The Daily Market Insight

November 15, 2026

BRAC EPL INVESTMENTS LIMITED

A SUBSIDIARY OF BRAC BANK

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	124.45	124.75
EUR	137.15	137.52
GBP	164.46	164.89

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US$
September	36.01
August, 2026	37.35
July, 2026	36.42

REMITTANCE

Month	MN US$	BN TK.
September, 2026	2,766.24	340.11
August, 2026	2,967.53	365.30
July, 2026	2,858.68	352.45

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.12
182 days T-Bill	8.28
364 days T-Bill	8.34
3 Years T-Bond	9.18

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	95.82	-7.51%
Gold	USD/t.oz	3885.3	-1.40%
Wheat	USD/bu	584.25	-2.58%
Natural gas	USD/MMBtu	3.34	15.37%

BANK DEPOSIT

In MN

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5461	5445	16	0.29%
DSE BLUECHIP SHARE INDEX (DS30)	2078	2059	19	0.91%
Market Capitalization	6,709,378	6,699,196	10182	0.15%
Market Turnover (Tk. In MN)	7392	6990	402	5.75%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1064	1061	2.98	0.28%
CASPI	14603	14562	40.71	0.28%
Trade Volume (MN)	2.29	4.28	(1.99)	-46.55%
Market Turnover (MN)	110.80	194.20	(83.40)	-42.95%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
REGENTTEX	Textile	0.03
LRBDL	Fuel & Power	0.06
GENNEXT	Textile	0.09
SSSTEEL	Engineering	0.17
MITHUNKNIT	Textile	0.20
OIMEX	Engineering	0.22
ALIF	Textile	0.31
BIFC	Financial Institutions	0.45
UNIONCAP	Financial Institutions	0.46
LANKABAFIN	Financial Institutions	0.51

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	79	24	0	30	**133**
Issues Declined	100	40	1	69	**210**
Issues Unchanged	10	1	0	26	**37**
Total Issues Traded	**189**	**65**	**1**	**125**	**380**

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
BSRMLTD	30-Jun-26	60% C	15-Nov-26	17-Dec-26
BSRMSTEEL	30-Jun-26	55% C	15-Nov-26	17-Dec-26
RENATA	30-Jun-26	55% C	15-Nov-26	19-Dec-26
NAHEEACP	30-Jun-26	2.25% C	15-Nov-26	15-Dec-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
SPCL	64.40	66.70	63.90	66.70	64.40	-0.03	269.55
BPPL	23.50	24.00	22.60	23.90	23.50	-0.02	266.91
SAIHAMTEX	53.50	54.20	50.60	51.50	53.50	0.04	256.15
DOREENPWR	38.90	40.10	38.60	39.10	38.90	-0.01	208.90
SQURPHARMA	219.70	220.10	218.80	219.00	219.70	0.00	202.04
ASIATICLAB	111.20	114.70	106.50	107.50	111.20	0.03	183.35
FINEFOODS	479.40	479.40	442.00	442.00	479.40	0.08	168.75
BRACBANK	66.90	67.00	65.60	66.20	66.90	0.01	161.02
BXPHARMA	149.00	149.50	143.80	145.50	149.00	0.02	153.57
SAPORTL	62.00	63.00	61.50	61.50	62.00	0.01	150.44

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	129.00	138.00	128.30	139.00	-10.00	-7.19%
ARAMITCEM	10.50	10.70	10.40	10.70	-0.20	-1.87%
RENWICKJA	716.70	724.90	716.00	715.30	1.40	0.20%
PHARMAID	477.80	500.10	475.50	505.60	-27.80	-5.50%
AIBL1STIMF	5.20	5.40	5.20	5.10	0.10	1.96%
JUTESPINN	195.10	197.70	191.20	192.90	2.20	1.14%
APOLOISPAT	195.10	197.70	191.20	192.90	2.20	1.14%
SOUTHEASTB	2.20	2.40	2.20	2.30	-0.10	-4.35%
DGIC	11.90	12.00	11.90	11.90	0.00	0.00%
SAIFPOWER	48.20	49.50	47.80	48.20	0.00	0.00%

WEEKLY TOP 5 GAINERS

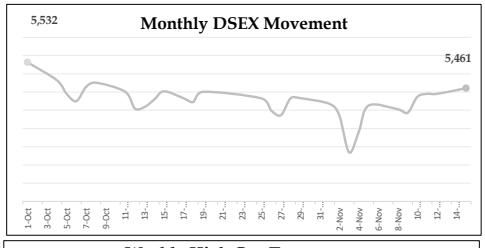
Instrument	LTP	LWCP	Change	% Chg
METROSPIN	10.30	8.30	2.00	24%
SAIHAMTEX	51.50	42.50	9.00	21%
SPCERAMICS	28.00	23.20	4.80	21%
ACFL	26.70	22.20	4.50	20%
EPGL	18.10	15.10	3.00	20%

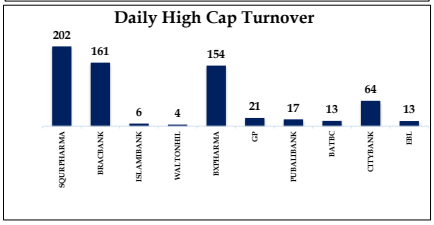
WEEKLY TOP 5 LAGGERS

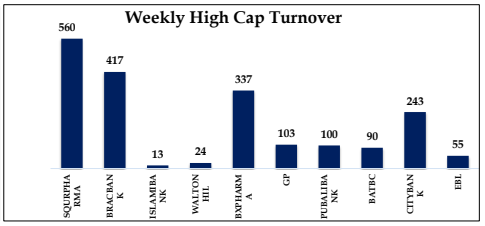
Instrument	LTP	LWCP	Chg	% Chg
BANKASI1PB	5408.00	6545.00	-1137.00	-17%
ORIONINFU	209.90	238.20	-28.30	-12%
GREENDELMF	4.10	4.50	-0.40	-9%
ZAHINTEX	7.00	7.60	-0.60	-8%
PROVATIINS	56.30	61.10	-4.80	-8%

MARKET MOVEMENT









STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	108,770	202	560
BRACBANK	82,452	161	417
ISLAMIBANK	37,606	6	13
WALTONHIL	36,046	4	24
BXPHARMA	46,443	154	337
GP	30,719	21	103
PUBALIBANK	46,100	17	100
BATBC	26,723	13	90
CITYBANK	35,203	64	243
EBL	26,595	13	55

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	91.03%	86.56%	88.79%
Institution	6.96%	8.23%	7.59%
Dealer	1.03%	1.80%	1.41%
Foreign	0.17%	2.17%	1.17%
Others	0.81%	1.25%	1.03%

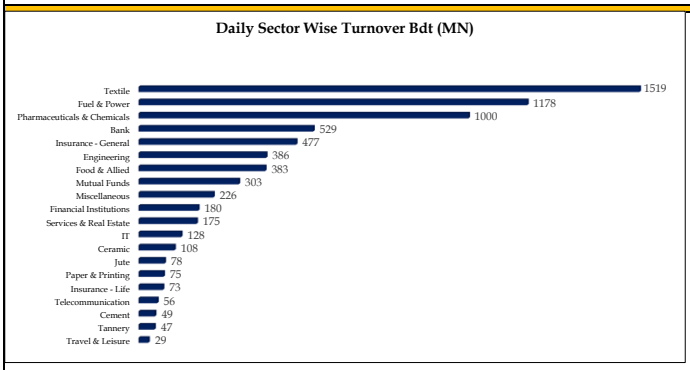
CATEGORY WISE TRADE STATISTICS

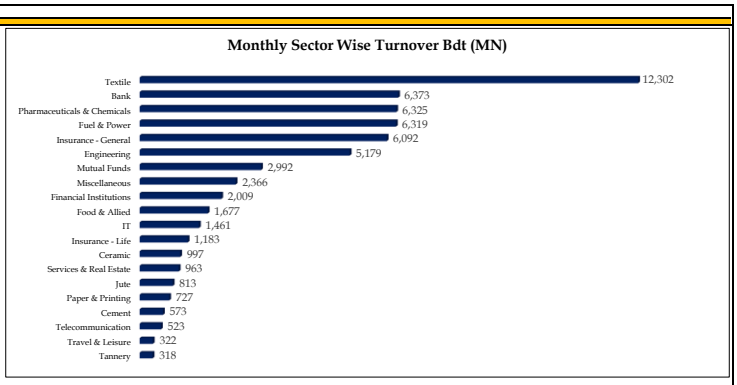
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	125,298	4,694.19	66.68
B	52,894	1,925.22	27.35
N	4	0.21	0.00
Z	21,891	391.93	5.57

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A Subsidiary of BRAC BANK





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Tannery	22,748.21	0.27%	35.69	56.00	115.38%	0.25%
Travel & Leisure	32,791.95	0.78%	12.64	40.20	11.67%	0.12%
Telecommunication	489,188.38	0.10%	51.55	42.20	-1.86%	0.01%
Cement	85,810.03	-0.28%	58.75	185.00	270.00%	0.22%
Paper & Printing	19,896.22	0.28%	11.13	64.00	-17.42%	0.32%
Jute	2,643.02	3.64%	76.14	39.60	-15.92%	1.50%
Services & Real Estate	25,787.61	-0.02%	174.12	152.80	79.34%	0.59%
Ceramic	20,271.84	1.46%	65.63	185.00	38.27%	0.91%
Insurance - Life	45,570.80	-1.44%	24.14	167.00	-10.70%	0.37%
IT	29,952.83	-1.34%	26.58	211.40	4.65%	0.71%
Food & Allied	196,674.89	0.00%	132.33	137.50	-29.85%	0.07%
Financial Institutions	94,408.58	-0.92%	3.61	397.00	-15.35%	0.42%
Miscellaneous	131,531.89	-0.70%	48.33	308.00	-7.51%	0.23%
Mutual Funds	28,885.37	2.09%	N/A	267.60	-0.15%	0.93%
Engineering	269,314.99	-0.39%	21.18	780.00	17.77%	0.29%
Insurance - General	112,561.01	-0.96%	27.85	564.00	-17.66%	0.50%
Fuel & Power	295,590.20	0.06%	25.59	780.00	-7.59%	0.26%
Pharmaceuticals & Chemicals	573,524.54	0.65%	54.45	617.30	3.50%	0.11%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
BPPL	10.22%	150.00%	23.50	30.34	75.27	-9.26	20.23	18.02
DOREENPWR	8.88%	-130.00%	38.90	57.12	73.65	-17.14	33.49	30.31
FEKDIL	8.79%	190.00%	22.70	19.27	65.12	-1.96	19.93	18.28
APEXFOODS	8.07%	1040.0%	317.60	241.97	64.21	-22.14	296.26	266.91
SAIHAMTEX	8.03%	200.00%	53.50	43.75	66.69	-5.26	46.80	26.17
CAPMIBBLMF	5.68%	10.00%	13.20	11.35	41.62	-76.92	14.49	11.22
1STPRIMFMF	5.46%		43.60	14.99	68.88	-10.27	37.48	23.28
SONALIANSH	5.32%	860.00%	195.00	234.34	43.32	-69.05	203.32	193.03
PF1STMF	4.96%	-30.00%	10.40	12.18	37.86	-92.11	11.41	9.73
SPCL	4.81%	-230.00%	64.40	43.29	67.19	-32.47	58.28	52.99

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
BDTHAI	Category Change	The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., November 15, 2026 as the company has failed to declare any dividend for a period of 2 (two) consecutive years according to provision 1(a) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024.
BDTHAIFOOD	Dividend Declaration	The Board of Directors has recommended cash dividend @ 0.10% from retained earnings to the shareholders other than sponsors & directors for the year ended June 30, 2026. Date of AGM: 29th December, 2026 at 10:30 AM, Venue: SKS Tower (Sena Gourab Hall, 9th Floor), 7 VIP Road, Mohakhali, Dhaka-1206. Record Date: 6th December, 2026. (cont.)
IBP	Dividend Declaration	The Board of Directors has recommended 0.15% Cash Dividend for the year ended June 30, 2026. Date of AGM: 30.12.2026, Time: 11:00 AM, Venue: Nisorgo Resort, Raypasha Road, Karapur, Barishal-8200, Mode: Hybrid System (Physical presence and Online platform). Record Date: 07.12.2026. (cont.)
AMBEEPHA	Dividend Declaration	The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2026. Date of AGM: 23.12.2026, Time: 11:00 AM, Venue/Mode: Through Online/Digital Platform. Record Date: 02.12.2026. The Company has also reported EPS of Tk. 1.06, NAV per share of Tk. 13.53 and NOCFPS of Tk. 25.82 for the year ended June 30, 2026 as against Tk. 2.21, Tk. 13.47 and Tk. 9.06 respectively for the year ended June 30, 2025.

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