The Daily Market Insight

November 12, 2026

BRAC EPL INVESTMENTS LIMITED

A SUBSIDIARY OF BRAC BANK

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	124.75	124.75
EUR	138.34	138.36
GBP	165.67	165.71

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US$
September	36.01
August, 2026	37.35
July, 2026	36.42

REMITTANCE

Month	MN US$	BN TK.
September, 2026	2,766.24	340.11
August, 2026	2,967.53	365.30
July, 2026	2,858.68	352.45

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.12
182 days T-Bill	8.28
364 days T-Bill	8.34
3 Years T-Bond	9.18

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	92.76	-10.46%
Gold	USD/t.oz	4000	1.51%
Wheat	USD/bu	599.5	-0.04%
Natural gas	USD/MMBtu	3.21	10.88%

BANK DEPOSIT

In MN

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5445	5445	(0)	0.00%
DSE BLUECHIP SHARE INDEX (DS30)	2059	2059	0	0.00%
Market Capitalization	6,699,196	6,694,454	4742	0.07%
Market Turnover (Tk. In MN)	6990	7577	(586)	-7.74%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1061	1059	2.47	0.23%
CASPI	14562	14526	35.58	0.24%
Trade Volume (MN)	4.28	3.31	0.97	29.14%
Market Turnover (MN)	194.20	172.67	21.54	12.47%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
REGENTTEX	Textile	0.03
LRBDL	Fuel & Power	0.06
GENNEXT	Textile	0.09
SSSTEEL	Engineering	0.17
MITHUNKNIT	Textile	0.20
OIMEX	Engineering	0.23
ALIF	Textile	0.31
BIFC	Financial Institutions	0.46
UNIONCAP	Financial Institutions	0.47
LANKABAFIN	Financial Institutions	0.52

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	55	29	0	49	**133**
Issues Declined	118	34	1	44	**197**
Issues Unchanged	14	4	1	32	**51**
Total Issues Traded	**187**	**67**	**2**	**125**	**381**

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
BSRMLTD	30-Jun-26	60% C	15-Nov-26	17-Dec-26
BSRMSTEEL	30-Jun-26	55% C	15-Nov-26	17-Dec-26
RENATA	30-Jun-26	55% C	15-Nov-26	19-Dec-26
NAHEEACP	30-Jun-26	2.25% C	15-Nov-26	15-Dec-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MALEKSPIN	49.90	51.00	47.60	48.10	49.90	0.04	347.55
SPCL	66.70	69.40	66.10	68.00	66.70	-0.02	325.54
IPDC	30.90	32.30	30.30	30.80	30.90	0.00	308.32
BSRMSTEEL	97.70	98.40	95.50	95.50	97.70	0.02	216.56
SAIHAMTEX	51.50	53.00	49.60	52.40	51.50	-0.02	166.40
SPCERAMICS	28.00	28.30	26.40	26.80	28.00	0.04	151.35
ENVOYTEX	78.10	81.90	77.50	81.90	78.10	-0.05	141.32
BEXIMCO	20.60	21.20	19.90	20.30	20.60	0.01	140.09
RUNNERAUTO	49.30	51.80	48.80	51.20	49.30	-0.04	124.04
SONARGAON	125.80	129.50	121.20	121.50	125.80	0.04	123.11

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACI	179.40	182.00	179.00	181.80	-2.40	-1.32%
ARAMIT	163.40	165.00	159.40	159.40	4.00	2.51%
RENATA	424.40	428.00	422.00	426.10	-1.70	-0.40%
PF1STMF	10.70	11.30	10.60	11.00	-0.30	-2.73%
AGRANINS	33.90	34.70	33.50	34.40	-0.50	-1.45%
JMISMDL	131.90	132.40	130.00	128.10	3.80	2.97%
APEXTANRY	131.90	132.40	130.00	128.10	3.80	2.97%
SONARGAON	77.10	79.00	74.20	74.00	3.10	4.19%
DESHBANDHU	125.80	129.50	121.20	123.60	2.20	1.78%
SAFKOSPINN	13.70	13.80	13.50	13.60	0.10	0.74%

WEEKLY TOP 5 GAINERS

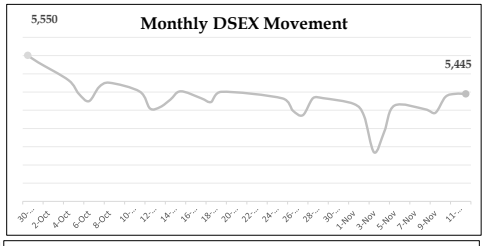
Instrument	LTP	LWCP	Change	% Chg
METROSPIN	10.30	8.30	2.00	24%
SAIHAMTEX	51.50	42.50	9.00	21%
SPCERAMICS	28.00	23.20	4.80	21%
ACFL	26.70	22.20	4.50	20%
EPGL	18.10	15.10	3.00	20%

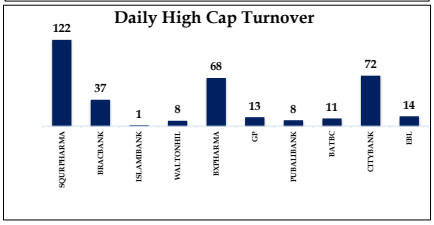
WEEKLY TOP 5 LAGGERS

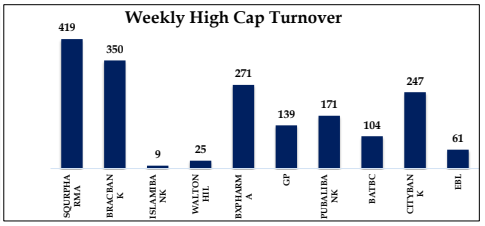
Instrument	LTP	LWCP	Chg	% Chg
BANKASI1PB	5408.00	6545.00	-1137.00	-17%
ORIONINFU	209.90	238.20	-28.30	-12%
GREENDELMF	4.10	4.50	-0.40	-9%
ZAHINTEX	7.00	7.60	-0.60	-8%
PROVATIINS	56.30	61.10	-4.80	-8%

MARKET MOVEMENT









STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,324	122	419
BRACBANK	81,097	37	350
ISLAMIBANK	34,231	1	9
WALTONHIL	36,222	8	25
BXPHARMA	44,729	68	271
GP	30,571	13	139
PUBALIBANK	46,315	8	171
BATBC	26,752	11	104
CITYBANK	35,082	72	247
EBL	26,370	14	61

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	90.50%	85.40%	87.95%
Institution	7.86%	10.41%	9.14%
Dealer	0.41%	1.59%	1.00%
Foreign	0.02%	0.72%	0.37%
Others	1.21%	1.88%	1.55%

CATEGORY WISE TRADE STATISTICS

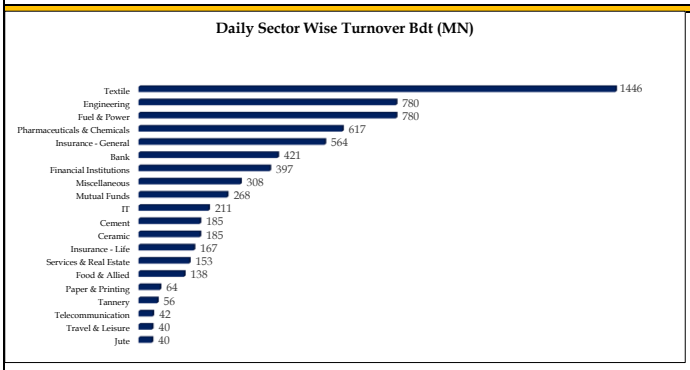
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	118,542	4,409.75	65.82
B	54,300	1,860.78	27.77
N	8	0.33	0.00
Z	20,821	386.32	5.77

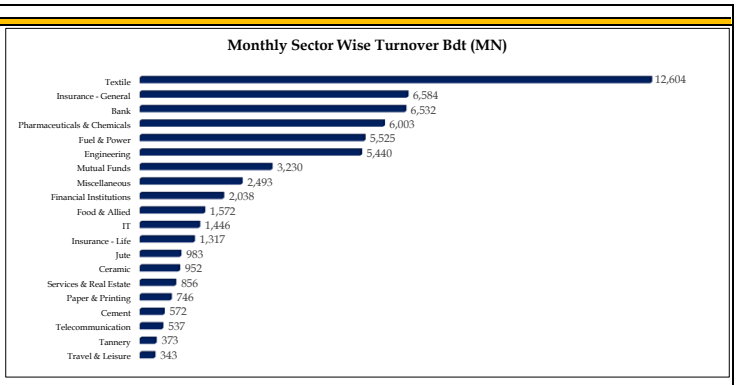
BRAC EPL INVESTMENTS LIMITED

The Daily Market Insight

November 12, 2026

A Subsidiary of BRAC BANK





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Travel & Leisure	32,539.43	-1.87%	12.76	40.20	11.67%	0.12%
Tannery	22,687.69	0.69%	35.45	56.00	115.38%	0.25%
Telecommunication	488,675.82	-0.11%	51.35	42.20	-1.86%	0.01%
Cement	86,050.54	-0.13%	58.66	185.00	270.00%	0.21%
Paper & Printing	19,841.17	-1.02%	11.17	64.00	-17.42%	0.32%
Services & Real Estate	25,794.24	-0.07%	177.09	152.80	79.34%	0.59%
Ceramic	19,980.18	-0.86%	67.00	185.00	38.27%	0.93%
Jute	2,550.27	1.10%	72.89	39.60	-15.92%	1.55%
Insurance - Life	46,235.97	1.17%	25.03	167.00	-10.70%	0.36%
IT	30,358.57	1.77%	26.90	211.40	4.65%	0.70%
Food & Allied	196,668.16	0.04%	101.34	137.50	-29.85%	0.07%
Financial Institutions	95,285.05	-1.04%	3.66	397.00	-15.35%	0.42%
Miscellaneous	132,460.27	0.42%	53.89	308.00	-7.51%	0.23%
Mutual Funds	28,293.05	-0.96%	N/A	267.60	-0.15%	0.95%
Engineering	270,380.53	0.69%	21.03	780.00	17.77%	0.29%
Fuel & Power	295,414.29	1.10%	22.90	780.00	-7.59%	0.26%
Pharmaceuticals & Chemicals	569,803.37	-0.04%	59.46	617.30	3.50%	0.11%
Bank	735,901.23	0.05%	8.42	421.00	-8.08%	0.06%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
1STPRIMFMF	8.75%		44.00	14.99				
PF1STMF	7.38%	-30.00%	10.70	12.18	39.40	-84.21	11.49	9.71
SPCERAMICS	7.36%	120.00%	28.00	29.77	73.05	-3.30	22.66	20.98
MALEKSPIN	6.83%	190.0%	49.90	64.15	62.64	-10.00	45.51	36.70
SONARGAON	6.66%	220.00%	125.80	18.16	60.07	-17.29	120.86	73.45
SPCL	5.61%	-130.00%	66.70	43.29	76.32	-16.27	57.68	52.91
SAFKOSPINN	5.48%	220.00%	24.40	-2.39	76.12	0.00	21.18	19.01
SAIHAMTEX	5.42%	-40.00%	51.50	43.75	63.82	-12.40	46.39	26.00
AL-HAJTEX	4.62%	710.00%	78.70	14.16				
ETL	4.54%	-30.00%	14.50	12.81	51.44	-37.50	14.05	12.20

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
SAIHAMCOT	Name Change of the Company	Dhaka Stock Exchange PLC. (DSE) has approved the proposed name change of the Company. Accordingly, the name of the Company will be 'Saiham Cotton Mills PLC.' instead of 'Saiham Cotton Mills Ltd.' with effect from November 15, 2026. All other information (except the name) will remain unchanged.
NTLTUBES	Dividend Declaration	The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: 26-12-2026 (Online System), Time: 11:00 AM, Venue: Bangladesh Steel & Engineering Corporation (BSEC), 102, Kazi Nazrul Islam Avenue, Karwan Bazar, Dhaka-1215. Record Date: 01 December, 2026. (cont.)
WMSHIPYARD	Dividend Declaration	The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: 24th December 2026 at 04:00 p.m., Venue: Shaheen Golf and Country Club Patenga (SGCCP), Hybrid System. Record Date: 2nd December 2026. The Company has also reported EPS of Tk. (0.01), NAV per share of Tk. 16.13 and NOCFPS of Tk. 1.54 for the year ended June 30, 2026 as against Tk. (0.02), Tk. 16.16 and Tk. 3.01 respectively for the year ended June 30, 2025.

DISCLAIMER

This report (The Daily Market Insight) has no regard to the specific investment objectives, financial situation or particular needs of any specific recipient. The report is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any security. The report is based on information obtained from sources believed to be reliable but is neither guaranteed as being accurate, nor is it a complete statement or summary of the securities, markets or developments referred to in the report. The report should not be regarded by recipients as a substitute for the exercise of their own judgment. Any opinions expressed herein are subject to change without notice. Neither BRAC EPL Investments Limited nor any of its employees accept no liability whatsoever for any loss or damage of any kind arising out of the use all or any part of this report. The information provided in this document is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject BRAC EPL Investments Limited or its affiliates to any registration requirement within such jurisdiction or country. No part of this report may be reproduced or distributed in any manner without the written permission of BRAC EPL Investments Limited. This disclaimer applies to the Report in their entirety, irrespective of whether the Report is used or viewed in whole or in part.

BRAC EPL INVESTMENTS LIMITED

MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT	TANZILA ZAHAN, SENIOR ANALYST, RESEARCH