	14.30	62.00	-18.10%	0.07%
Miscellaneous	127,952.21	-1.26%	37.27	141.00	31.04%	0.11%
Mutual Funds	28,961.85	-1.09%	N/A	274.00	22.93%	0.95%
Engineering	265,293.38	-0.28%	32.24	308.00	-9.14%	0.12%
Bank	744,214.20	-0.78%	5.45	777.30	-19.95%	0.10%
Pharmaceuticals & Chemicals	571,040.82	-0.21%	21.40	448.00	-11.65%	0.08%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
1STPRIMFMF	13.27%		32.20	14.99	58.42	-8.00	30.05	21.85
ICBSONALI1	7.61%	-40.00%	8.00	12.50	54.17	-42.86	7.82	5.46
CAPMIBBLMF	7.00%	70.00%	17.00	11.35	61.81	-6.90	16.01	10.79
SAIHAMTEX	5.61%	250.0%	47.10	43.75	62.25	-18.18	44.02	24.19
ANWARGALV	4.32%	400.00%	120.20	5.37	58.00	-15.84	116.51	104.02
MIRACLEIND	4.25%	150.00%	28.10	8.92	64.14	-25.00	25.72	28.68
APEXSPINN	4.24%	-630.00%	388.10	78.81	56.37	-58.00	385.45	301.48
SONALIANSH	4.03%	480.00%	220.70	234.34	45.79	-87.64	231.35	192.70
PF1STMF	3.77%	-10.00%	11.30	12.18	33.91	-94.59	14.31	9.30
EXIM1STMF	3.00%	-20.00%	5.50	11.68	44.17	-47.37	5.73	4.34

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
INTRACO	Category Change	The Company will be placed in 'B' category from existing 'Z' category with effect from October 27, 2026 as the Company has reported disbursement of 1.25% Cash Dividend for the year ended June 30, 2025.
MIRACLEIND	Dividend Declaration	The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: 24.12.2026, AGM Venue/Mode: AGM will be held at the Factory Premises. Record Date: 15.11.2026. The Company has also reported EPS of Tk. (3.12), NAV per share of Tk. 20.02 and NOCFPS of Tk. 0.49 for the year ended June 30, 2026 as against EPS of Tk. (2.30), NAV per share of Tk. 11.32 and NOCFPS of Tk. (0.52) for the year ended June 30, 2025.
SQUARETEXT	Dividend Declaration	The Board of Directors has recommended 32% Cash Dividend for the year ended June 30, 2026. Date of AGM: 15.12.2026, Time: 11:00 AM, Venue: Virtual Platform. Record Date: 16.11.2026. The Company has also reported Consolidated EPS of Tk. 4.50, Consolidated NAV per share of Tk. 57.16 and Consolidated NOCFPS of Tk. 8.71 for the year ended June 30, 2026 as against Tk. 7.24, Tk. 55.86 and Tk. 5.25 respectively for the year ended June 30, 2025. (cont.)

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