The Daily Market Insight

November 11, 2026

A SUBSIDIARY OF BRAC BANK

BRAC EPL INVESTMENTS LIMITED

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	124.45	124.75
EUR	138.92	139.28
GBP	166.03	166.49

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US$
September	36.01
August, 2026	37.35
July, 2026	36.42

REMITTANCE

Month	MN US$	BN TK.
September, 2026	2,766.24	340.11
August, 2026	2,967.53	365.30
July, 2026	2,858.68	352.45

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.12
182 days T-Bill	8.28
364 days T-Bill	8.34
3 Years T-Bond	9.18

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	91.49	-11.69%
Gold	USD/t.oz	4030.2	2.28%
Wheat	USD/bu	592.75	-1.17%
Natural gas	USD/MMBtu	3.29	13.64%

BANK DEPOSIT

In MN

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5445	5437	8	0.15%
DSE BLUECHIP SHARE INDEX (DS30)	2059	2057	2	0.10%
Market Capitalization	6,694,454	6,682,751	11703	0.18%
Market Turnover (Tk. In MN)	7577	6585	992	15.06%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1059	1060	(1.63)	-0.15%
CASPI	14526	14507	19.83	0.14%
Trade Volume (MN)	3.31	2.48	0.83	33.48%
Market Turnover (MN)	172.67	98.00	74.67	76.19%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
REGENTTEX	Textile	0.03
LRBDL	Fuel & Power	0.06
GENNEXT	Textile	0.09
SSSTEEL	Engineering	0.17
MITHUNKNIT	Textile	0.20
OIMEX	Engineering	0.23
ALIF	Textile	0.31
BIFC	Financial Institutions	0.45
UNIONCAP	Financial Institutions	0.50
LANKABAFIN	Financial Institutions	0.53

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	96	28	0	57	**181**
Issues Declined	81	34	1	35	**151**
Issues Unchanged	18	6	0	32	**56**
Total Issues Traded	**195**	**68**	**1**	**124**	**388**

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
DOREENPWR	30-Jun-26	15% C	12-Nov-26	24-Dec-26
FEKDIL	30-Jun-26	6% C	12-Nov-26	23-Dec-26
FINEFOODS	30-Jun-26	40.5% C	12-Nov-26	26-Dec-26
MATINSPINN	30-Jun-26	45% C & 10% S	12-Nov-26	10-Dec-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
IPDC	30.70	31.00	29.20	29.20	30.70	0.05	323.90
SPCL	68.00	68.90	64.20	65.50	68.00	0.04	206.94
ENVOYTEX	81.50	84.30	80.60	84.30	81.50	-0.03	197.16
DOREENPWR	40.20	40.70	38.10	38.30	40.20	0.05	195.55
SAIHAMTEX	51.90	52.00	48.70	48.80	51.90	0.06	156.85
MALEKSPIN	48.00	48.30	46.70	47.00	48.00	0.02	155.72
DOMINAGE	64.30	65.20	60.20	60.70	64.30	0.06	151.86
INTRACO	25.90	26.20	24.10	25.20	25.90	0.03	149.13
BPPL	21.60	21.80	20.80	21.30	21.60	0.01	123.93
MATINSPINN	123.50	130.00	120.20	126.60	123.50	-0.02	122.94

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	140.50	144.00	139.80	141.90	-1.40	-0.99%
ARAMITCEM	10.60	11.20	10.50	10.80	-0.20	-1.85%
RENWICKJA	718.60	739.60	711.20	709.80	8.80	1.24%
PHARMAID	512.80	520.00	510.00	516.70	-3.90	-0.75%
AIBL1STIMF	5.20	5.30	5.10	5.10	0.10	1.96%
JUTESPINN	190.10	194.30	187.10	188.60	1.50	0.80%
APOLOISPAT	190.10	194.30	187.10	188.60	1.50	0.80%
SOUTHEASTB	2.30	2.40	2.20	2.20	0.10	4.55%
DGIC	11.90	12.00	11.80	11.90	0.00	0.00%
SAIFPOWER	48.00	49.20	47.60	48.90	-0.90	-1.84%

WEEKLY TOP 5 GAINERS

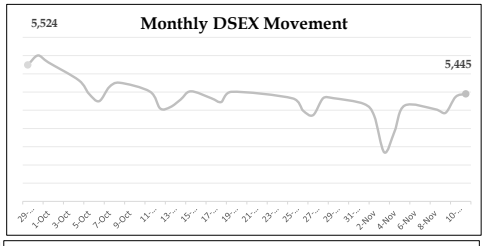
Instrument	LTP	LWCP	Change	% Chg
MATINSPINN	127.40	97.20	30.20	31%
DOREENPWR	38.10	31.60	6.50	21%
SPCL	65.50	54.50	11.00	20%
OIMEX	16.10	13.40	2.70	20%
SPCERAMICS	24.90	21.10	3.80	18%

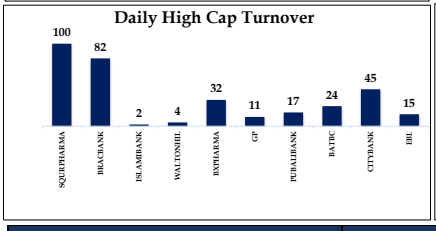
WEEKLY TOP 5 LAGGERS

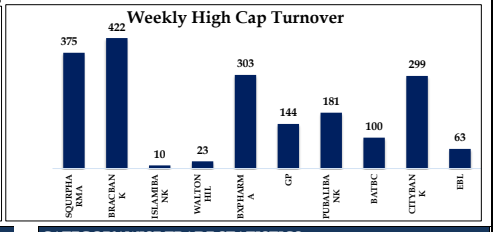
Instrument	LTP	LWCP	Chg	% Chg
EASTRNLUB	1512.20	1955.60	-443.40	-23%
BANKASI1PB	6064.00	7339.50	-1275.50	-17%
CAPMIBBLMF	12.40	14.80	-2.40	-16%
PF1STMF	10.80	12.20	-1.40	-11%
MBL1STMF	8.20	9.20	-1.00	-11%

MARKET MOVEMENT









STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,225	100	375
BRACBANK	80,604	82	422
ISLAMIBANK	33,910	2	10
WALTONHIL	36,013	4	23
BXPHARMA	45,040	32	303
GP	30,422	11	144
PUBALIBANK	46,100	17	181
BATBC	26,781	24	100
CITYBANK	35,325	45	299
EBL	26,595	15	63

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail 88.79% 87.25% 88.(	88.79%	87.25%	88.02%
Institution	8.93%	6.26%	7.60%
Foreign	0.01%	3.60%	1.81%
Dealer	1.34%	1.77%	1.55%
Others	0.92%	1.12%	1.02%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value (BDT mm)	% of Total
A	134,512	4,683.30	66.32
B	57,179	2,034.18	28.81
N	4	0.22	0.00
Z	19,533	316.29	4.48

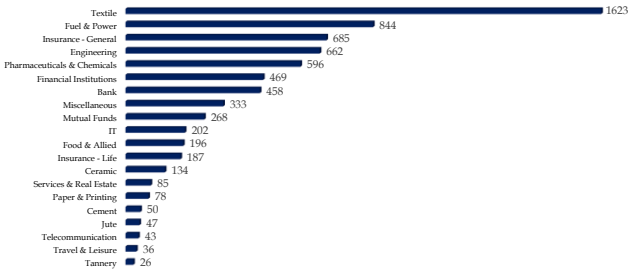
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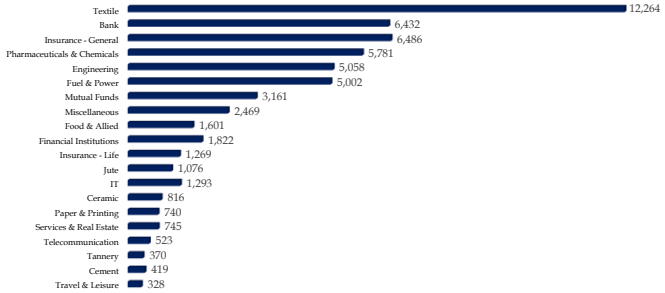
BRAC EPL INVESTMENTS LIMITED

A Subsidiary of BRAC BANK

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Travel & Leisure	33,160.51	0.35%	13.10	36.00	-59.04%	0.11%
Cement	86,163.02	0.60%	59.48	50.00	-34.98%	0.06%
Tannery	22,533.12	0.62%	35.23	26.00	-19.75%	0.12%
Telecommunication	489,210.62	0.87%	51.70	43.00	-27.12%	0.01%
Services & Real Estate	25,811.04	0.37%	179.49	85.20	-6.37%	0.33%
Paper & Printing	20,046.13	-0.60%	11.26	77.50	-59.21%	0.39%
Ceramic	20,153.31	0.47%	66.63	133.80	-24.45%	0.66%
IT	29,831.59	-0.14%	26.33	202.00	22.95%	0.68%
Jute	2,522.52	-0.49%	72.13	47.10	13.22%	1.87%
Insurance - Life	45,700.59	1.49%	24.59	187.00	68.47%	0.41%
Financial Institutions	96,286.67	1.94%	3.67	469.00	258.02%	0.49%
Food & Allied	196,591.19	-0.51%	127.83	196.00	35.17%	0.10%
Miscellaneous	131,907.64	-0.06%	53.92	333.00	8.47%	0.25%
Mutual Funds	28,566.31	1.73%	N/A	268.00	10.93%	0.94%
Fuel & Power	292,211.58	-0.01%	26.45	844.10	6.98%	0.29%
Engineering	268,521.25	-0.19%	21.02	662.30	25.91%	0.25%
Pharmaceuticals & Chemicals	570,032.79	-0.05%	59.40	596.40	-3.65%	0.10%
Insurance - General	114,932.28	-0.11%	28.35	685.00	-14.41%	0.60%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
1STPRIMFMF	9.88%		43.00	14.99	64.13	-19.51	34.93	22.93
DOREENPWR	8.04%	140.00%	40.20	57.12	80.49	-10.42	32.68	30.19
FARCHEM	6.49%	30.00%	17.10	29.26	55.34	-35.00	16.19	17.12
ETL	6.28%	-30.0%	14.80	12.81	57.62	-12.50	14.05	12.16
PF1STMF	5.91%	70.00%	11.00	12.18	35.44	-94.74	11.57	9.65
SPCERAMICS	5.24%	10.00%	26.80	29.77	69.63	-7.41	22.15	20.85
SAIHAMCOT	5.17%	90.00%	23.30	38.41	56.14	-10.00	21.24	20.75
BPPL	5.16%	30.00%	21.60	30.34	64.73	-6.90	19.70	17.89
SAIHAMTEX	5.07%	340.00%	51.90	43.75	59.70	-1.30	45.66	25.69
SONARGAON	4.80%	-340.00%	123.60	18.16	62.91	-9.57	119.59	72.52

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
ECABLES	Dividend Declaration	The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: 23.01.2027, Time: 11:00 AM, Venue: Hybrid System at Bangladesh Steel and Engineering Corporation, Dhaka. Record Date: 13.12.2026. The Company has also reported EPS of Tk. (4.66), NAV per share of Tk. 334.66 and NOCFPS of Tk. 4.55 for the year ended June 30, 2026 as against Tk. (4.43), Tk. 339.32 and Tk. 1.22 respectively for the year ended June 30, 2025.
KBPPWBIL	Dividend Declaration	The Board of Directors has recommended 0.25% Cash Dividend (other than Sponsors and Directors) for the year ended June 30, 2026. Total shares of the company are 98,079,877. Directors & Sponsors hold 29,549,807 shares and other than Directors & Sponsors hold 68,530,070 shares. Cash Dividend Amount is Tk. 1,713,252. Date of AGM: 30th December, 2026, Time: 11:30 AM, Venue: KBG Tower (10th Floor), 15 DIT Road, Malibagh Chowdhurypara, Dhaka through Hybrid System. Record Date: 30th November, 2026. (cont.)
ATLASBANG	Dividend Declaration	The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: 24-12-2026, Time: 11:00 AM, Venue/Mode of AGM: Atlas Bangladesh Limited's factory premises and Digital Platform (Hybrid System). Record Date: 01-12-2026. The Company has also reported EPS of Tk. (0.97), NAV per share of Tk. 120 and NOCFPS of Tk. (0.34) for the year ended June 30, 2026 as against Tk. (1.23), Tk. 121 and Tk. (2.54) respectively for the year ended June 30, 2025.
DOMINAGE	Dividend Declaration	The Board of Directors has recommended 0.50% Cash Dividend (Other than Sponsor/Director) for the year ended June 30, 2026. Cash Tk. 3,591,000 will be paid to the general shareholder. Total Share 102,600,000; Sponsor/Directors Shares-30,780,000 and General Shareholders Share-71,820,000. Date of AGM: 24.12.2026, Time: 11:30 AM, Venue: Hybrid System (The AGM venue details will be conveyed through the AGM notice). Record Date: 01.12.2026. (cont.)
INTRACO	Dividend Declaration	The Board of Directors has recommended 0.22% Cash dividend for the year ended June 30, 2026. Date of AGM: 28.12.2026, Time: 11:30 AM, Venue: Hybrid (Combination of Physical & Virtual platform). Record Date: 03.12.2026. (cont.)

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