The Daily Market Insight

November 16, 2026

BRAC EPL INVESTMENTS LIMITED

A SUBSIDIARY OF BRAC BANK

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	124.75	124.75
EUR	137.49	137.52
GBP	164.86	164.89

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US$
September	36.01
August, 2026	37.35
July, 2026	36.42

REMITTANCE

Month	MN US$	BN TK.
September, 2026	2,766.24	340.11
August, 2026	2,967.53	365.30
July, 2026	2,858.68	352.45

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.08
182 days T-Bill	8.26
364 days T-Bill	8.39
3 Years T-Bond	9.19

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	95.54	-7.78%
Gold	USD/t.oz	3903.5	-0.94%
Wheat	USD/bu	593.25	-1.08%
Natural gas	USD/MMBtu	3.167	9.40%

BANK DEPOSIT

In MN

Particulars	July, 2026	July, 2025
Demand Deposits	213,726.90	197,558.40
Time Deposits	1,879,977.10	1,682,549.50
Total Deposit	2,093,704.00	1,880,107.90
Total Advances	1,809,312.10	1,733,214.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5463	5461	3	0.05%
DSE BLUECHIP SHARE INDEX (DS30)	2075	2078	(3)	-0.13%
Market Capitalization	6,725,538	6,709,378	16160	0.24%
Market Turnover (Tk. In MN)	7987	7392	595	8.05%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1069	1064	4.70	0.44%
CASPI	14650	14603	47.73	0.33%
Trade Volume (MN)	2.64	2.29	0.35	15.24%
Market Turnover (MN)	130.87	110.80	20.07	18.11%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
REGENTTEX	Textile	0.03
LRBDL	Fuel & Power	0.06
GENNEXT	Textile	0.09
SSSTEEL	Engineering	0.17
MITHUNKNIT	Textile	0.20
OIMEX	Engineering	0.22
ALIF	Textile	0.30
BIFC	Financial Institutions	0.45
UNIONCAP	Financial Institutions	0.46
LANKABAFIN	Financial Institutions	0.50

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	62	28	0	28	**118**
Issues Declined	109	31	0	62	**202**
Issues Unchanged	19	4	0	35	**58**
Total Issues Traded	**190**	**63**	**0**	**125**	**378**

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
MJLBD	30-Jun-26	50% C	17-Nov-26	
CROWNCEMNT	30-Jun-26	22.50% C	17-Nov-26	
BSCPLC	30-Jun-26	47.50% C	17-Nov-26	
AMCL(PRAN)	30-Jun-26	32% C	17-Nov-26	

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MALEKSPIN	54.30	54.90	50.80	50.80	54.30	0.07	339.54
ENVOYTEX	86.90	87.30	81.70	81.70	86.90	0.06	272.49
SPCL	69.10	69.50	64.00	64.80	69.10	0.07	264.74
MATINSPINN	135.80	135.80	126.50	128.00	135.80	0.06	238.66
BPPL	24.80	25.00	23.10	23.50	24.80	0.06	232.31
IPDC	31.60	31.80	30.70	30.90	31.60	0.02	223.86
BEXIMCO	21.70	22.00	20.20	20.30	21.70	0.07	204.53
BXPHARMA	150.30	151.80	148.50	150.00	150.30	0.00	184.81
SPCERAMICS	29.70	29.90	27.50	27.50	29.70	0.08	176.67
BRACBANK	66.70	67.70	66.50	67.00	66.70	0.00	175.77

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	127.60	129.90	127.00	129.00	-1.40	-1.09%
ARAMITCEM	10.50	10.70	10.40	10.50	0.00	0.00%
RENWICKJA	713.70	730.00	712.00	716.70	-3.00	-0.42%
PHARMAID	477.10	482.00	476.00	477.80	-0.70	-0.15%
AIBL1STIMF	5.10	5.40	5.00	5.20	-0.10	-1.92%
JUTESPINN	194.30	199.00	193.20	195.10	-0.80	-0.41%
APOLOISPAT	194.30	199.00	193.20	195.10	-0.80	-0.41%
SOUTHEASTB	2.30	2.30	2.20	2.20	0.10	4.55%
DGIC	11.80	11.90	11.70	11.90	-0.10	-0.84%
SAIFPOWER	46.30	48.70	45.70	48.20	-1.90	-3.94%

WEEKLY TOP 5 GAINERS

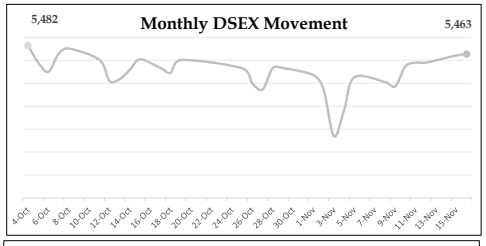
Instrument	LTP	LWCP	Change	% Chg
ISLAMIBANK	25.70	20.30	5.40	27%
WATACHEM	154.00	123.10	30.90	25%
BPPL	24.80	20.50	4.30	21%
TITASGAS	20.70	17.20	3.50	20%
SPCERAMICS	29.70	24.90	4.80	19%

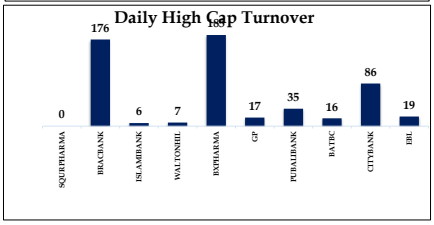
WEEKLY TOP 5 LAGGERS

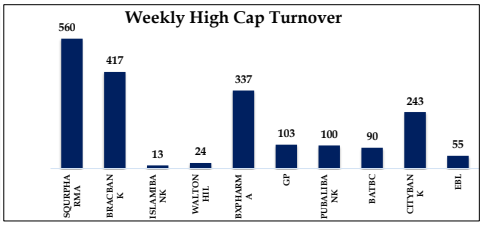
Instrument	LTP	LWCP	Chg	% Chg
BANKASI1PB	5205.50	6064.00	-858.50	-14%
SONALILIFE	84.40	94.90	-10.50	-11%
SBACBANK	5.90	6.50	-0.60	-9%
GSPFINANCE	3.10	3.40	-0.30	-9%
HFL	10.50	11.50	-1.00	-9%

MARKET MOVEMENT









STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN) Daily	Turnover (MN) Weekly
SQURPHARMA	108,770	0	560
BRACBANK	82,206	176	417
ISLAMIBANK	41,302	6	13
WALTONHIL	36,244	7	24
BXPHARMA	46,848	185	337
GP	30,706	17	103
PUBALIBANK	45,993	35	100
BATBC	26,795	16	90
CITYBANK	34,960	86	243
EBL	26,370	19	55

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	87.78%	87.54%	87.66%
Institution	8.63%	9.13%	8.88%
Foreign	1.14%	1.38%	1.26%
Dealer	1.02%	0.70%	0.86%
Others	1.43%	1.25%	1.34%

CATEGORY WISE TRADE STATISTICS

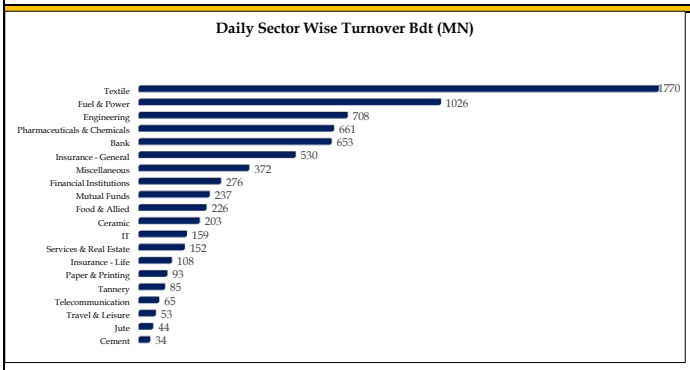
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	130,404	5,187.69	69.18
B	56,709	1,968.01	26.24
N	0	0.00	0.00
Z	19,172	315.03	4.20

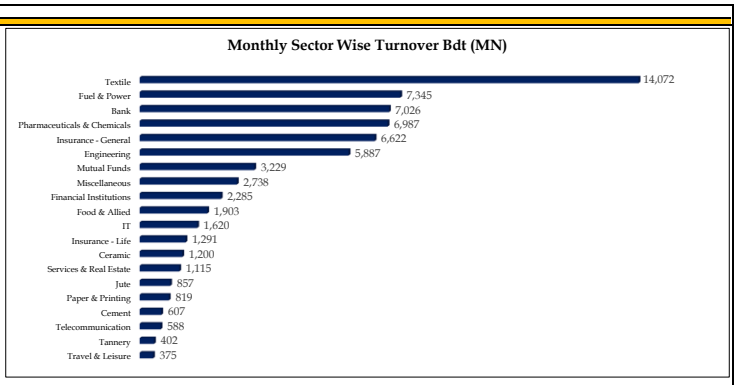
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Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Travel & Leisure	33,802.88	3.08%	12.49	53.30	83.79%	0.16%
Tannery	22,831.14	0.36%	35.57	84.60	79.24%	0.37%
Telecommunication	488,248.92	-0.19%	51.79	64.70	15.54%	0.01%
Cement	86,727.03	1.07%	58.27	34.00	-30.61%	0.04%
Paper & Printing	19,871.09	-0.13%	11.07	92.50	23.50%	0.47%
Jute	2,590.17	-2.00%	74.13	44.00	-43.66%	1.70%
Services & Real Estate	25,906.56	0.46%	178.26	152.00	-13.14%	0.59%
Ceramic	20,678.44	2.01%	70.10	203.00	87.96%	0.98%
Insurance - Life	44,732.55	-1.84%	23.31	108.00	47.95%	0.24%
IT	30,142.31	0.63%	26.57	159.00	24.02%	0.53%
Food & Allied	196,995.38	0.16%	131.38	226.00	-40.99%	0.11%
Financial Institutions	94,642.98	0.25%	3.62	275.70	53.17%	0.29%
Miscellaneous	132,964.42	1.09%	53.06	372.00	64.60%	0.28%
Mutual Funds	28,627.78	-0.89%	N/A	237.00	-21.78%	0.83%
Engineering	267,277.99	-0.76%	21.26	707.80	83.37%	0.26%
Insurance - General	111,525.79	-0.92%	27.66	530.40	11.19%	0.48%
Pharmaceuticals & Chemicals	574,370.26	0.15%	49.32	661.20	-33.88%	0.12%
Bank	745,095.32	0.22%	9.11	653.00	23.42%	0.09%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
BPPL	8.43%	130.00%	24.80	31.03	75.27	-9.26	20.23	18.02
SPCERAMICS	8.10%	210.00%	29.70	29.94	70.41	-7.69	22.90	21.04
1STPRIMFMF	7.42%		44.20	14.99	68.88	-10.27	37.48	23.28
SAMATALETH	6.62%	670.0%	109.40	14.35	63.35	-6.42	93.24	95.99
FEKDIL	6.35%	50.00%	23.20	19.27	65.12	-1.96	19.93	18.28
MALEKSPIN	6.13%	370.00%	54.30	67.03	64.36	-3.64	45.79	36.80
PF1STMF	6.10%	-30.00%	10.10	12.18	37.86	-92.11	11.41	9.73
DOREENPWR	5.87%	380.00%	42.70	57.12	73.65	-17.14	33.49	30.31
NAHEEACP	5.61%	-80.00%	37.10	12.55	51.63	-63.93	38.31	29.86
ENVOYTEX	5.40%	490.00%	86.90	60.33	61.27	-25.12	75.47	57.53

MARKET NEWS:

SYMBOL	SUBJECT	NEWS

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