The Daily Market Insight

November 9, 2026

BRAC EPL INVESTMENTS LIMITED

A SUBSIDIARY OF BRAC BANK

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	124.35	124.35
EUR	138.56	138.59
GBP	165.99	166.03

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US$
September	36.01
August, 2026	37.35
July, 2026	36.42

REMITTANCE

Month	MN US$	BN TK.
September, 2026	2,766.24	340.11
August, 2026	2,967.53	365.30
July, 2026	2,858.68	352.45

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.12
182 days T-Bill	8.28
364 days T-Bill	8.34
3 Years T-Bond	9.18

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	97.60	-5.79%
Gold	USD/t.oz	4063.87	3.13%
Wheat	USD/bu	591.25	-1.42%
Natural gas	USD/MMBtu	3.01	3.97%

BANK DEPOSIT

In MN

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5393	5403	(10)	-0.18%
DSE BLUECHIP SHARE INDEX (DS30)	2049	2058	(9)	-0.43%
Market Capitalization	6,703,733	6,692,132	11600	0.17%
Market Turnover (Tk. In MN)	6547	5588	959	17.16%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1057	1059	(2.04)	-0.19%
CASPI	14455	14469	(14.52)	-0.10%
Trade Volume (MN)	2.86	2.51	0.34	13.69%
Market Turnover (MN)	94.55	112.14	(17.59)	-15.69%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
CITYBANK	Bank	3.02
PADMAOIL	Fuel & Power	3.22
MPETROLEUM	Fuel & Power	3.35
JAMUNAOIL	Fuel & Power	3.49
NCCBANK	Bank	3.50
UTTARABANK	Bank	3.59
PRIMEBANK	Bank	3.80
SOUTHEASTB	Bank	3.81
TRUSTBANK	Bank	3.87
DUTCHBANGL	Bank	3.95

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	58	36	0	41	**135**
Issues Declined	112	25	1	54	**192**
Issues Unchanged	20	7	0	29	**56**
Total Issues Traded	**190**	**68**	**1**	**124**	**383**

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
BEACONPHAR	30-Jun-26	11% C	10-Nov-26	13-Dec-26
APEXTANRY	30-Jun-26	No Dividend	11-Nov-26	30-Dec-26
FEKDIL	30-Jun-26	6% C	12-Nov-26	23-Dec-26
FINEFOODS	30-Jun-26	40.5% C	12-Nov-26	26-Dec-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SPCL	65.50	65.80	62.90	62.90	65.50	0.04	289.60
DOREENPWR	38.10	38.10	34.70	35.00	38.10	0.09	195.31
ENVOYTEX	81.90	85.80	81.30	85.30	81.90	-0.04	180.22
ETL	14.50	15.10	14.40	15.00	14.50	-0.03	174.60
SAIHAMTEX	47.10	47.40	45.60	45.70	47.10	0.03	150.89
MALEKSPIN	46.30	48.40	46.00	47.50	46.30	-0.03	148.67
RUNNERAUTO	52.10	52.80	48.30	48.50	52.10	0.07	139.01
SPCERAMICS	24.90	25.40	23.90	24.40	24.90	0.02	138.22
PTL	74.10	77.50	73.60	76.90	74.10	-0.04	102.23
BPPL	20.50	20.80	19.40	19.40	20.50	0.06	101.41

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	136.40	137.40	135.00	136.40	0.00	0.00%
ARAMITCEM	10.80	10.90	10.80	10.80	0.00	0.00%
RENWICKJA	723.60	745.80	717.10	731.90	-8.30	-1.13%
PHARMAID	499.20	507.20	497.20	506.80	-7.60	-1.50%
AIBL1STIMF	5.00	5.30	5.00	5.20	-0.20	-3.85%
JUTESPINN	182.30	190.00	181.00	179.60	2.70	1.50%
APOLOISPAT	182.30	190.00	181.00	179.60	2.70	1.50%
SOUTHEASTB	2.30	2.40	2.20	2.30	0.00	0.00%
DGIC	11.80	11.90	11.70	11.80	0.00	0.00%
SAIFPOWER	46.40	46.70	45.10	45.30	1.10	2.43%

WEEKLY TOP 5 GAINERS

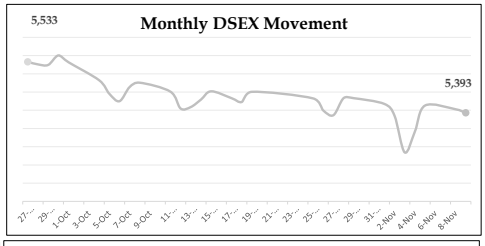
Instrument	LTP	LWCP	Change	% Chg
MATINSPINN	127.40	97.20	30.20	31%
DOREENPWR	38.10	31.60	6.50	21%
SPCL	65.50	54.50	11.00	20%
OIMEX	16.10	13.40	2.70	20%
SPCERAMICS	24.90	21.10	3.80	18%

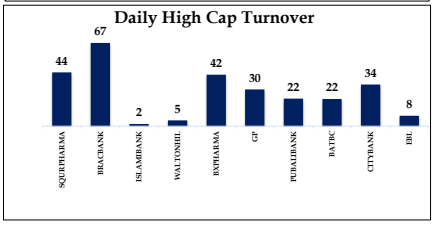
WEEKLY TOP 5 LAGGERS

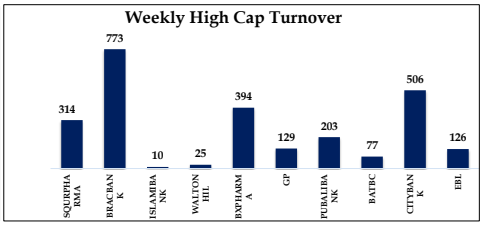
Instrument	LTP	LWCP	Chg	% Chg
EASTRNLUB	1512.20	1955.60	-443.40	-23%
BANKASI1PB	6064.00	7339.50	-1275.50	-17%
CAPMIBBLMF	12.40	14.80	-2.40	-16%
PF1STMF	10.80	12.20	-1.40	-11%
MBL1STMF	8.20	9.20	-1.00	-11%

MARKET MOVEMENT









STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,473	44	314
BRACBANK	80,850	67	773
ISLAMIBANK	32,624	2	10
WALTONHIL	35,980	5	25
BXPHARMA	44,511	42	394
GP	30,139	30	129
PUBALIBANK	46,100	22	203
BATBC	26,752	22	77
CITYBANK	35,325	34	506
EBL	26,144	8	126

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	91.41%	90.41%	90.91%
Institution	6.54%	5.97%	6.25%
Foreign	0.00%	1.74%	0.87%
Dealer	0.90%	0.58%	0.74%
Others	1.15%	1.31%	1.23%

CATEGORY WISE TRADE STATISTICS

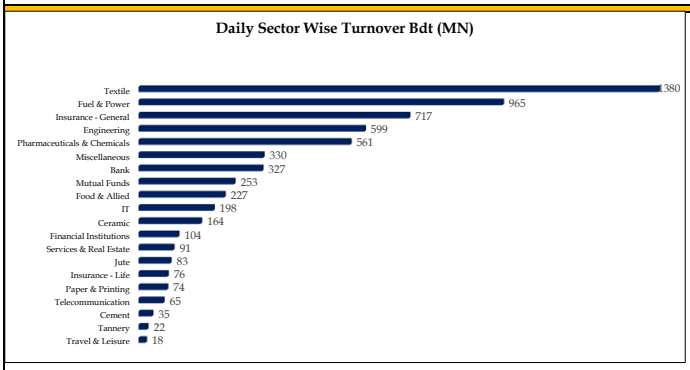
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	130,714	4,310.58	68.17
B	47,419	1,664.80	26.33
N	5	0.25	0.00
Z	19,409	319.03	5.05

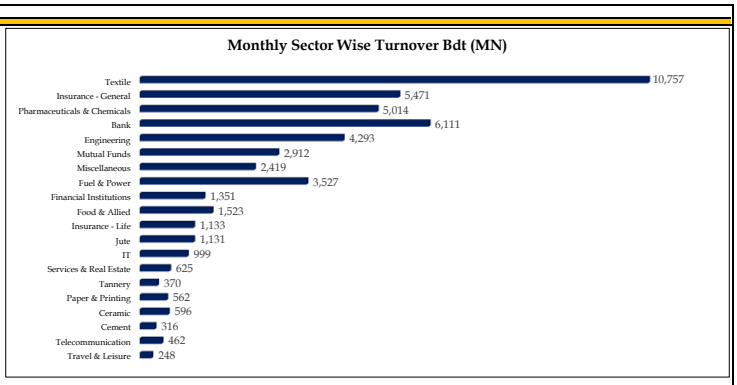
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A Subsidiary of BRAC BANK





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Travel & Leisure	31,411.94	0.42%	48.11	18.00	-35.71%	0.06%
Telecommunication	486,599.52	-0.04%	10.09	64.50	-23.03%	0.01%
Cement	84,376.05	-0.31%	12.79	34.80	7.08%	0.04%
Ceramic	19,281.74	2.23%	N/A	164.20	102.72%	0.85%
Paper & Printing	19,614.43	-0.71%	31.19	74.40	6.74%	0.38%
Tannery	22,243.20	-0.81%	266.52	22.00	-42.41%	0.10%
Services & Real Estate	25,484.80	0.43%	28.63	91.00	63.38%	0.36%
IT	29,276.27	0.96%	27.84	197.70	37.87%	0.68%
Jute	2,521.63	-3.05%	20.23	83.10	55.62%	3.30%
Insurance - Life	44,853.01	-0.32%	24.65	75.70	4.27%	0.17%
Food & Allied	195,177.71	-0.04%	41.73	227.00	58.74%	0.12%
Financial Institutions	93,796.73	0.40%	14.58	104.00	-42.86%	0.11%
Fuel & Power	292,586.60	0.96%	10.53	965.30	48.48%	0.33%
Miscellaneous	130,369.27	0.72%	41.52	330.00	30.95%	0.25%
Mutual Funds	28,097.86	-0.91%	N/A	253.00	-27.57%	0.90%
Engineering	267,588.93	0.09%	38.09	599.00	2.74%	0.22%
Bank	733,103.99	-0.59%	5.35	327.00	-46.04%	0.04%
Pharmaceuticals & Chemicals	567,159.51	0.04%	19.80	561.10	-3.18%	0.10%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
1STPRIMFMF	10.43%		40.80	14.99	66.10	-12.68	34.15	22.83
ETL	9.77%	-40.00%	14.50	12.81	52.52	-33.33	14.05	12.13
DOREENPWR	8.48%	340.00%	38.10	52.43	79.08	0.00	32.32	30.14
SPCERAMICS	7.55%	110.0%	24.90	29.77	64.18	-8.06	21.98	20.78
PF1STMF	6.00%	-40.00%	10.80	12.18	37.78	-83.78	11.67	9.62
SONALIANSH	5.98%	-720.00%	185.50	234.34	34.00	-94.06	215.55	192.97
SAIHAMTEX	5.38%	150.00%	47.10	43.75	57.30	-16.22	45.50	25.55
SPCL	5.08%	280.00%	65.50	43.29	81.13	-2.19	55.46	52.62
RUNNERAUTO	4.75%	380.00%	52.10	67.39	73.69	-6.73	44.93	41.24
BPPL	4.45%	110.00%	20.50	30.34	59.55	-34.48	19.60	17.85

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
BSC	Dividend Declaration	The Board of Directors has recommended 25% Cash Dividend for the year ended June 30, 2026. Date, Time & Venue of AGM: To be declared later, Record Date: 15-12-2026. The Company has also reported EPS of Tk. 19.11, NAV per share of Tk. 121.45 and NOCFPS of Tk. 25.40 for the year ended June 30, 2026 as against EPS of Tk. 20.10, NAV per share of Tk. 104.84 and NOCFPS of Tk. 11.96 for the year ended June 30, 2025.
JAMUNAOIL	Dividend Declaration	The Board of Directors has recommended 120% cash dividend for the year ended June 30, 2026. Date of AGM: 23.01.2027, Time: 11:00 AM, Venue: Digital Platform; Record Date: 02.12.2026. The Company has also reported EPS of Tk. 38.52, NAV per share of Tk. 294.56 and NOCFPS of Tk. (278.80) for the year ended June 30, 2026 as against Tk. 58.70, Tk. 274.03 and Tk. 64.37 respectively for the year ended June 30, 2025.
POWERGRID	Dividend Declaration	The Board of Directors has recommended 5% Cash Dividend for the year ended June 30, 2026. Date of AGM: 06.02.2027, Time: 10:00 AM, Venue/Mode: Power Grid Head Office Premises, Avenue-3, Jahurul Islam City, Aftabnagar, Badda, Dhaka-1212 and digital Platform (Hybrid System). Record Date: 10.12.2026. (cont.)

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