The Daily Market Insight

November 5, 2026

BRAC EPL INVESTMENTS LIMITED

A SUBSIDIARY OF BRAC BANK

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	124.32	124.35
EUR	139.57	139.64
GBP	167.47	167.52

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US$
September	36.01
August, 2026	37.35
July, 2026	36.42

REMITTANCE

Month	MN US$	BN TK.
September, 2026	2,766.24	340.11
August, 2026	2,967.53	365.30
July, 2026	2,858.68	352.45

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.36
182 days T-Bill	8.53
364 days T-Bill	8.60
3 Years T-Bond	9.18

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	94.79	-8.50%
Gold	USD/t.oz	4073	3.37%
Wheat	USD/bu	598.5	-0.21%
Natural gas	USD/MMBtu	2.95	1.90%

BANK DEPOSIT

In MN

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5413	5342	71	1.34%
DSE BLUECHIP SHARE INDEX (DS30)	2069	2038	31	1.52%
Market Capitalization	6,735,536	6,698,275	37262	0.56%
Market Turnover (Tk. In MN)	6454	5223	1231	23.58%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1059	1048	11.43	1.09%
CASPI	14453	14315	138.07	0.96%
Trade Volume (MN)	4.05	1.64	2.41	146.75%
Market Turnover (MN)	195.28	43.98	151.30	344.05%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.05
PADMAOIL	Fuel & Power	3.26
MPETROLEUM	Fuel & Power	3.33
NCCBANK	Bank	3.52
UTTARABANK	Bank	3.57
JAMUNAOIL	Fuel & Power	3.65
SOUTHEASTB	Bank	3.81
PRIMEBANK	Bank	3.86
TRUSTBANK	Bank	3.90
DUTCHBANGL	Bank	4.00

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	135	47	0	68	**250**
Issues Declined	38	15	1	30	**84**
Issues Unchanged	19	7	0	25	**51**
Total Issues Traded	**192**	**69**	**1**	**123**	**385**

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
BDLAMPS	30-Jun-26	10% C	9-Nov-26	15-Dec-26
BEACONPHAR	30-Jun-26	11% C	10-Nov-26	13-Dec-26
APEXTANRY	30-Jun-26	No Dividend	11-Nov-26	30-Dec-26
FEKDIL	30-Jun-26	6% C	12-Nov-26	23-Dec-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SPCL	61.10	61.60	58.50	58.50	61.10	0.04	236.23
ENVOYTEX	82.30	85.80	81.20	83.80	82.30	-0.02	235.90
NAHEEACP	38.90	41.40	38.30	41.40	38.90	-0.06	142.70
IPDC	29.60	29.80	29.10	29.30	29.60	0.01	131.95
1STPRIMFMF	42.30	42.60	40.10	40.90	42.30	0.03	127.35
PTL	76.10	78.30	75.90	78.30	76.10	-0.03	125.39
SAIHAMTEX	42.50	44.30	41.20	44.30	42.50	-0.04	120.25
PROVATIINS	61.10	61.70	58.80	59.60	61.10	0.03	110.14
MATINSPINN	105.40	110.00	103.00	107.60	105.40	-0.02	105.89
EASTRNLUB	1617.00	1900.00	1550.80	1900.00	####	-0.15	100.21

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	137.70	139.50	134.80	136.10	1.60	1.18%
ARAMITCEM	10.70	10.70	10.60	10.60	0.10	0.94%
RENWICKJA	749.50	772.90	722.10	722.00	27.50	3.81%
PHARMAID	519.60	528.80	518.00	521.80	-2.20	-0.42%
AIBL1STIMF	5.30	5.40	5.20	5.30	0.00	0.00%
JUTESPINN	184.10	189.80	182.00	180.10	4.00	2.22%
APOLOISPAT	184.10	189.80	182.00	180.10	4.00	2.22%
SOUTHEASTB	2.30	2.40	2.20	2.20	0.10	4.55%
DGIC	11.80	11.90	11.60	11.70	0.10	0.85%
SAIFPOWER	44.20	46.40	43.70	46.20	-2.00	-4.33%

WEEKLY TOP 5 GAINERS

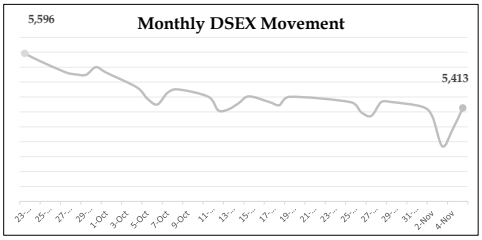
Instrument	LTP	LWCP	Change	% Chg
MATINSPINN	105.40	83.40	22.00	26%
OIMEX	15.60	12.80	2.80	22%
ENVOYTEX	82.30	70.60	11.70	17%
PRIMETEX	15.70	13.50	2.20	16%
SHARPIND	12.40	10.90	1.50	14%

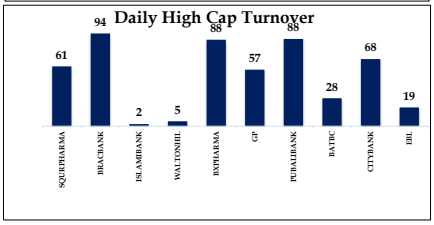
WEEKLY TOP 5 LAGGERS

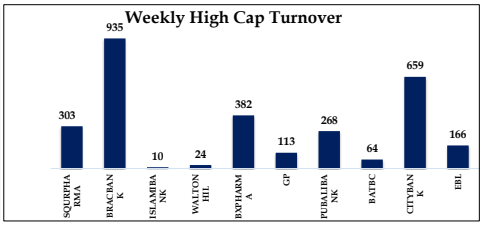
Instrument	LTP	LWCP	Chg	% Chg
CAPMIBBLMF	12.40	16.70	-4.30	-26%
EASTRNLUB	1617.00	2013.50	-396.50	-20%
BANKASI1PB	6545.00	7900.00	-1355.00	-17%
MBL1STMF	8.30	9.60	-1.30	-14%
UNILEVERCL	1737.30	1952.90	-215.60	-11%

MARKET MOVEMENT









STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,275	61	303
BRACBANK	81,836	94	935
ISLAMIBANK	35,035	2	10
WALTONHIL	35,147	5	24
BXPHARMA	45,352	88	382
GP	30,638	57	113
PUBALIBANK	46,637	88	268
BATBC	27,495	28	64
CITYBANK	35,691	68	659
EBL	26,482	19	166

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	87.57%	85.86%	86.72%
Institution	8.92%	8.17%	8.54%
Foreign	0.20%	3.37%	1.79%
Dealer	2.13%	1.05%	1.59%
Others	1.18%	1.54%	1.36%

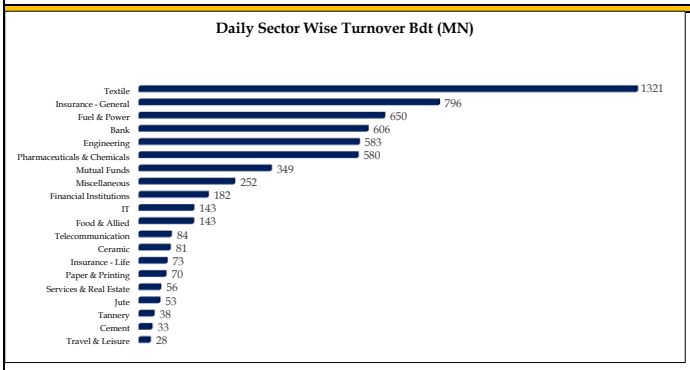
CATEGORY WISE TRADE STATISTICS

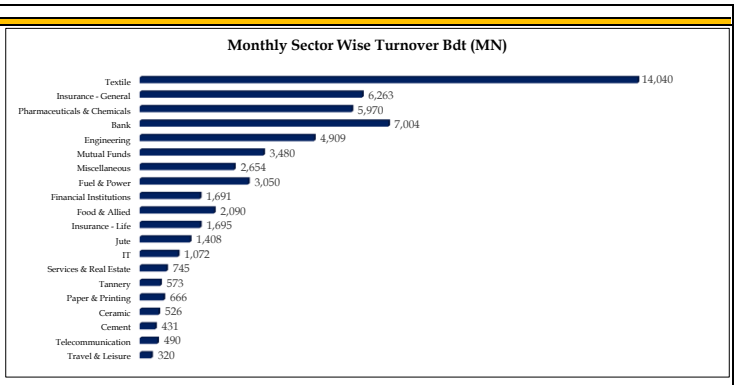
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	130,079	4,410.67	71.70
B	44,817	1,444.13	23.48
N	5	0.27	0.00
Z	19,167	275.07	4.47

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A Subsidiary of BRAC BANK





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Travel & Leisure	31,760.62	2.24%	47.30	28.00	77.22%	0.09%
Telecommunication	488,284.45	-0.50%	10.26	83.80	137.39%	0.02%
Cement	84,885.04	1.03%	12.87	32.50	25.48%	0.04%
Ceramic	18,735.59	4.77%	N/A	81.00	84.09%	0.43%
Paper & Printing	19,600.25	2.99%	30.41	69.70	106.82%	0.36%
Tannery	22,367.67	1.02%	273.91	38.20	138.75%	0.17%
Services & Real Estate	25,147.54	1.98%	27.64	55.70	-48.52%	0.22%
IT	29,181.75	1.19%	26.17	143.40	169.55%	0.49%
Jute	2,563.69	1.61%	20.58	53.40	-18.84%	2.08%
Insurance - Life	45,459.72	0.55%	24.51	72.60	-15.58%	0.16%
Food & Allied	199,598.75	0.18%	41.13	143.00	66.09%	0.07%
Financial Institutions	94,031.62	2.34%	14.67	182.00	184.38%	0.19%
Fuel & Power	289,917.99	0.63%	10.11	650.10	61.32%	0.22%
Miscellaneous	129,525.79	0.84%	42.12	252.00	108.26%	0.19%
Mutual Funds	28,490.85	-0.75%	N/A	349.30	28.51%	1.23%
Engineering	264,992.25	1.81%	35.75	583.00	71.47%	0.22%
Bank	741,285.79	1.68%	5.39	606.00	0.17%	0.08%
Pharmaceuticals & Chemicals	567,733.77	1.25%	20.21	579.50	0.61%	0.10%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
1STPRIMFMF	15.36%		42.30	14.99	73.56	-2.10	32.78	22.63
PF1STMF	11.02%	-80.00%	11.10	12.18	39.00	-75.68	11.97	9.56
NAHEEACP	7.93%	-90.00%	38.90	12.55	56.91	-46.03	37.47	29.37
EASTRNLUB	7.66%	-31210.0%	1617.00	162.91	21.18	-87.25	1988.00	1802.58
CAPMIBBLMF	6.13%	-60.00%	12.40	11.35	34.91	-94.12	15.32	11.08
FARCHEM	5.39%	-30.00%	16.70	29.26	55.30	-40.00	15.98	17.09
ENVOYTEX	4.94%	-150.00%	82.30	60.33	72.13	-18.13	71.96	56.58
SONARGAON	4.75%	460.00%	123.40	18.16	59.75	-27.83	117.64	71.09
SAIHAMTEX	4.75%	-200.00%	42.50	43.75	48.38	-78.38	45.44	25.28
SPCL	4.44%	160.00%	61.10	43.29	74.85	-5.10	54.13	52.46

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
INTRACO	Reschedule of Board Meeting under LR 19(1)	The Company has further informed that the meeting of the Board of Directors of the Company as per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, will be held on November 10, 2026 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended June 30, 2026.
EASTRNLUB	Dividend Declaration	The Board of Directors has recommended 115% Cash Dividend for the year ended June 30, 2026. Date of AGM: 30.01.2027, Time: 11:00 AM, Venue/Mode: Digital Platform. Record Date: 03.12.2026. The Company has also reported an EPS of Tk. 38.20, NAV per share of Tk. 172.49, and NOCFPS of Tk. 140.03 for the year ended June 30, 2026, as against an EPS of Tk. 28.80 (restated), NAV per share of Tk. 139.35 (restated), and NOCFPS of Tk. 67.83 for the year ended June 30, 2025.
BDTHAIFOOD	Board Meeting schedule under LR 19(1)	As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 14, 2026 at 3:00 PM to consider, among others, annual audited financial statements of the Company for the year ended June 30, 2026.
GHCL	Dividend Declaration	The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date, Time and Venue of the AGM: To be declared later. Record Date: 29.11.2026. The Company has also reported EPS of Tk. (3.30), NAV per share of Tk. 68.60 and NOCFPS of Tk. (3.53) for the year ended June 30, 2026 as against Tk. (2.19), Tk. 71.89 and Tk. (1.85) respectively for the year ended June 30, 2025.

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