The Daily Market Insight

November 22, 2026

BRAC EPL INVESTMENTS LIMITED

A SUBSIDIARY OF BRAC BANK

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	124.55	124.75
EUR	136.59	136.83
GBP	162.92	163.22

MONEY MARKET

Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	9.50	10.00
Reverse Repo (Pol	7.50	10.00

FOREX RESERVE

Month	BN US$
October	36.32
September	36.01
August, 2026	37.35

REMITTANCE

Month	MN US$	BN TK.
October, 2026	2873.63	354.73
September, 2026	2,766.24	340.11
August, 2026	2,967.53	365.30

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	8.08
182 days T-Bill	8.26
364 days T-Bill	8.39
3 Years T-Bond	9.19

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	91.97	-11.23%
Gold	USD/t.oz	3685.5	-6.47%
Wheat	USD/bu	578.25	-3.58%
Natural gas	USD/MMBtu	3.26	12.61%

BANK DEPOSIT

In MN

Particulars	Aug, 2026	Aug, 2025
Demand Deposits	218,364.30	200,808.40
Time Deposits	1,914,157.00	1,703,931.80
Total Deposit	2,132,521.30	1,904,740.20
Total Advances	1,812,830.00	1,736,039.60

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5566	5506	60	1.09%
DSE BLUECHIP SHARE INDEX (DS30)	2100	2086	15	0.70%
Market Capitalization	6,758,931	6,733,723	25208	0.37%
Market Turnover (Tk. In MN)	12201	7466	4735	63.42%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1083	1070	13.30	1.24%
CASPI	14884	14731	153.67	1.04%
Trade Volume (MN)	4.81	3.44	1.37	39.82%
Market Turnover (MN)	205.79	254.32	(48.53)	-19.08%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
REGENTTEX	Textile	0.03
LRBDL	Fuel & Power	0.06
GENNEXT	Textile	0.10
SSSTEEL	Engineering	0.16
MITHUNKNIT	Textile	0.21
OIMEX	Engineering	0.22
ALIF	Textile	0.31
BIFC	Financial Institutions	0.42
LANKABAFIN	Financial Institutions	0.45
UNIONCAP	Financial Institutions	0.46

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced	118	48	0	46	**212**
Issues Declined	54	10	0	41	**105**
Issues Unchanged	20	2	0	34	**56**
Total Issues Traded	**192**	**60**	**0**	**121**	**373**

RECENT CORPORATE DECLARATIONS

Company	Year End	Div/Ofr Price	Record Date	AGM/RGT
JMISMDL	30-Jun-26	10% C	23-Nov-26	23-Dec-26
KPCL	30-Jun-26	7.50% C	23-Nov-26	29-Dec-26
LEGACYFOOT	30-Jun-26	1% C	23-Nov-26	26-Dec-26
USMANIAGL	30-Jun-26	No Dividend	23-Nov-26	20-Dec-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
IPDC	31.60	32.80	30.60	30.60	31.60	0.03	598.91
MALEKSPIN	58.60	61.00	57.80	59.70	58.60	-0.02	481.18
SAIHAMTEX	56.00	56.50	52.40	52.50	56.00	0.07	375.99
BRACBANK	66.80	67.40	61.70	66.60	66.80	0.00	329.79
SPCL	72.00	72.80	70.90	71.00	72.00	0.01	299.29
FEKDIL	24.10	24.40	22.00	22.00	24.10	0.10	274.84
PRIMEBANK	33.40	33.80	32.00	32.50	33.40	0.03	253.80
ACMEPL	26.10	26.40	24.90	24.90	26.10	0.05	239.17
CITYBANK	30.00	30.30	29.20	29.40	30.00	0.02	213.56
ENVOYTEX	85.30	88.70	84.20	86.30	85.30	-0.01	212.94

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
ACIFORMULA	130.40	133.50	126.80	126.80	3.60	2.84%
ARAMITCEM	10.00	11.00	9.80	10.40	-0.40	-3.85%
RENWICKJA	719.30	770.00	718.00	744.00	-24.70	-3.32%
PHARMAID	484.30	489.00	480.20	483.70	0.60	0.12%
AIBL1STIMF	5.10	5.20	5.00	5.10	0.00	0.00%
JUTESPINN	194.20	196.50	191.80	192.70	1.50	0.78%
APOLOISPAT	194.20	196.50	191.80	192.70	1.50	0.78%
SOUTHEASTB	2.30	2.40	2.20	2.30	0.00	0.00%
DGIC	12.30	12.40	12.00	12.10	0.20	1.65%
SAIFPOWER	44.00	44.80	41.40	43.80	0.20	0.46%

WEEKLY TOP 5 GAINERS

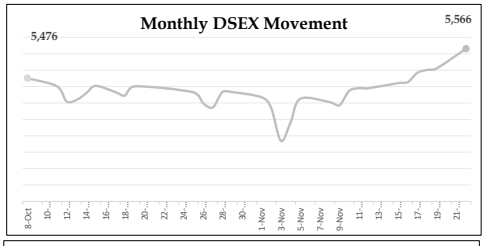
Instrument	LTP	LWCP	Change	% Chg
AFCAGRO	6.40	5.00	1.40	28%
WATACHEM	178.60	140.00	38.60	28%
NAVANACNG	22.30	18.20	4.10	23%
HWAWELLTEX	55.80	46.20	9.60	21%
MEGHNAPET	82.10	68.60	13.50	20%

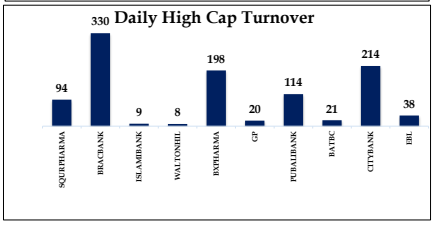
WEEKLY TOP 5 LAGGERS

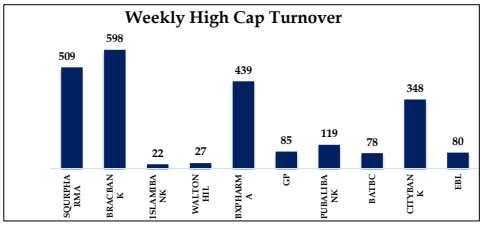
Instrument	LTP	LWCP	Chg	% Chg
LANKABAFIN	12.10	13.70	-1.60	-12%
DGIC	44.00	48.20	-4.20	-9%
KOHINOOR	469.80	510.00	-40.20	-8%
GREENDELMF	4.20	4.50	-0.30	-7%
HFL	9.90	10.60	-0.70	-7%

MARKET MOVEMENT









STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	103,819	94	509
BRACBANK	82,329	330	598
ISLAMIBANK	42,749	9	22
WALTONHIL	36,112	8	27
BXPHARMA	45,227	198	439
GP	30,611	20	85
PUBALIBANK	52,655	114	119
BATBC	27,295	21	78
CITYBANK	36,543	214	348
EBL	27,609	38	80

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	89.55%	87.45%	88.50%
Institution	7.26%	7.54%	7.40%
Dealer	1.65%	2.40%	2.02%
Foreign	0.23%	1.22%	0.73%
Others	1.31%	1.39%	1.35%

CATEGORY WISE TRADE STATISTICS

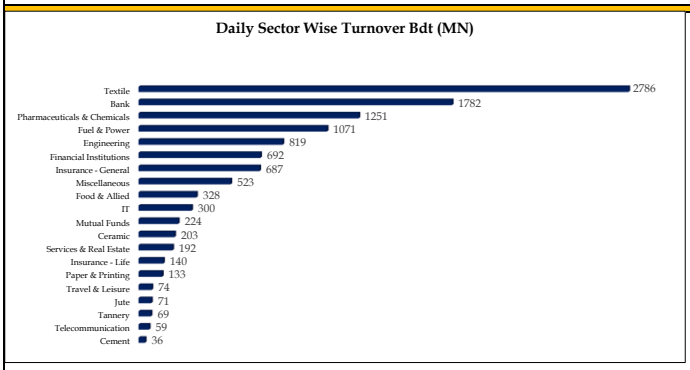
Type	No of Trade	Traded Value (BDT mm)	% of Total
A	173,008	8,190.13	71.16
B	73,364	2,869.94	24.94
N	0	0.00	0.00
Z	23,774	387.96	3.37

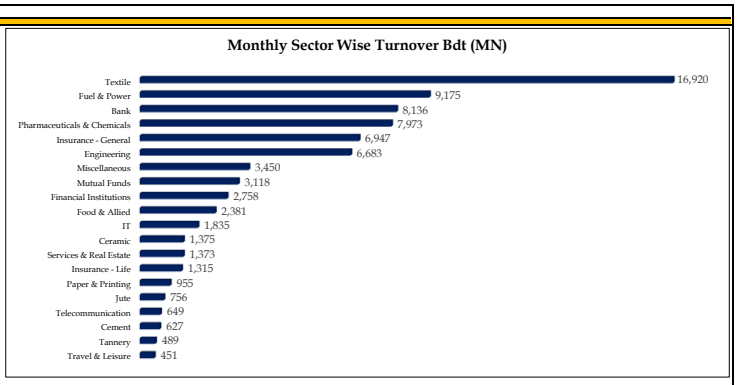
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A Subsidiary of BRAC BANK





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Travel & Leisure	34,160.12	0.11%	12.87	74.00	133.44%	0.22%
Tannery	23,095.13	0.07%	36.17	69.20	7.12%	0.30%
Cement	86,124.38	-0.17%	38.86	36.00	50.63%	0.04%
Telecommunication	489,941.38	0.46%	51.73	58.90	3.33%	0.01%
Jute	2,667.30	-1.25%	76.98	71.30	-9.75%	2.67%
Paper & Printing	20,419.26	1.20%	11.72	133.00	67.51%	0.65%
Insurance - Life	45,376.76	1.55%	23.73	140.00	55.56%	0.31%
Services & Real Estate	26,401.92	0.82%	184.85	192.00	28.00%	0.73%
Ceramic	21,108.02	2.34%	70.43	203.30	850.00%	0.96%
IT	31,154.62	1.49%	26.96	300.00	207.69%	0.96%
Food & Allied	200,408.98	-0.62%	138.71	327.70	1.46%	0.16%
Financial Institutions	94,536.20	1.18%	3.69	691.90	450.00%	0.73%
Mutual Funds	28,062.56	-0.49%	N/A	224.00	8.74%	0.80%
Miscellaneous	136,335.81	0.93%	52.97	523.00	21.88%	0.38%
Engineering	270,494.32	0.42%	21.54	819.00	29.38%	0.30%
Insurance - General	113,648.46	1.07%	27.54	687.00	21.38%	0.60%
Pharmaceuticals & Chemicals	563,681.66	-0.44%	61.41	1251.20	124.83%	0.22%
Bank	778,007.68	2.60%	9.28	1781.70	148.84%	0.23%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
FEKDIL	15.89%	100.00%	24.10	19.27	67.96	-6.00	20.71	18.50
SAIHAMTEX	11.27%	450.00%	56.00	43.39	67.39	-3.21	47.84	26.82
APEXSPINN	10.15%	470.00%	410.00	78.81	57.07	-33.41	405.12	321.77
ACMEPL	9.95%	160.0%	26.10	15.77	65.77	-8.11	23.59	22.58
MALEKSPIN	8.05%	-110.00%	58.60	67.03	74.84	-11.65	47.91	37.35
DOREENPWR	7.89%	-230.00%	42.00	57.12	68.57	-24.83	36.26	30.71
SPCERAMICS	7.73%	290.00%	32.40	29.94	77.77	0.00	24.47	21.35
APEXFOODS	7.59%	-970.00%	332.90	241.97	65.32	-26.74	301.59	269.16
PF1STMF	6.84%	-20.00%	10.00	12.31	37.71	-96.15	10.96	9.87
RUNNERAUTO	6.56%	260.00%	55.60	67.39	71.16	-6.56	48.95	41.92

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
ISLAMIBANK	Clarification on News Published in Online News	In response to a DSE query dated November 17, 2026 regarding news published in the online news titled "Government Proposes Tk. 60 Billion Investment in Islami Bank; State May Acquire 78.8% Stake" (translated from Bengali to English), the company has further informed among others the following: "we would like to inform you that we do not have such information regarding Government intent to invest in the equity of the Bank. However, if any such formal intent is received at our end we will notify the same maintaining regulatory procedure.
MATINSPINN	Buy Declaration of a Sponsor Director	Mr. Mohammed Abdur Rahim, a Sponsor Director of the Company, has expressed his intention to buy 1,024,138 shares of the company at the prevailing market price in the Public/Block Market through Dhaka Stock Exchange PLC. (DSE) within next 30 working days.

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BRAC EPL INVESTMENTS LIMITED

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