The Daily Market Insight

November 10, 2026

BRAC EPL INVESTMENTS LIMITED

A SUBSIDIARY OF BRAC BANK

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	124.40	124.45
EUR	139.61	139.68
GBP	167.19	167.30

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US$
September	36.01
August, 2026	37.35
July, 2026	36.42

REMITTANCE

Month	MN US$	BN TK.
September, 2026	2,766.24	340.11
August, 2026	2,967.53	365.30
July, 2026	2,858.68	352.45

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.12
182 days T-Bill	8.28
364 days T-Bill	8.34
3 Years T-Bond	9.18

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	92.57	-10.65%
Gold	USD/t.oz	4114.5	4.42%
Wheat	USD/bu	588	-1.96%
Natural gas	USD/MMBtu	3.21	10.88%

BANK DEPOSIT

In MN

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5437	5393	44	0.81%
DSE BLUECHIP SHARE INDEX (DS30)	2057	2049	8	0.39%
Market Capitalization	6,682,751	6,703,733	(20982)	-0.31%
Market Turnover (Tk. In MN)	6585	6547	38	0.58%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1060	1057	3.00	0.28%
CASPI	14507	14455	51.93	0.36%
Trade Volume (MN)	2.48	2.86	(0.38)	-13.18%
Market Turnover (MN)	98.00	94.55	3.46	3.65%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
REGENTTEX	Textile	0.03
LRBDL	Fuel & Power	0.06
GENNEXT	Textile	0.09
SSSTEEL	Engineering	0.16
MITHUNKNIT	Textile	0.20
OIMEX	Engineering	0.23
ALIF	Textile	0.31
BIFC	Financial Institutions	0.44
UNIONCAP	Financial Institutions	0.46
LANKABAFIN	Financial Institutions	0.49

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	142	57	0	65	**264**
Issues Declined	29	8	1	30	**68**
Issues Unchanged	21	3	0	28	**52**
Total Issues Traded	**192**	**68**	**1**	**123**	**384**

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
APEXTANRY	30-Jun-26	No Dividend	11-Nov-26	30-Dec-26
FEKDIL	30-Jun-26	6% C	12-Nov-26	23-Dec-26
FINEFOODS	30-Jun-26	40.5% C	12-Nov-26	26-Dec-26
MATINSPINN	30-Jun-26	45% C & 10% S	12-Nov-26	10-Dec-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SPCL	65.00	66.70	64.40	65.50	65.00	-0.01	287.04
ETL	15.10	15.40	14.30	14.40	15.10	0.05	163.48
SPCERAMICS	26.70	27.30	24.70	24.90	26.70	0.07	137.99
ENVOYTEX	84.00	85.10	81.80	82.10	84.00	0.02	125.08
DOREENPWR	38.80	39.80	37.90	38.50	38.80	0.01	123.23
KARNAPHULI	56.30	58.90	56.00	56.20	56.30	0.00	119.01
BPPL	21.30	21.40	20.60	20.60	21.30	0.03	117.65
SAIHAMTEX	48.50	48.60	46.00	46.60	48.50	0.04	105.50
INTRACO	25.30	25.70	24.90	25.50	25.30	-0.01	95.24
BEXIMCO	20.80	21.00	19.40	19.50	20.80	0.07	94.80

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	141.90	142.60	136.90	136.40	5.50	4.03%
ARAMITCEM	10.80	10.80	10.80	10.80	0.00	0.00%
RENWICKJA	709.80	739.80	705.00	723.60	-13.80	-1.91%
PHARMAID	516.70	521.00	500.00	499.20	17.50	3.51%
AIBL1STIMF	5.10	5.20	5.00	5.00	0.10	2.00%
JUTESPINN	188.60	189.00	180.70	182.30	6.30	3.46%
APOLOISPAT	188.60	189.00	180.70	182.30	6.30	3.46%
SOUTHEASTB	2.20	2.30	2.20	2.30	-0.10	-4.35%
DGIC	11.90	11.90	11.70	11.80	0.10	0.85%
SAIFPOWER	48.90	49.50	46.40	46.40	2.50	5.39%

WEEKLY TOP 5 GAINERS

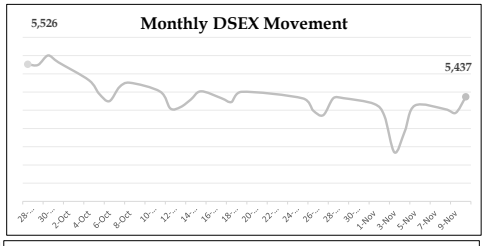
Instrument	LTP	LWCP	Change	% Chg
MATINSPINN	127.40	97.20	30.20	31%
DOREENPWR	38.10	31.60	6.50	21%
SPCL	65.50	54.50	11.00	20%
OIMEX	16.10	13.40	2.70	20%
SPCERAMICS	24.90	21.10	3.80	18%

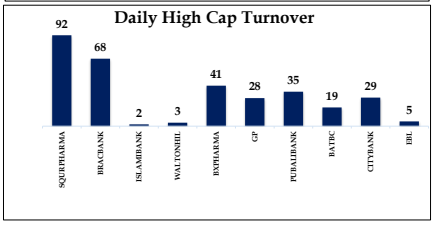
WEEKLY TOP 5 LAGGERS

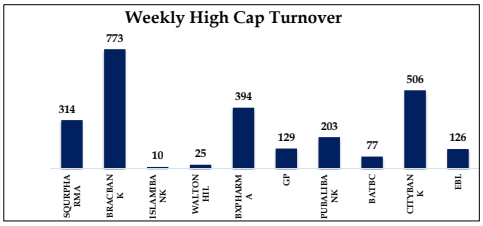
Instrument	LTP	LWCP	Chg	% Chg
EASTRNLUB	1512.20	1955.60	-443.40	-23%
BANKASI1PB	6064.00	7339.50	-1275.50	-17%
CAPMIBBLMF	12.40	14.80	-2.40	-16%
PF1STMF	10.80	12.20	-1.40	-11%
MBL1STMF	8.20	9.20	-1.00	-11%

MARKET MOVEMENT









STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,572	92	314
BRACBANK	80,850	68	773
ISLAMIBANK	34,070	2	10
WALTONHIL	36,057	3	25
BXPHARMA	44,947	41	394
GP	30,071	28	129
PUBALIBANK	45,670	35	203
BATBC	27,081	19	77
CITYBANK	35,447	29	506
EBL	26,370	5	126

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	92.50%	88.85%	90.67%
Institution	5.29%	4.96%	5.13%
Foreign	0.00%	4.00%	2.00%
Dealer	0.71%	1.17%	0.94%
Others	1.50%	1.01%	1.26%

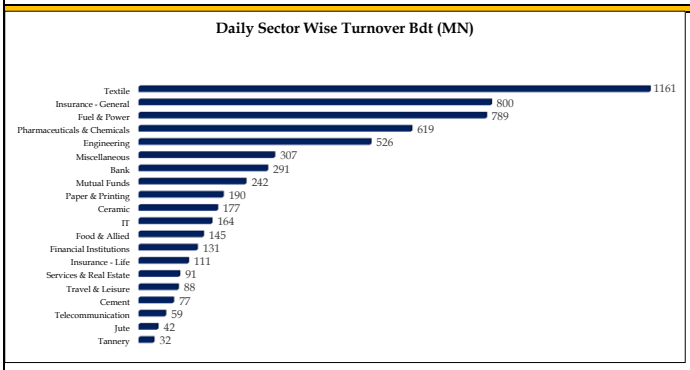
CATEGORY WISE TRADE STATISTICS

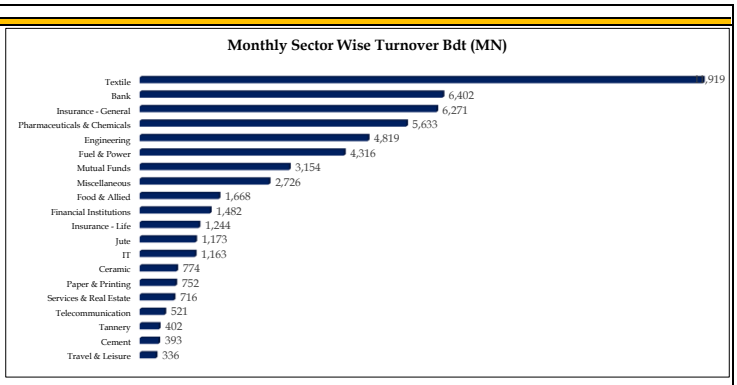
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	128,246	4,024.70	65.15
B	54,422	1,806.35	29.24
N	4	0.23	0.00
Z	19,736	321.01	5.20

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A Subsidiary of BRAC BANK





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Travel & Leisure	33,044.18	5.20%	13.30	87.90	388.33%	0.27%
Cement	85,645.32	1.50%	58.36	76.90	120.98%	0.09%
Tannery	22,394.37	0.68%	35.27	32.40	47.27%	0.14%
Telecommunication	485,007.71	-0.33%	51.25	59.00	-8.53%	0.01%
Services & Real Estate	25,716.96	0.91%	177.28	91.00	0.00%	0.35%
Paper & Printing	20,167.73	2.82%	11.32	190.00	155.38%	0.94%
Ceramic	20,059.26	4.03%	66.52	177.10	7.86%	0.88%
IT	29,874.57	2.04%	26.53	164.30	-16.89%	0.55%
Jute	2,534.94	0.53%	72.55	41.60	-49.94%	1.64%
Insurance - Life	45,031.36	0.40%	24.20	111.00	46.63%	0.25%
Financial Institutions	94,456.21	0.70%	3.54	131.00	25.96%	0.14%
Food & Allied	197,606.29	1.24%	122.29	145.00	-36.12%	0.07%
Miscellaneous	131,990.65	1.24%	55.36	307.00	-6.97%	0.23%
Mutual Funds	28,079.79	-0.06%	N/A	241.60	-4.51%	0.86%
Fuel & Power	292,230.56	-0.12%	25.53	789.00	-18.26%	0.27%
Engineering	269,044.32	0.54%	20.54	526.00	-12.19%	0.20%
Pharmaceuticals & Chemicals	570,343.21	0.56%	59.59	619.00	10.32%	0.11%
Insurance - General	115,057.69	1.70%	28.29	800.30	11.63%	0.70%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
PF1STMF	9.40%	-50.00%	10.30	12.18	35.44	-94.74	11.57	9.65
ETL	8.79%	60.00%	15.10	12.81	57.62	-12.50	14.05	12.16
1STPRIMFMF	8.28%		40.20	14.99	64.13	-19.51	34.93	22.93
CAPMIBBLMF	7.97%	50.0%	12.90	11.35	39.04	-82.69	14.79	11.15
SPCERAMICS	7.03%	180.00%	26.70	29.77	69.63	-7.41	22.15	20.85
MAGURAPLEX	5.77%	580.00%	88.10	75.73	69.46	-19.02	77.59	84.94
DOREENPWR	5.25%	70.00%	38.80	52.43	80.49	-10.42	32.68	30.19
SPCL	5.08%	-50.00%	65.00	43.29	78.66	-12.14	56.09	52.71
BPPL	4.97%	80.00%	21.30	30.34	64.73	-6.90	19.70	17.89
ORIONINFU	3.77%	-1340.00%	207.00	16.21	39.82	-72.56	229.78	298.55

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
MAGURAPLEX	Dividend Declaration	The Board of Directors has recommended 25% Stock Dividend to all shareholders for the year ended June 30, 2026. Date of AGM: 30.12.2026, Time: 12:00 PM, Venue/Mode: Hybrid System and at The Centrum Bashundhara, Plot No. 1063, Block-I, Road No. 16, Bashundhara R/A, Dhaka. Record Date: 01.12.2026. (cont.1)
ORIONINFU	Dividend Declaration	The Board of Directors has recommended 2% Cash Dividend for General Shareholders only excluding Sponsor Shareholders for the year ended June 30, 2026. The Sponsor Shareholders hold 8,268,400 shares and the General Shareholders hold 12,091,360 shares, totaling 20,359,760 shares of the Company. The cash dividend payable to the General Shareholders amounts to BDT 24,18,272.00. Date of AGM: December 21, 2026 at 2:00 p.m., Venue: Digital Platform. (cont.)
ORIONPHARM	Dividend Declaration	The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: December 21, 2026 at 4:00 p.m. Date of EGM: December 21, 2026 at 4:45 p.m. Venue: The 61st AGM and EGM will be held on Hybrid Platform at Sky View Restaurant, Novo Tower (15th Floor), 270 Tejgaon I/A, Dhaka 1208. Record Date: November 29, 2026. The Company has also reported Consolidated EPS of Tk. (1.93), Consolidated NAV per share (cont.1)

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